



Sierra-Cedar



PeopleSoft Security for All
Introduction to How Security Works



Sierra-Cedar

MEET THE PRESENTER



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AGENDA:

Need to Know - Before You Begin
What is PeopleSoft Security?

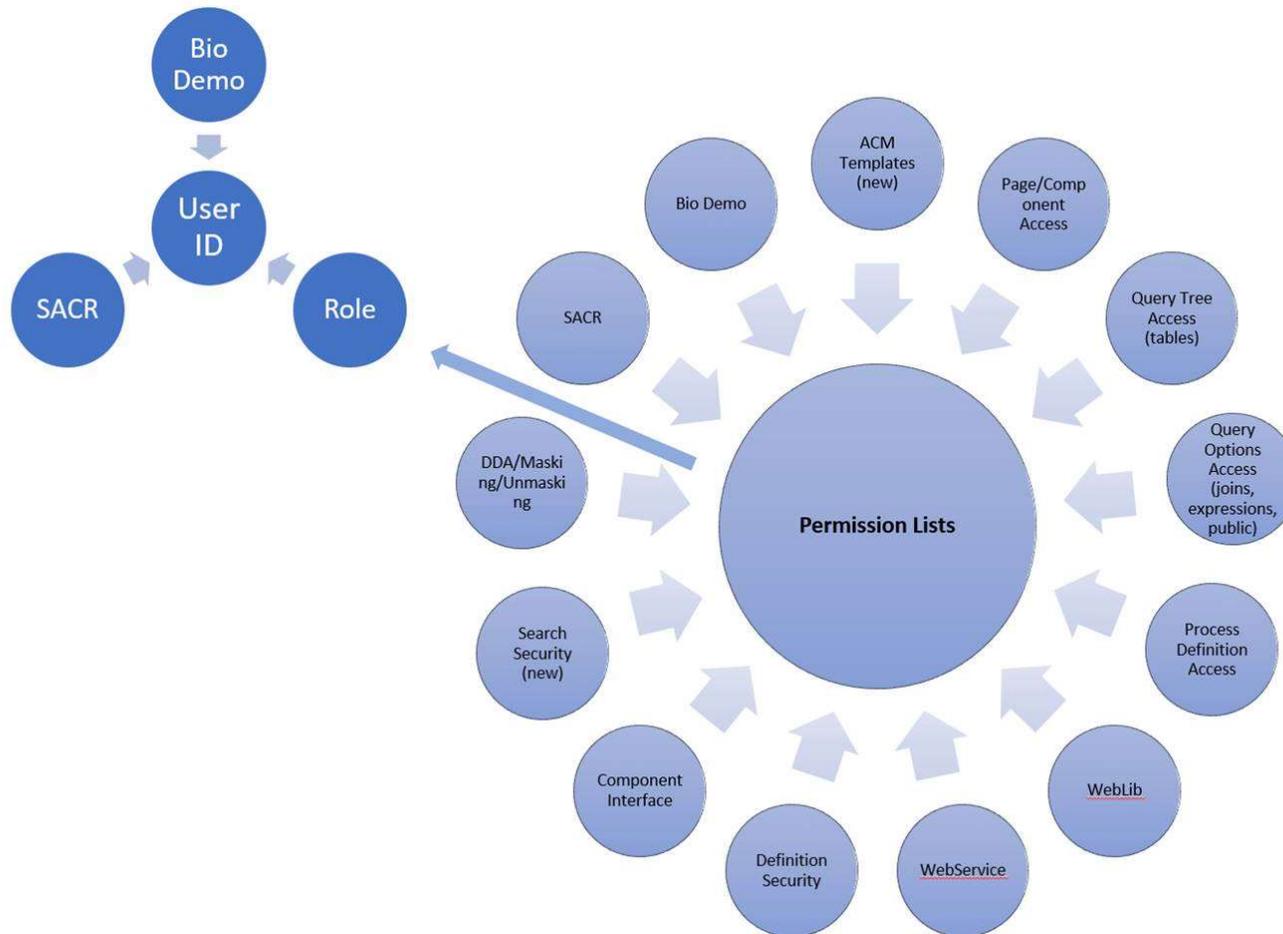
- UserID's
- Roles
- Permission List

Trouble Shooting & Communication

Helpful Links

Questions

HIGH LEVEL- WHAT IS SECURITY?



Before You Begin

- Policies & Decisions
- Naming Standards

POLICIES & DECISIONS

Security Policy Document

- Defines what is acceptable and what is not acceptable for your environments- not just production.
- Lays out naming standards.
- Defines who can approve what, especially what approvals are required for elevated access, correct history

Data Access Policy

- Defines who is allowed access to POI/Sensitive data (HIPPA/FERPA.)
- Query tree access/management

SECURITY POLICY

Sample of Security Policy/Strategy

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DATA POLICY

Sample of Data Access Policy

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NAMING STANDARDS

Consistency is important

- Many methods- no wrong or right -- think about who will be doing this job in 10 years
- Things to consider-
 - School, Campus, Location, Module, Actions- CH/A/U/DO or RO.
 - What kind of permission list is it? Pages/CI's/weblibs/query PeopleTools?
- Examples-
 - Prefix XX_R_PY_PNA_USAP_CW2_YE_PRCS
 - Suffix XX_PY_PNA_USAP_CW2_YE_PRCS_R
 - Abbreviations to be used (remember consistency)
 - Mst cmmn- rmv vwls
 - Use of 2-3 letter representation for common words/modules
 - Navigation Path (XX_R_PY_PNA_USAP_CW2_YE_PRCS
 - Payroll for North America > U.S. Annual Processing > Create W-2 Data > Load Year End Data

NAMING STANDARDS: NOT JUST PERMISSION LISTS & ROLES

UserID's

- Test accounts- if they all follow the same naming convention you can use a select statement in a datamover to pull out all testing accounts BEFORE a refresh- XX_PYTEST001, XXBNTESTYE01
- Training Accounts- same as above- spend time creating basic training accounts for vastly different training groups, move them with dms or reload them with excel to ci.
- Batch Userids- same concept as above- XX_HR_BATCH
- Vendor/3rd party accounts
 - A good idea to have a separate account for each vendor, in case there is ever an issue you can shut down just that vendor account.

What is PeopleSoft Security?

User ID's:

- Unique to a person
- Multiple roles and data security to that UserID
- Ties to personal data on EMPLID tab

USERID

General | ID | Roles | Workflow | Audit | Links | User ID Queries

User ID: HCRUSA_KU0059 Account Locked Out?

Description: [PS] Vicki Zinn - EE

Logon Information

Symbolic ID: SYSADM1

Change Password? Password Expired?

New Password:

Confirm Password:

User ID Alias:

[Edit Email Addresses](#) [Instant Messaging Information](#)

General Attributes

Language: English

Currency: US Dollar

Default Mobile Page:

Enable Expert Entry

Permission Lists

Navigator Homepage: HCSPNAVHP

Process Profile: HCSPPRFL

Primary: HCPPUSA

Row Security: HCDPUSA

General | ID | Roles | Workflow | Audit | Links | User ID Queries

USERID

General **ID** Roles Workflow Audit Links User ID Queries

User ID: HCRUSA_KU0059

Description:

ID Types and Values Find | View All First 1 of 1 Last

*ID Type: Employee

Attribute Name	Attribute Value	Description
Empl ID	KU0007	Locherty, Betty

User Description

Description:

[Home](#)

 **Betty Locherty** 
Director-Finance

[Update Photo](#)

 **Addresses**

 Contact Details

 Marital Status

 Name

Addresses

Home Address

643 Robinson St
1
Buffalo, NY 74940

USERID

General | ID | **Roles** | Workflow | Audit | Links | User ID Queries

User ID HCRUSA_KU0068
Description Marc Kessler

Dynamic Role Rule

Execute on Server

Test Rule(s) Refresh

Execute Rule(s)

Process Monitor
Service Monitor

User Roles Personalize | Find | View All | | First 1-10 of 23 Last

Role Name	Description	Dynamic	Route Control	View Definition	
AdhocUser_Role	Role for Adhoc User	<input type="checkbox"/>	Route Control	View Definition	+ -
Company Directory User	Company Directory User	<input type="checkbox"/>	Route Control	View Definition	+ -
EOAW_ADMINISTRATOR	EO Approvals administrator	<input type="checkbox"/>	Route Control	View Definition	+ -
EODI_RemoteUser	Desktop Integration User	<input type="checkbox"/>	Route Control	View Definition	+ -
EOPP_USER	Common Portal User	<input type="checkbox"/>	Route Control	View Definition	+ -
Employee	[WF] Employee	<input type="checkbox"/>	Route Control	View Definition	+ -
HCM Delegation Admin	HCM Delegation Admin	<input type="checkbox"/>	Route Control	View Definition	+ -
HCM SOA Services Port	HCM SOA Services Portal Access	<input type="checkbox"/>	Route Control	View Definition	+ -
Manager	Manager	<input type="checkbox"/>	Route Control	View Definition	+ -
PAPP_USER	Enterprise Portal User	<input type="checkbox"/>	Route Control	View Definition	+ -

Save Return to Search Previous in List Next in List Add Update/Display

USERID

Favorites ▾ Main Menu ▾ > PeopleTools ▾ > Security ▾ > User Profiles ▾ > User Profiles

ORACLE® All ▾ Search >> Advanced Search Last S

General ID Roles **Workflow** Audit Links User ID Queries

User ID: HCRUSA_KU0068
Description: Marc Kessler

Workflow Attributes

Alternate User ID:

From Date: 31
To Date: 31

Routing Preferences

Worklist User
 Email User

Reassign Work

Reassign Work To:

Total Pending Worklist Entries: 10

Save Return to Search Previous in List Next in List Add Update/Display

General | ID | Roles | Workflow | Audit | Links | User ID Queries

USERID: PRIMARY PERMISSION LIST

Definition Security

The screenshot displays the 'Definition Security' configuration page. The main area shows the 'Permission List' 'HCPPUSA' with the description 'Primary List - USA'. Below this, there is a section for 'Definition Groups' with a search bar containing 'PEOPLETOOLS'. A yellow highlight is placed on the 'Definition Type Permissions' link. An arrow points from this link to a detailed 'Definition Permissions' panel on the right. This panel shows a table of objects and their access levels, with a 'Full Access (All)', 'Read Only (All)', and 'No Access (All)' button on the right side.

Object	*Access
Activities	No access
Analytic Models	No access
Analytic Types	No access
App Engine Programs	No access
Application Packages	No access
Approval Rule Sets	No access
Business Interlinks	No access
Business Processes	No access
Component Interfaces	No access
Components	No access
Fields	No access
File Layouts	No access
File References	No access

Definition security defines what you are allowed to do with certain objects that are grouped together- such as the Definition Group PeopleTools (Delivered)

USERID: PRIMARY PERMISSION LIST

Data Masking – (Campus Solutions)

- DDA (Demographic Data Access)
- Deciding who should get what?
- Search Match

Search Results

View All First 1-5 of 5 Last

Permission List	Description
UCPP_FULLMASK	UC Primary PL w/ Full Masking
UCPP_SSNMASK_BDATEMASK	UC Primary PL w/ both masked
UCPP_SSNMASK_BDATENOMASK	UC Primary PL w/ one masked
UCPP_SSNNOMASK_BDATEMASK	UC Primary PL w/ one masked
UCPP_SSNNOMASK_BDATENOMASK	UC Primary PL w/ no masking

Demographic Data Access

Configure Primary Permission List Personalize | Find | First 1-6 of 6 Last

Set As Default	Primary Permission List	*Mask National ID	*Mask Birthdate		
<input checked="" type="checkbox"/>		Mask entire field	Mask entire field	+	-
<input type="checkbox"/>	UCPP_FULLMASK	Mask entire field	Mask entire field	+	-
<input type="checkbox"/>	UCPP_SSNMASK_BDATEI	Display partial field	Display partial date	+	-
<input type="checkbox"/>	UCPP_SSNMASK_BDATEI	Display partial field	Display entire field	+	-
<input type="checkbox"/>	UCPP_SSNNOMASK_BDA	Display entire field	Display partial date	+	-
<input type="checkbox"/>	UCPP_SSNNOMASK_BDA	Display entire field	Display entire field	+	-

USERID: PRIMARY PERMISSION LIST

Mass Change

Users inherit mass change authorizations through their primary permission lists, not through roles.

The screenshot displays the Oracle PeopleTools Security interface. The breadcrumb trail is: Favorites > Main Menu > PeopleTools > Security > Permissions & Roles > Permission Lists. The page title is "ORACLE" and the search bar contains "All" and "Search". The navigation tabs include Component Interfaces, Web Libraries, Web Services, Personalizations, Query, and Mass Change. The current view is for the "HCPPALL" permission list, described as "Primary List - all countries". A checkbox labeled "OK To Execute Online" is present. A "Mass Change" section shows a table of templates with columns for "Mass Change Template ID" and actions (+/-). The table lists various templates such as "Application Prog Update Select", "CR-Intv-Delete", "CR-Intv-Delete-Org", "CR-Intv-Insert 3CEngine", "CR-Intv-Insert 3CEngine-Org", "CR-Mbrshp-Delete", "CR-Mbrshp-Delete-Org", "CR-Mbrshp-Insert 3CEngine", and "CR-Mbrshp-Insert 3CEngine-Org". An error message dialog box is overlaid on the right, titled "Message", with the text: "This Mass Group is comprised of Mass Changes that you are not authorized to execute. (106,18)". An "OK" button is visible at the bottom of the message box.

USERID: PRIMARY PERMISSION LIST / ROWSECCLASS

Navigation: Favorites > Main Menu > PeopleTools > Security > User Profiles > User Profiles

ORACLE All Search Advanced Search

General | ID | Roles | Workflow | Audit | Links | User ID Queries

User ID: HCRUSA Account Locked Out?

Description: [PS] HRMS United States - User

Logon Information

Symbolic ID: SYSADM1

Change Password?

Password Expired?

User ID Alias: _____

Edit Email Addresses Instant Messaging Information

General Attributes

Language: English Enable Expert Entry

Currency: US Dollar

Default Mobile Page: _____

Permission Lists

Navigator Homepage	HCSPNAVHP	Primary	HCPPUSA
Process Profile	HCSPPRFL	Row Security	HCDPUSA

Buttons: Save, Return to Search, Previous in List, Next in List, Add, Update/Display

Data level security-
Primary in Financials
ROWSECCLASS in
HCM and a part of
Campus Data Security

USERID: PROCESS PROFILE PERMISSION LIST

Process Profile-
defines which
ACTIONS can be
completed when
running processes

The screenshot shows the Oracle HRMS User Profile page for user HCRUSA. The breadcrumb trail is: Favorites > Main Menu > PeopleTools > Security > User Profiles > User Profiles. The Oracle logo is at the top left, and there is a search bar with 'All' and 'Advanced Search' options. The page has several tabs: General, ID, Roles, Workflow, Audit, Links, and User ID Queries. The 'General' tab is selected. The user ID is HCRUSA, and the description is '[PS] HRMS United States - User'. There is a checkbox for 'Account Locked Out?'. The 'Logon Information' section includes a dropdown for 'Symbolic ID' (SYSADM1), checkboxes for 'Change Password?' and 'Password Expired?', and a text field for 'User ID Alias'. Below this are links for 'Edit Email Addresses' and 'Instant Messaging Information'. The 'General Attributes' section includes dropdowns for 'Language' (English) and 'Currency' (US Dollar), a text field for 'Default Mobile Page', and a checkbox for 'Enable Expert Entry'. The 'Permission Lists' section shows a list of permissions: 'Navigator Homepage' (HCSPNAVHP), 'Process Profile' (HCSPPRFL), 'Primary' (HCPPUSA), and 'Row Security' (HCDPUSA). The 'Process Profile' entry is highlighted in yellow. At the bottom, there are buttons for 'Save', 'Return to Search', 'Previous in List', 'Next in List', 'Add', and 'Update/Display'.

