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# CS9.2 Fluid Self Service - Show & Tell

## Alliance Down Under 2016

Session Number: 36056

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Wed, Nov 09, 2016 - 03:25 PM - 04:10 PM - Prince



# Safe Harbor Statement

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# Agenda

- ☐ Campus Solutions 9.2 and Fluid Overview
- ☐ Student Fluid Self Service Demo!
- ☐ What we have delivered up to PUM 9.2.003
- ☐ Administrator Navigations Collections Demo
- ☐ The Future
- ☐ Where to find out more...

# Campus Solutions 9.2 Upgrade

## CS 9.0 to CS 9.2: A “low impact” technical upgrade



- CS 9.2 upgrade with PeopleTools 8.54 or 8.55
- Tables and record structure generally unchanged
- Reduced the required data conversion by more than 90%, compared to previous major upgrades
- Focus on adoption of existing functionality
- CS 9.0 bundles forward fit to CS 9.2 through July 2015
- New Fluid UI pages delivered in PUM images *after* the initial upgrade

# Campus Solutions 9.2 Upgrade

## So what IS new with CS 9.2?

- New Application Lifecycle Management tools
  - Selective Adoption / PUM
- New utilities/frameworks
  - Enterprise Components: Forms Builder; Approval Workflow Engine
- Simplified application and maintenance
  - HCM c-refs no longer appearing
  - Crystal reports no longer deployed
  - No more HCM maintenance applied to CS after upgrade to CS 9.2!
- 
- Enhanced User Experience
  - New standard Tangerine style sheet
  - WCAG compliance for accessibility
- Continuous Delivery Model (Selective Adoption) picks up again on CS 9.2
- Fluid User Interface begins delivery beginning with PUM Image 1, after the initial upgrade (more on this later)



# Creating the Modern User Experience

## Campus Solutions 9.2 Fluid Strategy

- Initial Focus on Student and Applicant Experience
- Enlist a “Mobile First” design and development approach
- Standardize common patterns across Campus Solutions applications
- Ensure co-existence between Fluid and Classic User Interfaces
- Enhance functionality to support Fluid transactions

