

DEEPDIVE: CHATBOT TECHNOLOGY

TIPS & TRICKS

22 October 2019

Session Number: 5539

Track: Technical

CY2 SESSION OVERVIEW



Deep dive: Chatbot Technology

Session: 5539

Time: Oct 22 (12:05 PM - 12:55 PM)

Coordinating and monitoring your program logistics

Session: 5538

Time: Oct 23 (11:05 AM - 11:55 AM)









Fluid PE Self-service

Session: 5537

Time: Oct 23 (10:00 AM - 10:50 AM)

What's new in Student Cloud

Session: 5536

Time: Oct 23 (01:45 PM - 02:35 PM)



2019 Fluid projects at:

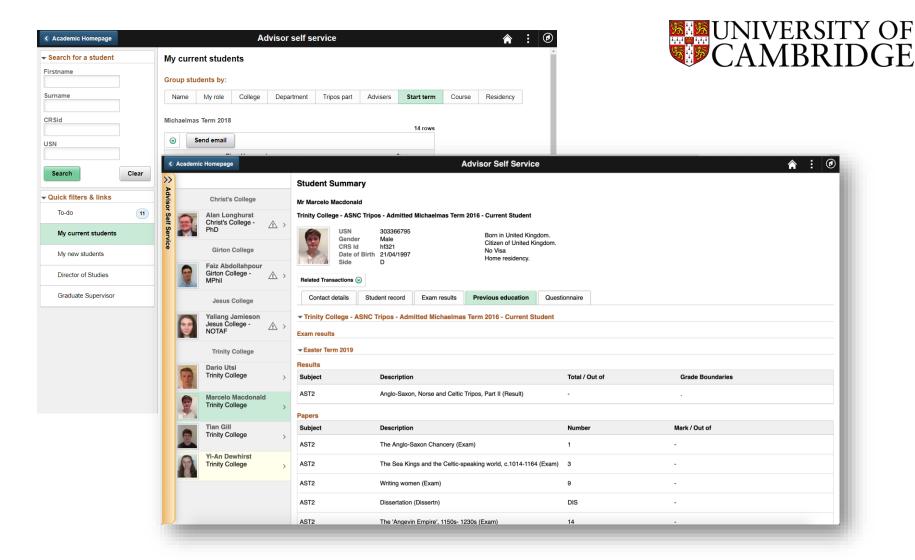






CY2 is a global reference partner of educational institutions for training and guidance. We aim for state of the art solutions related to student information services.

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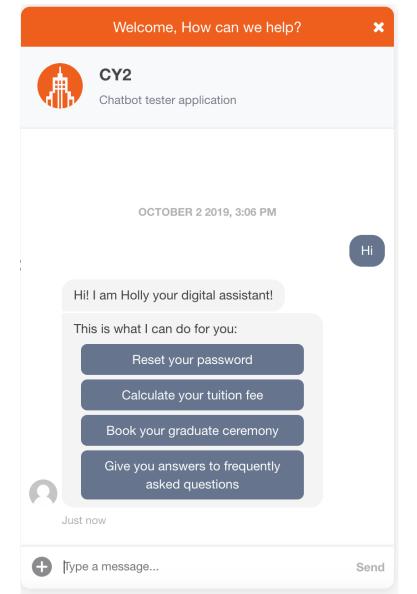
Fluid Academic Self Service (a bespoke approach)

Session Number: 5503

Time: Oct 22, 2019 (02:55 PM - 03:45 PM) - 03:45 PM) AIL ANCE 22-23 OCTOBER 2019

CHATBOT TECHNOLOGY

DEEPDIVE







A Business case

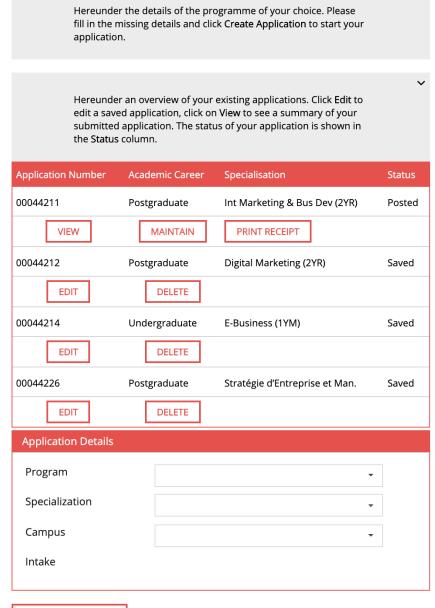
We don't want prospects to get stuck when applying ... (students)

