UniSA Online -Admissions through Service Cloud

Alliance Down Under – Session 5028 November 2017



University of South Australia



Alison Dall

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Australia's University of Enterprise

- 31,930 students
- 2492 staff (FTE)
- Six campuses
- Member of ATN



UniSA and Oracle

PS Enterprise Campus Solutions

PS Enterprise CRM (Service & Marketing) Version 9.2 Live Q3 2017

Version 9.1 Live Q1 2017



Overview

- 1. UniSA Online
- 2. Which system to choose?
- 3. Admissions in the CRM
- 4. Lessons learned
- 5. Where to from here?







UniSA Online

- Eleven 100% online undergraduate degrees
- High touch support
- Retention strategy
- New unit created includes
 - Admission officers
 - Student/Admin Support
 - Academics





Admissions at UniSA

Paper	 Non-award, audit, cross-Institutional
SATAC	Domestic undergraduate and some post-graduate
StudyLink	 Internationals
Apply Online	 For some post-graduate and all research degrees



Which system should we use?





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Staff

About Us Privacy Contact Us

Which system?

SATAC

- Would charge application fee •
- Couldn't process daily •



Welcome to Apply Online

To continue with your application, please enter the Application Number and Password contained within your email. If you are a new user please click here to register.

Please enter your login details	Application Number Password Login		
All international students (excluding research students) need to apply via the International Application System. If you are a research student, please continue your application via Apply Online.	For security, you will be logged out of Apply Online after 20 minutes of inactivity.	and need assist Domestic.Studer	Domestic student ance please email: nts@unisa.edu.au

top^

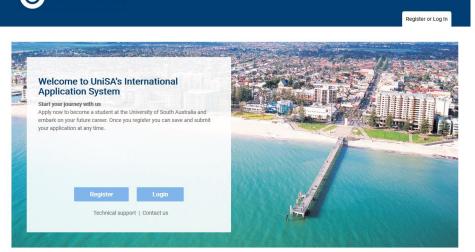
Disclaimer | Copyright | Privacy | Australian Technology Network | Web accessibility | CRICOS Provider no 00121B | Contact UniSA

Which system?

Apply Online

- Existing online application system
- Integrates with Research Master (phasing out)
- Has not been updated in a long time.





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Enquire online +613 9627 485	54 Disclaimer Privacy	© University of South Australia 2017	Connect with UniSA	f	٠	in	٢

Which system?

StudyLink

- New system implemented in 2016 for International applications
- Configured to the unique requirements for internationals





Which system?

Service Cloud

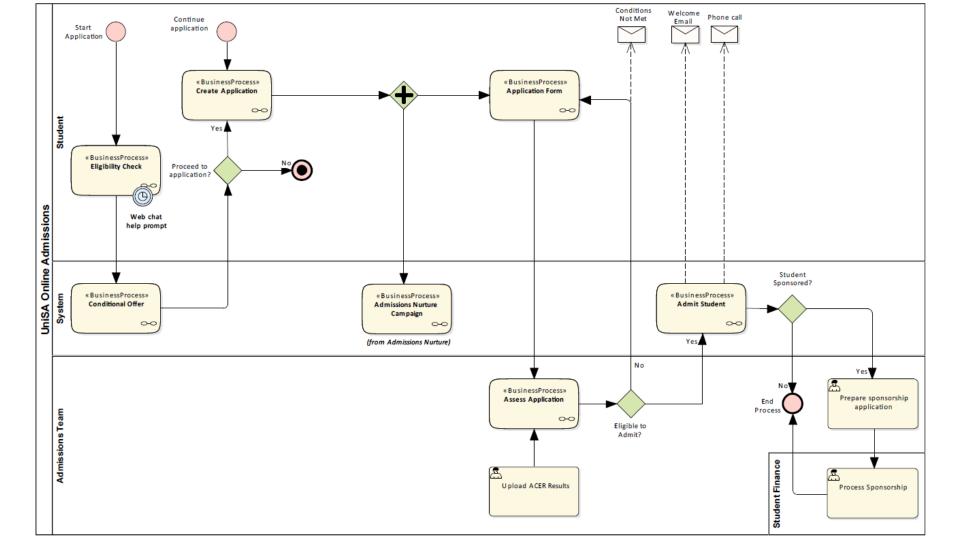
- Could be configured to deal with all types of admissions
- Flexibility to design our own
 look and feel
- No prior CRM knowledge in project team