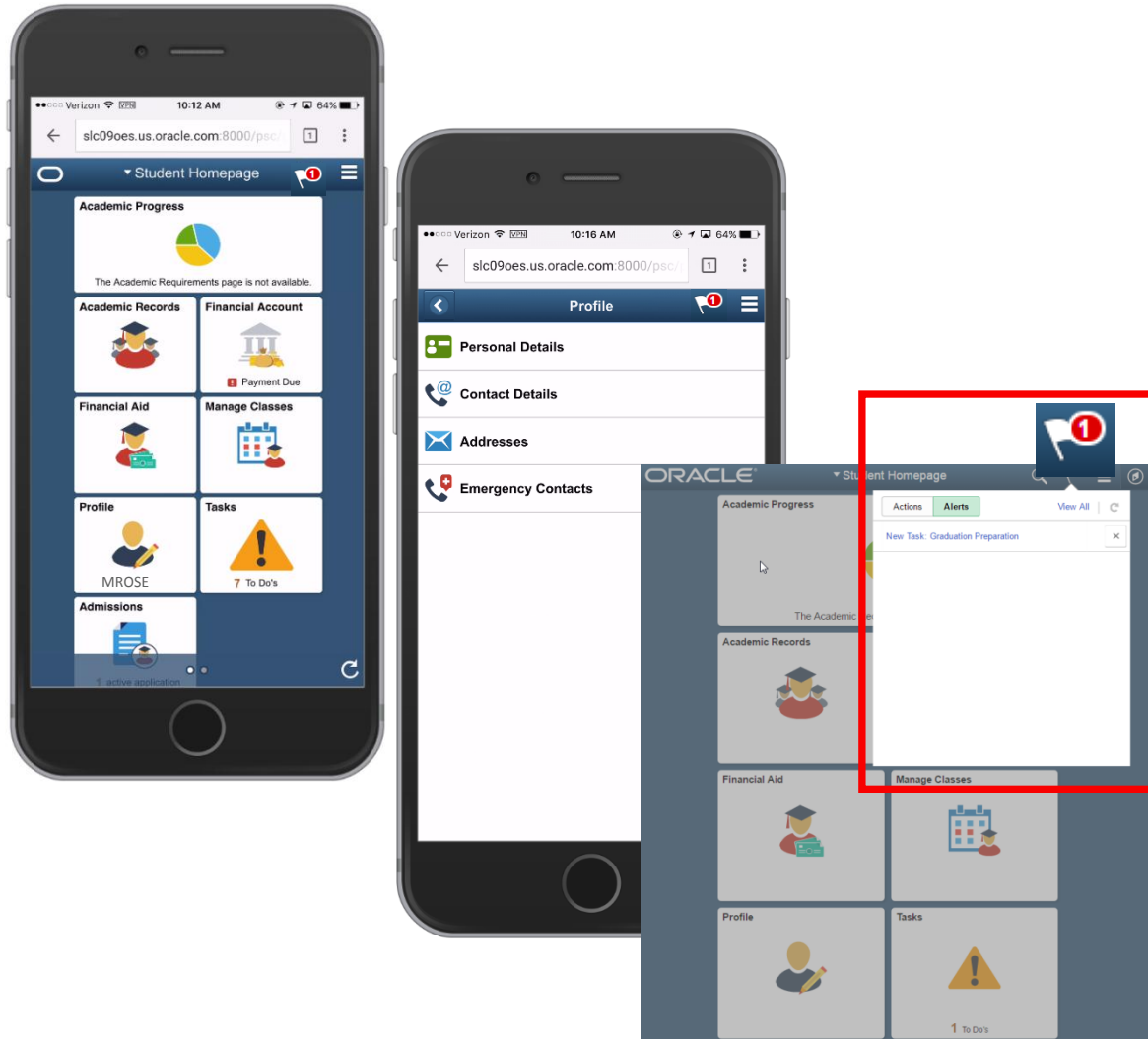


# DEMONSTRATION

## Student Fluid Self Service



# Campus Community



## Campus Community Student User Fluid Experience

- ☒ Student Homepage (CS 9.2.001)
- ☒ My Profile: Names, Addresses, Email, etc. (CS 9.2.001)
- ☒ Tasks; “To Do” (Checklist items) and Holds (Service Indicators)
- ☒ Activity Guides and Alerts
- ☒ User ID on the Profile Tile
- ☒ Campus Solutions Preferences for Users Tile

# Admissions

The image displays three overlapping screenshots of the Admissions Applicant User Fluid Experience interface. The top screenshot shows the 'Application Status' page with a 'You are Admitted!' status. The middle screenshot shows the 'Accept Offer' page with a 'Step 1 of 3: Accept Offer Page' and 'Accept'/'Decline' buttons. The bottom screenshot shows the 'Admissions' page with a 'Pay Admissions Deposit' button. Red arrows indicate the flow from the 'Accept Offer' page to the 'Admissions' page.

## Admissions Applicant User Fluid Experience

- ✓ Admissions Tile (and Admissions Applicant Homepage)
- ✓ Check Application Status and application details.
- ✓ Check missing application checklist items
- ✓ View the admissions decision configuration
- ✓ View and print a PDF version of a Decision Letter rendered on device being used.
- ✓ Configurable Information on Status and Contact Us
- ✓ Accept/Decline an offer of Admission
- ✓ Accept/Decline an offer of Admission- Activity Guide
- ✓ Upload attachments to checklist items
- ✓ Make an admission deposit payment

