

AV21 CPE Eligible Sessions			*Updated 1/22/21								
Session Number	Track	Session Title	Learning Objective 1	Learning Objective 2	Learning Objective 3	Knowledge level	Short Description	Field of Study	Prerequisites	Advance preparation	Credits
7570	Finance	Comparing PeopleSoft Grants to Oracle Grants Management Cloud	Understand the key functionality offered in PeopleSoft Grants	Understand the key functionality offered in Oracle Grants	Understand key differences between PeopleSoft Grants and Oracle Grants	Basic	Comparing PeopleSoft Grants to Oracle Grants Management Cloud: Do you have a need to better track and manage grants? This presentation will talk about the functionality offered in both PeopleSoft and Oracle Cloud and will provide a comparison between the two. Kaiser Permanente has successfully implemented PeopleSoft Grants Management for 5 grants regions/Business Units and 1 medical school.	Computer Software and Applications	None	None	1
7574	Finance	It's as easy as 1 2 3implementing three way matching for a commodity in Peoplesoft	Create custom pricing.	Set up inventory locations	Enter Receiving transactions in purchasing with putaway to inventory	Intermediate	The Wisconsin Department of Transportation (WisDOT) experienced a high rate of past due invoices which incurred late payment penalties of up to \$150,000. We needed a way to set up our custom pricing on POs based on the supplier and county. We needed to track and identify invoices and payments for road salt in our 72 and ensure that payments were made properly and on time. Utilizing receipt and inventory putaway in PeopleSoft reduced errors and prevents late payments to our salt suppliers.	Computer Software and Applications	None	No Advance Preparation Required	1
7590	Finance	KK Security to the Rescue! Leveraging KK Security for Enhanced Controls on Budget Transfer Functionality	Describe what a Commitment Control Security Rule is and become familiar with the events and options available for use.	Identify how a Commitment Control Security Rule can be used as well as the benefits of using this functionality.	Attain knowledge of how to maintain/update/modify Commitment Control Security Rule Definitions, pages, and reports.	Intermediate	<p style="margin-top: 0pt; margin-bottom: 15pt; font-family: Calibri; font-size: 11.0pt;">Learn how University of Texas System Administration has implemented delivered Commitment Control Security in PeopleSoft Version 9.1 and 9.2. During this presentation we will be reviewing general Commitment Control Security delivered functionality including options and fields, how to turn on Commitment Control Events, how to add rules and define them, as well as options for assigning to specific users or to a permission list. Using this PeopleSoft delivered functionality may assist in decentralizing the Budgeting Process.	Computer Software and Applications	Prior knowledge of PeopleSoft module and page navigation is needed. Commitment Control module knowledge will be helpful as the presentation and functionality being presented is specific to this module.	No Advance Preparation Required	1
7643	Finance	Are they allowed to do that? Managing Authorized Signers and Chart of Accounts Access for EBS and 3rd Party Applications	Understand the business reasons for different account number access and approval levels.	Learn how Marquette University differentiates between account number access vs. approvers in both EBS modules and other third party applications.	Learn how Marquette University uses DFFs in General Ledger to drive approval levels in a third party application.	Basic	Marquette University's chart of accounts continues to grow, and the number of people authorized to use, view, or approve transactions for each account may vary. Learn how MU manages these multiple business needs via the General Ledger and Purchasing Approval Groups in EBS.	Computer Software and Applications	None	No Advance Preparation Required	1
7645	Finance	University of California's Office of the President: Budget Transformation Journey to Oracle EPBCS	Learn about the high level pain points UCOP was facing and how those were addressed through the EPBCS implementation.	See a preview of UCOP's EPBCS solution which has enabled a more transparent and efficient budgeting process.	Learn about some of the benefits and tips/tricks in working with EPBCS.	Overview	The University of California Office of the President's (UCOP) planning and budgeting system effort is now live with Oracle's Enterprise Planning and Budgeting Cloud Solution (EPBCS) as of November 2019. Join us to learn more about UCOP's financial transformation to a cloud-based planning and budgeting system and preview the core system functionality.	Computer Software and Applications	None	No Advance Preparation Required	1
7679	Finance	Journal Entry workflow for ONL journals	Analyze current processes and recognize process deficiencies	Creating required workflows within Peoplesoft Financials	Analyze the current business environment and creating buy-in from end-users	Intermediate	A look at how the City streamlined their Journal workflow process	Computer Software and Applications	Basic knowledge of Peoplesoft Financials and business processes	No Advance Preparation Required	1
7684	Finance	How SFSU Phased Their Way into EPM Success through Economic Challenges	Strategic / Scenario Modeling	Phased Implementation Methodology	All Funds Budgeting and Forecasting	Intermediate	Join us to explore how San Francisco State University utilized a five-phase approach to grow their EPM foot print. From an initial implementation of financial reporting to eventual budgeting, forecasting, and scenario modeling; you will experience how to utilize a controlled, phased approach to enhance all elements of the EPM lifecycle regardless of economic challenges.	Computer Software and Applications	None	No Advance Preparation Required	1
7685	Finance	Creating Financial Reporting with EBS Seeded, Custom, and 3rd Party Applications	Learn about seeded (FSG), custom (APEX), and 3rd party (Splash BI) financial reporting tools that integrate with Oracle General Ledger.	Lessons learned from the roll-out of these tools.	Find out if any of these tools may fill a gap in your financial reporting.	Intermediate	This presentation will give an overview of the financial reporting tools Caltech has implemented in the last year including a custom APEX application, Oracle Financial Statement Generator reports (FSGs), and reports from 3rd party vendor Splash BI.	Computer Software and Applications	None	No Advance Preparation Required	1
7691	Finance	Enforcing Procurement Policies with a workflow change in Contracts.	Illustrate how a configuration change can help the Procurement Department enforce its policies and procedures.	Illustrate system functionality for placing an approval group and approval rule within the contract approval workflow.	Illustrate how system configurations require Procurement Departments' buyer(s) approval before the contract is approved by a VP, Dean or Department Head.	Intermediate	Present on how the University of Wyoming placed a Procurement Stopgap approval group in its contract workflow to ensure Procurement Policies are followed.	Computer Software and Applications	None	No Advance Preparation Required	1