Requirements

- 1. Eligibility check
- 2. Credit check
- 3. Simple admission form
- 4. No acceptance





The Eligibility Checker



Check your eligibility for admission





Immediate results

Find out instantly if you're eligible to study with UniSA Online Get credit for previous study or work experience

Cet the credit you deserve

Answer a few simple questions and get your results in under a minute

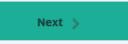
Quick & simple

Begin now 🖒

Which program are you interested in stu	dying?	6
Bachelor of Communication		~
	Next >	

Please select your citizenship/residency type
Australian citizen (including persons with dual citizenship)



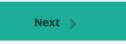


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Highest level of study attempted or completed	0
Tertiary (Registered Training Provider)	~





In which country did you study?

	Australia		~
--	-----------	--	---

What is the highest qualification level you have attempted?

Associate Degree		~

What was the last year of this qualification?

2016	
Have you completed this qualification?	
Yes	No
Would you like to seek credit for your p	previous work experience?
Yes	No





Congratulations

Based on the data that you entered you meet the requirements for provisional admission into **Bachetor of Communication** with the following academic and work experience credit of at least 18 units:

Elective 1	~
Elective 2	~
Elective 3	~
Elective 4	~

You may be eligible for additional credit for your previous academic studies and this will be assessed along with your application. If you'd like to discuss further, please request a call back below.

Your entry is provisional upon your results being competitive, and meeting the minimum entry cut-offs.

Request a call back below to discuss your individual circumstances.

Next Steps

Complete an application by providing:

- a certified copy of your academic transcript for your Associate Degree
- evidence of 3+ years work history where you have met the required competencies in order to be awarded credit.

Please note that as an Australian citizen, you must be living in Australia for at least some of your degree to be eligible for admission. More information on Commonwealth Supported places can be found at studyassist.gov.au

Nurture Campaigns

Marketing Cloud



Marketing Cloud

Campaign 1

Pre-application (Eligibility check or enquiry)

Campaign 2 Application started but not submitted



Hi Alison,

Congratulations, you're eligible to study the **Bachelor of Communication** with UniSA Online. Embarking on a university degree represents a major milestone in life. You'll enter a whole new world of opportunities – and you'll leave with a degree and a career path.

We know you want to start as soon as possible, so we've got help at hand to help you with the application process.

University of South Australia

Start your Communication degree as soon as possible

After you completed the UniSA Online eligibility checker, you would have received an email with your conditional offer to start studying with UniSA Online. In order to proceed with your conditional offer, you'll need to complete your application and provide

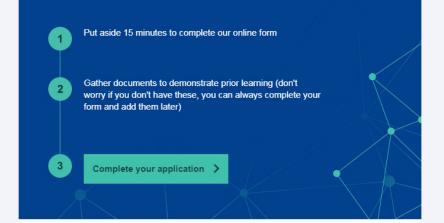
Marketing Cloud



Are you ready to apply?

Hi Anneke,

Ready to get started? Submitting an application is a simple process – just follow the steps below. If you need help, we're a call or a click away.



Why choose UniSA?