Lower the burden on stressed-out faculty, as they no longer have to explain the same things over and over to different students (staff)

Implementation

Uses CY2 Fluid application form to apply for programs.

On every application page the chatbot is active.

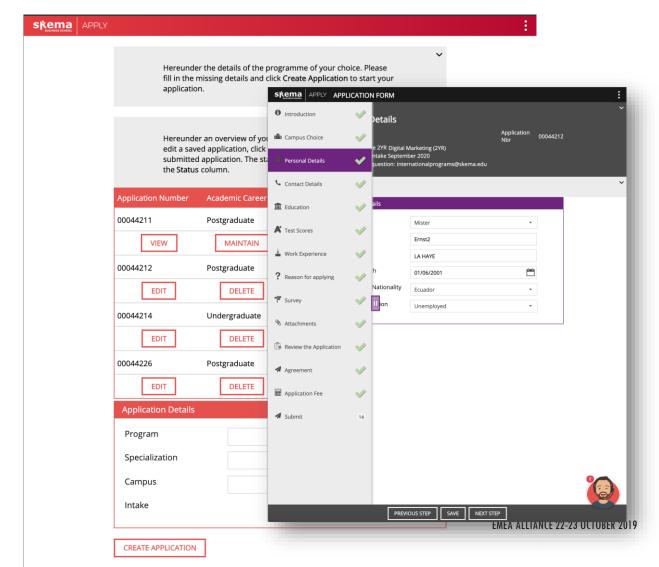


CREATE APPLICATION



LET'S SEE IT IN ACTION

LIVE DEMO



DEFINITIONS

The following definitions are used throughout this presentation.

1. Intent

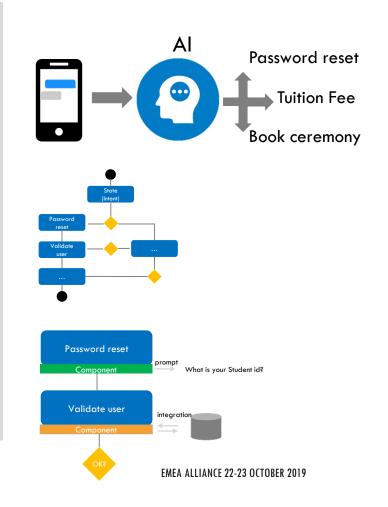
Defines what the users wants (intention) and then starts a dialog flow.