USERID: PROCESS PROFILE PERMISSION LIST

Might have 2 or 3 process profile permission lists- one for Self-service (includes students in CS), one for the majority of users, and one for powerusers or batch users.

Process Profile Permission

Permission List: HCSPPRFL

Description: Standard Process Profile

Server Destinations

File: %%%OutputDirectory%%

Printer: lpt1

OS/390 Job Controls

Name:

Acct:

Allow Requestor To

- Override Output Destination
- Override Server Parameters
- View Server Status
- Update Server Status
- Enable Recurrence Selection

Allow Process Request

*View By: All

*Update By: All

OK Cancel

USERID: PRIMARY PERMISSION LIST

All Primary Permission lists need to be registered here.

Setup Global Security

Primary Permission List HCPPUSA Primary List - USA

Security Detail Personalize | Find | 1 of 1

*Country	Description	Excluded Components		
USA	United States	Excluded Components	+	-

USERID: PRIMARY PERMISSION LIST

Excluded Components -- you can restrict access to country-specific functionality in select components.

The screenshot shows the Oracle HRMS Security Setup interface. The main page is titled "Setup Global Security" and displays the "Primary Permission List" for "HCPPUSA". A modal window titled "Excluded Panelgroups" is open, showing a table of excluded components. The table has a header "Data" and a search bar. The component "PERSONAL_DATA" is highlighted in yellow. The modal also includes "OK" and "Cancel" buttons.

Browser URL: https://employees.sierra-cedar.com/psp/pubhrdem_4/EMPLOYEE/HRMS/c/DanaInfo=I

Navigation: Favorites > Main Menu > Set Up HCM > Security > Component and Page Security > Setup Global Security

Oracle Logo | All Search | Advanced Search | Last Search Results

Setup Global Security

Primary Permission List HCPPUSA

Security Detail

*Country	Description
USA	United States

Primary List - USA

Excluded Panelgroups

Data | Personalize | Find | View All | First | 1 of 1 | Last

Component Name
PERSONAL_DATA

OK | Cancel

Save | Return to Search | Notify

What is PeopleSoft Security?

Roles:

- Logical grouping of permission lists, shared between UserID's with similar job DUTIES.

ROLES

- Logical grouping of permission lists
- Good idea to have a Base role for main job location-SR/FA/SF/AD/AA/PY/HE/BN/AP
 - Can be used in future for querying and grouping, identifying a group of people to add additional access to.
- Self-Service Roles
 - Assigned by Affiliation/a queryable group of people
 - Active Employees
 - Students
 - Retirees
- Staff Roles
 - Assigned by Security Team or dynamic by key features

ROLES: GENERAL

Make the description helpful when viewing on a User Profile

The screenshot shows a web interface for configuring a role. At the top, there is a navigation bar with tabs: General, Permission Lists, Members, Dynamic Members, Workflow, Role Grant, Links, Role Queries, and Audit. The 'General' tab is selected. Below the tabs, the 'Role Name' is set to 'SCI_SAMPLE_DYNROLE'. The '*Description' field contains the text 'Sample of a DYNROLE'. Below this is a 'Long Description' section with a text area containing the following text: 'Created on 5/8/2017- Please check with Denise Gojn before removing. This is a great spot for putting change control- document changes. Document Permission lists, put warnings- SOD conflicts- there are multiple uses for this box.' At the bottom of the form, there are three buttons: 'Save', 'Add', and 'Update/Display'. A second navigation bar at the very bottom of the form area repeats the same tabs as the top one.

ROLES: PERMISSION LISTS

When you name your permission lists and put in a description make them useful when viewing in the Role Permission List page.

General | **Permission Lists** | Members | Dynamic Members | Workflow | Role Grant | Links | Role Queries | Audit

Role Name: CRM_Integration_Admin
Description: CRM Integration Administrator

Permission Lists Personalize | Find | View All | | First 1-3 of 3 Last

*Permission List	Description	View Definition		
CRM8000	CRM Integration Administrator	View Definition		
HCSPSERVICE	Standard Service security	View Definition		
PTPT4000	PeopleSoft Integration Network	View Definition		

ROLES: WORKFLOW

General | Permission Lists | Members | Dynamic Members | **Workflow** | Role Grant | Links

Role Name HCM Delegation Admin
Description HCM Delegation Admin

Workflow Routing Options

- Allow notification
- Allow Recipient Lookup
- Use Query to Route Workflow

 Save  Return to Search  Previous in List  Next in List 

General | Permission Lists | Members | Dynamic Members | Workflow | Role Grant | Links | Role Queries | Aud

ROLES: ROLE GRANT



General | Permission Lists | Members | Dynamic Members | Workflow | **Role Grant** | Links | Role Queries | Audit

Role Name HCM Delegation Admin
Description HCM Delegation Admin

Roles That Can Be Granted By This Role Personalize | Find | View All | | First 1 of 1 Last

Role Name	Description	View Definition
<input type="text"/>	<input type="text"/>	View Definition

Roles That Can Grant This Role Personalize | Find | View All | | First 1 of 1 Last

Role Name	Description	View Definition
<input type="text"/>	<input type="text"/>	View Definition

Save Return to Search Previous in List Next in List Add Update/Display

General | Permission Lists | Members | Dynamic Members | Workflow | **Role Grant** | Links | Role Queries | Audit

ROLES: ROLE GRANT

Why is Role Grant a favorite of mine?

In Non-Production Environments

- Great for non-prd/testing access to team leads/functional testers
 - Let them add and remove all Self Service or module specific roles
 - Simplifies the testing process and reduces wait times
- Great for training environments
 - Let the training team assign/remove roles based on the upcoming training sessions
- To grant access to a “All Pages” role but you do not want it on all the time.

ROLES: ROLE GRANT

Why is Role Grant a favorite of mine?

In Production- suggest only if auditing psroleuser table

- Multiple Campus School
 - If you need to restrict access to a specific set of roles based on location
- To grant access to specific pages when needed, instead of them being assigned 24x7x365-
 - Message Catalog
 - Translate Values
- SOD/Leading Practice fulfillment
- Enrollment Page- granted by Registrar when needed

ROLES: DYNAMIC

General | Permission Lists | Members | **Dynamic Members** | Workflow | Role Grant | Links | Role Queries | Audit

Role Name: SCI_SAMPLE_DYNROLE
Description: Sample of a DYNROLE

Rules

Query Rule Enabled PeopleCode Rule Enabled Directory Rule Enabled Assign Directory Rule

Query Rule

Query: SCI_DGOIN_DYNROLE

Test Rule(s) Execute on Server: [] Execute Rule(s) Process Monitor Refresh

Service Monitor

User ID: [] Search [] [] [] [] Delete Members

Dynamic Members Personalize | Find | View All | [] [] First 1 of 1 Last

User ID	Description	View Definition
		View Definition

ROLES: DYNAMIC

General | ID | **Roles** | Workflow | Audit | Links | User ID Queries

User ID DGOIN
Description Denise Goin

Dynamic Role Rule

Execute on

Server

Test Rule(s) Refresh

Execute Rule(s)

Process Monitor
Service Monitor

User Roles Personalize | Find | View 100 | First

Role Name	Description	Dynamic	
SCI_SAMPLE_DYNROLE	Sample of a DYNROLE	<input checked="" type="checkbox"/>	Route Control
AM EA Administra	AM EA Administrator	<input type="checkbox"/>	Route Control
AM Administrator	Absence Mngmnt Administrator	<input type="checkbox"/>	Route Control
ACM Administrato	ACM Administrator	<input type="checkbox"/>	Route Control
Benefits Administr	[WF] Benefits Administrator	<input type="checkbox"/>	Route Control

ROLES: DYNAMIC POP QUIZ 1

- SELECT DISTINCT A.OPRID
FROM PSOPRDEFN A, PS_EMPLOYEES B, PS_EMPLMT_SRCH_QRY B1
WHERE (B.EMPLID = B1.EMPLID
AND B.EMPL_RCD = B1.EMPL_RCD
AND B1.OPRID = 'DGOIN'
AND (A.ACCTLOCK = 0
AND B.EMPLID = A.EMPLID
AND B.EFFDT =
(SELECT MAX(B_ED.EFFDT) FROM PS_EMPLOYEES B_ED
WHERE B.EMPLID = B_ED.EMPLID
AND B.EMPL_RCD = B_ED.EMPL_RCD
AND B_ED.EFFDT <= SYSDATE)
AND B.EFFSEQ =
(SELECT MAX(B_ES.EFFSEQ) FROM PS_EMPLOYEES B_ES
WHERE B.EMPLID = B_ES.EMPLID
AND B.EMPL_RCD = B_ES.EMPL_RCD
AND B.EFFDT = B_ES.EFFDT)))

ROLES: DYNAMIC POP QUIZ 2

- SELECT DISTINCT A.OPRID
FROM PSOPRDEFN A, PS_EMPLOYEES B, PS_EMPLMT_SRCH_QRY B1
WHERE (B.EMPLID = B1.EMPLID
AND B.EMPL_RCD = B1.EMPL_RCD
AND B1.OPRID = 'DGOIN'
AND (A.ACCTLOCK = 0
AND B.EMPLID = A.EMPLID
AND B.EFFDT =
(SELECT MAX(B_ED.EFFDT) FROM PS_EMPLOYEES B_ED
WHERE B.EMPLID = B_ED.EMPLID
AND B.EMPL_RCD = B_ED.EMPL_RCD
AND B_ED.EFFDT <= SYSDATE)
AND B.EFFSEQ =
(SELECT MAX(B_ES.EFFSEQ) FROM PS_EMPLOYEES B_ES
WHERE B.EMPLID = B_ES.EMPLID
AND B.EMPL_RCD = B_ES.EMPL_RCD
AND B.EFFDT = B_ES.EFFDT)))

ROLES: DYNAMIC POP QUIZ 3

- SELECT DISTINCT A.OPRID
FROM PSOPRDEFN A, PS_EMPLOYEES B, PS_EMPLMT_SRCH_QRY B1
WHERE (B.EMPLID = B1.EMPLID
AND B.EMPL_RCD = B1.EMPL_RCD
AND B1.OPRID = 'DGOIN'
AND (A.ACCTLOCK = 0
AND B.EMPLID = A.EMPLID
AND B.EFFDT =
(SELECT MAX(B_ED.EFFDT) FROM PS_EMPLOYEES B_ED
WHERE B.EMPLID = B_ED.EMPLID
AND B.EMPL_RCD = B_ED.EMPL_RCD
AND B_ED.EFFDT <= SYSDATE)
AND B.EFFSEQ =
(SELECT MAX(B_ES.EFFSEQ) FROM PS_EMPLOYEES B_ES
WHERE B.EMPLID = B_ES.EMPLID
AND B.EMPL_RCD = B_ES.EMPL_RCD
AND B.EFFDT = B_ES.EFFDT)))

ROLES: DYNAMIC POP QUIZ 4

- EMPLID
- EMPL_RCD
- BIRTHDATE
- BIRTHPLACE
- DT_OF_DEATH
- Name data including preferred first name
- ADDRESS1
- NATIONAL_ID_TYPE
- NATIONAL_ID
- SEX
- HIGHEST_EDUC_LVL
- MILITARY_STATUS

What is PeopleSoft Security?

Permission Lists:

- Logical grouping of pages/components based on TASKS
- Masking of SSN/Birthdates (on UserID)

PERMISSION LISTS

- General- App Server/ and Timeouts
- Access to Pages
Permissions to PeopleTools objects
- Data Set Access
- Process Group access
- Process Profile- What you can do in Process Monitor or when running processes
- Component Interface (just the basics)
- Web Libraries
- Query Access Group (tables to see/use)
- Query Profile (What can be done in Query)
- Mass Change (just the basics)
- Links/Audit
- Permission List Queries

PERMISSION LISTS

General | Pages | PeopleTools | Process | Sign-on Times | Component Interfaces | ▶

Permission List: PTPT1000

Description:

Permission List General

Navigator Homepage: 🔍

Can Start Application Server?

Allow Password to be Emailed?

Time-out Minutes

Never Time-out

Specific Time-out (minutes)

PERMISSION LISTS

General **Pages** PeopleTools Process Sign-on Times Component Interf

Permission HCCPAM1
List
Description Absence Mngmnt Administrator

Mobile Page Permissions:

Menus Personalize | Find | View All | First 1-7 of 7 Last

Menu Name	Menu Label	Edit Components
DEFINE_PAYROLL_RULES_(GBL)	Define Global Payroll Rules	Edit Components
DEFINE_TIME_AND_LABOR	Define Time and Labor	Edit Components
MAINTAIN_GLOBAL_PAYROLL_RULES_(GBL)	Maintain Global Payroll Rules	Edit Components

Define Global Payroll Rules

Components Personalize | Find | First 1-130 of 130 Last

Component Name	Item Label	Edit Pages	View Content References for this Component
BANK_EC	Add Bank Information	Edit Pages	View
DEP_SCHED	Deposit Schedules	Edit Pages	View
EFT_NAME	Electronic Transfer Formats	Edit Pages	View
GPSC_ELM_BRW_FL	Element Browser - Viewer	Edit Pages	View

Page Permissions

DEFINE_PAYROLL_RULES_(GBL) / Setup 5 / Add Bank Information

Pages Personalize | Find | First 1-2 of 2 Last **Actions**

Panel Item Name	Authorized?	Display Only	<input type="checkbox"/> Add <input type="checkbox"/> Update/Display <input type="checkbox"/> Update/Display All <input type="checkbox"/> Correction
Bank Table	<input type="checkbox"/>	<input type="checkbox"/>	
Branch Table	<input type="checkbox"/>	<input type="checkbox"/>	

Select All
Deselect All

PERMISSION LISTS PEOPLETOOLS

The screenshot displays the PeopleTools permission configuration interface. The main window shows the 'PeopleTools' tab selected, with the 'Tools Permission' section highlighted. Below this, several permission categories are listed with checkboxes: 'Application Designer Access', 'Data Mover Access', 'Definition Security Access', 'Query Access', 'Performance Monitor PPMI Access', and 'PeopleTools Data Set Access'. The 'Performance Monitor PPMI Access' and 'PeopleTools Data Set Access' options are highlighted in yellow. Below these are sections for 'Realtime Event Notification' and 'Data Archival'.

Two pop-up windows are shown, both for the 'PTPT1000' permission list, 'PeopleSoft User' description. The top pop-up is titled 'Tools Permission' and shows a table of tools with their access codes. The bottom pop-up is titled 'Miscellaneous Permissions' and shows a table of features with their access codes. Both pop-ups have a 'Full Access (A)' button highlighted in yellow.