7693	Finance	Rewriting the Grammar of Change: Scripting a User Adoption Triumph During the Pandemic	Attendees will be able to define the crucial factors involved in digitally executed change management.	Attendees will be able to identify and assess the challenges their organizations may face during transition.	Attendees will be able to analyze their needs and construct a digitally empowered communication model for their organization's change management	Advanced	How do you plan for change management in a world of unprecedented change? User adoption becomes even more critical when traditional modes of interaction no longer exist. Rewriting the grammar of change involves rebuilding workplace communication from scratch. Join Ithaca College to explore how change management can be reimagined with innovative portals, knowledge-based samples & tailored messaging.	Computer Software and Applications	None	No Advance Preparation Required	1
7701	Finance	Resident Self Service! Hennepin County Launches PeopleSoft-based eForms for Residents	1) Demonstrate examples of enabling PeopleSoft functionality OUTSIDE the firewall.	2) Discuss potential use cases for "external" services.	3) Describe the approach and technologies used by the County, including PeopleSoft, GT eForms, and Appian	Basic	With a population of over 1.2 million residents, Hennepin County in Minnesota recently undertook a project to use PeopleSoft-based eForms for county services. As COVID changed the way we operated our services, we needed to respond quickly to a new service delivery method. Rather than visiting DMV offices, sending in paperwork, or filling out PDFs online, residents can now safely and efficiently renew license tabs, request duplicate registrations and titles, and register automobiles, ATVs, boats, and snowmobiles through dynamic, interactive eForms...all without leaving their home or office! Join us to find out how we created a seamless online experience for our residents to serve themselves. Residents can create their own account via a public portal to conduct business with the County, and then access a menu of PeopleSoft-based GT eForms on a secure customer portal. Once they submit the form, it routes to a County office to enter any associated fees, then routes back to the resident, notifying them via email to securely login to the County's eBilling application to submit payment. Payment is processed through a 3 party provider; once received, the form again routes to the County office to send out the requested tabs or documentation; the form notifies the resident via automated email that the "tabs are in the mail", and because it is all within PeopleSoft the payment application and bank reconciliation is seamless! Pretty slick, huh? For us, it's just our latest extension of PeopleSoft-based automation!	Computer Software and Applications	None	No Advance Preparation Required	1
7712	Finance	Adding a new Business Unit and activating ChartFields is not as easy as 1-2-3	Lessons learned on adding new GL business unit	Learn navigation on where to go in PeopleSoft to make various configuration changes	Better idea of what could be involved in a project of this magnitude.	Intermediate	The University of Utah had a need to create a new Business Unit by splitting off an existing one. The tricky part for reporting purposes was to activate three previously unused PeopleSoft delivered ChartFields. This presentation will go over the project, work to be completed including modifying custom code and setup configurations, as well as lessons learned along the way.	Computer Software and Applications	None	No Advance Preparation Required	1
7714	Finance	Project Costing - Simplify and Automate Capitalization of Assets using Allocations and Query tool	After this presentation, attendees will be able to understand and see the advantage of using the simplified process of Project capitalization using PeopleSoft Project costing, Query manager and automated journals using Allocations to replace reclassification journals	After this presentation, attendees should be able to use and create Allocation Steps and Allocation process that are used to generate monthly/periodical capitalization Journals	After this presentation, attendees should be able to understand this simplified process compared to using the option of delivered PeopleSoft Project costing to Asset management integration and see which method is appropriate for the user based on their requirement	Intermediate	To simplify and streamline the Construction Project WIP Capitalization Using PeopleSoft Project Costing, GL Journals, Query tool and PeopleSoft Allocation tool with custom views to automate the Capitalization Journals and finally adding Assets in Asset management using Basic Add.	Computer Software and Applications	Prior Basic knowledge in PeopleSoft Query manager tool, General Ledger Journals, and moderate skills in using Allocation Tool.	"No Advance Preparation Required"	1
7723	Finance	It's my (student refund) money and I want it now!	Learn about the considerations of transforming the Student Refund process and the advantages of direct banking over alternative methods	Understand how to eliminate bottlenecks outside the system and reduce dependency on departments	Learn about the stabilization of this system communication and how to maintain this post Go-Live	Basic	Baylor improved the student refund process by leveraging Oracle Cloud Cash Management and the GL to perform direct integration with banking organizations. Baylor will discuss the traditional way of using accounts payable for refunds and the challenge of this process. Baylor's solution shifts accounts payable to a more strategic role rather than a transactional processor, leveraging the student system to send data directly to the bank. The discussion will include the considerations of recording transactions in the financial system and how to set up a seamless communication process.	Computer Software and Applications	None	No Advance Preparation Required	1
7739	Finance	Supplier Portal, Fluid makes all the difference!	How to manage Content for the Comprehensive Supplier Portal for the Administrators Organizational Branding Options	How to use the Comprehensive Supplier Public and Secure Portal for the Suppliers/bidders	Suppliers/bidders onboarding training methodology and philosophy	Basic	Turn the cumbersome classic page to a sleek mobile enabled fluid experience. Provide Suppliers more Self-Service configuration capacity. All the information – User Registration, Bidding Opportunities, Events Calendar, Announcements is on the Portal Homepage for easy access.	Computer Software and Applications	None	No Advance Preparation Required	1

7766	Finance	SF City Partner: How San Francisco made its Supplier Portal user-friendly to actively guide Bidders and Suppliers.	Attendees will learn how CCSF uses technology to update and guide Suppliers through the lengthy and complex onboarding process.	Attendees will learn how to use analytics and survey results to guide UX decisions to improve Bidder Search and Registration.	Attendees will learn how CCSF was able to create a Supplier Portal that matches the City's own branding.	Intermediate	Making it easy for suppliers and bidders to find what they need ensures a robust bidding pool and a smoother onboarding process. Find out how San Francisco upgraded its Supplier Portal to a user-friendly interface that actively guides both Bidders and Suppliers in their transactions. This session covers technology choices that made it possible for CCSF to create a mobile-optimized, fully branded portal that's getting high marks from suppliers--the majority ranking it 9 out of 10 for usability!	Computer Software and Applications	None	No Advance Preparation Required	1