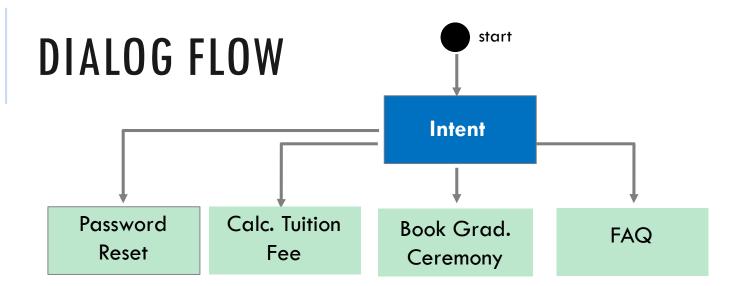
2. Dialog flow

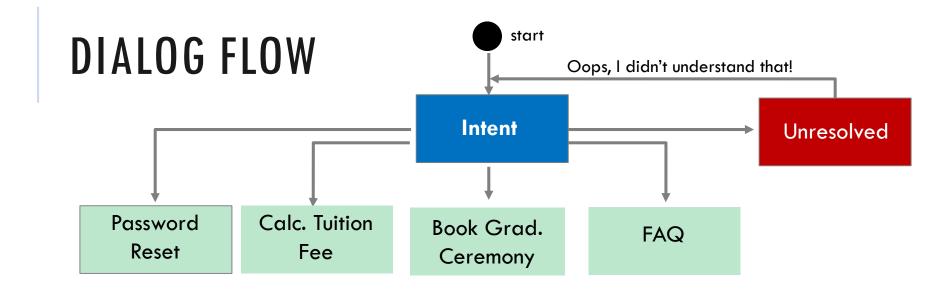
Consist of a series of steps (<u>states</u>) that are executed in a given order.

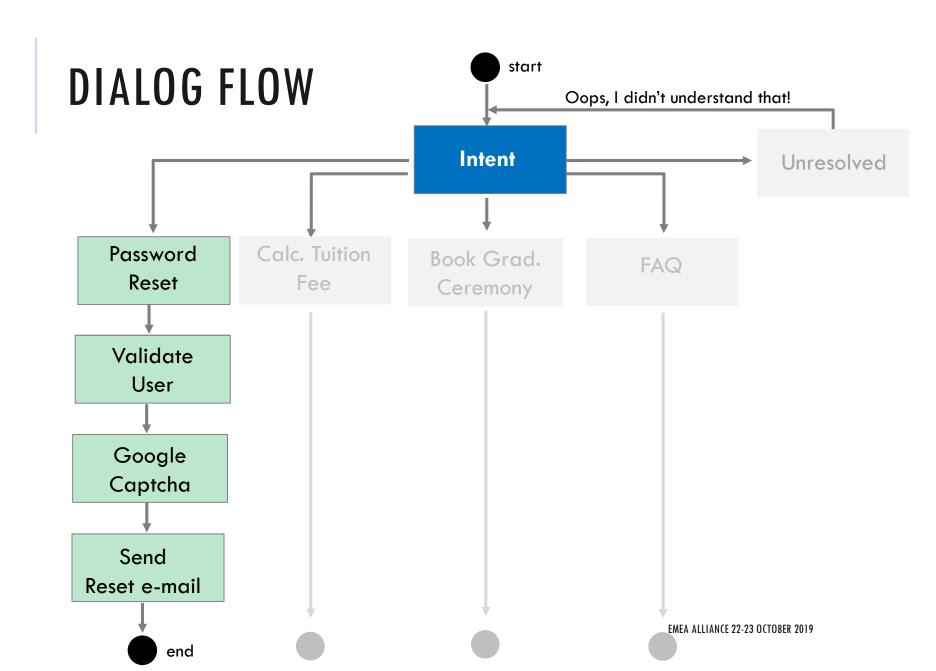
3. Component

Each state is tied to a component, responsible for things like outputting text or validating against a 3rd party system.