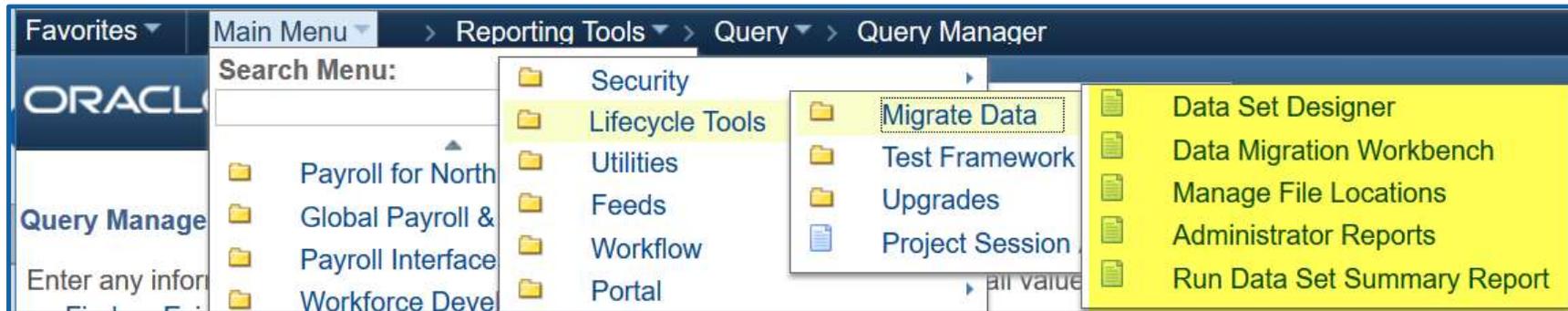
Tool	*Access Code
Build / Data Admin.	No access v
Change Control	Supervisor v
Language Translations	No access v
Merge	No Access v

Feature	*Access
Access Profiles	No access v
Colors	No access v
Field Formats	No access v
File Type Codes	No access v
Styles	No access v
Tool Bar	No access v

PERMISSION LISTS PEOPLETOOLS

Newer Features

Data Sets- search for **Understanding the PeopleSoft Data Migration Workbench** in your PeopleBooks



PERMISSION LISTS DATA MIGRATION

Navigation: Favorites > Main Menu > PeopleTools > Security > Permissions & Roles > Permission Lists

ORACLE All Search Advanced Search Last Search Results

Personalizations Query Mass Change Links Audit **Data Migration**

Permission PTPT1000
List
Description PeopleSoft User

Copy Compare Report Permission

Access Group Permissions

Copy Compare Report Permission

Save Return to Search Add

General | Pages | PeopleTools | Process | Sign-on Times |

Permission List Access Groups Help

Permission PTPT1000
List
Description PeopleSoft User

Personalize Find First 1 of 1 Last

*Tree Name	*Access Group	Read	Write
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

PERMISSION LISTS

ORACLE

Permission List: PTPT1000
Description: PeopleSoft User

PeopleTools Permissions

- Application Designer Access
- Data Mover Access
- Definition Security Access
- Query Access
- Performance Monitor PPMI Access
- PeopleTools Data Set Access

Realtime Event Notification

Realtime Event Notification Permissions

Data Archival

- Generate SQL
- Run SQL
- Edit SQL
- Purge Audit

REN Permissions

Permission List: PTPT1000
Description: PeopleSoft User

Full Access (A) | No Access (A)

Object	*Access Code
MCF Agent	No Access
MCF CTI Server	No Access
MCF Customer	No Access
MCF MCFLOG Server	No Access
MCF Notify Queue	No Access
MCF Supervisor	No Access
MCF UQSRV Server	No Access
Optimization Notify	No Access
Reporting Window	No Access

OK | Cancel

PERMISSION LISTS

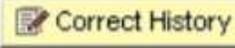
Authorized Actions:

- Misunderstanding on CH: Not correction mode. It is Correct History, as in going back in history and changing data. Those changes must be brought forward in time where relevant. Can cause orphans and corrupt data if done incorrectly.
- Add: means when you first navigate to a page there is an Add and Search Tab- not needed to add a row in a grid on a page.

Update Display vs. Update Display All:

- Update display means that you can load the page with the current data and any future data. You can Add a row of data- current or future. You can change future dated rows.
- Update Display All means you can do all above + view historical rows
- Correct History means you can do all the above plus make historical changes (see above- Misunderstanding on CH)

PERMISSION LISTS

Page Action Symbol	Action Type	Rows to Retrieve	Rows to Insert	Rows to Update
 Add	Add	N/A	New high level key	N/A
 Update/Display	Update/Display	Current, Future	New EFFDT> Current Row EFFDT	Future only
 Include History	Update/ Display All	History, Current, Future	New EFFDT> Current Row EFFDT	Future only
 Correct History	Correction	History, Current, Future	Any EFFDT	All rows

PERMISSION LISTS – AUTHORIZED ACTIONS

PSPGEACCESSDESC

1	Add
2	Update/Display
3	Add Update/Display
4	Update/Display All
5	Add Update/Display All
6	Update/Display Update/Display All
7	Add Update/Display Update/Display All
8	Correction
9	Add Correction
10	Update/Display Correction
11	Add Update/Display Correction
12	Update/Display All Correction
13	Add Update/Display All Correction
14	Update/Display Update/Display All Correction
15	Add Update/Display Update/Display All Correction
139	Add Update/Display Correction Data Entry
143	Add Update/Display Update/Display All Correction Data Entry

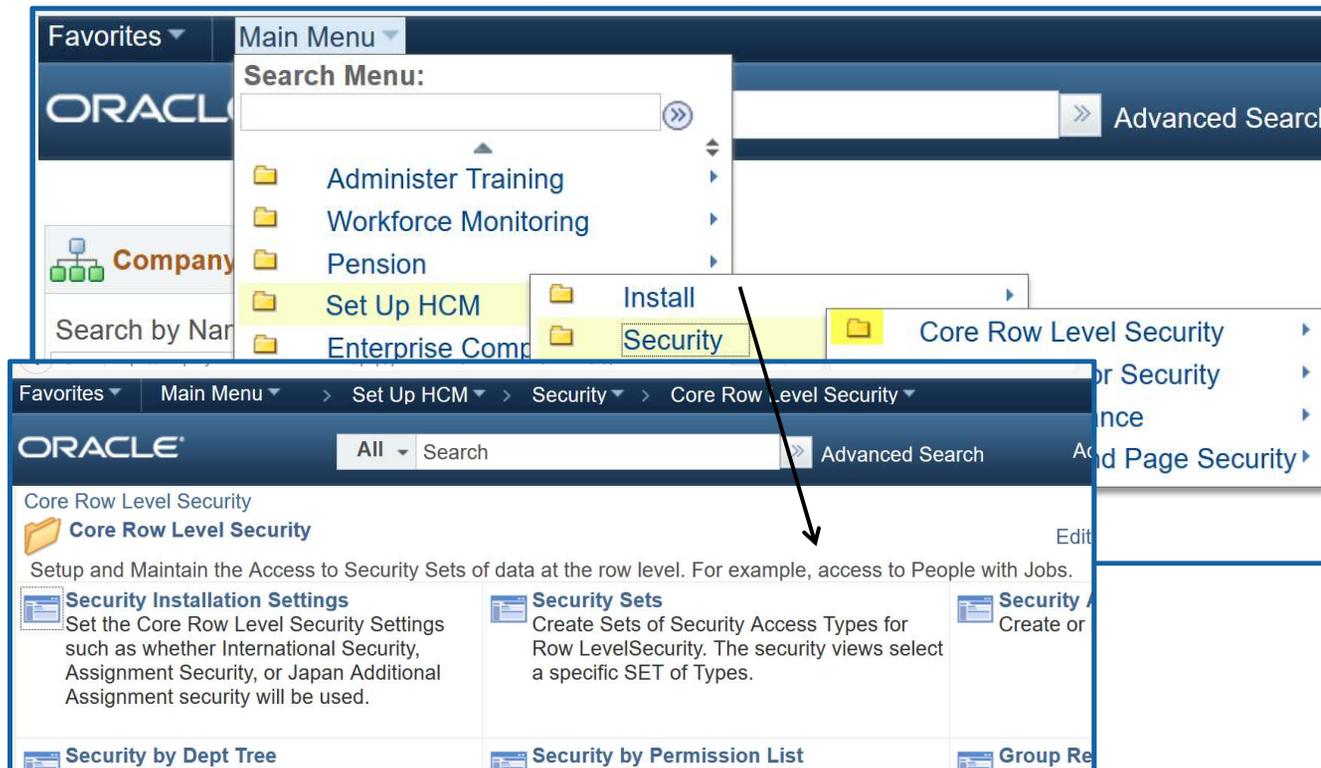


Security Trouble Shooting & Communication

My Security is Broken

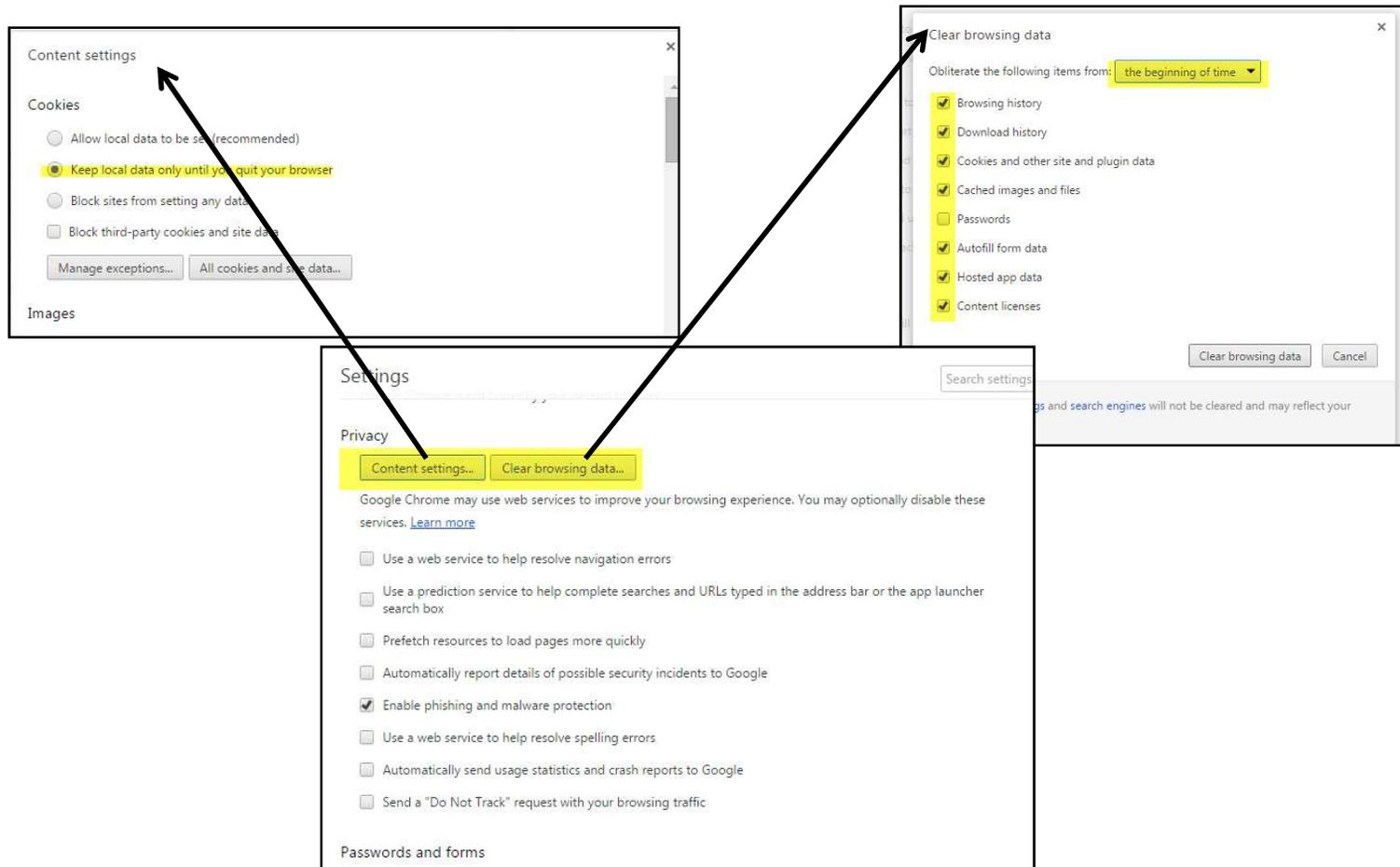
MY SECURITY IS BROKEN: NAVIGATION

Sometimes cache can get “confused”. If you do not see it in the drop down navigation, try clicking on the folders.



MY SECURITY IS BROKEN: CACHE

Chrome



MY SECURITY IF BROKEN: CACHE

Firefox

The image shows the Firefox Privacy settings page and the 'Clear All History' dialog box. In the Privacy settings, the 'History' section is highlighted, showing 'Firefox will: Never remember history' and 'You may also want to clear all current history.' The 'Clear All History' dialog box is open, showing a warning message: 'All history will be cleared. This action cannot be undone.' The 'Time range to clear' is set to 'Everything'. The 'Details' section is expanded, showing a list of items to be cleared, all of which are checked: 'Browsing & Download History', 'Form & Search History', 'Cookies', 'Cache', 'Active Logins', 'Offline Website Data', and 'Site Preferences'.

Privacy

Tracking

Tell sites that I do not want to be tracked
[Learn More](#)

History

Firefox will: **Never remember history**

Firefox will use the same settings as private browsing, and will not re-

You may also want to **clear all current history.**

Location Bar

Clear All History

Time range to clear: **Everything**

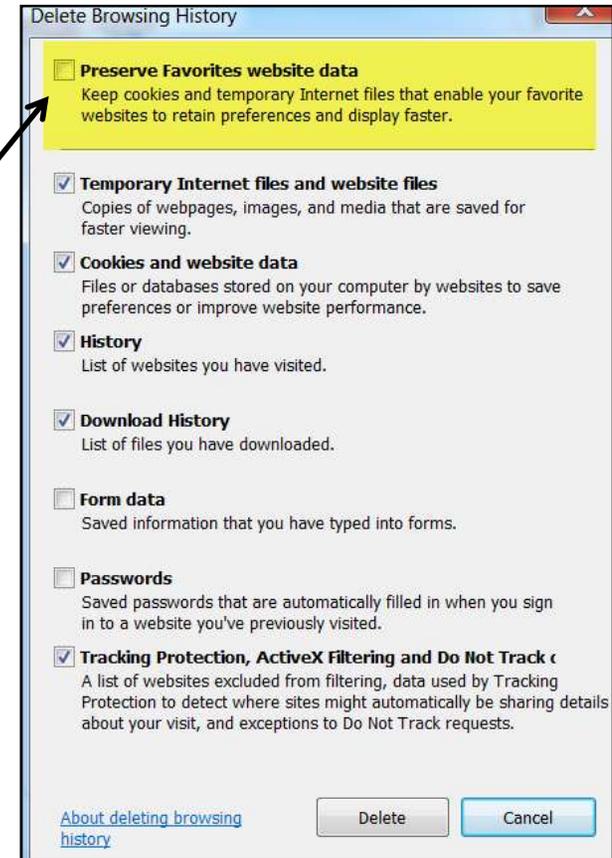
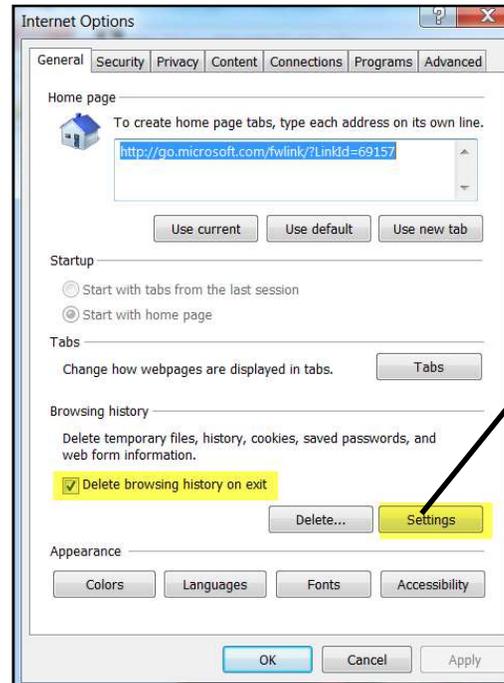
! All history will be cleared.
This action cannot be undone.

