De-Customize and Get Current

HEUG Australia & New Zealand - Brisbane

October 30 – November 1, 2023
Brisbane Convention & Exhibition Centre

Your Presenter

ORACLE
Certified Specialist

Cameron McClurg
Vice President
cameron@spearmc.com
LinkedIn: cameron-mcclurg
(206) 819-7851

Certifications: PeopleSoft, Oracle Guided Learning, Oracle Cloud Infrastructure, Hyperion Planning

©2023 SpearMC Consulting

Agenda

1) Introductions
2) Current State of PeopleSoft
3) Application Designer
4) De-Customization
5) Customization Use Cases

©2023 SpearMC Consulting

HEUG Australia & New Zealand

Products and Services

HEALTHCARE | HIGHER ED | FINANCIAL SERVICES | PUBLIC SECTOR

Managed Services

- Application Support
- Testing as a Service
- System Administration
- Decustomization

Consulting Services

- Financials and Grants Mgmt
- Supply Chain Mgmt
- Human Capital Management
- Campus Solutions

PeopleSoft Training

- All Access Learning Pass
- Live Private Training
- Oracle Guided Learning
- Oracle University Reseller

Oracle Cloud Platform

- OCI Migration
- Infrastructure Hosting
- Disaster Recovery

Emerging Technology

- Kibana Data Analytics
- Chatbots and Digital Assistants
- Cloud Assessments

Proprietary Products

- PTF Testing Grounds
- Grants: LCD/Effort Reporting
- Supplier Contracts: Authoring
- Lease Admin: GASB 87

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

©2023 SpearMC Consulting

Recognition and Specializations

Oracle Specialized

ORACLE | Partner

Since joining Oracle's Partner Program in 2006, SpearMC was elevated to Platinum Partner level in 2017 and to Oracle Applications Managed Partner in 2018.

ORACLE | *Expertise in* PeopleSoft in North America

SpearMC is an authorized PeopleSoft Resale Partner, allowing us to resell, host and finance PeopleSoft at steep discounts.

ORACLE | *Expertise in* Oracle EPM Cloud in North America

SpearMC is an authorized Oracle EPM Cloud, Analytics and Hyperion Resale and Implementation Partner.

ORACLE | *Expertise in* Oracle Cloud Platform in North America

SpearMC is an authorized Oracle Cloud Infrastructure (OCI) Resale Partner and North America's only PeopleSoft Partner recognized by Gartner for OCI Professional and Managed Services.

ORACLE | Education Reseller

SpearMC is an authorized Oracle University Education Reseller and PeopleSoft Training Provider. We are the sole PeopleSoft Partner authorized to resell and implement Oracle Guided Learning.

ORACLE | Public Sector Addendum

Reflecting our deep domain expertise in state and local government, SpearMC has a Public Sector Addendum in place allowing us to resell Oracle applications and technology to public sector organizations.

SOC 2 Type II Certified

AICPA Service Organization Control Reports℠ — AICPA SOC 2 — Formerly SAS 70 Reports

Reduce risk with a partner you can trust. This certification demonstrates our deep commitment to protecting data.

Gartner-Recognized Vendor

Gartner®

SpearMC is the sole featured PeopleSoft vendor in the latest 2023 Gartner Market Guide for Oracle Professional Services.

©2023 SpearMC Consulting

Recognition and Specializations

Simplify Procurement of PeopleSoft ERP Services and Training

Key Benefits

- SpearMC Consulting is the exclusive PeopleSoft partner available on the E&I contract
- Avoid costly and lengthy RFP cycles. The E&I contract was *competitively bid* and complies with your jurisdiction's procurement rules
- Membership for educational institutions to join the E&I Cooperative is at no cost to the institution
- Find out if your institution is already an E&I member: click here

©2023 SpearMC Consulting

PeopleSoft Public Training

Learn from an Oracle University Partner

20 Public PeopleSoft Training Classes! Scheduled this coming Nov, Dec and Jan.

Includes new and popular classes for Tools, FSCM, HCM and Campus Solutions:

- OpenSearch Dashboards (formerly Kibana)
- Campus Solutions: Advisement, Admissions, Registration, Communications
- PeopleSoft Systems Administration: Maintenance and Troubleshooting
- PeopleTools Bootcamp, PeopleCode and Object-Oriented Programming
- PeopleTools: Fluid Development, and Integration Broker & REST Web Services
- Basic & Advanced Query for FSCM, HCM and Campus Solutions
- PeopleSoft Test Framework for FSCM, HCM and Campus Solutions

View Calendar

Visit our website for a full listing of available public courses and free webinars.