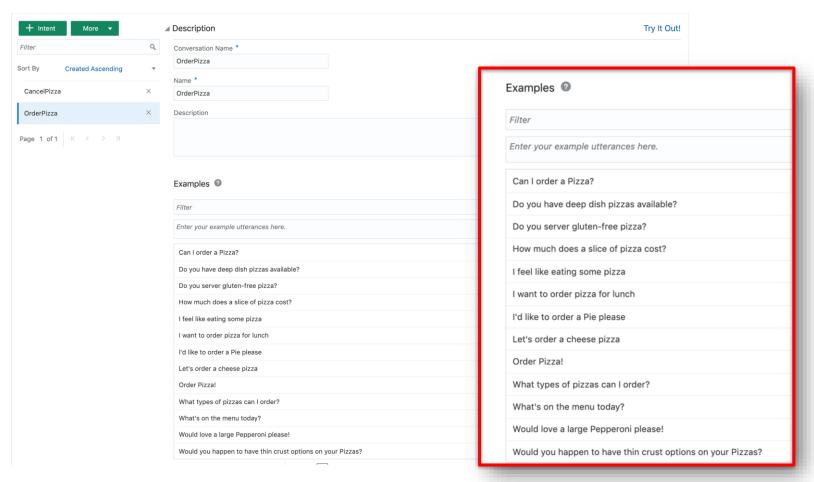




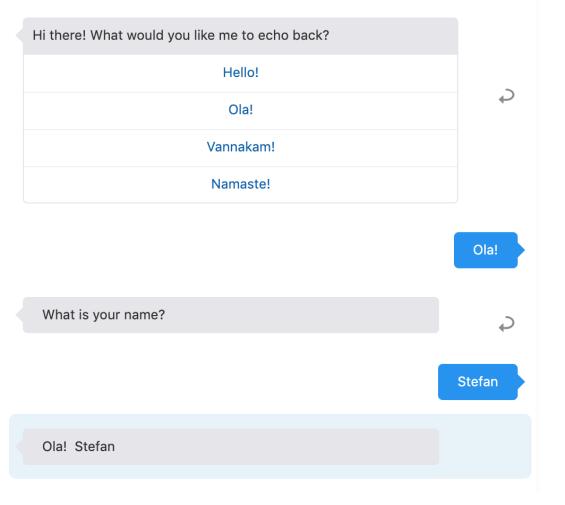


Utterances

To make sure your intent has a high probability to resolve, enter a lot of utterances.



DIALOG FLOW



Present a list of options And store it for later reference

Ask an open question

And store it for later reference too

Output the result
Using the previous two inputs

DIALOG FLOW



Dialog Flow

Header

Bot Name

Platform Version

Context

Variables & Types

States

Conversation stops

Components

Transitions

states

In this example there are three states. We store the users input in a variable and then output it on the screen.

```
metadata:
  platformVersion: "1.0"
main: true
name: EchoSample
context:
  variables:
    greeting: "string"
    name: "string"
states:
  askGreeting:
    component: "System.List"
    properties:
      options: "Hello!, Ola!, Vannakam!, Namaste!"
      prompt: "Hi there! What would you like me to echo back?"
      variable: "greeting"
  askName:
    component: "System.Text"
    properties:
     prompt: "What is your name?"
     variable: "name"
  start:
    component: "System.Output"
    properties:
      text: "${greeting.value} ${name.value}"
    transitions:
      return: "done"
```

COMPONENTS (

```
states:
 askGreeting:
   component: "System.List"
   properties:
      options: "Hello!, Ola!, Vannakam!, Namaste!"
      prompt: "Hi there! What would you like me to echo back?"
     variable: "greeting"
  askName:
   component: "System.Text"
   properties:
    prompt: "What is your name?"
    variable: "name"
  start:
   component: "System.Output"
   properties:
      text: "${greeting.value} ${name.value}"
   transitions:
      return: "done"
```

Hi there! What would you like me to echo back?	
Hello!	
Ola!	₽
Vannakam!	
Namaste!	
	Ola!
What is your name?	<i>₽</i>
	Stefan
Ola! Stefan	

THREE INTERACTIVE QUESTIONS

Go to www.menti.com



www.menti.com



Go to www.menti.com



3

Enter the code 85 24 20 and vote!

PASSWORD RESET CHATBOT

FLOW OF THE CLICK-THROUGH

- Intent creation
 Recognize greetings and
 Password reset Intents
- Use Google Translate API
 Let google do the translation work for you in any language