Details

- Browsing & Download History
- Form & Search History
- Cookies
- Cache
- Active Logins
- Offline Website Data
- Site Preferences

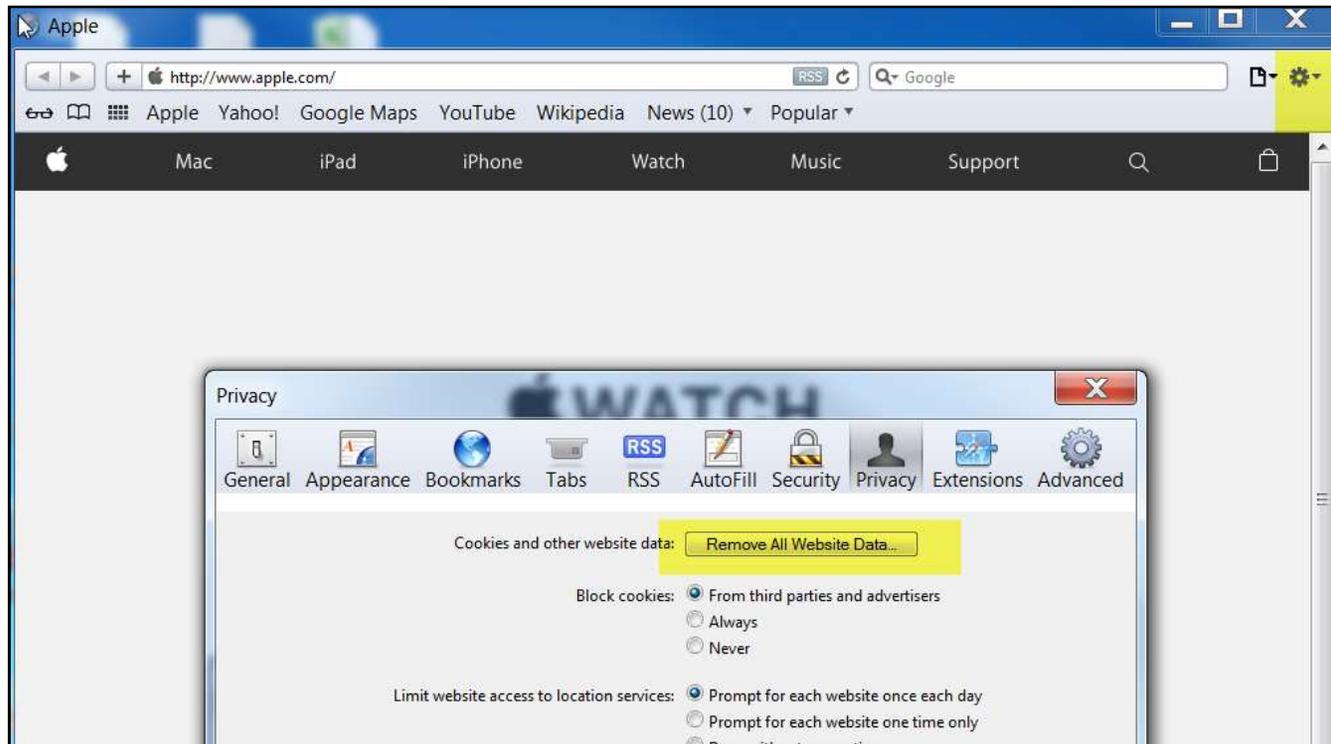
MY SECURITY IF BROKEN: CACHE

Internet Explorer



MY SECURITY IS BROKEN: CACHE

Safari

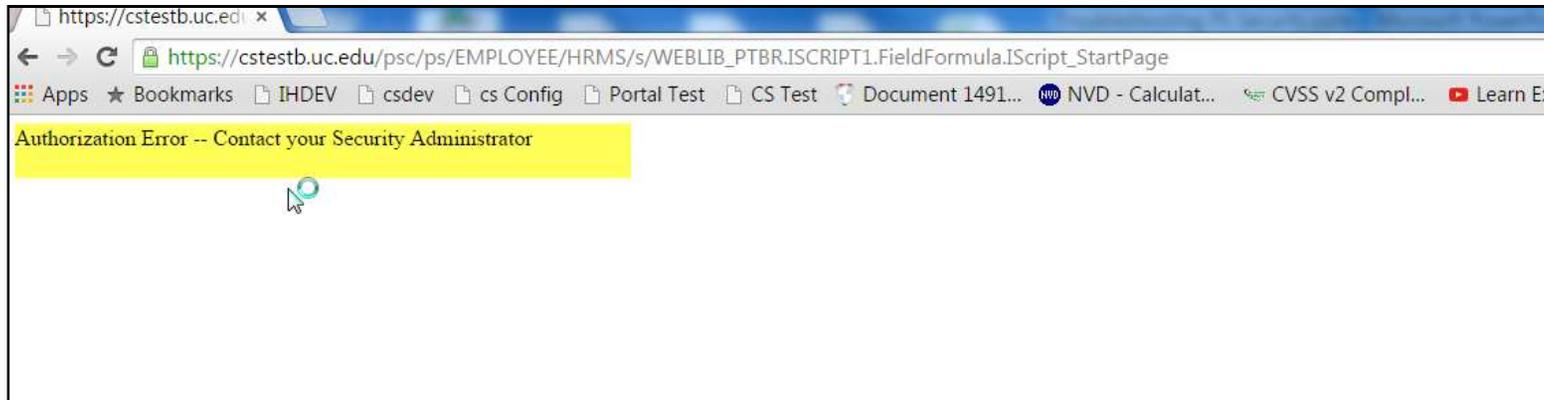


MY SECURITY IS BROKEN: CACHE

Hints:

- Always clear cache when **NOT on a PeopleSoft page.**
- Multiple tabs in the same browser window is the same as multiple windows.
- You will receive warning pop-ups, that might not pop up in front of the window you are working on, the time-outs are based on the longest inactive window, not the one you are working in.
- Always sign out from PS/Catalyst, and close all browser windows.
- Sometimes network cache is what is causing the issues, which is when clicking on the folders will work, when the normal drop down navigation will not work.

MY SECURITY IS BROKEN: CANNOT LOG IN

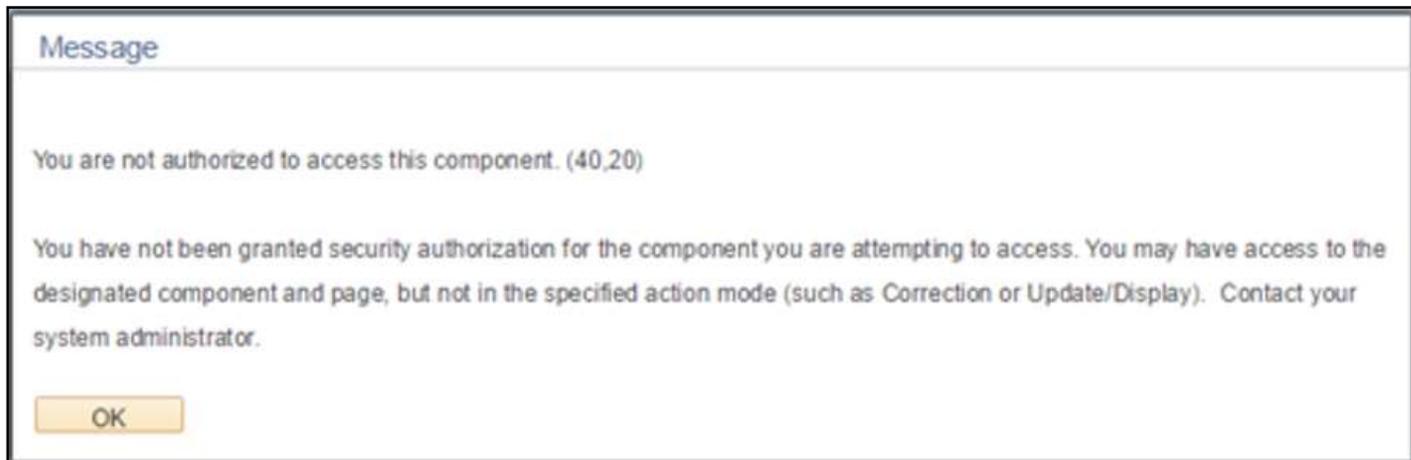


If you get this error on an all white page:

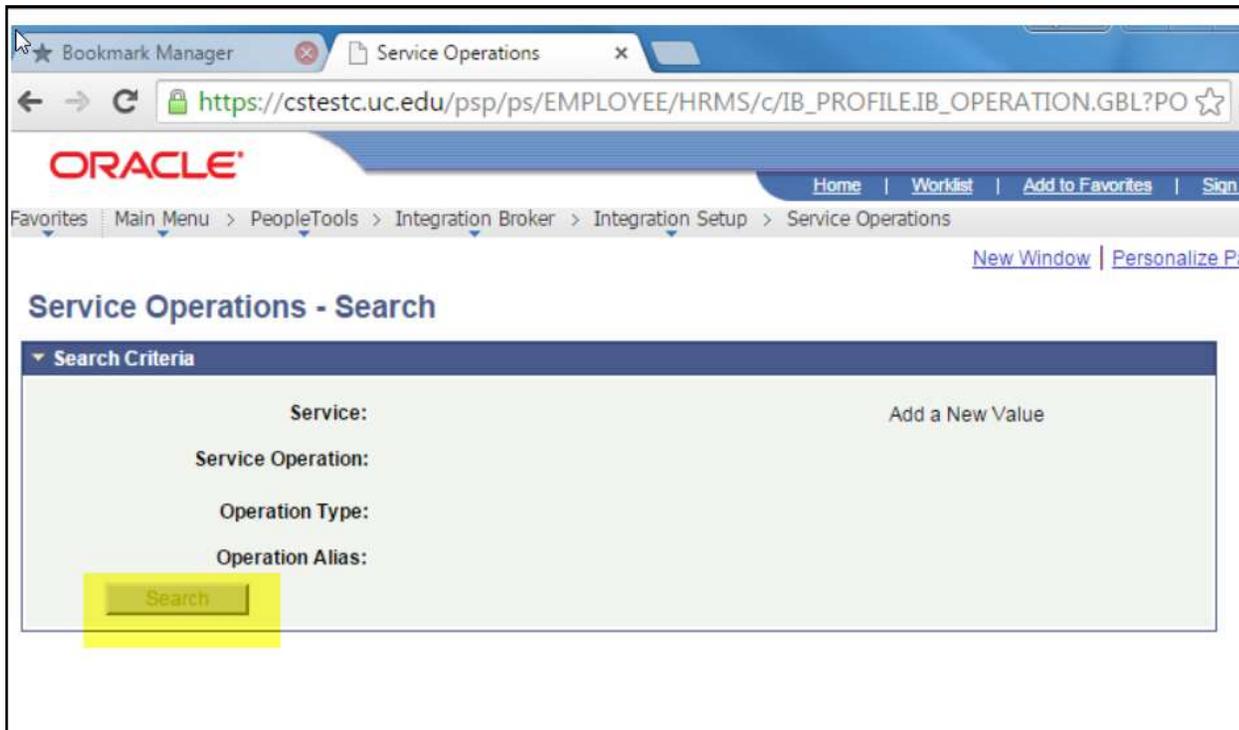
- There is something missing in your security access. Common causes are a permission list referenced in a role but the permission
- List was not actually moved into the environment you are logging into, or you are missing a base login role.

MY SECURITY IS BROKEN: CANNOT ACCESS A PAGE

You do not have permission to the page or to one of the aspects of the page, such as a weplib (peoplecode behind the page build), or in the case of the centers (student/advisor/faculty), you do not have access to one of the main pages needed to open it. You also might have Update/Display permissions and not Correct History. In a couple of situations Oracle requires CH.



MY SECURITY IS BROKEN: PAGE DOES NOT WORK AS EXPECTED



You have been granted Display Only access. In some cases, pages will not work in display only mode.

MY SECURITY IS BROKEN: CANNOT POPULATE REQUIRED FIELD

You are missing SACR security. (Campus Solutions)

The screenshot shows the Oracle Student Admissions interface. At the top, it says "Hello lcl_goinda on instance PC90TSTB". The breadcrumb trail is "Favorites | Main Menu > Student Admissions > Application Maintenance > Maintain Applications". The main heading is "Maintain Applications" with a sub-instruction: "Enter any information you have and click Search. Leave fields blank for a list of all values." Below this is a "Find an Existing Value" button. A "Search Criteria" panel is open, listing fields: Application Nbr, ID, Academic Institution, Academic Career, Application Program Nbr, Academic Program, Admit Term, and Application Center. Each field has a "begins with" dropdown and a search input field. A modal dialog titled "Look Up Academic Institution" is overlaid on top. It has a "Help" link and two input fields: "Academic Institution" and "Description", both with "begins with" dropdowns. Below the inputs are "Look Up", "Clear", and "Cancel" buttons, and a "Basic Lookup" link. At the bottom of the dialog, it says "No matching values were found."

MY SECURITY IS BROKEN: CANNOT SEE ANY DATA

You are probably missing the Row Security Permission list that grants access to Bio/Dem data.