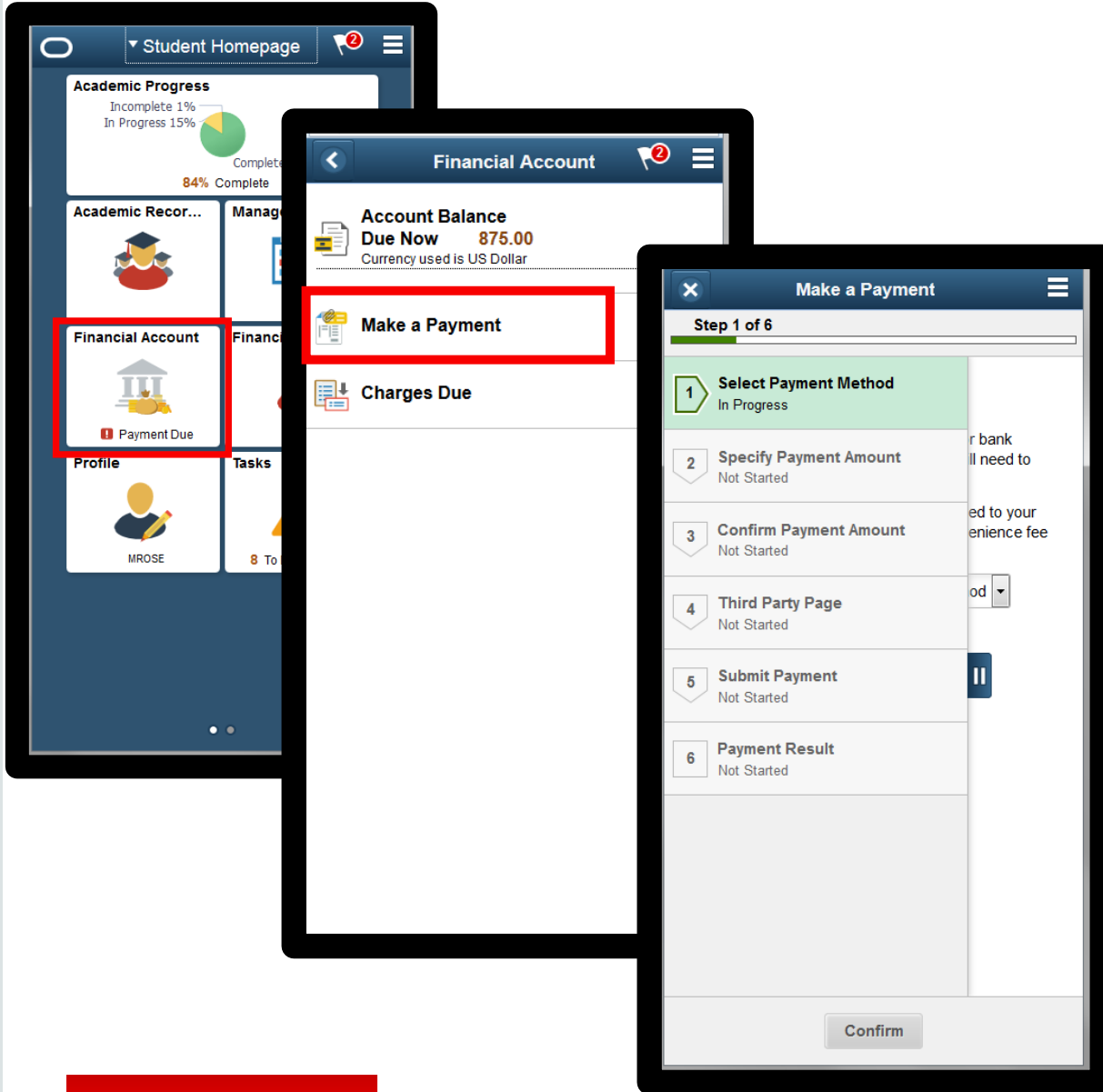
# Academic Advising



## Academic Advisement Student User Experience (Fluid)

- ☒ Academic Progress Tile - Landing Page
- ☒ Academic Progress Summary Pie Chart, Summary Report
- ☒ Course Requirement Alerts
- ☒ Expected Graduation Term
- ☒ Advisors
- ☐ Planner integration with Enrollment
- ☐ Planner Course Functions; View, Move, Delete

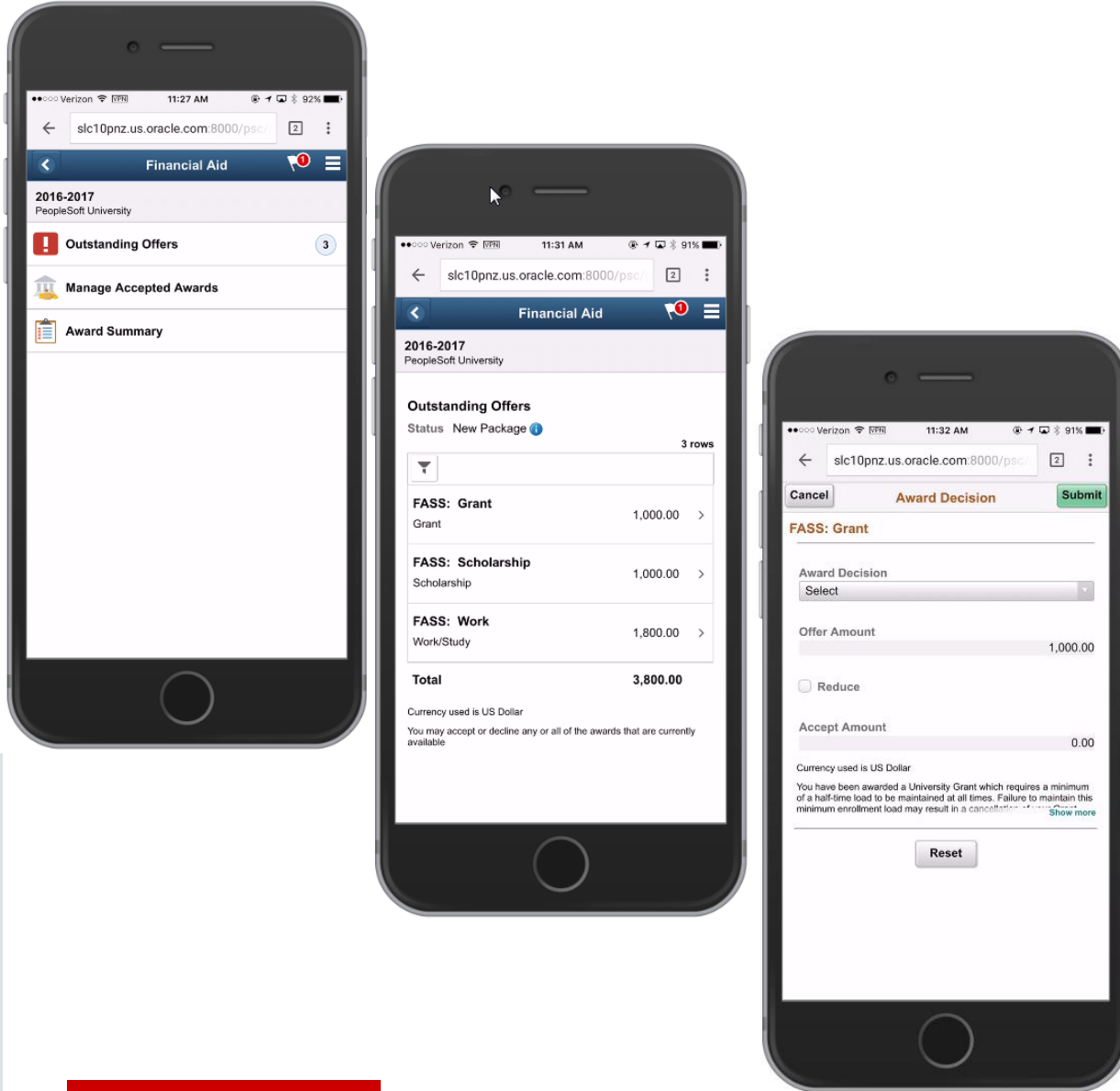
# Student Financials



## Student Financials Student Fluid User Experience

- ☒ Financial Account tile - Financial Account Landing Page
- ☒ Account Balance Summary
- ☒ Charges Due: “What I owe”
- ☒ Make a Payment