Integration

- Add a skill summary

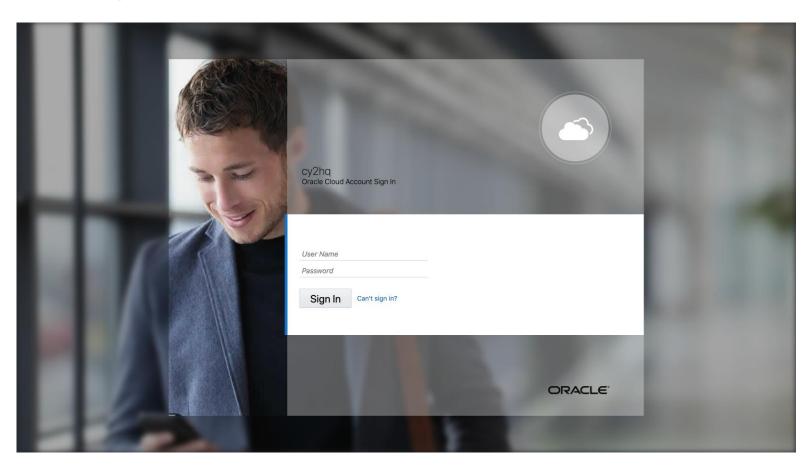
 So people know what your bot can do and can't do
- Check if student exists
 Using Query Webservice in Campus
 Integration

- Validating student
 Ask his/her address or national id
- Use Google Captcha
 To prevent bot attacks
 Integration
- Close conversation
 Using random responses



BUILD THE BOT FROM SCRATCH

LIVE DEMO



BOTS CLIENT SDK (NODE.JS)

TO CREATE YOUR CUSTOM COMPONENTS

Node.js is a run-time environment that executes
 JavaScript code outside of a browser.



- 2. Node.js is Fast and Highly scalable Netflix, Linkedin, Trello, Uber, PayPal, Medium, eBay
- 3. Conclusion: We need to know a bit of JavaScript to make our customizations in Oracle digital assistant.

GENERATE CODE TEMPLATE

OUR FIRST CUSTOM COMPONENT

1. Prerequisite: installed node.js and npm

https://www.taniarascia.com/how-to-install-and-use-node-js-and-npm-mac-and-windows/https://nodejs.org/en/download/package-manager/https://oracle.github.io/bots-node-sdk/

Create the Custom Component

Use the Bots Node.js SDK CLI to generate a skeleton framework and template files, then add your custom code to it.

1. Install the Bots Node.js SDK:

npm install -g @oracle/bots-node-sdk

- 2. Create a directory on your development system and ${\tt cd}$ into it.
- 3. Generate the starter template files:

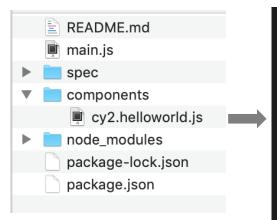
bots-node-sdk init cy2.campusServices --component-name cy2.helloWorld

- 4. Modify the template files to add your custom code.
- 5. Run the following command to create a package:

npm pack

GENERATE CODE TEMPLATE

OUR FIRST CUSTOM COMPONENT



```
'use strict';
module.exports = {
 metadata: () => ({
   name: 'cy2.helloworld',
   properties: {
     human: { required: true, type: 'string' },
   supportedActions: ['weekday', 'weekend']
 }),
 invoke: (conversation, done) => {
   const { human } = conversation.properties();
   // determine date
   const now = new Date();
   const dayOfWeek = now.toLocaleDateString('en-US', { weekday: 'long' });
   const isWeekend = [0, 6].indexOf(now.getDay()) > -1;
   // reply
   conversation
      .reply(`Hello world ${human}`)
      .reply(`Today is ${now.toLocaleDateString()}, a ${dayOfWeek}`)
      .transition(isWeekend ? 'weekend' : 'weekday');
   done();
```

GENERATE CODE TEMPLATE

OUR FIRST CUSTOM COMPONENT

```
'use strict';
module.exports = {
  metadata: () => ({
                                                                                 helloWorld:
    name: 'cy2.helloworld',
                                                                                   component: "cy2.helloworld"
   properties: {
                                                                                    properties:
     human: { required: true, type: 'string' },_
                                                                                      human: "Stefan"
                                                                                   transitions:
    supportedActions: ['weekday', 'weekend'] =
                                                                                      actions:
 }),
                                                                                        weekday: "weekday"
  invoke: (conversation, done) => {
                                                                                        weekend: "weekend"
   // perform conversation tasks.
    const { human } = conversation.properties();
   // determine date
    const now = new Date():
    const dayOfWeek = now.toLocaleDateString('en-US', { weekday: 'long' });
    const isWeekend = [0, 6].indexOf(now.getDay()) > -1;
                                                                                        Hello world Stefan
   // reply
    conversation
      .reply(`Hello world ${human}`)
                                                                                        Today is 2019-10-17,
      .reply(`Today is ${now.toLocaleDateString()}, a ${dayOfWeek}`)
                                                                                        a Thursday
      .transition(isWeekend ? 'weekend' : 'weekday');
    done();
                                                                                   EMEA ALLIANCE 22-23 OCTOBER 2019
```