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

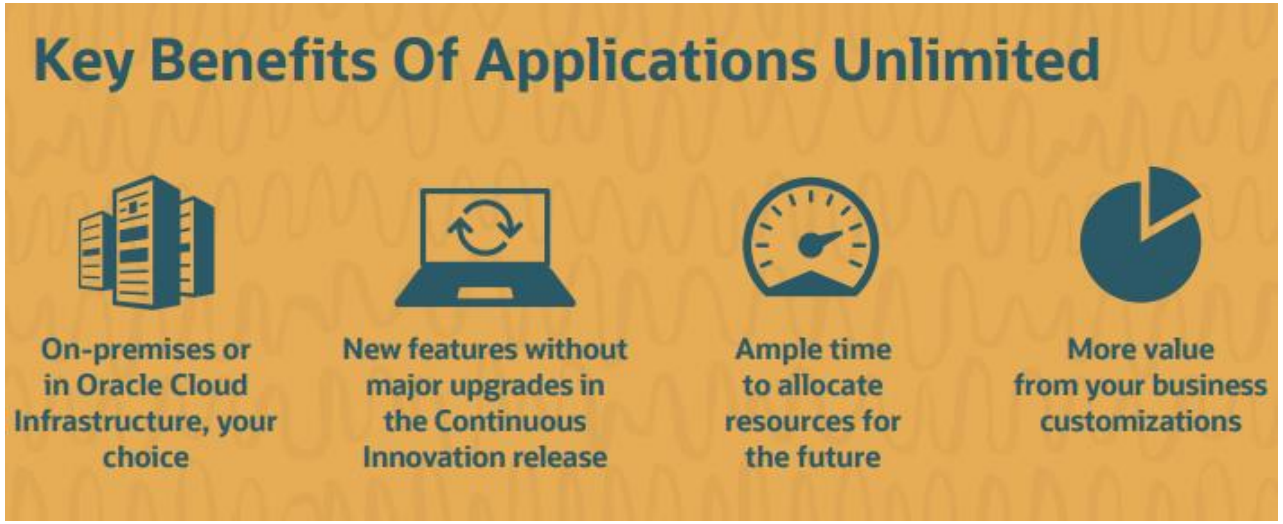
HEUG Australia & New Zealand

HEUG Sponsors Since 2014

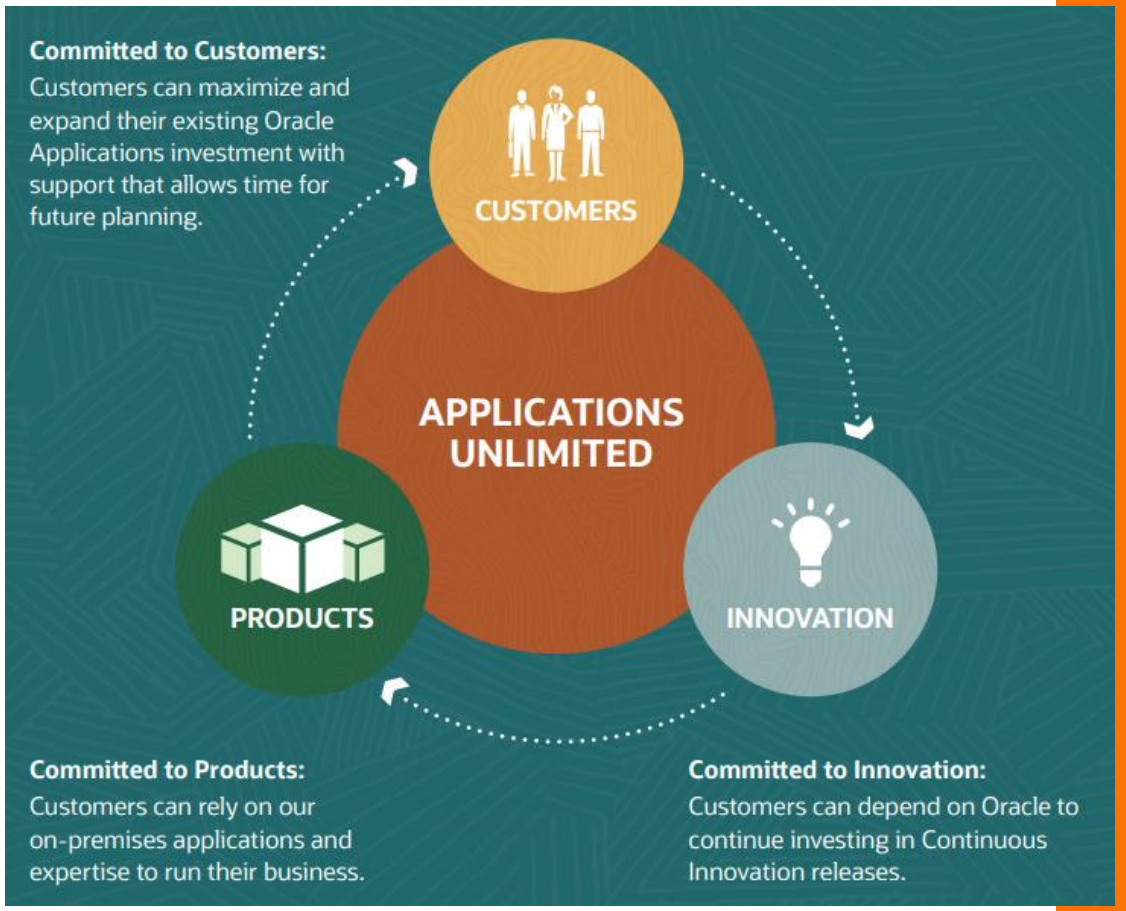
Current State of PeopleSoft

Oracle PeopleSoft Roadmap

- Oracle has committed to a rolling 10 years of Application Support and Continuous Innovation.



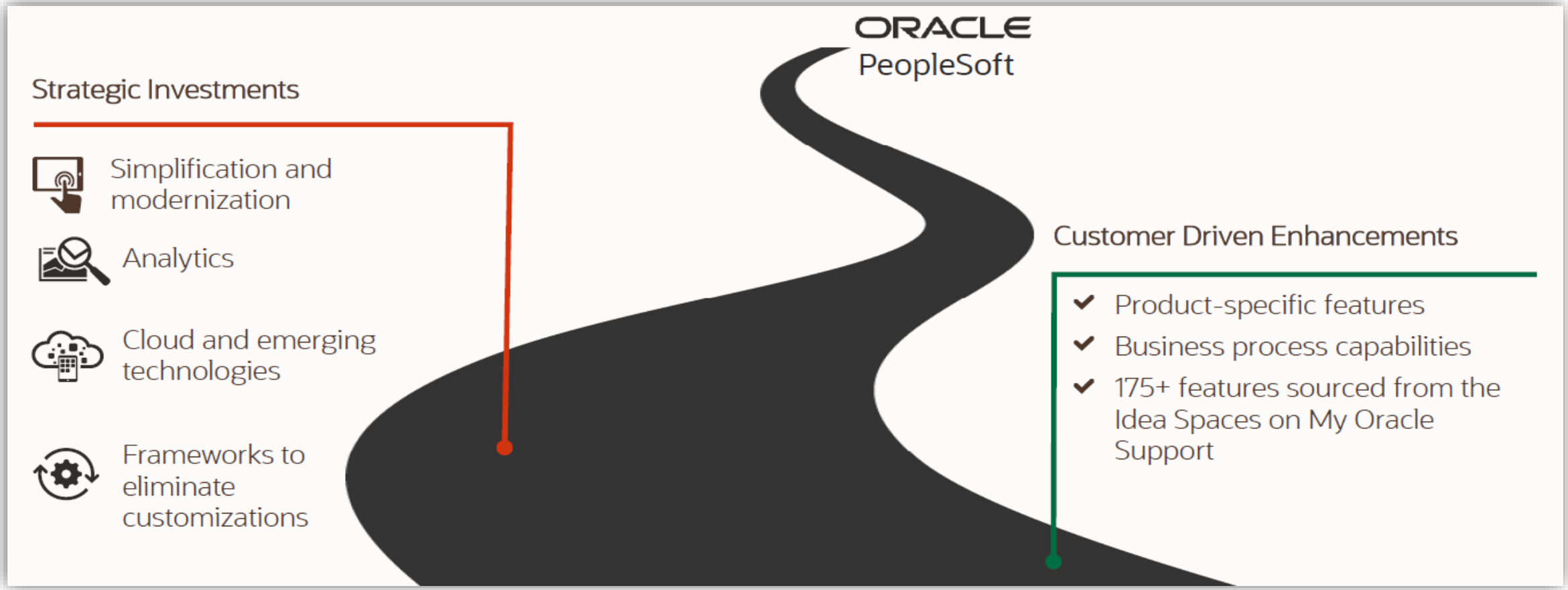
https://www.oracle.com/a/ocom/docs/support/apps-unlimited-letter.pdf



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Oracle PeopleSoft Roadmap



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

PeopleSoft Update Manager (PUM)

- Continual Improvement through PeopleSoft Update Manager
- 4 images per year including Bug Fixes and Enhanced Functionality (Features)
- Adhoc Patching & Regulatory Updates (Tax Updates, 1099, etc.)