7768	Finance	Leveraging ARCS in Higher Ed: How The California State University System used Oracle's ARCS to Improve Account Reconciliation	Attendees will get a good overview of the Oracle Account Reconciliation Cloud Service (ARCS) solution.	For attendees that are new to this space, the presentation is a good case study on how Oracle ARCS can help to streamline the accounts reconciliation process. For existing Oracle ARCS customers, the presentation will provide comprehensive examples of the transaction matching capability within ARCS.	Attendees will see how another organization effectively implemented Oracle ARCS and Oracle Data Management for their transaction matching process.	Basic	Are you finding that your organization needs to improve your account reconciliation process because you have such a high volume of transactions that need to be matched across multiple sources? Good news, because we have a solution for you! Join us to learn how the California State University System, who was experiencing this same problem, leveraged Oracle's Account Reconciliation Cloud Service (ARCS) for their account reconciliation process!	Computer Software and Applications	None	No Advance Preparation Required	1
7797	Finance	Punchout Catalogs in the Cloud	Learn the benefits of different types of punch-out catalog solutions in the cloud.	Learn about electronic communication of purchase orders and invoices in the Cloud.	Learn how implementation of e-procurement in the Cloud impacts business processes.	Overview	Overview of the pros and cons of punch-out catalogs using Oracle Business Network and Third Party vendors. The discussion will also include information about electronically communicating purchase orders and invoice with suppliers.	Computer Software and Applications	None	None	1
7825	Finance	How to get from the "Counting" System to the Accounting System: Integrating Gift Processing from Advance to Oracle	Learn how Caltech used setup features of Ellucian Advance to integrate with Oracle.	Learn how an APEX developed application and standard APIs can automate transaction flow from Advance to Oracle GL and Grants Accounting.	Learn the workflow challenges the fundraising and accounting teams had to negotiate as they went to an integrated, automated process.	Basic	Learn how Caltech streamlined the gift accounting process from its Advance fundraising system to Oracle GL and Grants.	Computer Software and Applications	None	No Advance Preparation Required	1
7506	Human Capital Management (HCM)	The Easiest Thing You'll Do All Day: Sending Communications via HR Notifications	Create a query-based recipient list for HR Notifications	Create an HR Notification that sends a formatted email	Create a query and tile for easy reporting on sent and unsent HR Notifications	Intermediate	Peoplesoft released a much improved version of HR Notifications in PUM 34. It's never been easier to select and preview a recipient list and send beautifully formatted emails right out of HCM. We'll review the HR Notifications functionality and see how easy it is to create notifications, announcements, and emails from HR Notifications.	Personnel/HR	None	No Advance Preparation Required	1
7589	Human Capital Management (HCM)	Making WorkCenters Work for Us!	Describe what a WorkCenter is and become familiar with the layout and options available for use.	Identify how a WorkCenter can be used as well as the benefits of using this functionality.	Attain knowledge of how to maintain/update/modify WorkCenter pages, links, queries, and reports.	Intermediate	<p style="margin-top: 0pt; margin-bottom: 15pt; font-family: Calibri; font-size: 11.0pt;">Learn how University of Texas System Administration has implemented a Commitment Control WorkCenter in PeopleSoft Version 9.2. During this presentation we will be reviewing general WorkCenter functionality including layout and features, how to add links and group them, as well as adding and viewing commonly used reports and queries to enhance the user experience	Personnel/HR	Prior knowledge of PeopleSoft module and page navigation is needed. Commitment Control module knowledge will be helpful as the presentation will use this module for most of the functionality examples. Where functionality does not exist for this customization, General Ledger WorkCenter examples will be used.	No Advance Preparation Required	1

7698	Human Capital Management (HCM)	Using a Pivot Tile to Identify and Communicate Critical Data Corrections	At the end of the presentation the attendees should be able to evaluate if this type of data error resolution solution would benefit their institutions.	If an attendee has never seen a pivot tile/drilling query combination, the attendee will have a sense of how much time and effort is needed to implement this type of solution.	During the presentation attendees will have experienced a way to use a pivot grid that ties to end user actions. Attendees will be encouraged to recognize ways they can use pivot tiles to share information in an efficient way.	Overview	Data correction communications have evolved over time. Printed reports have given way to online reports, but the next step is making end-user notification faster and easier. This presentation is an illustration of how pivot tiles can be used for a purpose other than data analysis. See a demonstration of a practical application of new technology to an old problem.	Personnel/HR	None	None, though attendees could watch the pivot tiles presentation from last conference that was also shown last Friday 10/16. The proposed session provides an example of a different type of interaction with a tile. The UMass use is not a slice and dice pivot tile, it's a way to prompt a user to take action.	1
7711	Human Capital Management (HCM)	Not just going through the cycles: Rethinking payroll processing in Oracle Cloud	Learn the long-term benefits of a more efficient Payroll process by reducing data entry and moving toward automatic processing.	Understand how to leverage your team's expertise by considering staffing shifts and separation of duties.	Understand the importance of campus readiness to ensure functionality is maximized and Central HR is prepared with knowledge of the tool.	Basic	Hear how Baylor utilized their Oracle Cloud Payroll implementation to drastically reduce payroll cycles, automate deduction management, ensure separation of duties, completely rethink payroll validation, and leverage third parties to create a more efficient payroll office. Baylor will discuss the team's approach to rethinking payroll as an analysis function rather than a data entry point. The session will dive into the internal preparation to make this shift happen: staffing considerations, transitioning deductions, and inter-office communications.	Personnel/HR	None	No Advance Preparation Required	1
7713	Human Capital Management (HCM)	How We Used Delivered Functionality to Track Criminal Background Checks and Other Hiring Requirements	Think about what other things could be tracked	Background Screening	Utilizing delivered functionality	Basic	In this presentation we will discuss how we leveraged delivered functionality to request Criminal Background Checks. We will also discuss how we used delivered Checklist functionality to track and store Criminal Background Checks and other required items that are part of our hiring process so that they could be viewed and Criminal Background Checks could be easily monitored for required rechecks.	Personnel/HR	none	No Advance Preparation required.	1