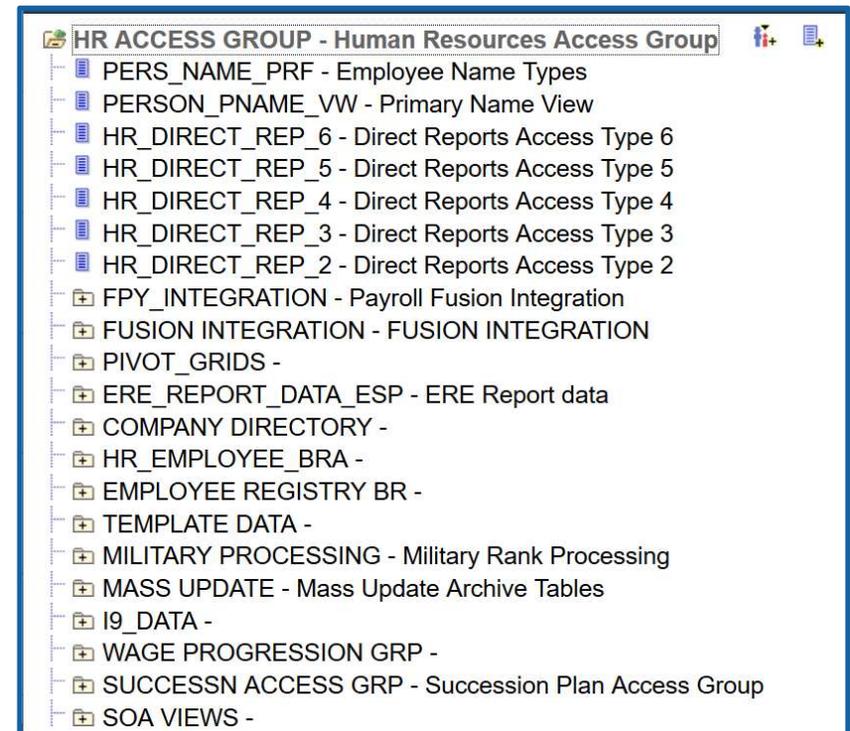
The screenshot shows a web browser window with the following content:

- Navigation path: Favorites | Main Menu > Student Admissions > Application Maintenance > Maintain Applications
- Section: **Maintain Applications**
- Instruction: Enter any information you have and click Search. Leave fields blank for a list of all values.
- Section: **Find an Existing Value**
- Section: **Search Criteria**
- Search Fields:
 - Application Nbr: begins with []
 - ID: begins with [%011]
 - Academic Institution: = [UCINN]
 - Academic Career: begins with []
 - Application Program Nbr: = [0]
 - Academic Program: begins with []
 - Admit Term: begins with []
 - Application Center: begins with []
 - Campus ID: begins with []
 - National ID: begins with []
 - Last Name: begins with []
 - First Name: begins with []
- Options: Include History Correct History Case Sensitive
- Buttons: Search, Clear, [Basic Search](#), [Save Search Criteria](#)
- Message: No matching values were found.

MY SECURITY IS BROKEN: CANNOT FIND A QUERY

Think of a query tree as similar to Windows Explorer. We place records, such as NAMES (CC) and STDNT_CAR_TERM (SR), into the appropriate folders.

Some contain restricted data and are put into restricted areas, such as PERS_NID (CC restricted)
SSR_TSRSLT_PERS (SR restricted)



MY SECURITY IS BROKEN: ERROR MESSAGE IN PROCESS LOG

If you click 'Run' on a run control page and the process list is empty, you have not been granted access to that process group.

Saved

User ID DGOIN Run Control ID Sample

Server Name Run Date 05/12/2017

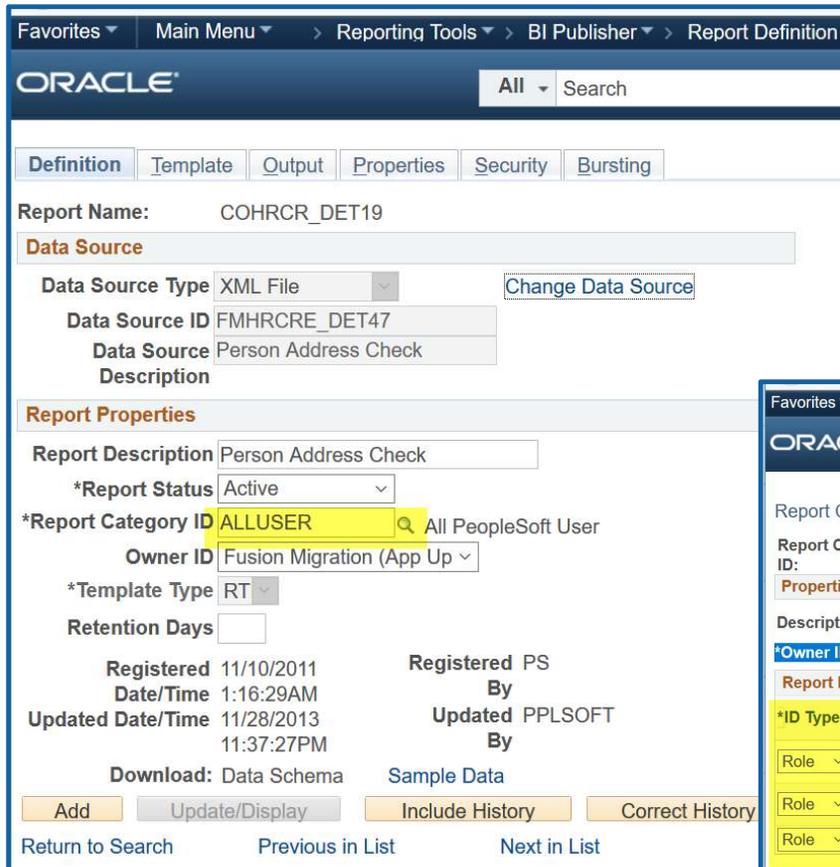
Recurrence Run Time 11:18:45AM

Time Zone

Process List

Select	Description	Process Name	Process Type	*Type	*Format	Distribution
<input type="checkbox"/>	COBOL Multi-process Job	3CBL	PSJob	(None) ▾	(None) ▾	Distribution
<input type="checkbox"/>	SQR Multi-process Job	3SQR	PSJob	(None) ▾	(None) ▾	Distribution
<input type="checkbox"/>	Additional Appointment Upgrade	AA_CONV_JPN	Application Engine	Web ▾	TXT ▾	Distribution
<input type="checkbox"/>	Simple AE test program	AEMINITEST	Application Engine	Web ▾	TXT ▾	Distribution
<input type="checkbox"/>	All Process Types	ALLTYPES	PSJob	(None) ▾	(None) ▾	Distribution

MY SECURITY IS BROKEN: BI REPORTS



Oracle BI Publisher Report Definition page for report COHRCR_DET19. The page shows the report's configuration, including data source and report properties.

Report Name: COHRCR_DET19

Data Source

Data Source Type: XML File
Data Source ID: FMHRCRE_DET47
Data Source Description: Person Address Check

Report Properties

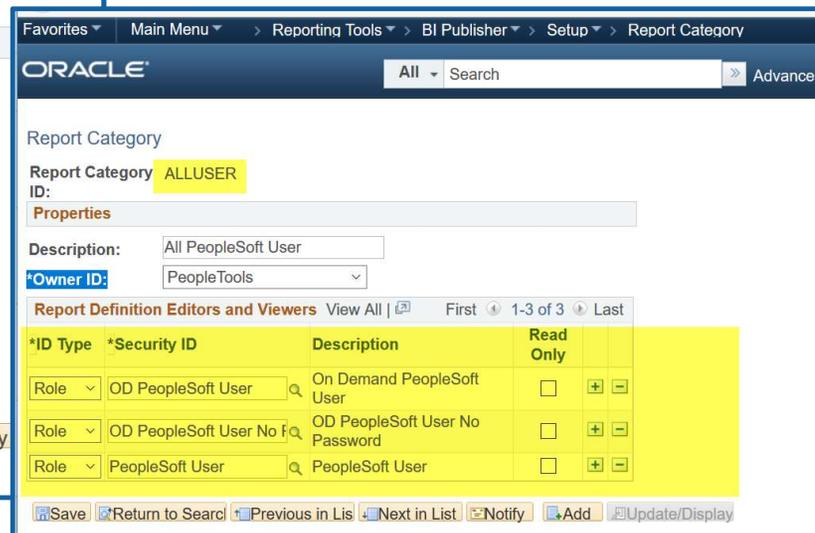
Report Description: Person Address Check
*Report Status: Active
*Report Category ID: ALLUSER (All PeopleSoft User)
Owner ID: Fusion Migration (App Up)
*Template Type: RT
Retention Days:

Registered Date/Time: 11/10/2011 1:16:29AM
Registered By: PS
Updated Date/Time: 11/28/2013 11:37:27PM
Updated By: PPLSOFT

Download: Data Schema Sample Data

Buttons: Add, Update/Display, Include History, Correct History

If you are unable to run a BI-Report, you might not have access to the Report Category ID. Many institutions have created custom Report Category IDs to grant access for Self-service Users (Employees and Students) You also might not have access to the query tables that the report was built from.



Oracle BI Publisher Report Category page for Report Category ID: ALLUSER. The page shows the category's properties and a list of report definition editors and viewers.

Report Category ID: ALLUSER

Description: All PeopleSoft User

*Owner ID: PeopleTools

Report Definition Editors and Viewers

*ID Type	*Security ID	Description	Read Only
Role	OD PeopleSoft User	On Demand PeopleSoft User	<input type="checkbox"/>
Role	OD PeopleSoft User No Password	OD PeopleSoft User No Password	<input type="checkbox"/>
Role	PeopleSoft User	PeopleSoft User	<input type="checkbox"/>

MY SECURITY IS BROKEN: ERROR MESSAGE IN PROCESS LOG

Navigation: Favorites | Main Menu > PeopleTools > Process S...

View Log/Trace

Report

Report ID	4495	Process Instance	538	Message Log
Name	UC_SRACADPL1	Process Type	Application Engine	

Run Status: Success

UC_SRACADPL1

Distribution Details

Distribution Node	HTTP	Expiration Date	08/19/2015
-------------------	------	-----------------	------------

File List

Name	File Size (bytes)	Datetime Created
AE_UC_SRACADPL1_538.stdout	340	08/12/2015 3:30:47.740537PM EDT
AE_UC_SRACADPL1_538.trc	188	08/12/2015 3:30:47.740537PM EDT
UC_SR_ACADEMIC_PLAN_TBL.log	146	08/12/2015 3:30:47.740537PM EDT

Distribute To

Distribution ID Type	*Distribution ID
User	dolezar

Pop-up error message:

```
(90,6) - Not Authorized (90,6)  
GetCompIntfc failed (0,0) UC_SRACADPL1.MAIN.GBL.default.1900-01-01.Step02.OnExecute PCPC:1400 Statement:22  
End
```

If running an application engine, and you get this message, it is calling a component interface that you do not have permissions to access.

Helpful Links:

<https://community.oracle.com/community/support/support-blogs/peoplesoft-enterprise-support-blog/blog/2015/10/23/peoplesoft-talk-security-featuring-greg-kelly?customTheme=mosc>

https://blogs.oracle.com/peopletools/entry/peopletools_cpu_analysis_and_supported

<http://www.learnpeoplesoftsecurity.com/>

<https://www.heug.org/p/bl/ar/blogaid=3238>



Helpful Links *new*:

Using Role and Permission List Aliases

PeopleTools enables you to create aliases to verify user membership in user-defined roles and permission lists. The PeopleCode APIs `IsUserInRole()` and `IsUserInPermissionList()` will extend the verification against these user-defined objects when they are configured as aliases of delivered objects. As a result PeopleCode will no longer need to be customized when calling these APIs.

See Also

Product documentation for *PeopleTools 8.56: Security Administration*, "Using Role and Permission List Aliases"

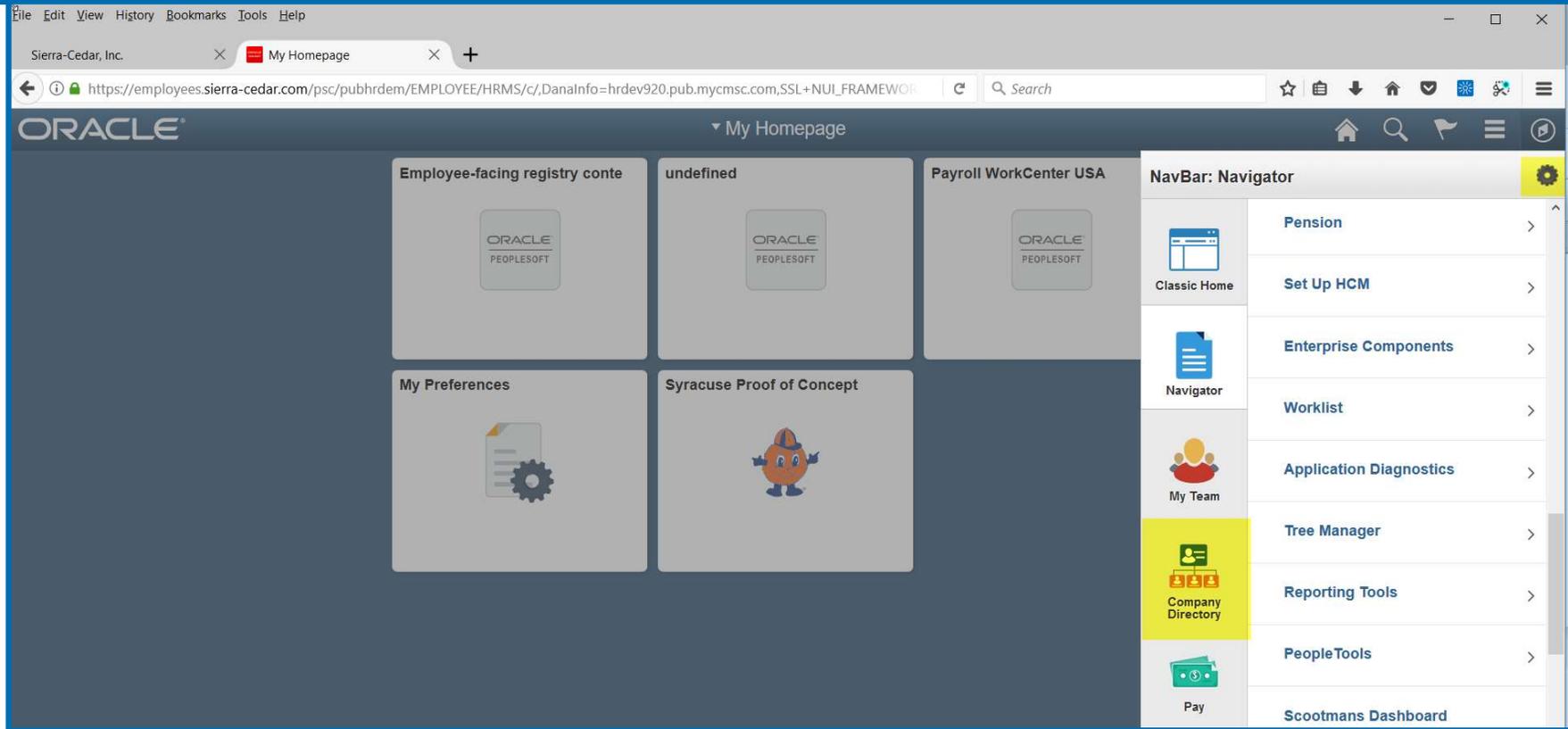
http://docs.oracle.com/cd/E87544_01/pt856pbr1/eng/pt/tsec/task_UsingRoleAndPermissionListAliases.html

If time- Fluid Just a taste

Fluid has introduced some new concerns for Security teams.