CUSTOM COMPONENT

TAKE THE HELLOWORLD EXAMPLE AND ADJUST IT

```
"use strict";
                                                               # Validate student -----
var request = require("request");
module.exports = {
 metadata: () => ({
   name: "cy2.validateEmplid", '
                                                               validateEmplid:
   properties: {
                                                                  component: "cy2.validateEmplid"
     emplid: { required: true, type: "string" },
                                                                  properties:
     result: { required: true, type: "string" } =
                                                                    emplid: ${studentNumber}
                                                                    result: "result"
   supportedActions: ["success", "failure", "warning"]
                                                                  transitions:
 }),
                                                                    actions:
                                                                      success: "studentFound"
  invoke: (conversation, done) => {
                                                                      failure: "studentNotFound"
   // perform conversation tasks.
                                                                      warning: "connectionError"
   const { emplid } = conversation.properties();
                                                                studentFound:
   const { result } = conversation.properties();
                                                                   component: "System.Output"
                                                                   properties:
   conversation.transition("success");
                                                                     text: "Student found!"
   done();
                                                                   transitions: {}
```

CUSTOM COMPONENT

RUN NPM PACK

It generates a compressed file (.tgz)

```
[steve:cy2.helloworld Steve$ npm pack
> my-custom-component@1.0.0 prepack /Users/Steve/Developments/oda/cy2.helloworld
> npm run bots-node-sdk -- pack --dry-run
> my-custom-component@1.0.0 bots-node-sdk /Users/Steve/Developments/oda/cy2.helloworld
> bots-node-sdk "pack" "--dry-run"
Component Package 'cy2.helloworld' is valid!
               my-custom-component@1.0.0
     otice === Tarball Contents ===
      otice 721B components/cy2.helloworld.js
      otice 60B main.js
      otice 511B package.json
      otice 2.3kB README.md
      otice === Tarball Details ===
                          my-custom-component
      otice name:
      otice version:
                         1.0.0
                          my-custom-component-1.0.0.tgz
      otice filename:
     otice package size: 1.8 kB
     otice unpacked size: 3.6 kB
      otice shasum:
                          1d2a0a1363a3654c3a2b6655f320677af5f986ed
     otice integrity:
                          sha512-0hMMdWpxx/qIf[...]31FYnWnfKhZ4Q==
     otice total files:
my-custom-component-1.0.0.tgz
```

CUSTOM COMPONENT

BASIC STRUCTURE WITH METADATA AND INVOKE

```
# Validate student -----
validateEmplid:
  component: "cy2.validateEmplid"
  properties:
    emplid: ${studentNumber}
    result: "result"
  transitions:
    actions:
      success: "studentFound"
      failure: "studentNotFound"
      warning: "connectionError"
studentFound:
   component: "System.Output"
   properties:
     text: "Student found!"
   transitions: {}
```