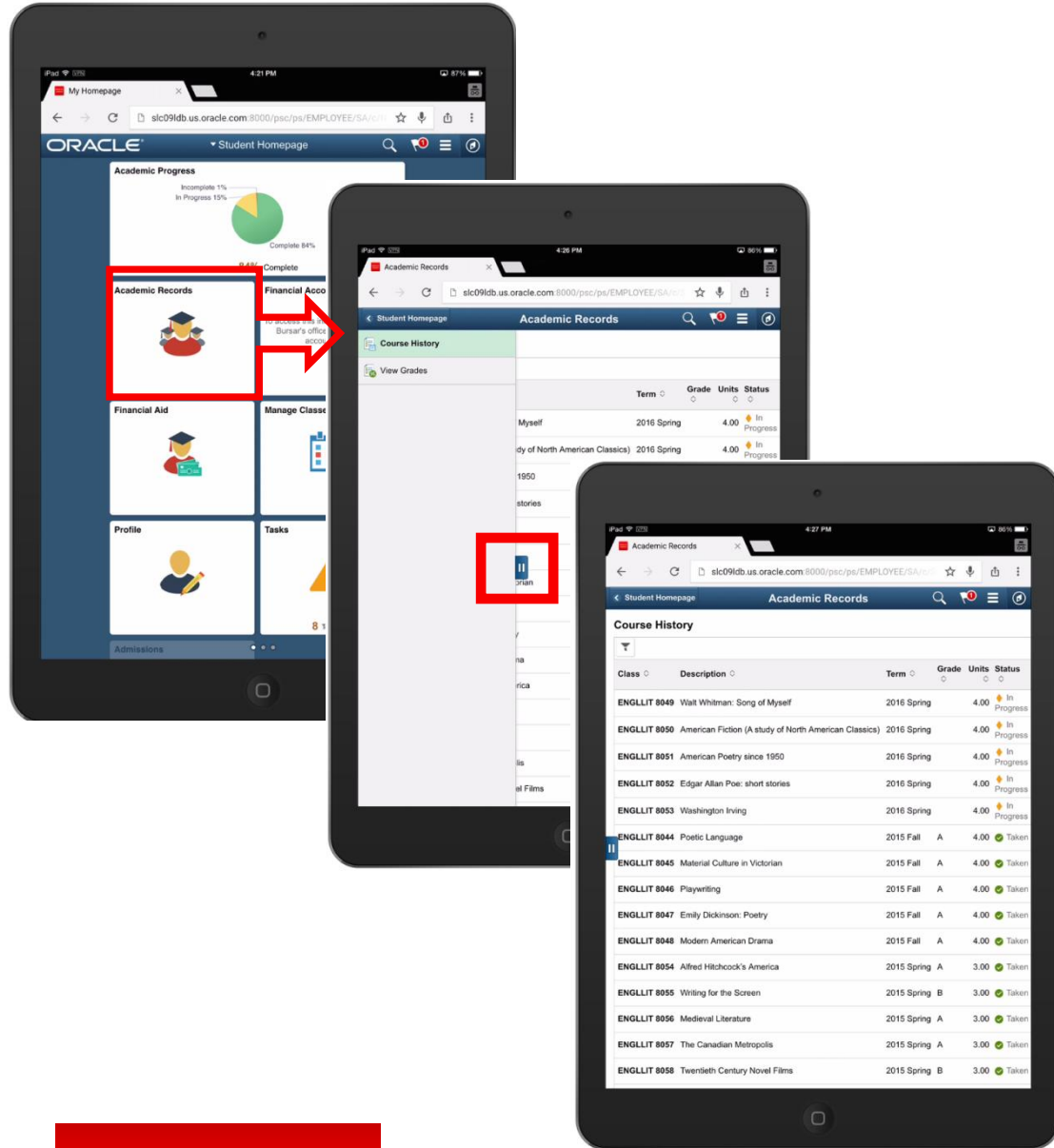
# Financial Aid



## Financial Aid Student User Experience

- ✓ Financial Aid Tile - Financial Aid landing page
- ✓ Outstanding Offers
- ✓ Manage Accepted Awards
- ✓ Award Summary

# Student Records



## Student Records Student User Experience



- ☒ Course History
- ☒ View Grades and GPAs
- ☒ Manage Classes Tile - Manage Classes landing
- ☒ Manage Classes Tile - Manage Classes landing page
- ☒ View My Classes
- ☒ Maintain Shopping Cart
- ☒ Drop Classes
- ☐ Class Search
- ☐ Enrollment and Enrollment Activity Guide
- ☐ Add Classes from Planner
- ☐ Direct Enrollment without Shopping Cart option


# Student Records - Class Search – DESIGN DRAFTS


- Supports SFF and Non SFF - Different Design for SFF and Non SFF
- Although Class Search searches the class table the search results are displayed by course to ease use of selection
- Provides the ability to either enroll or add the class to the shopping cart, or allow the student the choice
- Fluid Class Search utilizes the PeopleSoft Search Framework including Search Engine
- Based on keyword search - course title, topic, subject and catalog number, class number
- Non SFF also uses Advanced Search for Subject, Catalog Number and Instructor Name
- Ability to filter search results
- Configurable setup





Final Design  
May Change


 **Manage Classes** 

 **View My Classes**

 **Shopping Cart**

 **Drop Classes**

 **Edit Classes**

 **Class Search**

 **Class Search** 

Terms prior to 2017 Winter Qtr 

Terms on or after 2017 Winter Qtr 

**2017 Winter Qtr**  
Great Lakes University

**2017 Winter Qtr**  
PeopleSoft University

**2017 Spring**  
Great Lakes University

**2017 Spring**  
PeopleSoft University



**2017 Spring**  
PS Community College System


**2017 Spring Qtr**  
PeopleSoft University


**2017 Summer**  
Great Lakes University


**2017 Summer**  
PeopleSoft University

**2017 Summer**  
PS Community College System

 **Class Search** 


**2016 Fall**  
PeopleSoft University 


**Search For Classes** 


Search by (course, subject, class, topic etc.) 