7747	Human Capital Management (HCM)	Modernizing Mass Pay Increases Roster updates: paper to pivot grids	How to creatively use delivered and custom functionality together to implement a solution quickly and in a straight forward way.	Using technology to streamline business processes and reduce the risk associated with distributing sensitive information with uncontrolled methods like emails.	Using developer resources strategically when the time frame is short and developer resources are at a premium	Intermediate	At the State of Tennessee, many pay raises are handled on a yearly basis under a system called Pay For Performance. The rules and processing to add these pay increases are quite complex, due to this agency Human Resource Offices often need to add or remove employees from a list of pay increases or bonuses. This project was done to incorporate this process into PeopleSoft and not track these on paper as had been done in the past.	Personnel/HR	None	No Advance Preparation Required	1
7783	Human Capital Management (HCM)	Resolving Payroll Issues – Lessons Learned	Processing payroll in multi-company environment on local and global level.	Resolving common cross-module issues that impact payroll processing.	I will share information regarding payroll checklists/timelines we implemented.	Intermediate	This presentation will share lessons learned while delivering user-facing functional support to both the local and global HCM Administrators at the Washington State for Community and Technical Colleges. It will showcase some of the solutions we implemented over the last four years to streamline business functions in the PeopleSoft HCM/Payroll system for the local teams as well as on central level. It will also discuss integration points with other HCM modules as well as with PeopleSoft Finance as it relates to issues with payroll processing.	Personnel/HR	None	None	1
7801	Human Capital Management (HCM)	Commitment Accounting: Multiple Campus Funding Models	The attendee will have a broad understanding of the Commitment Accounting module and its function in payroll.	The attendee can recognize different funding strategies to post payroll to the general fund, and how the department budget table can implement them.	The attendee will be able to recognize funding distribution requirements before and after payroll processes, and consider how best to empower users to implement them.	Overview	This session discusses the University of Colorado's solution to supporting different funding models across four campuses within the HCM Commitment Accounting module, and the custom application of funding entry and payroll expense transfer pages.	Computer Software and Applications	None.	No Advance Preparation Required	1

7505	Leading Change	How Might We Use Design Thinking in a Remote World - A Live Demonstration	Identify areas of opportunity for using Design Thinking	Plan a productive virtual ideation session	Create a strategy for collecting user data	Basic	In this session get a behind-the-scenes tour of the steps used to prepare and develop a plan to use Design Thinking for remote collaboration	Information Technology	None	No Advance Preparation	1
7558	Leading Change	Establishing a personal brand on social media to expand professional or personal opportunities.	Understand the features and benefits of Personal Branding.	Gain a practical set of tools and techniques that can be used to start to create their own Personal Brand.	Create a mission statement for themselves.	Basic	Have you heard of Personal Branding? Do you know what a "social media influencer" is? Do you think the two are synonymous? Do you not have a clue about what I am talking? Then perhaps this session may be for you, that is, if you are interested in learning about a new way of promoting yourself - for career advancement or personal growth – using today's social media platforms.	Personal Development	Basic understanding of social media. Audience should be aware of at least one social media platform.	No Advance Preparation Required	1
7588	Leading Change	Diversity Equity & Inclusion during the Pandemic	1. Understand various facets of diversity, equity, and inclusion.	2. Leverage DE&I enrichment opportunities for continuous learning.	3. Successfully drive DE&I initiatives within a department.	Overview	A Grassroots Approach to Diversity, Equity, and Inclusion. A DE&I committee was established at Northwestern University Information Technology to engage leadership and staff in discussion, education, policy, and programming to foster change and build a new IT culture where all staff feel welcome and included.	Personnel/HR	None	No Advance Preparation Required	1
7632	Leading Change	Maintaining technology Leadership in Good Times and COVID times	PUM upgrades - best way to handle and how is selective adoption done right?	Mastering the juggling act of upgrade initiatives and system maintenance tasks.	To customize or not? How to eliminate and avoid customizations?Employing Page Field Configurator,	Update	In midst of constant technology changes, how do you navigate and not to mention lead? Lead the team, fulfill business needs, be in lockstep with Oracle's roadmap? Ah, and there is this gigantic challenge - COVID.	Computer Software and Applications	None	No Advance Preparation Required	1
7771	Leading Change	Leading at a Distance: Technology-enhanced leadership in a socially distant workplace	Identify effective technology uses for communicating and leading	Use tools to lead from a distance	Explore new ideas to break through distance barriers	Intermediate	Leadership in higher education has always been challenging but recent events that have necessitated work from home and socially distanced work environments that have the potential to sideline, derail, or inhibit our leadership efforts. How can we continue to provide effective leadership, guide the development of others, and provide the necessary support while our ability to interact has been substantially limited and altered? When used methodically and purposefully, technology can provide leaders with the tools necessary to not only sustain leadership efforts but to engage others in creative ways that can be just as effective, if not more so, than traditional leadership interactions. Join us for this session to learn how you can use technology enhanced leadership strategies to expand your leadership skills and abilities.	Information Technology	None	No Advanced Preparation Required	1
7893	Leading Change	Higher education's shift to virtual operations requires a new approach to employee onboarding	Learn how to deliver an exceptional onboarding experience to remote workers.	Identify the steps for effectively transforming an in-person experiencing for onboarding to a virtual one.	Understand the role of technology in an institution's ability to deliver virtual services to employees.	Overview	COVID-19 accelerated the digital transformation of higher education. Over the course of 11 days this spring, institutions across the US moved their on-campus operations online. The impact of this migration will be long-lasting, driving institutions to re-imagine processes that were once in-person to support a new, virtual reality. In this session, members of Oracle's HR department will share how they recruit, onboard, and support a large virtual workforce.	Computer Software and Applications	None	No Advance Preparation Required	1