I can reset your password if you like

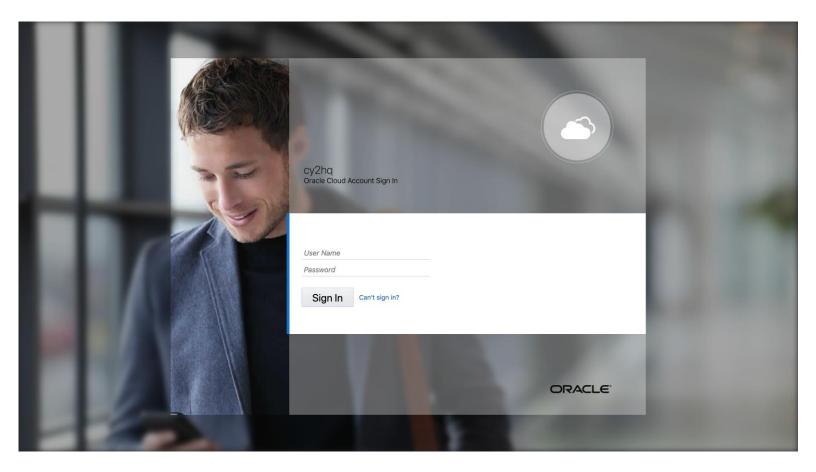
Please type in your student number..

GA0001

Student Found!

USE CUSTOM COMPONENT

LIVE DEMO



PASSWORD RESET CHATBOT

FLOW OF THE CLICK-THROUGH

- Intent creation
 Recognize greetings and
 Password reset Intents
- Use Google Translate API
 Let google do the translation work for you in any language
- Add a skill summary
 So people know what your bot can do
 and can't do
- Check if student exists
 Using Query Webservice in Campus
 Integration

- Validating student
 Ask his/her address or national id
- Use Google Captcha
 To prevent bot attacks
 Integration
- Close conversation
 Using random responses

GOOGLE'S RECAPTCHA

https://developers.google.com/recaptcha/intro

Home > Products > reCAPTCHA > Guides



Developer's Guide

Welcome to the reCAPTCHA developer documentation.

reCAPTCHA protects you against spam and other types of automated abuse. Here, we explain how to add reCAPTCHA to your site or application.

Audience

This documentation is designed for people familiar with HTML forms, server-side processing or mobile application development. To install reCAPTCHA, you will probably need to edit some code.

We hope you find this documentation easy to follow. Make sure to join the reCAPTCHA developer forum to give feedback and discuss the API.

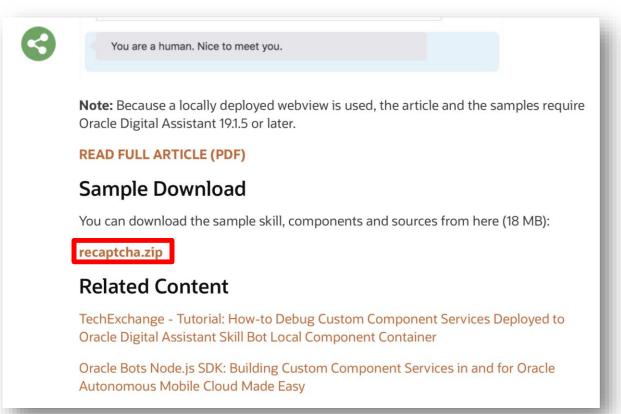
You can find a reCAPTCHA codelab here.

Overview

To start using reCAPTCHA, you need to sign up for an API key pair or your site. The key pair consists of a site key and secret key. The site key is used to invoke reCAPTCHA service on your site or mobile application. The secret key authorizes communication between your application backend and the reCAPTCHA server to verify the user's response. The secret key needs to be kept safe for security purposes.

GOOGLE'S RECAPTCHA

READY-TO-GO COMPONENT



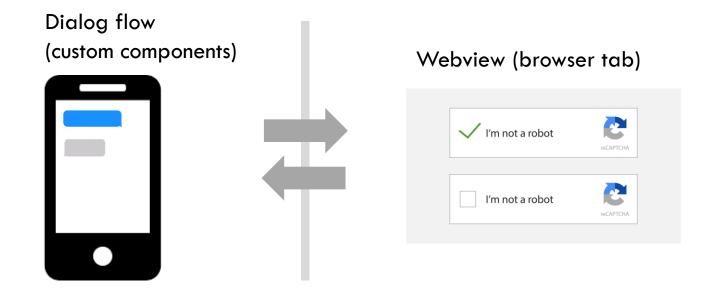
Very useful step-by-step instruction of how to install the reCaptcha in digital assistant.