**Favorites (0 of 5)**

**Recently Viewed (4 of 4)**

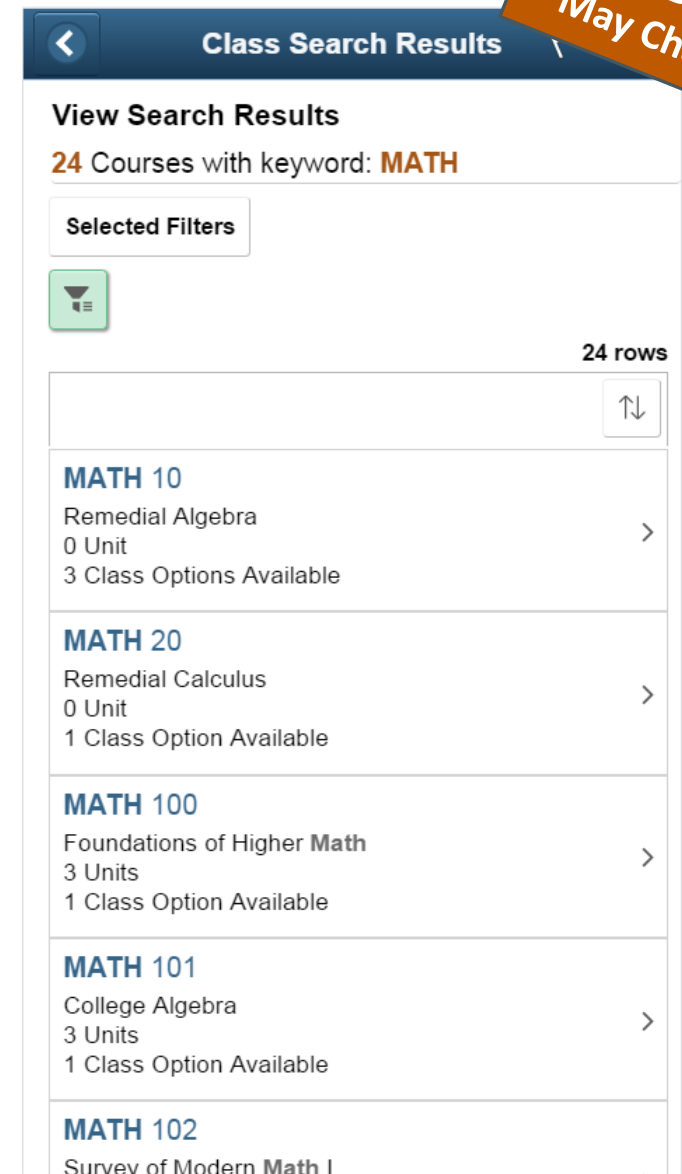
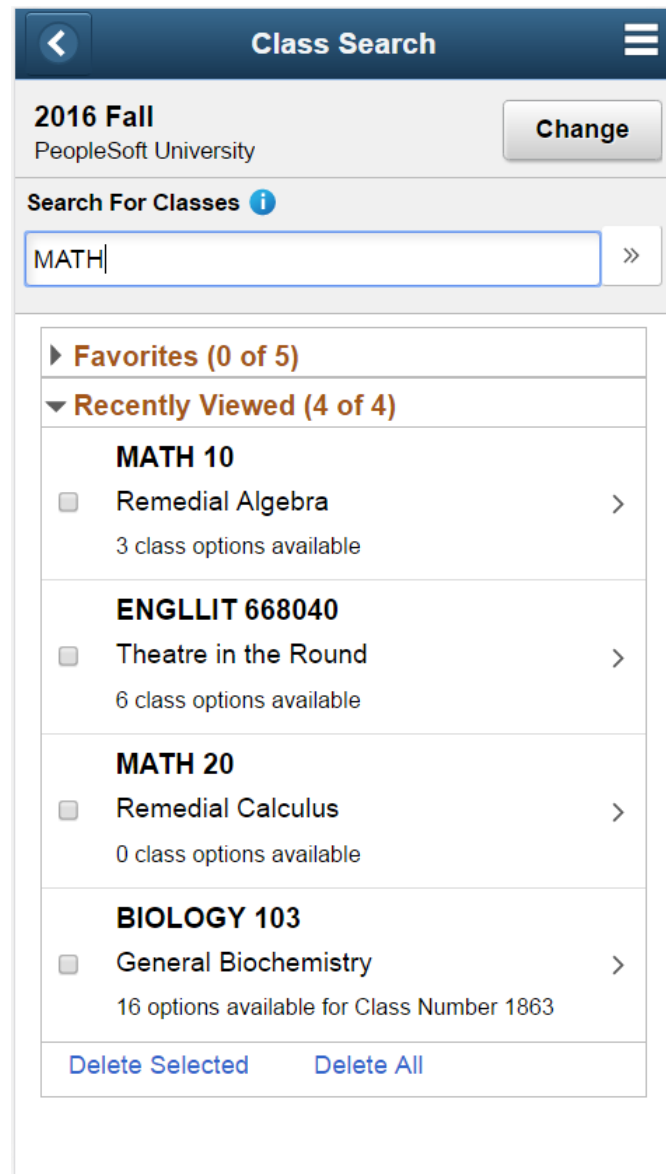
**MATH 10**  
☐ Remedial Algebra   
3 class options available