7584	Project and Change Management	Really?! This could've been an Email: Facilitation and the Role it Plays in Successful Meetings	Participants will be able to: -Describe what facilitation is -Recognize that anyone can be a facilitator	Participants will be able to: -Describe the benefits of effective facilitation - Describe best practices for structuring and running a meeting (in-person and virtual)-Identify facilitation tools to help with various situations (diffusing a situation, decision making, etc.)	Participants will be able to: -Identify facilitation tools to help with various situations (diffusing a situation, decision making, etc.)	Basic	Have you ever had a meeting where it felt nothing was really accomplished or that decisions weren't being made? Or found yourself looking for the secret ingredient for a successful meeting? Facilitation is the key! Come learn how to set up a meeting that can deliver collaborative results from even the most difficult situations.	Management Services	None	No Advance Preparation Required	1
7621	Project and Change Management	Simple, inexpensive and effective tools to manage projects, capacity planning, and team member assignments	Learn about some effective tools for managing projects and team assignments that are inexpensive or free. (Examples: Smartsheet, Google Sheets)	Learn how to make managing simple projects easy and efficient with templates.	Learn how monitoring your team's availability can help you plan a semester's worth of projects.	Basic	Learn how to use a variety of easy to use and inexpensive tools to manage all kinds of projects, capacity planning for the team and team member assignments.	Business Management and Organization	None	No Advance Preparation Required	1

7731	Project and Change Management	A Timely Message: How Vanderbilt leveraged Oracle Guided Learning and other tools to support our users during periods of change	Recognize how Oracle Cloud and other tools can be used to communicate changes in a remote environment	Design communications using tools such as Oracle Guided Learning as a part of their change management plans	Understand how Oracle Guided Learning can be used in combination with traditional training and other in-system support options such as My Knowledge and Help Desk	Intermediate	In the current environment of socially-distanced work and learning, change management and the related communications have become even more critical as we support our faculty, staff and students using Oracle Cloud. Join Amanda Roberts, Director of Learning & Communications Strategy, to learn how Vanderbilt's Process & Systems Optimization team employs Oracle Guided Learning and other Oracle tools to support our users through this and other periods of change.	Personnel/HR	None.	No Advance Preparation Required	1
7774	Project and Change Management	User Proxy - Simulating the User Experience	The attendee will be able to use Sign-On PeopleCode to deliver an augmented signon experience.	Attendees will be able to define their needs in user testing within development environments.	Attendees will see a demonstration of the User Proxy feature and understand how it works from a User Perspective.	Intermediate	At the University at Albany we have developed a User Proxy feature that is only available in our development environments. It is restricted through security and allows those with this security to log into the development environment with their own credentials and then switch to the desired User ID. Our Business Analysts, Security Team, Developers use this feature to test things as a user. It works great and eliminated all the issues with knowing/creating a password scheme for test environments that we had used before the User Proxy feature was developed. This session will demonstrate the custom feature and will discuss how it was developed and how it is used.	Information Technology	none	No Advance Preparation Required	1
7826	Project and Change Management	Leading Yourself through Change: The Power of Habit	Learn to identify the components of a habit	Learn to develop a plan to eliminate/replace the components of poor habits and to install/reinforce the components of good habits	Learn to translate good habit development from the individual/personal context to the external, workplace context	Basic	Discussions on leading change typically focus on the external: other individuals, other teams, outside processes. And yet, one of the most powerful change leadership strategies is the internally directed approach of evaluating and directing one's own, individual habits. Each of us can learn to review and reshape our habits, and thereby learn how to lead change from within. This session outlines a process for leading change by learning how to understand our personal habits and how to reshape them in powerful new ways. In this way, the presentation helps participants create a foundation for leading change around them.	Personal Development	None	No Advance Preparation Required	1
7734	Research Management	Post-Award Implementation Considerations, Decisions, and Challenges: A Success Story!	Understand how design decisions impact post go-live operations	Understand which design decisions resulted in better management of the research portfolio	Understand the surprises and pitfalls of implementation considerations and challenges.	Intermediate	This session covers leading practice approaches, design decisions, post-production discoveries, and lessons learned from the successful Baylor University implementation of Oracle Cloud's Project Portfolio Management for sponsored programs. Uncover surprises and pitfalls while taking a deep dive into implementation considerations and challenges. You will explore steps taken, and still under consideration, to facilitate better management of the research portfolio-all in support of Baylor's strategic plan to grow to R1 status!	Computer Software and Applications	None	No Advance Preparation Required	1
7779	Research Management	How Caltech Developed an APEX Application for its Payroll Distribution Confirmation Process	Attendees will be able to describe three essential features of a Payroll Distribution Confirmation process.	Attendees will be able to describe three reasons why Caltech selected APEX as the tool for this process.	Attendees will be able to describe three features that were incorporated to enhance the user interface experience.	Intermediate	Case Study: How Caltech developed an APEX application for its Payroll Distribution Confirmation process required to certify reasonableness of distributions of payroll charges to sponsored awards. This application is used by Faculty and Award Managers twice annually.	Computer Software and Applications	None	No Advance Preparation Required	1
7556	Technical & Reporting	Creating and Updating Security Profiles based on IDM data and data from Service Now	Have some understanding to the questions you must be able to answer before beginning a change to the security profile.	Knowledge of the records behind the User Profile page.	Understanding of the capability of REST based web services and component interfaces.	Advanced	At UT Arlington we have a Identity Management System which holds information on who is active, inactive, retired or on-leave. It also, decides who can access which resources. We needed a way to tie our security to the data in our Identity Management System and at the same time to allow for updates to be passed from Service Now back to the PSOPRDEFN, as well as the list of ROLES that a user has.	Computer Software and Applications	None	No Advance Preparation Required	1