https://blogs.oracle.com/mobile/techexchange%3a-integrating-google-recaptcha-in-oracle-digital-assistant-chatbot-conversations-using-systemwebview-and-a-custom-component

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GOOGLE'S RECAPTCHA

READY-TO-GO COMPONENT

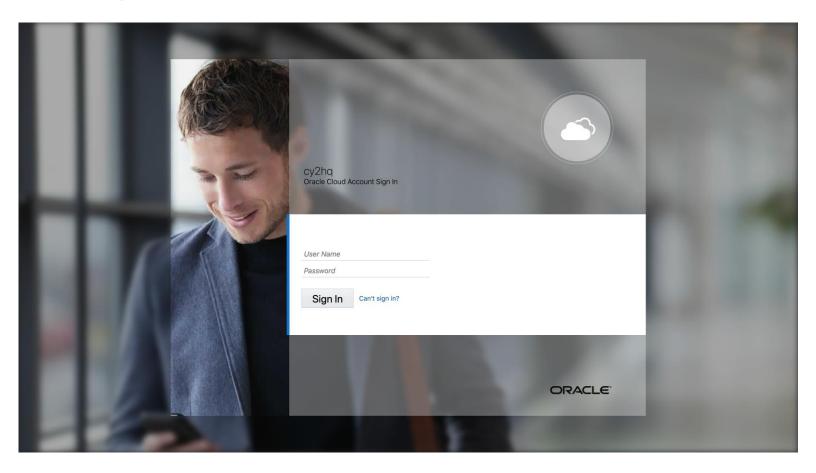


From the dialog flow we move to the webview

After we hit *I'm not a robot* we move back to the dialog flow again

IMPLEMENT GOOGLE'S RECAPTCHA

LIVE DEMO



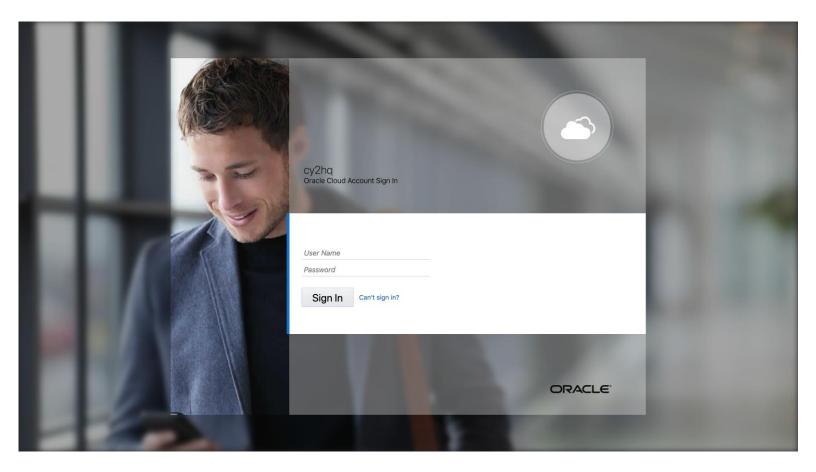
CONVERSATIONAL DESIGNER



- Enables you to quickly build a functioning skill by writing a typical user-skill conversation.
- 2. You don't need to create intents, entities, or write a dialog flow definition. (What?!)
- 3. Typically used to sketch a quick dialog flow for demo purposes or basis for further development.

CONVERSATIONAL DESIGNER

LIVE DEMO



WHAT WE DIDN'T COVER

Resource bundles

Like Message catalogue, define your responses in one place

2. Digital assistant

A master bot, that routes between different skills

Channels

How we can deploy our bot to different channels like Web, facebook messenger, slack, ios, android, etc

4. Analytics

Optimize your bot based on insights

FURTHER READING

One-stop shop

https://docs.oracle.com/en/cloud/paas/digital-assistant/index.html

Contains:

- Tutorials
- Videos
- Documentation
- Tips and Tricks



THANK YOU!

PRESENTER



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