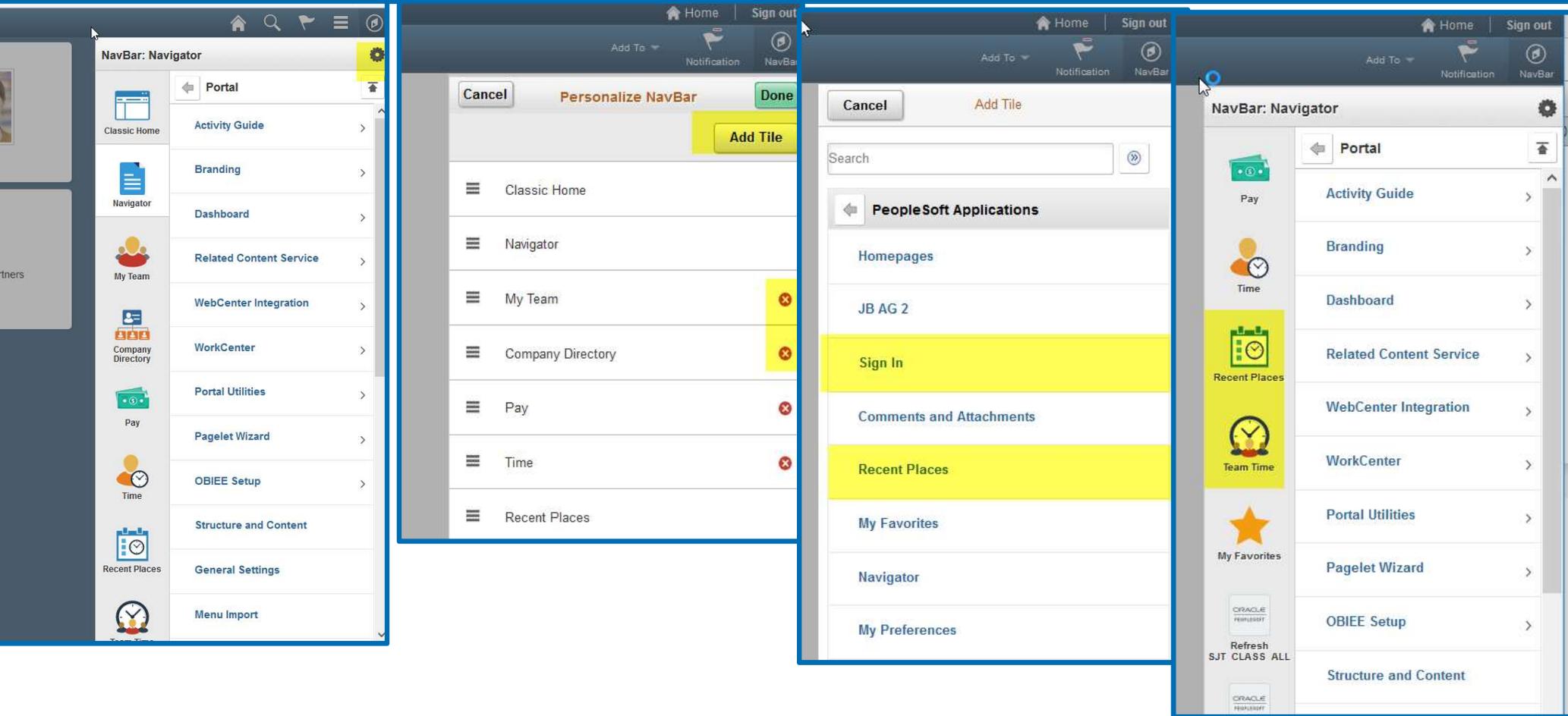
- Home Pages-
- NavBar- (hint this is also a home page)-
- Personalizations- what carries over to fluid from classic? (Big Gotcha)
- Redirects-

FLUID: NAVBAR/NAVIGATOR

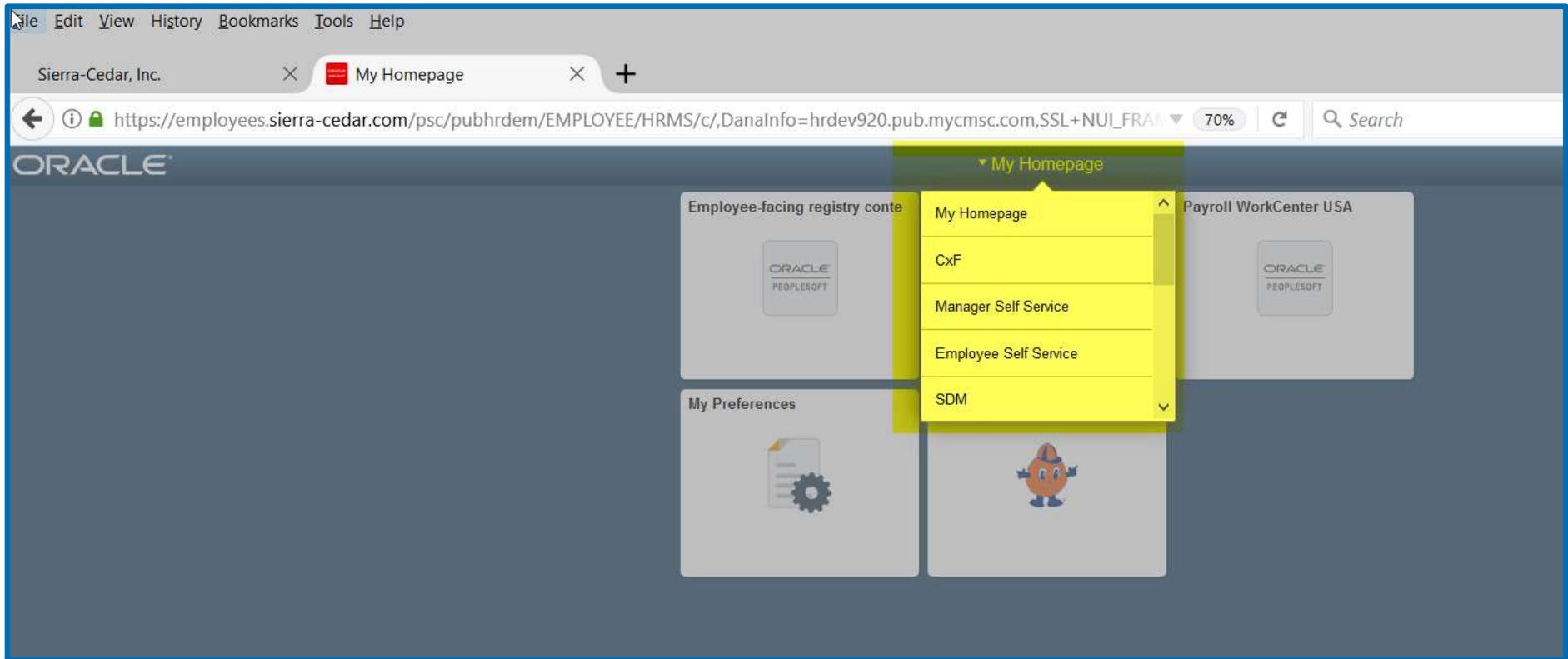


Welcome to Fluid- NavBar/Navigator on the right has the menu navigation, as well as a bar to put shortcuts, if you allow this.

FLUID: NAVBAR/NAVIGATOR

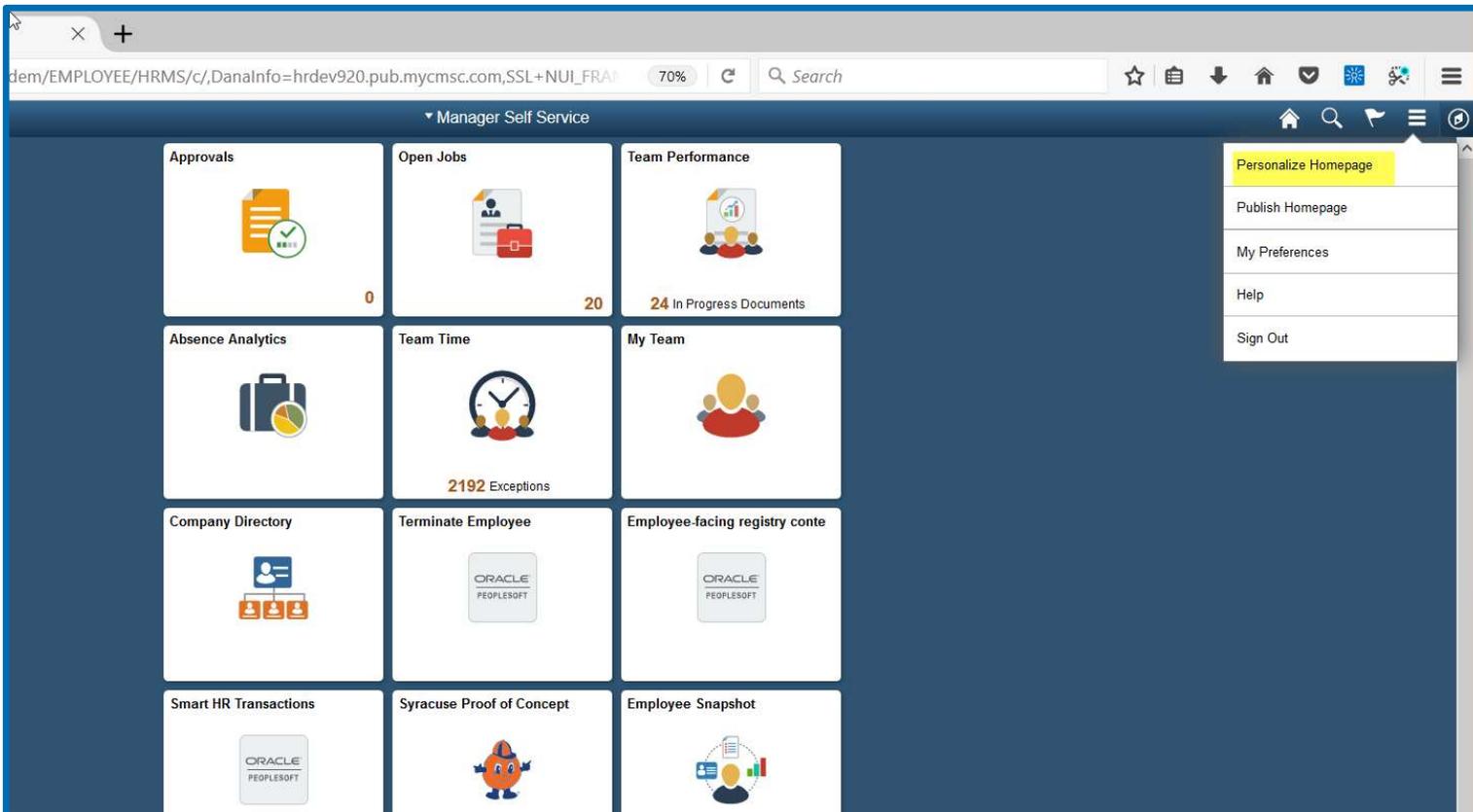


FLUID: HOMEPAGE



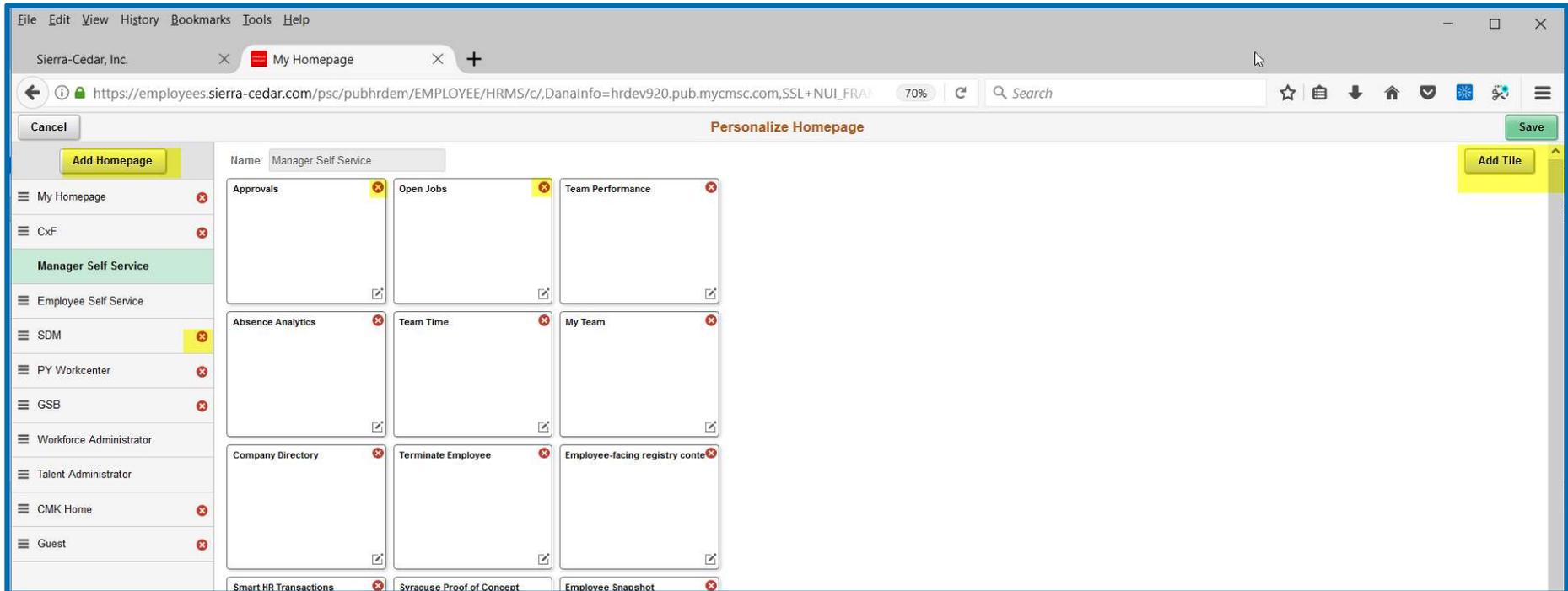
If you do not remove this access here is what all people can do-
Add Tiles, Remove Tiles from the NavBar.