7557	Technical & Reporting	Download to Excel...Now What?	Attendees will utilize the vlookup function to populate a cell in a spreadsheet based on information in a different cell.	Attendees will generate a Pivot Table based on data in a spreadsheet.	Attendees will be able to create a Macro in Excel.	Intermediate	Vlookup, Pivot Tables, and Macros, oh my! The trifecta of Excel skills, the mastery of which separates the Munchkin from the Wizard (at least in common perception). "Download to Excel" isn't the end of reporting, it's where the Yellow Brick Road starts. So wake up your brain, open your heart and screw up your courage, there's "no place like home" to take your Excel game to the next level. **That's the last Wizard of Oz reference I promise**	Computer Software and Applications	Access to Microsoft Excel is need for Macros	No Advance Preparation Required	1
7561	Technical & Reporting	9.2 Fluid: Decision & Action Setting Up Homepages, Tiles, and Navigation Collections	How to collect lists from Functionals to build Navigation Collections and then turn those collections into tiles.	How to build a homepage, add tiles, and arrange both.	How to assign Security through each step of this process	Intermediate	The University of Kansas upgraded to Campus Solutions 9.2/ Fluid in October 2019. I will explain how we designed the Homepages, Tiles, and Navigation Collections through collaboration between Security and our Functional Leaders.	Computer Software and Applications	None	No Advance Preparation Required	1

7564	Technical & Reporting	Upgrade your Image (techniques and tools for modification management and PUM Image implementation lifecycle.)	Describe how the University of Minnesota organizes customizations and why it is important.	<p>Topics include: Image Management• Automated Download/Provisioning of new Imageso Custom process with Ansible• Controlled Retention of Previous Images• Image Architecture Image Application• Organize Objects• by Mod• in projects• How to Identify Conflicts• Compare Reportso Compare report summary tool• Query Project tables• Estimate time• Describe our retrofit time tracking• Provide table of our object retrofit estimates• Object Control• STAT• Lock all delivered objectso Identify conflicts to in-flight worko Identify conflicts with future work• Lock retrofit objects• Retrofit Assignment• Assign to several developers by Mod• Retrofit Application / Process• Tricks• Compare optionso Reportso STATo Queries• Using the compare report XML files• Object / Retrofit management• Migrations• Verification• Production Application</p>	Share tools, queries, and examples. Everything demonstrated during presentation will be available for download.	Intermediate	Feeling trapped by your customizations? Unable to get current because of your customizations? Upgrade your PUM process so you can upgrade your application.	Computer Software and Applications	None	No Advance Preparation Required	1
7565	Technical & Reporting	RESTful APIs in Action - EverFi Integration	Attendees will learn step by step process how to integrate PeopleSoft with 3rd party applications by using RESTful APIs	Attendees will get the awareness of PeopleSoft IB configuration which can be used across integrations	Attendees will see PeopleCode examples of how to handle RESTful APIs	Basic	RESTful APIs are getting more and more popular, powerful and preferred means of integration. Due to their lightweight structure and performance, the RESTful APIs are being adopted at a great rate to transfer data across systems. Here at UC Berkeley, we integrated PeopleSoft CS with EverFi, an online training management system, by using RESTful APIs and JSON. We will share our implementation journey with RESTful APIs.	Computer Software and Applications	None	None	1
7573	Technical & Reporting	Life Hacks for PeopleSoft	Introduction to Search and Data Visualizations in PeopleSoft.	Learn how to configure and use application data as search indexes in Elasticsearch.	Learn how to configure and user Kibana Visualizations and Dashboards in PeopleSoft.	Basic	Enhance the User Experience of PeopleSoft Applications by leveraging the ELK stack. Elasticsearch is a powerful tool to provide enhanced search capabilities. Kibana Visualizations introduced in 8.58, provides a rich and intuitive way for our users to interact and interface with the application data/transactions.	Computer Software and Applications	None	No Advance Preparation Required	1
7586	Technical & Reporting	Get Rid of Paper Forms, Implement the Approval Workflow Engine (AWE) on Campus Solutions to Build E-forms	How to build configurable e-forms with PeopleSoft delivered AWE framework - Understand PeopleSoft delivered AWE framework and how to do the configuration. Display AWE process monitor on students' FLUID page which is mobile friendly. - Display AWE process monitor on administrators' classic page and how to fit it into PeopleSoft Work Center	How to let the business users to control the AWE process and approvers - Design and build configurable FSU AWE Criteria and User List pages for business users from different departments to control the AWE process and approvers - After building a default/basic AWE workflow, business users can use the FSU Criteria page to skip certain steps based on the underlying workflow, they also can use the FSU User List page to select approvers by PS query, Row Level Security, and User ID.	Security setting and migration - Security settings for the application's users. - How to migrate the AWE e-form and AWE configuration data.	Basic	Florida State University (FSU) implemented the Approval Workflow Engine (AWE) in PeopleSoft Campus Solutions to build configurable AWE e-forms that are drivable by business users from different departments. Using FSU Summer Waiver AWE e-form as an example, this presentation will show you how we designed and built configurable AWE e-forms, including AWE Criteria and User List Configuration pages to let business users control the AWE process and approvers.	Computer Software and Applications	None	No Advance Preparation Required	1
7597	Technical & Reporting	Elastic Search - Our Journey into the only Search Engine in PeopleSoft	Configure Elastic SearchUse Elastic SearchUse Advanced features in Elastic Search	Configure Elastic SearchUse Elastic SearchUse Advanced features in Elastic Search	Configure Elastic SearchUse Elastic SearchUse Advanced features in Elastic Search	Intermediate	Elastic search is the only Search engine with PeopleSoft. In this session learn the latest ways to configure it efficiently and effectively. Avoid issues that can send you into loops of debugging. Whether you are a developer, Business user, Administrator, or an Application user, the session will provide you significant information and tools to conquer your elastic search journey.	Computer Software and Applications	None	No Advance Preparation Required	1

7605	Technical & Reporting	Analyze the Financial Data with Charts of Account Trees in PS Query	Understand the Charts of Accounts tree	Advanced Financial Data Analysis	Advanced PS Query	Intermediate	There is no single solution in Financial Data Analysis, but we'll share with you our solution on how we analyze the data by joining the financial data with the tree configuration tables/views on the Charts of Accounts including Fund, Source, Account and Department Trees in PS Query. We'll demo you our solution on how we analyze the data and drill down to journal detail from ledger summary level.	Computer Software and Applications	Basic PS Query knowledge	No Advance Preparation Required	1