**ENGLIT 668040**  
☐ Theatre in the Round   
6 class options available

**MATH 20**  
☐ Remedial Calculus   
0 class options available

**BIOLOGY 103**  
☐ General Biochemistry   
16 options available for Class Number 1863

[Delete Selected](#) [Delete All](#)



Final Design  
May Change

Class Search Results

View Search Results

24 Courses with keyword: MATH

Selected Filters

24 rows

MATH 10  
Remedial Algebra  
0 Unit  
3 Class Options Available

MATH 20  
Remedial Calculus  
0 Unit  
1 Class Option Available

MATH 100  
Foundations of Higher Math  
3 Units  
1 Class Option Available

MATH 101  
College Algebra  
3 Units  
1 Class Option Available

MATH 102  
Survey of Modern Math I

Filters

Done

Selected Filters

Class Status

Open Classes Only

Course Career

Undergraduate

Campus

Main Hacienda Campus

Class Attribute

General Education/GE: Sciences

Not Specified

Open to Non-majors Only./Open to non-majors only.

Class Start Time

Start 8am - 12pm

Filters

Done

Selected Filters

Open Classes Only

Undergraduate

Main Hacienda Campus

Clear All

Class Attribute

General Education/GE: Sciences

Not Specified

Open to Non-majors Only./Open to non-majors only.

Class Start Time

Start 8am - 12pm

Class Search Results

View Search Results

17 Courses with keyword: MATH

Selected Filters

17 rows

MATH 10  
Remedial Algebra  
0 Unit  
3 Class Options Available

MATH 20  
Remedial Calculus  
0 Unit  
1 Class Option Available

MATH 100  
Foundations of Higher Math  
3 Units  
1 Class Option Available

MATH 101  
College Algebra

Course Information

2016 Fall

PeopleSoft University

MATH 10

Remedial Algebra

★ Add to favorite courses

► Course Information

▼ Class Selection

Select a class option ⓘ Selected Filters 3 options

Option 1 - Open

Session Regular

Dates 08/30/2016 - 12/12/2016

Lecture - Class 1425 >

Status Open

Days/Times Tuesday Thursday  
Saturday 2:00PM to 3:20PM

Option 2 - Open

Session Regular

Dates 08/30/2016 - 12/12/2016

Class Search

Step 1 of 4

Review Class Selection

Term 2016 Fall

Academic Career Undergraduate

Institution PeopleSoft University

You have selected

MATH 10 Remedial Algebra

Select a class to display additional enrollment information

Option Status Open

Lecture - Class 1425

Seats Open Seats 29 of 30

Session Regular Academic Session

Meeting Dates 08/30/2016 - 12/12/2016

Days Tuesday Thursday  
Saturday

Times 2:00PM to 3:20PM

Class Search

Step 2 of 4

Review Class Preferences

MATH 10 Remedial Algebra

Lecture Class 1425 - Open

Permission Number ⓘ

Grading Basis

Graded ▼

Program

Liberal Arts Undergraduate ▼

Final Design  
May Change

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Final Design  
May Change

Class Search

Step 3 of 4

### Enroll or Add to Cart

Do you wish to enroll or add the class to your Shopping Cart?

☒ Enroll

☐ Add to Shopping Cart

Class Search

Step 4 of 4

### Review and Submit

You have selected to enroll in

**MATH 10 Remedial Algebra**

Option Status Open

**Lecture - Class 1425**

Seats	Open Seats 29 of 30
Session	Regular Academic Session
Meeting Dates	08/30/2016 - 12/12/2016
Days	Tuesday Thursday Saturday
Times	2:00PM to 3:20PM

**Class Preferences**

Submit

Confirmation

This class has been added to your schedule. ✕

PeopleSoft University

✓ **MATH 10 - Remedial Algebra**

This class has been added to your schedule.

[Return to Manage Classes Menu](#)

[Return to Keyword Search Page](#)