One of Australia's largest and highest ranked online education providers

(2015 Department of Education external student reported data, QS World University rankings 2016) **Top 10** in Australia for online student full-time employment

(2015/2016 Department of

Education)

Top ranking teachers Ranked 2nd in Australia

(Times Higher Education Top 150 Under 50 Teaching Indicator 2016)

Get in touch

Server being and an attend of the server and attend on the attend of the server the server and

The application





80% COMPLETE	

ĥ	Personal Details
କ୍ତ	Education History
Ê	Work History
	Study Details
\odot	Review and Submit

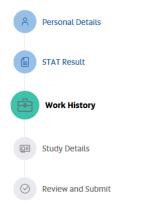
Personal Details	5	
Are you a previous UniSA student?		
Yes	No	
Prefix		
Mr		~
Given name		
Moe		
Middle name		
Family name		
Szystak		
Date of birth		
02/10/1974		
Citizenship/Residency Type		
Australian citizen (including persons with c	lual citizenship)	~



Education History

Which country have you studied in previous	sly?		
Australia			~
Name of education institution			
Adelaide College of TAFE			
Qualification Level			
Associate Degree			~
Award Name			
Underwater Basketweaving			
Have you completed this award?			
Yes		No	
Last year of study			
2016			
Language of instruction			
English			~
In order to verify your academic qualificatio of your transcript/parchment.	ns, you will ne	ed to provide certifie	d copies
Upload parchment/certificate/transcript:			
Upload file		Upload File	

Transcript of Results.pdf Remove



Work History

I would like to request my work history be evaluated for credit towards my program

Yes No

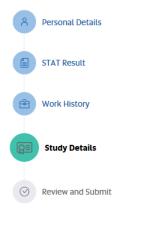
Evidence Required

In order for your work experience to be accepted, you will need to upload one or more of the following documents as evidence of your claims.

- Curriculum Vitae
- Work References
- Professional recognition or accreditation
- Training certification (in-house and formal)

Upload CV/Resume and/or additional documentation:





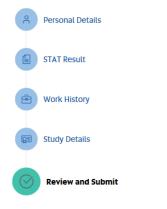
Study Details

Program selected
Bachelor of Communication
When would you like to start
As soon as possible

Will you be sponsored by an external organisation?

Yes
No

Save
Next



Review & Submit

Please check that the application information you have provided is both correct and accurate. You can easily return to each section of the application to edit before submitting.

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Enter required fields in the application form before you submit.

O Personal details	🖉 Edit
Title:	Mr
Civen Name:	Мое
Middle name:	
Family Name:	Szyslak
Date of Birth:	02/10/1974
Citizenship/Residency Type:	Australian Citizen
Cender:	Male
Personal Email Address:	moe.szyslak@outlook.com.au
Mobile Phone Number:	+61123456789



Home > UnISA Online > Apply Online > Thank you

🕑 Thank you

Your application has been successfully submitted. You'll shortly receive an email confirming this.

Thanks for submitting your application. Use this reference number for follow up: #171031-000062

You can call one of our Degree Advisers to discuss your application on 1800 531 962



Search/Match



Service Cloud Admissions Search Match Results

Service Cloud Contact ID: First Name: Last Name:	531529			Re	send ID for Contact
Date of Birth:	25/11/1983				
Gender:	Female				
Previous Student ID:					New
Matched Students				<u>Find</u> View All	First 🚺 1 of 1 🕨 Las
	100015629				Match
	Matched				
First/Given Name:		Citizenship Status:			
Family/Last Name:		Country of Citizenship:			
Other Name(s):		Country of Birth:	Australia		
Date of Birth:	25/11/1983				
Gender:	Female				
Address View					
Address Type Full A HOME	Address				
MAIL					

Programs					
Academic Program	Program Description	Academic Career	Academic Plan	Effective Date	Academic Program Status
	Bachelor of Design (Communication Design)	Undergraduate	UND-DBVC	04/03/2005	CN

Enrolments							
Course ID	Description	Subject	Catalogue Number	Term	Academic Program	Academic Career	
008642	Recreation & Sport Event Prog	SPRC	1007	0720	DBTM	UGRD	
100304	Microeconomics	ECON	1006	0720	DBTM	UGRD	
006461	Strategic Management	BUSS	3023	0720	DBTM	UGRD	
100304	Microeconomics	ECON	1006	0720	DBTM	UGRD	
010147	Directed Study lesp	ENVT	4009	0714	DBTM	UGRD	