FLUID: HOMEPAGE



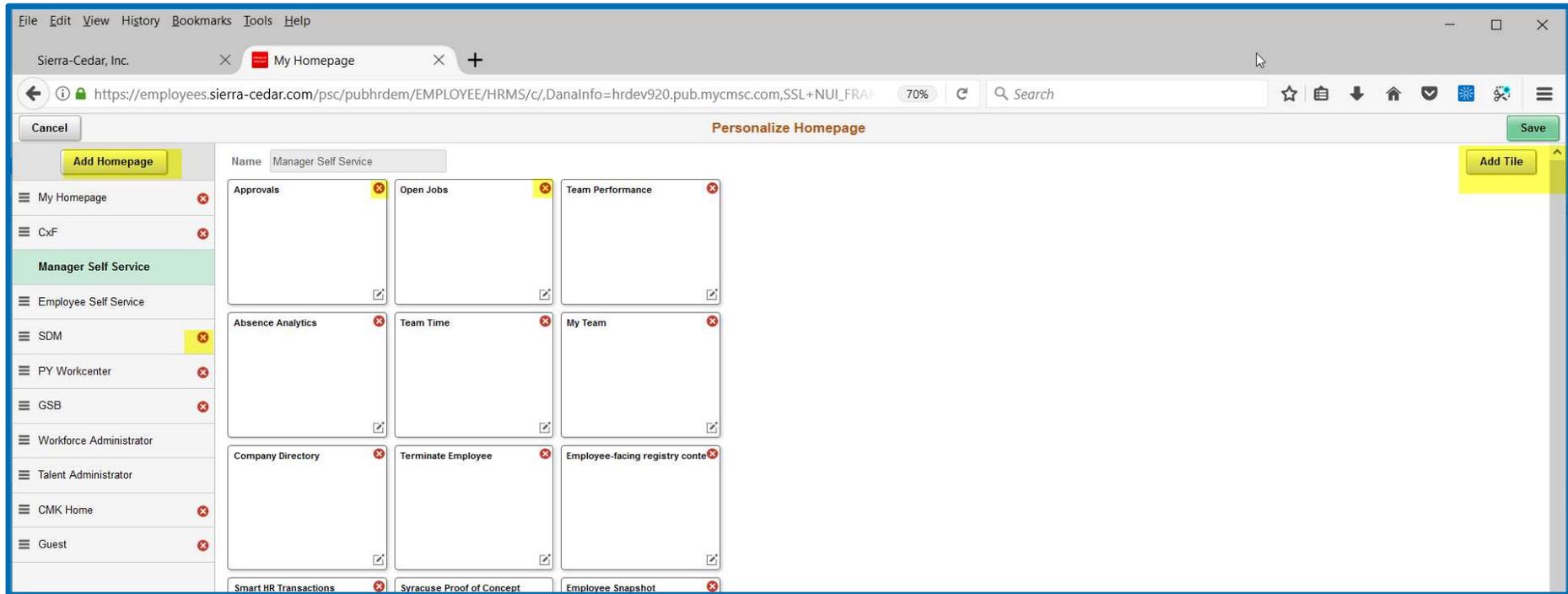
If you do not remove this access here is what all people can do-
To any of the homepages they have access to.
Note- Only they can see their changes!

FLUID: HOMEPAGE



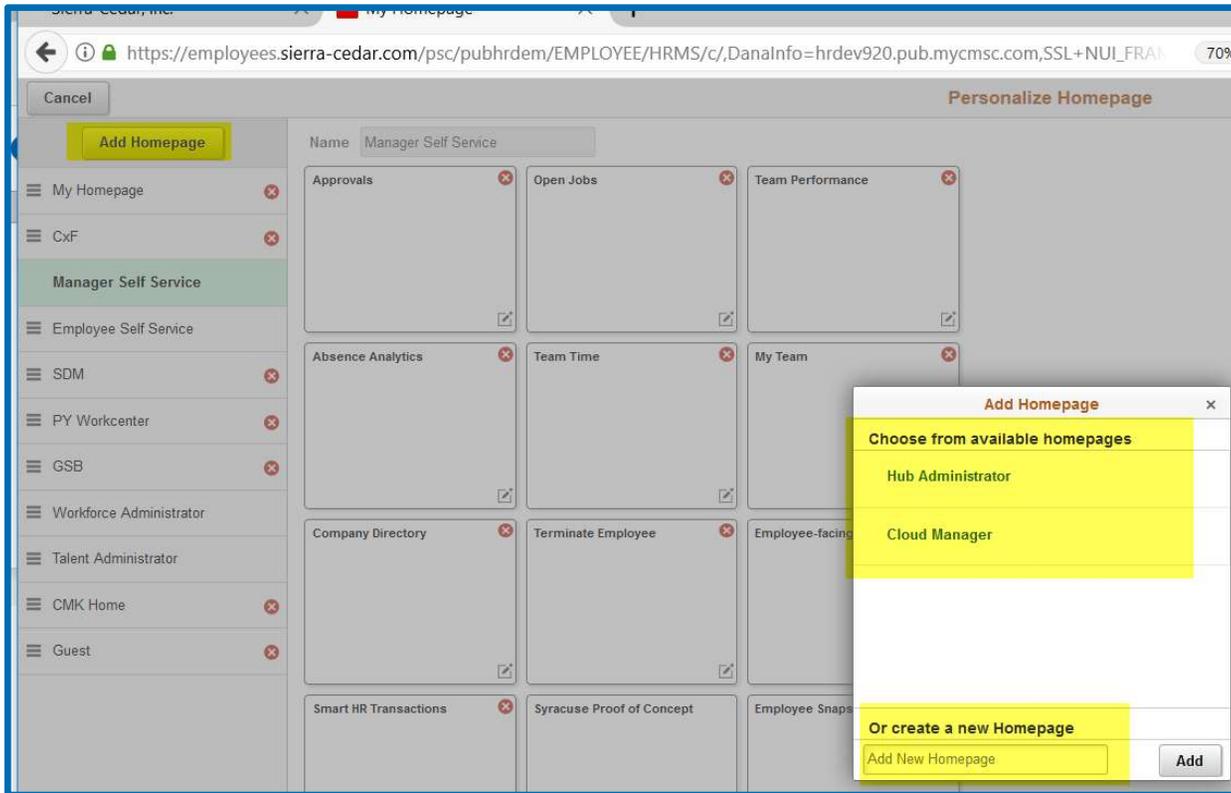
If you do not remove this access here is what all people can do- Add tiles to HomePages and Add a NEW Homepage and delete tiles off of their HomePages

FLUID: HOMEPAGE

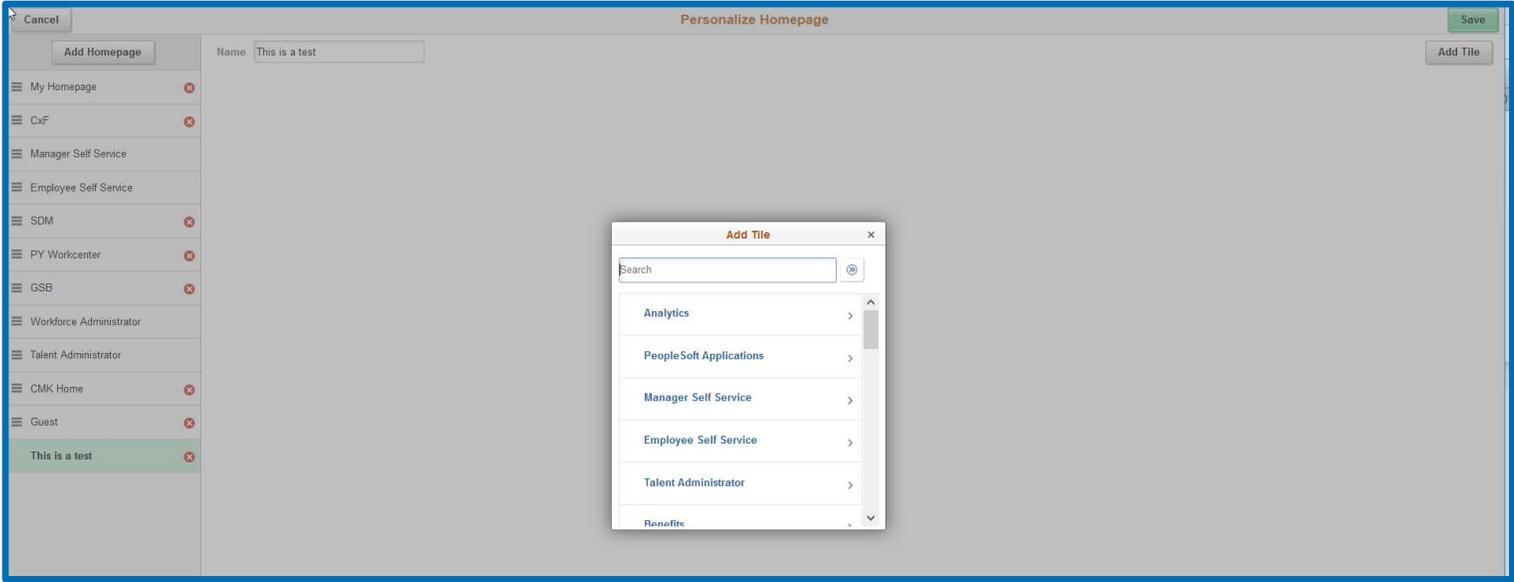


If you do not remove this access here is what all people can do- Add tiles to HomePages and Add a NEW Homepage

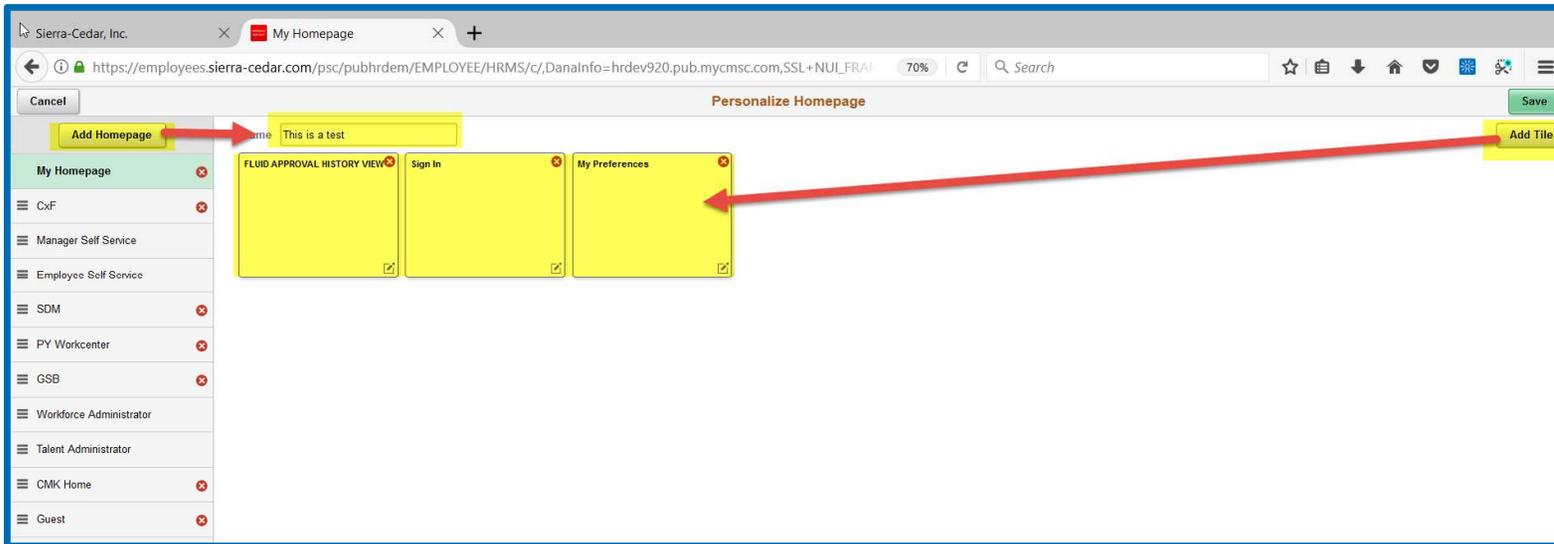
FLUID: HOMEPAGE



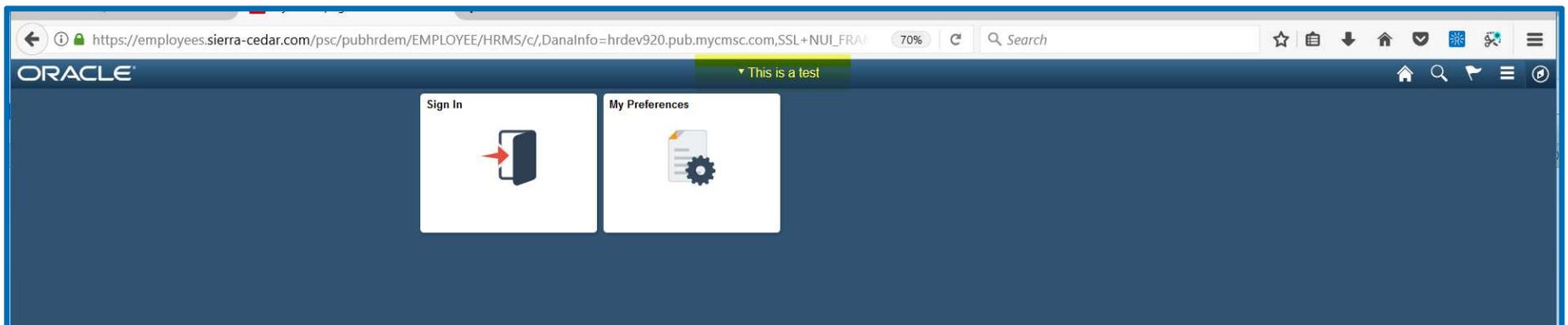
FLUID: HOMEPAGE



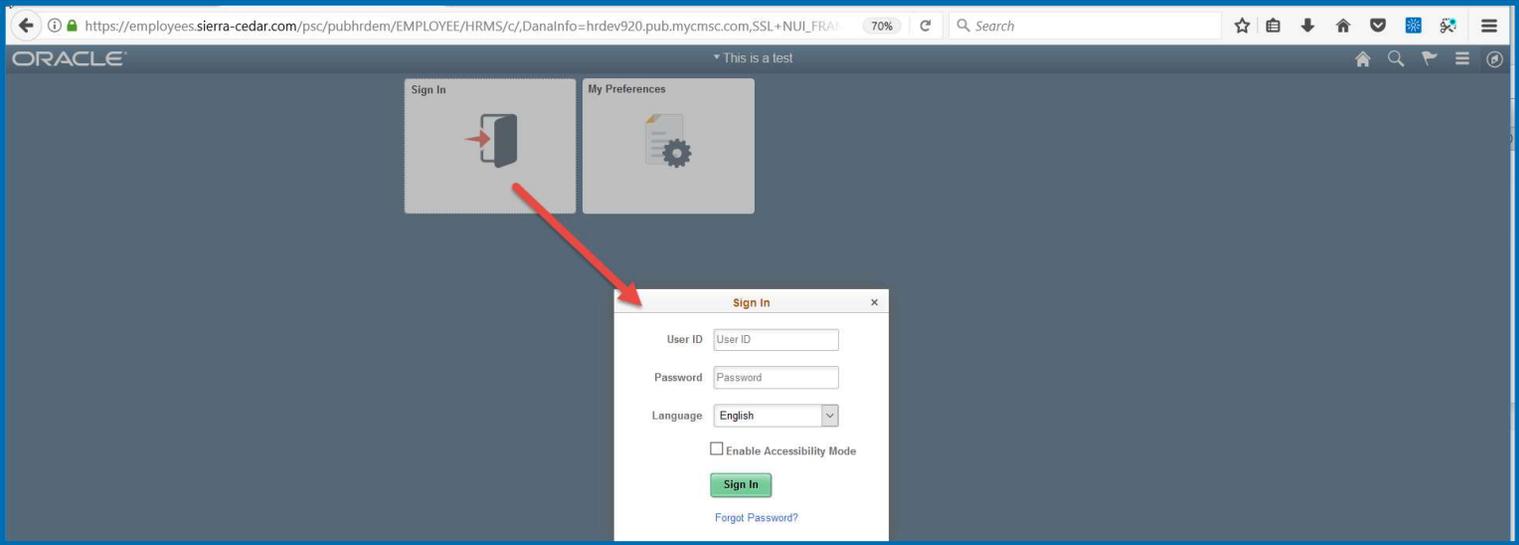
FLUID: HOMEPAGE



Cool Right?
Or Not?