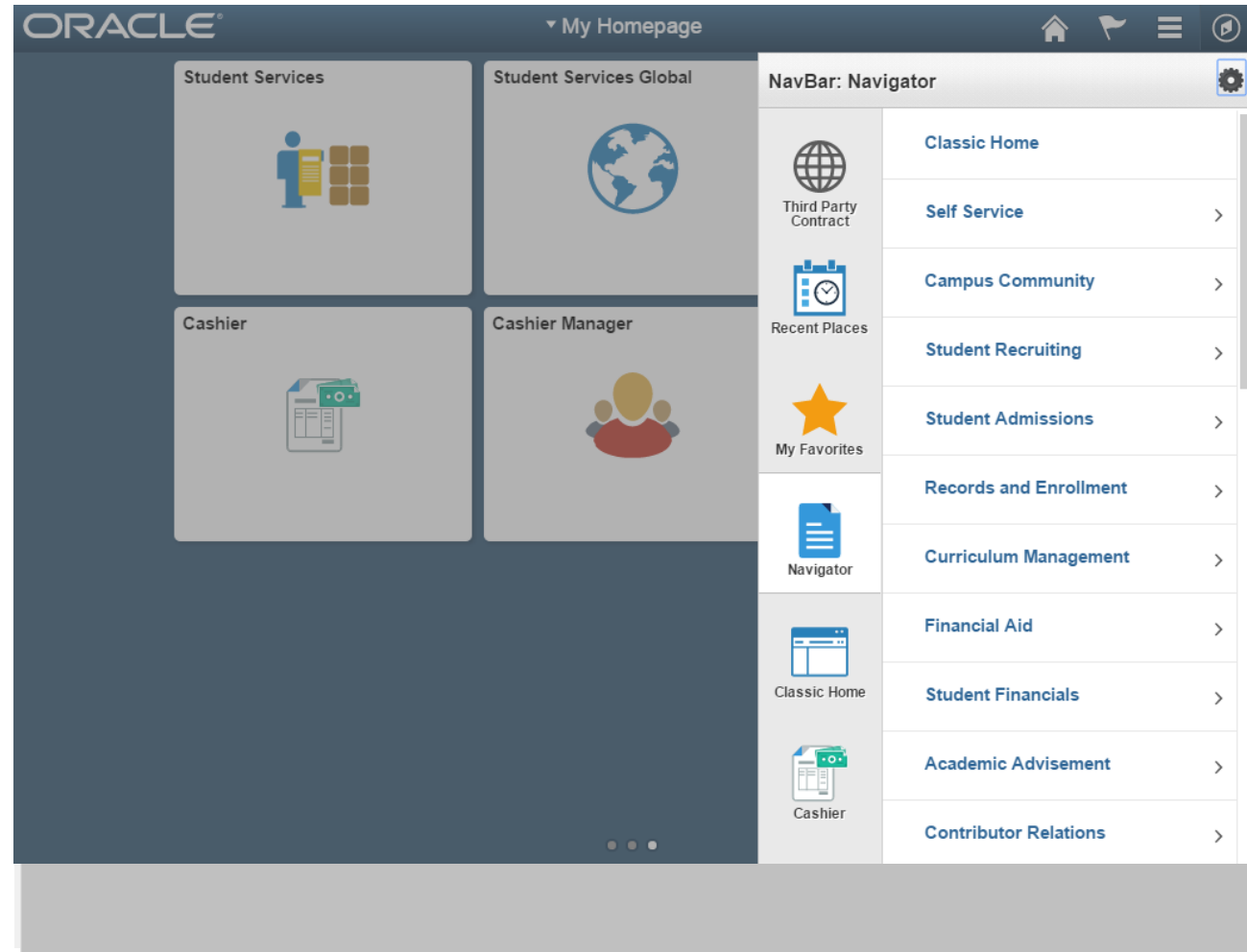
[View My Classes](#)

[Shopping Cart](#)

# The PeopleSoft Fluid Navigation Framework

## Efficient navigation for all users

- PeopleSoft Fluid User Interface the overall **navigation and user engagement framework**
- Focus on **business process**
- 8 Navigation Collections Delivered in PI03
- Simple to use, easy to understand
- **NavBar** features allow “Recents”, Favorites, Navigator, Pinned Tiles
- **Video** to show you how! [Transitioning to Fluid Navigation in CS 9.2](#)



# DEMONSTRATION

## Navigation Collections for Administrative Users





# Looking Forward

# The Campus Solutions Roadmap

## Operational Area Drilldown

Not  
Comprehensive



### Academic Advisement

- Planner Course Functions; View, Move, Delete (Fluid)
- Add Courses to Planner from Search, from My Requirement (Fluid)
- AA integration with Enrollment: Add Classes from Planner, Enroll by My Requirements (Fluid)
- Configurable real time updates for Advisement Reports
- Advising Notes List, View, and Update
- Advising Notes Security



### Admissions Applicant

- Review Financial Aid Summary (Fluid)
- Additional Application Management tasks (Fluid)



### Campus Community

- Profile: Extending Fluid to: Ethnicity (US), FERPA Restrictions (US) (Fluid)
- Activity Guide Instance Mgt.(Fluid)

### Financial Aid

- Disbursements (Fluid)

### US FA Regs Updates 2016-2017-2018

### Student Financials

- Manage Bank Accounts (Fluid)
- Enroll in Direct Deposit (Fluid)
- Enroll 1098T, View 1098T transactions
- Payment History (Fluid)
- Transcript Ordering and Payment (Fluid)

### Student Records– Enrollment (Fluid)

- Class Search
- Enrollment and Enrollment Activity Guide
- Swap Edit Class Schedule
- Student Class Schedule Edit (Fluid)
- Direct Enrollment-No Shopping Cart
- Browse Catalog (Fluid)

### Global Regs Updates 2016-2017-2018

# Get Connected and Stay Informed

## Key PeopleSoft Information Sources

### PeopleSoft Campus Solutions Information Portal

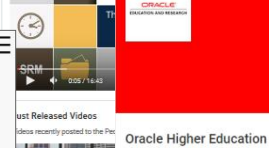


### Campus Solutions

Quickly adapt to change in today's dynamic global environment of higher education