Search/Match

Submitted applications go to Campus Solutions to be searched/matched

Returns one of

- 1. Student ID
- 2. URL to manually match
- 3. Error message

Assessment



🖽 Moe Szyslak 🛛 🔮 171031-000062 🖙 🗴

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ff Unive	Australia	Summary	Documents Qu	ualifications	Credit Communications Enquiries Audit Log					
South	Australia Online		Admission Information							
Contact Detail	s	A	Application Informatio	'n	Conditional Of	fer				
Staff/Student ID Application Email Email	Moe Szyslak Q moe.szyslak@outlook.com.au moe.szyslak@outlook.com.au	Callback Submitted Last Update	 As soon as possibling [No Value] 31/10/2017 04:00 31/10/2017 04:00 	PM M	Based on the data that you entered you meet the requirements for prov Communication with the following academic and work expe Elective 1Elective 2& li>Ul may be eligible for additional credit for your previ your application. If you'd like to discuss further, please request a call ba	rience credit of at lea It;li>Elective 3&It/ ious academic studies ick below.	st 18 units: li> Elective 4<!--<br-->and this will be assessed along with			
Mobile Phone Address Citizenship *			Conditions Checklist Qualifications		Please note the below conditions for admission and credit eligibilit transcript for your Associate Degree, evidence of 3+ years work history where you have met the required 					
	171031-000062 [No Value]		Credit		S7 UP					
Queue	UO Applications		ent Outcome							
	[No Value]	Comments				Admission Reason Evaluated By Outcome				
	UniSA Online Application	Return	to Queue	Request Mo	re Info Withdraw App Send to UI					
Spor Previous UniSA Application	h/Match: nsorship: No Student: No Value Country: Australia /ostcode: 5000									

Assessing Qualifications

Summary	Documents	Qualifications	Credit Communio	ations Enquiries	Audit Log				
	Academic Qualifications								
Highest Stud	ly Tertiary (Re	gistered Training Pr 🔻	Top Qualification	Associate Degree	▼ A	ATAR Required 60			
🤌 Open 🕒) Add New 🕒	Copy 🗙 Delete							
Award /	Authentic:								
	Award Name:	Underwater Basket	weaving	1	Institution:	Adelaide College of TAFE			
Aust	Award Level:	Associate Degree			Country:	Australia			
Awar	d Completed:	1		Last Ye	ar Studied:	2016			
	GPA:				ATAR:				



Assessing Qualifications

		А	Academic (Qualification		Verification Sources	
Applicant De	etails			Award Information		Justice of the Peace	
Contact	Moe Szyslak			Qualification Level *	Associate Degree	Aust Capital Territory	South Australia
Student ID	110247440			Award Name*	Underwater Basketweaving	New South Wales	Tasmania
First Name	Moe			Last Year Studied *	2016	Northern Territory	Victoria
Last Name	Szyslak			Completed*	Yes	Queensland	Western Australia
Email	 moe.szyslak@outlook.com.au 		X	Language	English		western Australia
Mobile Phone	+61123456789			Highest Qualification	[No Value]	•]	
				Institution *	Adelaide College of TAFE Q	.]	
				Other Institution			
Documentatio	on			Other Country	[No Value]		
🥙 Open 👻 📙	🛓 Print 👻 🗋 Copy 👻 🝰 Assign 👻	🗙 Delete 👻 📫	Options -		🔅 Options 🗸		
Filename		Date Created	Size	Institution Country:	Australia		
Work experie	nce Evidence.docx	31/10/2017 03:55 PM	11.41KB				
Transcript of	Results.pdf	31/10/2017 03:55 PM	222.77KB				

Verification of Award Authenticity

Please enter the UniSA/Australian equivalencies for this award

For older year 12 scores that don't have an ATAR, contact SAS Admissions Business Analysts for equivalencies.