FLUID: HOMEPAGE



FLUID: HOMEPAGE

ORACLE

Root > Fluid Structure Content > Fluid HomePages

Structure and Content

* Click the folder label to view the child folders and content references for that folder
* Click the "Edit" link to edit the folder definition

Folders Personalize Find View All 1 of 1 Last

Add Folder

* Click the "Edit" link to edit the content reference definition

Link	Node Name	Label	Edit	Sequence number	Create Link	Number of links
<input type="checkbox"/>		My Homepage	Edit	0	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Navigation Bar	Edit	0	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	OnBoarding	Edit	50	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Manager Self Service	Edit	100	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Update Manager HomePage	Edit	100	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Employee Self Service	Edit	200	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP1	Edit	999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP2	Edit	999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP3	Edit	999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP4	Edit	999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP5	Edit	999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP6	Edit	999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Workforce Administrator	Edit	1100	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Talent Administrator	Edit	1200	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Career Planning	Edit	9999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	Compensation Review	Edit	9999	Create Link	0
<input type="checkbox"/>	LOCAL_NODE	My Update Manager Dashboard	Edit	9999	Create Link	0

Each "New HomePage" adds a line here- if you have 800 staff, that is 800 lines that no one knows what they are and who they belong to until you go into the edit for each one!

FLUID: HOMEPAGE

Oracle Structure and Content interface showing the breadcrumb path: **Root > Fluid Structure Content > Fluid Homepages**. The page title is "Structure and Content".

Instructions:

- * Click the folder label to view the child folders and content references for that folder
- * Click the "Edit" link to edit the folder definition

Navigation: Personalize | Find | View All | First 1 of 1 Last

Add Folder

* Click the "Edit" link to edit the content reference definition

Link	Node Name	Label
<input type="checkbox"/>		My Homepage
<input type="checkbox"/>	LOCAL_NODE	Navigation Bar
<input type="checkbox"/>	LOCAL_NODE	OnBoarding
<input type="checkbox"/>	LOCAL_NODE	Manager Self Service
<input type="checkbox"/>	LOCAL_NODE	Update Manager HomePage
<input type="checkbox"/>	LOCAL_NODE	Employee Self Service
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP1
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP2
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP3
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP4
<input type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP5
<input checked="" type="checkbox"/>	LOCAL_NODE	USERDEFINEDLP6
<input type="checkbox"/>	LOCAL_NODE	Workforce Administrator
<input type="checkbox"/>	LOCAL_NODE	Talent Administrator

Oracle Structure and Content interface showing the "Content Ref Administration" form for "USERDEFINEDLP6".

Form fields include:

- Name: USERDEFINEDLP6
- *Label: USERDEFINEDLP6
- Long Description (254 Characters)
- Product
- Sequence number: 999
- Owner ID
- Usage Type: Fluid Homepage
- Storage Type: Local (in HTML Catalog)
- Parent Folder: Fluid Homepages
- Valid from date: 10/12/2017
- Valid to date
- Creation Date: 10/12/2017

Buttons: Author SCUSER, Copy object, Select New Parent Folder, Add Content Reference

Homepage tab attributes:

- Allow rename
- Operational Dashboard
- Help ID
- Behavior: Optional

Content Reference Attributes:

- Name
- Label
- Attribute value
- translate
- Attribute Information

Buttons: Save, Notify

Oracle Structure and Content interface showing the "Tab Content" configuration page for "USERDEFINEDLP6".

Page title: "Tab Content".

Buttons: Tile Search, Tile Publish

Instructions:

- * Selected the pagelets that can be used for this homepage tab definition.
- * Set the pagelet behavior with the drop down list next to the selected pagelet.
- * Selected the "Include all?" checkbox to display all pagelets from the portal registry for this category. This setting is used for the "Personalize Content" page.

Configuration sections:

- Analytics**: Includes checkboxes for Attendance Violations, Leave Balances by Type, Time Categories Comparison, Job Opening Aging Analysis, Current Headcount Profile, Current Salary Analysis, Headcount Movement, Performance Status, and Performance vs. Compa-Ratio.
- PeopleSoft Applications**: Includes checkboxes for Homepages, JB AG 2, Sign In (checked), Comments and Attachments, Recent Places, My Favorites, Navigator, Approvals, My Preferences (checked), Classic Home, Fluid Home, GSB Test 1 Classic Timesheet, and GSB Test PS9.2 YouTube.
- Update Manager**: Includes checkboxes for My Update Manager Dashboard, Update Manager Dashboard, BUG by Target Database, BUG Status by Tag, BUG Status by Product, Select Target Database, and BUG Status by Image.
- Manager Self Service**: Includes checkboxes for Guided Self Service DP2, KP Associate Termination AG, KP Termination, Launch AG CREF, and Syracuse Proof of Concept.

FLUID: HOMEPAGE

The screenshot displays the Oracle Fluid homepage configuration interface. On the left is a sidebar menu with a search bar and a list of application categories. A blue arrow points from the 'Company Directory' item in the 'Manager Self Service' category to a corresponding widget in the 'Personalize Homepage' panel. The 'Personalize Homepage' panel shows a grid of widgets including 'Company Directory', 'Time', 'Pay', 'Personal Details', 'Talent Profile', 'Performance', and 'Company News'. A yellow highlight is on the 'Company Directory' widget in the grid, and another yellow highlight is on the 'Company Directory' item in the sidebar menu, which has a 'Req-Fix' dropdown arrow next to it. A context menu is visible over the sidebar menu with options: 'Go back one page', 'Right-click or pull down to show history', and 'Add homepage'.

ORACLE

Personalize Homepage

Name: Employee Self Service

Company Directory Time Pay

Personal Details Talent Profile Performance

Company News

Go back one page
Right-click or pull down to show history
Add homepage

My Homepage
CxF
Manager Self Service
Employee Self Service
SDM
PY Workcenter
GSB
Workforce Administrator
Talent Administrator

Analytics

Include all?

- Attendance Violations Optional
- Leave Balances by Type Optional
- Time Categories Comparison Optional
- Job Opening Aging Analysis Optional
- Current Headcount Profile Optional
- Current Salary Analysis Optional
- Headcount Movement Optional
- Performance Status Optional
- Performance Status Optional
- Performance vs. Compa-Ratio Optional

Update Manager

Include all?

- My Update Manager Dashboard Optional
- Update Manager Dashboard Optional
- BUG by Target Database Optional
- BUG Status by Tag Optional
- BUG Status by Product Optional
- Select Target Database Optional
- BUG Status by Image Optional

Employee Self Service

Include all?

- JB New Head Count Optional
- KP Test Optional
- OnBoarding Opt-Dflt
- OnBoarding Activities Optional
- Time Opt-Dflt
- Time Optional

PeopleSoft Applications

Include all?

- Homepages Optional
- JB AG 2 Optional
- Sign In Optional
- Comments and Attachments Optional
- Recent Places Optional
- My Favorites Optional
- Navigator Optional
- Approvals Optional
- My Preferences Optional
- Classic Home Optional
- Fluid Home Optional
- GSB Test 1 Classic Timesheet Optional
- GSB Test PS9.2 YouTube Optional

Manager Self Service

Include all?

- Guided Self Service DP2 Optional
- KP Associate Termination AG Optional
- KP Termination Optional
- Launch AG CREF Optional
- Syracuse Proof of Concept Optional
- Company Directory Req-Fix
- My Team Optional
- My Team Optional
- Employee Snapshot Optional
- Team Time Optional
- Team Time Optional
- Absence Analytics Optional

FLUID: HOMEPAGE

Label:

- * Select the pagelets that can be used for this homepage tab definition.
- * Set the pagelet behavior with the drop down list next to the selected pagelet.
- * Select the "Include all?" checkbox to display all pagelets from the portal registry for this category. This setting is used for the "Personalize Content" page.

Analytics

Include all?

- Attendance Violations Optional
- Leave Balances by Type Optional
- Time Categories Comparison Optional
- Job Opening Aging Analysis Optional
- Current Headcount Profile Optional

PeopleSoft Applications

Include all?

- Homepages Optional
- JB AG 2 Optional
- Sign In Optional
- Comments and Attachments Optional
- Recent Places Optional

Add to Homepage

Choose from available homepages

- My Homepage
- Talent Administrator
- Manager Self Service
- Employee Self Service**

Or create a new Homepage

Add to new Homepage

FLUID: HOMEPAGE

Label:

- * Select the pagelets that can be used for this homepage tab definition.
- * Set the pagelet behavior with the drop down list next to the selected pagelet.
- * Select the "Include all?" checkbox to display all pagelets from the portal registry for this category. This setting is used for the "Personalize Content" page.

Analytics

Include all?

- Attendance Violations Optional
- Leave Balances by Type Optional
- Time Categories Comparison Optional
- Job Opening Aging Analysis Optional
- Current Headcount Profile Optional

PeopleSoft Applications

Include all?

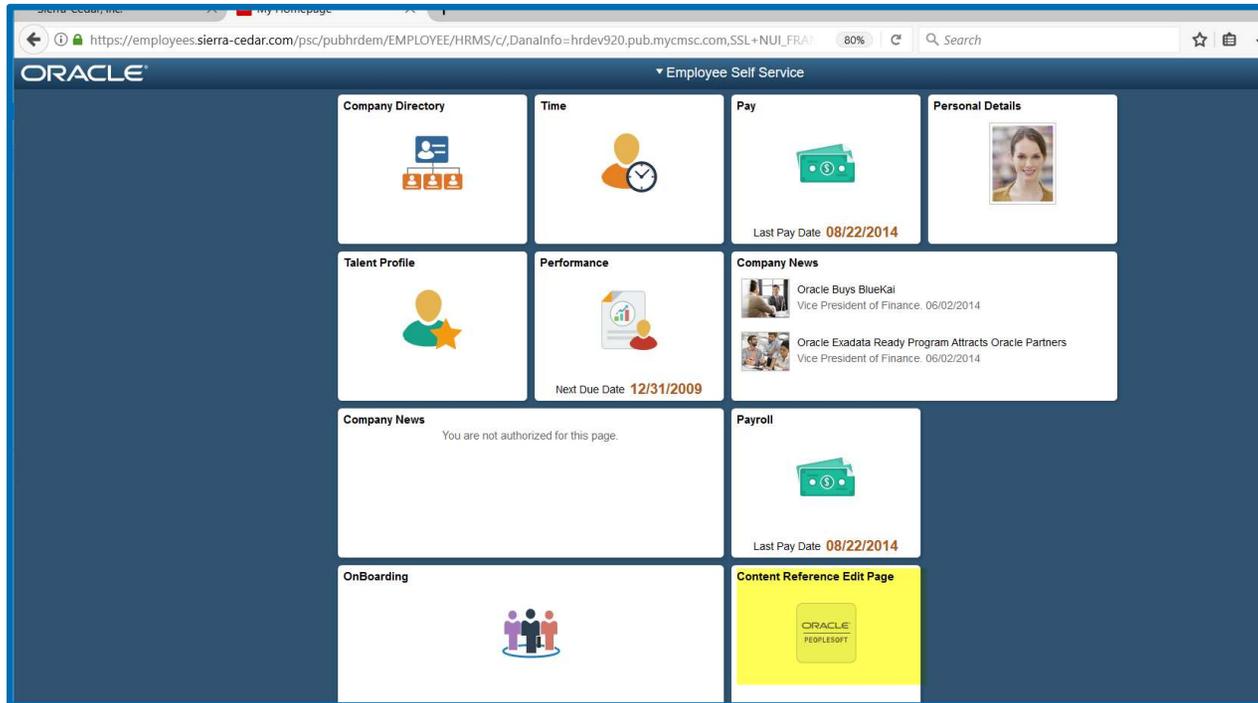
- Homepages Optional
- JB AG 2 Optional
- Sign In Optional
- Comments and Attachments Optional
- Recent Places Optional

Add To

Added 'Content Reference Edit Page' to Employee Self Service Homepage

OK

FLUID: HOMEPAGE



FLUID: REDIRECTS

The screenshot shows the 'Structure and Content' menu of the HRMS application. A search menu is open, displaying a list of folders and content items. The 'Personal Information' folder is highlighted, and its sub-menu is visible, showing options like 'Personal Details', 'Request Leave of Absence (USF)', 'Request Termination (USF)', 'Review Change Requests (USF)', 'Name Change (USF)', 'Marital Status (USF)', 'Address Change (USF)', 'Phone Number Change (USF)', and 'Personal Number JPN'. The main menu includes categories like 'Main Menu', 'Structure and Content', 'Folders', and 'Content'.

The screenshot shows the 'Personal Details' page for Betty Locherty. The page is divided into sections: 'Addresses', 'Contact Details', 'Marital Status', 'Name', 'Ethnic Groups', 'Emergency Contacts', 'Additional Information', 'Disability', 'Veteran Status', and 'Form I-9'. The 'Addresses' section is highlighted, showing the 'Home Address' and 'Mailing Address'.

Address Type	Address	Status
Home Address	123 Main Street 1 Buffalo, NY 74940	Current
Mailing Address	643 Robinson St Buffalo, NY 74940	Current

FLUID: REDIRECTS

Sierra-Cedar, Inc. | Addresses | https://employees.sierra-cedar.com/psc/pubhrdem/EMPLOYEE/HRMS/c/DanaInfo=hrdev920.pub.mycms.com,SSL+EL_EMPLOYEE | 70% | Search

Betty Locherty
Director-Finance

Personal Details

Browser	FIREFOX/56.0
Operating System	WIN10
Browser Compression	OFF (not supported by this browser)
Tools Release	8.55.10
Application Release	HRMS 9.20.00.000
Service Pack	0
Page	HR_EE_ADDR_FL HR_EE_ADDR_FL EL_EMPLOYEE_FL
Component	
Menu	
User ID	SCIUSER
Database Name	PUBHRDEM
Database Type	ORACLE
Application Server	//pubasdx02.9340
Component Buffer Size (KB)	226

continue

Go back one page
Right-click or pull down to show history

General | Security | Fluid Attributes

Root > Fluid Structure Content > Fluid Pages > Employee Self Service > Content Ref Administration

Name: HC_HR_EE_ADDR_FL_GBL
*Label: Personal Details
Parent Folder: Employee Self Service
Author: PS
Copy object
Select New Parent Folder

Long Description: Updates and view personal details: Addresses (254 Characters)

Product: HC
*Valid from date: 01/01/1900
Sequence number: 1000
Valid to date: []
Owner ID: HEL | eProfile
Usage Type: Target
Storage Type: Remote by URL
Creation Date: 04/03/2014
 WSRP Producible
 No Template
 Fluid Mode
 Display on Small Form Factor

Create Content Reference Link | Add Content Reference | Test Content Reference

URL Information

*Node Name: HRMS
URL Type: PeopleSoft Component

Component Parameters

*Menu Name: EL_EMPLOYEE_FL | *Market: GBL | *Component: HR_EE_ADDR_FL
Additional Parameters: []
Example: name1=value1&name2=value2

Hide from portal navigation | Hide from MSF navigation | IWC Message Events

Content Reference Attributes

Name: []
Label: [] | translate | Attribute Information
Attribute value: []

SQL- Find redirects

SQL- Find Missing Security in Redirects

Base Fluid [Spreadsheet](#)



Sierra-Cedar

Thank You for Attending
Any Questions?

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