7617	Technical & Reporting	On-Premise PeopleSoft interfacing with Hyperion Cloud	Share in what could be with interfacing with On-Premise PeopleSoft and Cloud Hyperion.	Learn how to think out of the box to create solutions that will benefit the organization.	Share in lessons learned regarding the epmautomate linux product.	Intermediate	Interfacing between PeopleSoft and Hyperion made easy. Automation of the commands and download archive sets makes managing Hyperion a snap.	Information Technology	None	No Advance Preparation Required	1
7638	Technical & Reporting	Making Sense of PS Reporting Tools: PS Query to Dashboards	Understand the Reporting Tool Suite delivered with PT 8.5+ such as PS Query, Connected Query, Composite Query, BI Publisher, Pivot Grids, and the Dashboard Portal Tool.	Know how to use tips and tricks to make using each Reporting Tool easier and more maintainable.	Overcome any security fears for access to these tools.	Intermediate	With the dawn of all the new reporting tools in PeopleSoft, it can be hard to understand which tool to use for the results that you want. This presentation sorts out the tools and features while providing tips and tricks for easier use and maintenance. This is a broad stroke overview to help guide you on your PS reporting journeys through the various reporting tools, their purposes and vagaries.	Computer Software and Applications	An understanding of PS Query, BI Publisher, Pivot Grids, and Dashboards.	If possible, review the PS Query, Connected Query, and Composite Query tools; otherwise, no preparation is needed.	1
7663	Technical & Reporting	How Caltech is Building Out an Integrated Suite of Research Compliance Applications using APEX on top of EBS	Attendees should be able to describe three reasons why Caltech decided to custom develop an application to support Researchers submit Protocols for review by research compliance committees, such as the Institutional Review Board (IRB) and the Institutional Animal Care and Use Committee (IACUC).	Attendees should be able to describe three reasons why Oracle APEX tool was selected to leverage data already stored in Caltech's Oracle E Business Suite.	Attendee should be able to describe at least three features of the application that contributes to enhanced usability for the researchers.	Overview	This presentation is a case study of how Caltech is building out an integrated suite of research compliance applications using APEX on top of EBS.	Computer Software and Applications	None	No Advance Preparation Required	1
7688	Technical & Reporting	PUM 0 to 60! How Clemson adopted a regular patch and upgrade plan with PTF and Page Configurator	Adopting a PUM strategy	Using PeopleSoft Test Framework to vet updates and PUMs	Converting page customizations to use Page Configurator	Overview	Clemson went from never applying PUM's to regularly doing so with each Tool upgrade, going live with 8.58.07 PUM 37 in December 2020, utilizing PTF and Page Configurator to assist.	Computer Software and Applications	Non	Non	1
7690	Technical & Reporting	Tiles, Tiles Everywhere, and No Content Underneath	Understand the University of Minnesota's Fluid strategy, its challenges, and its solutions. We have a common story and should relate to many organization's Fluid experience.	Understand the relationship between Fluid Tiles, Navigation Collections, Security, and PeopleTools Portal technology.	I will share the University's solution. Attendees will feel confident they can implement something similar and encourage them to develop their own solution.	Basic	Tile & Navigation Collection Security Syncing	Computer Software and Applications	None	No Advance Preparation Required	1
7720	Technical & Reporting	BI Publisher Reports: Unlocking the Tricks & Treasures	Set up a BI Publisher Report Definition in PeopleSoft, and utilize all of the needed settings associated with it.	Install the BI Publisher Toolbar Plug-in for Microsoft Word, and utilize it to develop a BI Publisher Report.	Distribute a BI Publisher report via email.	Basic	BI Publisher in PeopleSoft is a very powerful tool for generating reports. Some things get overlooked when configuring or designing a report, such as customizing filenames, distributing reports via email, Excel vs. PDF files, knowing what all of the buttons in the BI Publisher Toolbar Plug-in for Word are for, and how to make the report aesthetically pleasing. During this hour-long virtual presentation, go step-by-step through building a BI Publisher report, with a focus on designing the report template in Microsoft Word, running BI Publisher reports, and many other tips and tricks.	Computer Software and Applications	It is advised that attendees already have a basic understanding of regular queries and how to construct them in Query Manager. No other experience or programming knowledge is required.	No Advance Preparation Required, but we will provide information on how to install the BI Publisher Toolbar Plugin for Word for users who are able to work with their laptop during the presentation.	1

7735	Technical & Reporting	Baylor Integration Strategy with Oracle Cloud	How to prepare technical teams and staff for the implementation of Oracle cloud	Recommendations for what to do and what to avoid when planning the technical components of an implementation	Understanding possible integration architectures incorporating a new Oracle Cloud HCM and ERP solution	Intermediate	Learn how Baylor developed and executed on an integrations and architecture strategy as part of their Oracle Cloud HCM and ERP implementation. This session will cover the importance of inventorying, vetting, and scoping to maximize the value of IT effort invested and minimize maintenance in the future state. Baylor will review the overall integration architecture, and the usage of tools such as Dell Boomi and API Gateway to build that new architecture. The discussion will also touch on the end product delivered to campus, the challenges faced along the way and lessons learned.	Information Technology	None	No Advance Preparation Required	1
7748	Technical & Reporting	Using OTBI and BI reports - Putting the Intelligence back into Reporting	Learn the benefits of cloud reporting and how to leverage them	Understand how iterative report development can aid functional and technical system implementation efforts	Take advantage of an early adopter institution's challenges and lessons learned from implementing BI along with Oracle Cloud	Basic	As part of Baylor's business transformation implementing Oracle Cloud, Huron was enlisted to redesign how employees access and analyze data based on campus reporting needs. The result was a collection of role-specific data portals that went well beyond your typical run-of-the-mill reports. Learn how Baylor University and Huron leveraged BI reports beyond business-critical reports for a wide range of functions, from integrations to conversions validation.	Computer Software and Applications	None	No Advance Preparation Required	1
7776	Technical & Reporting	Rethinking your Identity Approach with Oracle Cloud	Understand the many components involved in defining an identity management and access strategy	Learn the complexities of working with many different systems and how each system connected to deliver identity management and access	Take advantage of an early adopter institution's lessons learned when considering identity management and access	Intermediate	Learn how Baylor University and Huron worked together to develop an identity and access strategy using Oracle HCM and ERP Cloud, Fischer, Constituo, and Shibboleth Single Sign-On (SSO). This session will explore the common identity requirements in Higher Education, Baylor's specific set of needs, and how various decisions and technical systems came together to deliver a comprehensive solution for a single source of identity truth on campus.	Information Technology	None	No Advance Preparation Required	1