Award [No Value]	•	GPA	[No Value]	•	ATAR			
Comments						Outcome	[No Value]	Ŧ
						Evaulated By	[No Value]	~
						Date		
						Fraudule	nt	Authentic

Assessing Credit

ummary	Documents	Qualifications	Credit (ommunications	Enquiries	Audit Log						
				Cre	dit							
Credit Ad	ademic Crite	ria Work Exp	erience Criteria									
👌 Open 🕒	Open 🕒 Add New 🖺 Copy 🗙 Delete 🌣 Options											
Validated	Credit Type	e	Sub + Cat	Course	Units	Degree	Assessed					
Validated	Credit Type Academic c		Sub + Cat TRNSFR 10000		Linits	Degree Underwater Basketweaving	Assessed 31/10/2017 04:36 PM					
Validated	Academic c			5 Elective 1								
Validated	Academic co Academic a	redit	TRNSFR 10000	5 Elective 1 4 Elective 2	4.5		31/10/2017 04:36 PM					



Assessing Credit

Credit							
Incident	171031-000062	Q					
Course:	Elective 1	Q		ication *	Underwater Basketweaving		Q
Subject Area	TRNSFR		Qualification	n Level *	Associate Degree		•
Catalog Number	100005	4 *	Last Year S	tudied *	2016		\$
Units	4.5		Schoo	ol Type*	TAFE - VET		•
Credit Type	Academic credit	•	Field of Edu	ication *	Creative Arts		•
Comments			Outcome Added By Date	Ali Dall	17 03:53 PM Reject	Approve	•
Unive South	rsity of Australia						

Follow up phone calls

Summary	UniSA Record	Documents	Work Experience	Tests	Credit	Communications	Enquiries	Audit Log		
					Co	ommunications				
Follow up	phone calls									
After phoning complete.	the applicant, ac	ld any email yo	u wish to send to the	contact th	en click o	one of the buttons to		Call Completed	No Answer	
Awaiting Call	[No Value]	▼ Latest C	Call Date							
Call Window	[No Value]	▼ Call Sc	heduled							
								Left Message	Not Required	



A new entry method



Summary UniSA Record Documents Work Experience Tests Credit Communications Enquiries Audit Log

Work Experience for Admission

In order to be admitted into a UniSA Online program with Work Experience, the applicant must provide evidence that they have experience relevant to the degree to which they are applying.

🖄 Open 👻 💾 Print 👻 🖺 Copy 👻 🝰 Assign 👻 🗙 Delete 🕚	÷ ¢	Options -
Filename	Date Created	Size
Work experience Evidence.docx	02/11/2017 02:07 PM	11.41KB

Comments	Outcome	Validated	-
	Evaluated By	Ali Dall	-
	Validated Date	02/11/2017 02:10 PM	
	Doesn't meet conditio	n Meets condition	
	Create ACER Usernam	e Send ACER Username	

- Online literacy and numeracy test through ACER
- CRM issues username and password
- Results are uploaded via spreadsheet

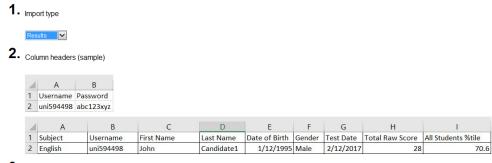


🖽 Moe Szyslak	171031-000062	🖡 261 <i>ब</i>	х		
University	of		UniSelect STA	T Qualifications	
South Aus	tralia Online		UniSelect Entr	ance Test Result	5
Contact Extension					
Contact	Moe Szyslak		Login Details		
Staff/Student ID			Acer Flag	No	•
Matched Medici ID			Acer Password	linaebop	
			Acer Username	uni245779	
First Name	Moe		Passwords Issued	1	
Middle Name					
Last Name	Szyslak		Results		
Email	 moe.szyslak@outlook.com.au 	X	Date Attempted		
Online Application Email	moe.szyslak@outlook.com.au		English Percentile	English Score	
Mobile Phone	+61123456789		Maths Percentile	Math Score	
Citizenship	Australian Citizen	~			
English Proficiency	[No Value]	•			
Sponsorship	No	•			
First Language	[No Value]	•			
Application Postcode	5000				

- Online literacy and numeracy test through ACER
- CRM issues username and password
- Results are uploaded via spreadsheet







^{3.} Select File

Upload	

Browse ...