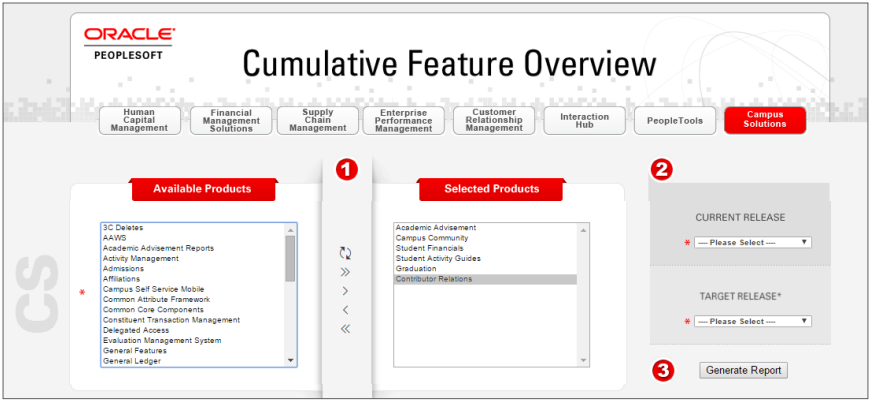
### PeopleSoft Campus Solutions Video Feature Overviews and PeopleSoft Talks



Introducing the PeopleSoft Fluid UI in Campus Solutions 9.2  
1,218 views · 1 month ago  
With the introduction of the PeopleSoft Fluid User Interface in Campus Solutions 9.2, we're enabling users to perform transactions designed to support their success on their mobile and desktop devices. This is an overview of features powered by Fluid delivered in CS 9.2 PUM Images 1 and 2.



### PeopleSoft Campus Solutions CFO Tool



### PeopleSoft Campus Solutions PFE

### PeopleSoft Planned Features and Enhancements (Doc ID 1966243.2)



### PeopleSoft Planned Features and Enhancements

#### Campus Solutions Applications

Campus Solutions Applications

#### Preparing for the... | Main | Campus Solutions 9.0... Blogs

#### PeopleSoft Campus Solutions 9.2 has been released

By Larry Borgione-Oracle on Dec 03, 2015

We're pleased to announce that Campus Solutions 9.2 has been released. Campus Solutions 9.2 is a low impact, high return upgrade that addresses the key imperatives of the modern campus: a modern user experience, flexible functionality and a product lifecycle platform that enables institutions to better manage system maintenance costs and provides more options for how users interact with your systems. Customers are encouraged to view the [PeopleSoft Talk video](#) with Mark Armstrong, Vice President for Higher Education Product Development at Oracle, for an overview of the Campus Solutions 9.2 release.

CS 9.2 allows you to utilize PeopleSoft's PeopleSoft Lifecycle Management tools like PeopleSoft Update Manager that provides a better way to manage the Campus Solutions Continuous Delivery Model so you can select and install only the features and functionality you need, when you need them. For an overview on how the PeopleSoft Update Manager works, your encouraged to review the [PeopleSoft Update Manager video](#).

Many of our customers have requested that we provide an 'upgrade event' that will enable them to focus attention and resources to getting current with capabilities and technology. We anticipate that many customers will take the opportunity to implement the innovative functionality that we've introduced in the Campus Solutions 9.0 codeline such as Evaluation Management, Advising Notes, Program Enrollment, Student Activity Guides, to name only a few.



#### About

The Campus Solutions Blog is designed to provide timely and relevant information about Campus Solutions Applications and Technology.

#### Search

Enter search term:

☒ Search only this blog

#### Recent Posts

Campus Solutions 9.0 January 2016 Bundle #40 available  
PeopleSoft Campus Solutions 9.2 has been released  
Preparing for the Campus Solutions 9.2





# CS 9.2 Update Image Home Page – MOS Doc ID 1641843.2

[Learning About PeopleSoft Update Manager](#)[PeopleSoft Update Image Home Pages](#)[Install and Upgrade](#)[Known Issues](#)[Best Practices](#)[Troubleshooting](#)

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**PeopleSoft Update Image Home Pages**

PeopleSoft Update Image Home Pages

HCM Update Image Home Page


FSCM Update Image Home Page


ELM Update Image Home Page


CRM Update Image Home Page


**Campus Solutions Update Image Home Page**


Interaction Hub Update Image Home Page



 **Important Notifications**


 **What's New with PUM?**


 **CS Update Image Link**


 **Campus Solutions Update Image Schedule**

The following schedule is provided to help you plan for your maintenance needs. The dates here are informational and for planning purposes only. They do not represent a commitment to deliver and are subject to change.

PeopleSoft Update Image	Date
PeopleSoft Campus Solutions 9.2.002	July 26, 2016
PeopleSoft Campus Solutions 9.2.003	November 1, 2016

 **Previous Software Version Manifest**

 **Installation Documentation**

 **Additional Documentation**

You can find all documentation for Campus Solutions 9.2 in our PeopleSoft Online Help. Our PeopleSoft Online Help is updated with all update images that contain features and enhancements.

See [PeopleSoft Campus Solutions 9.2 Online Help](#)

See [PeopleSoft Campus Solutions 9.2 Documentation Home Page](#) (Doc ID: 2013381.1)

See [PeopleSoft Campus Solutions \(CS\) 9.2 Update Image Overviews](#) (Doc ID: 2116071.1)

See [PeopleSoft 9.2 Campus Solutions Update Image Documentation](#) (Doc ID: 2117001.1)

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Q & A

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