7795	Technical & Reporting	Query Manager 101	Gain insight and understanding about the Query Manager tabs and using the tabs of Query Manager be able to add and record and select fields to display in the query results.	Understand the different Join types and how to add more than one record to a query.	Learn the different methods for adding criteria and prompts to a query.	Basic	A detailed look at the tabs of Query Manager for new users.	Computer Software and Applications	None	None	1
7799	Technical & Reporting	Query Manager: Tips and Tricks	Explore some topics like creating expressions, sub queries, smart prompts and administering queries.	Discuss some advanced topics and provide some tips and tricks to design a smarter and efficient query in PS Query.	Look at some new features released in latest tools versions and application PUMs that leverage Query Manager	Basic	Session will cover topics from basic to advanced levels. They would include but not be limited to topics such as Relational Databases, SQL, Query Manager, joins, prompts, expressions, sub-queries, aggregate queries and drilling URLs. We will switch gears to talk about some tips and advanced query manipulation techniques that make it unique. We will end with a discussion on PS query building and newer features and tools released in various PeopleSoft applications.	Computer Software and Applications	None	No Advance Preparation Required	1
7805	Technical & Reporting	Customizing, Expanding, and Implementing Campus Solutions Fluid Pages, a Project Retrospective	Attendees will understand ASU's learned best practices for making customizations to delivered fluid pages	Attendees will gain an understanding of what to expect if they choose to undertake a project of similar nature	Attendees will be able to decide for themselves if it is worth the investment to customize pages or if they should adjust business processes to work with delivered pages	Basic	This presentation will cover ASU's process of planning, developing, testing, and implementing delivered fluid pages, customizations to delivered fluid pages, and completely custom fluid pages for SR, SF, and FA functional areas.	Management Services	None	No advance preparation required	1
7806	Technical & Reporting	Who Needs Breadcrumbs? Learning to Love Fluid Navigation	Attendees will learn how to create fluid navigation elements, including navigation collections, tiles, and homepages, dashboards, WorkCenters etc.	Attendees will learn tips, tricks, and how to avoid "gotchas" for working with fluid navigation.	Understand how to make the transition and manage the change.	Intermediate	<p style="padding-left: 30px;">Tiles, Homepages, Dashboards, Navigation Collections and Fluid WorkCenters, oh my! I don't need those breadcrumbs.</p> Learn how we use various Fluid Technologies to step away from the "Classic" world.	Computer Software and Applications	None	No Advance Preparation Required	1
7824	Technical & Reporting	When Keeping It Real Goes Wrong – Standard Fluid Design & Activity Guide	Standard Fluid Design Techniques vs Standard Fluid Design Goes Wrong (Solution)	Compare and contrast Standard Fluid pages, and Fluid pages for Activity Guide (There's a Difference)	Identify required app packages for effective Activity Guide functionality Standard settings required for Fluid functionality, Fluid design, Styles & tips.	Basic	When keeping it real goes wrong – Standard Fluid Design and Activity Guide is all about my application development experiences, specifically when by the book techniques didn't necessarily work, and the approach that were taken in order to obtain an effective outcome.	Computer Software and Applications	None	No Advance Preparation Required	1
7829	Technical & Reporting	Ring the Alert and Notification Bell in Campus Solutions Fluid	Understand the setup elements required for the events and notifications framework in general.	Begin enrollment appointment notification setup and implementation for fluid notification	Implement simple batch notification for outage alert	Overview	Are you interested in utilizing the Campus Solutions Events and Notifications Framework but aren't sure where to start? Perhaps you've been trying to get alerts and notifications to display in fluid? Or, maybe you've read the documentation and still "can't get it to work"? If so, we've been there, felt your pain, and want to help you get fluid alerts and notifications working in your environment!	Computer Software and Applications	None	No Advance Preparation Required	1

7607	Workshops	PEAM 101 - Setting up and Managing Program Enrolment and Activity Management	Attendees will be able to setup curriculum and assessment structures in the system	Attendees will be able to create and manage transactions for students both for Program Enrolment and Activity Management	Attendees will be describe the design approach and basics of Program Enrolment and Activity Management functionalities	Basic	In this workshop, we will be completing an End to End Lifecycle within Program Enrolment and Acvitiy Management functionality. By starting using a curriculum structure "on paper" we will setup the structure in system, assign students to those structures, enroll them through, create assessments for the courses in this structure and mark students. We will also demonstrate a sample progression evaluation and how such information is stored in Program Enrolment of students' which is known as Academic Progress Tracker (APT)	Computer Software and Applications	None	No Advance Preparation Required	3
7658	Workshops	Activity Guide Composer and Questionnaire Framework - Deep Dive	Learn how to build a basic Activity Guide and Questionnaire	Learn about features and options beyond the basics	Learn about dynamic assignment via fluid tiles	Basic	Come learn the ins and outs of Activity Guide Composer and Questionnaire Composer! Those familiar with Task Management Activity Guides and those brand new to Activity Guides should walk away with some new knowledge and tips and tricks	Computer Software and Applications	None	No Advance Preparation Required	3
7819	Workshops	From Transactional to Transformational: Developing Your Leadership Identity	Describe the traits of effective leaders through an appreciative inquiry lens.	Identify their personal leadership values and leadership philosophy.	Develop specific, personalized, actionable goals for elevating their "leadership level" in their current work context.	Intermediate	Successfully managing change and implementing new solutions requires knowing who you are and how to leverage your personal leadership identity. In this workshop, participants will undertake a variety of engaging, inward-looking activities and discussions to clarify their leadership vision and values, culminating in articulating a leadership philosophy and setting actionable goals for further leadership growth. Whatever your official role, join this session to better understand how to be a change-maker for your organization.	Personal Development	None	No advance preparation required. Participants should have a notepad (sticky notes or note cards will also work) and pen/pencil on hand to participate in activities during the session.	3