- Online literacy and numeracy test through ACER
- CRM issues username and password
- Results are uploaded via spreadsheet

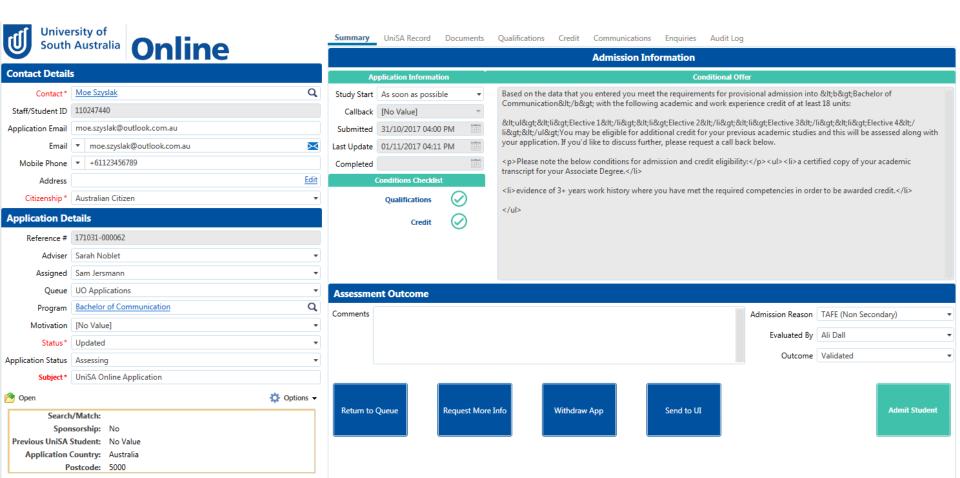


Admission Test STAT UniSelect UniSelect UniSelect Allowed Yes 1 🔁 Options 👻 Open Test Date: 30/10/2017 Bachelor of Communication Program: **3**0 English %: 85 Required English Score: 30 English Result: Math %: 65 Required Math Score: 25 Math Result: 15

- Online literacy and numeracy test through ACER
- CRM issues username and password
- Results are uploaded via spreadsheet



Approving Applications



Automated Credit Staging

Empl ID:	110247428	Credit Type:	Course
Credit Source:	Service	External ID Reference:	531570
Academic Career:	Undergrad	Process Instance:	
Academic Program:	XBCD	Status Flag:	New -
Academic Plan:	N/A-XBCD	Processed?	Not Proces -
Admit Term:	1805	Model Status:	
Source Institution:	Adelaide College of TAFE		
Process Log:			

	Other Details					
s	ransfer Model Nbr: school Type: greement ID:	TAF		Undergraduate Institution Code:8001Level of Education Code:999FOE Code - First 4 Characters:1000		
Сге	dit Details			Personalize Find View All 🖾 🌆 First 🕚 1-2 of 2		Last
	Course ID		Units Transferred	Long Description		
1	100013		4.500	Elective 1	+	-
2	100014		4.500	Elective 2	+	-

Processing Credit

- Approved credit moves into Staging table
- Processed against student record once matriculated







Account creation process

- UAT testers found it confusing
- Reinvented late in the game





Admissions team didn't exist

- Came on-board after requirements already written
- Wanted to change processes





- Conflicts in terminology
- Competing demands for resources
- Migration
- Staff assessing too quickly





Where to from here?

- Research
- Paper forms
- Internal Transfer



Questions?



What did the Buffalo say to his son when he left for college?