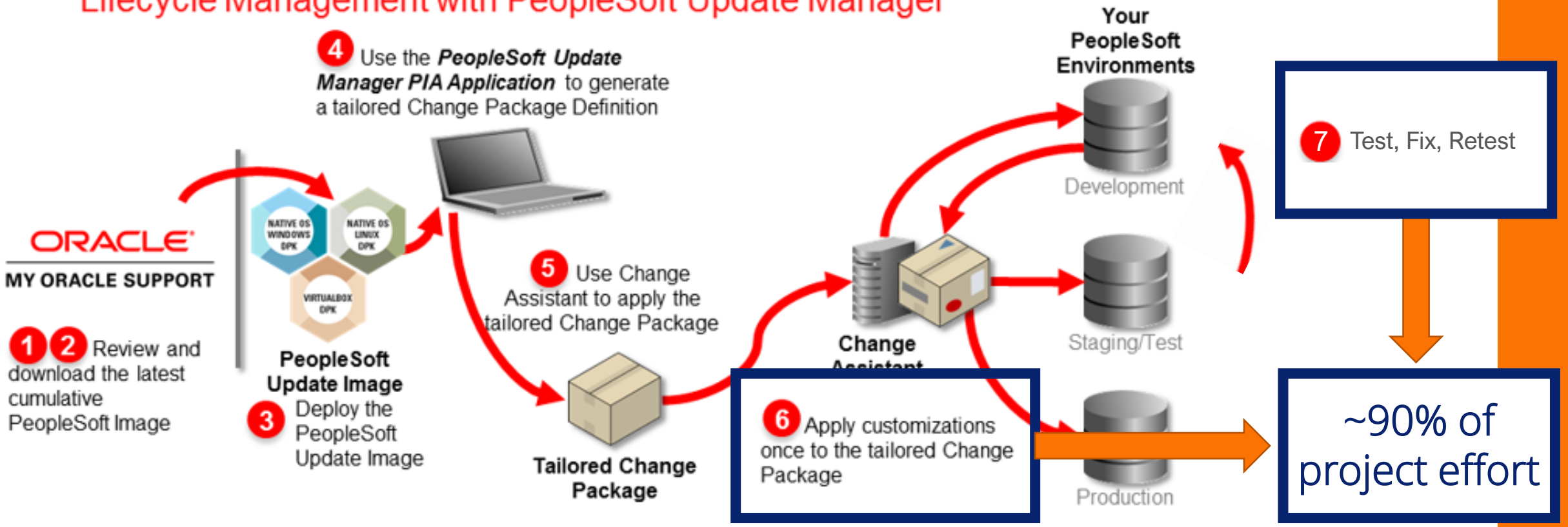
©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

PeopleSoft Update Manager (PUM)

PeopleSoft Maintenance

Lifecycle Management with PeopleSoft Update Manager



©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

PeopleSoft Update Manager (PUM)

Customization Retrofitting and Long Test Cycles are the number 1 reasons Organizations don't (can't) stay current.

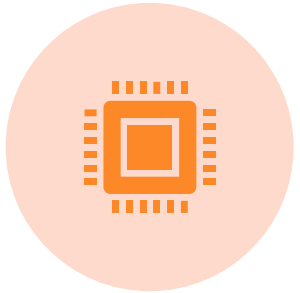
©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

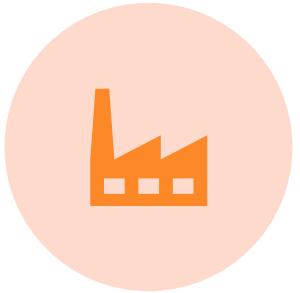
How did we get here?

Or… a Brief History of PeopleSoft Development

PeopleSoft History



Version 1 released in 1989 as the first fully integrated, client-server HRMS application suite.



Expansions to Financials in 1992, Distribution in 1994 and Manufacturing in 1996.

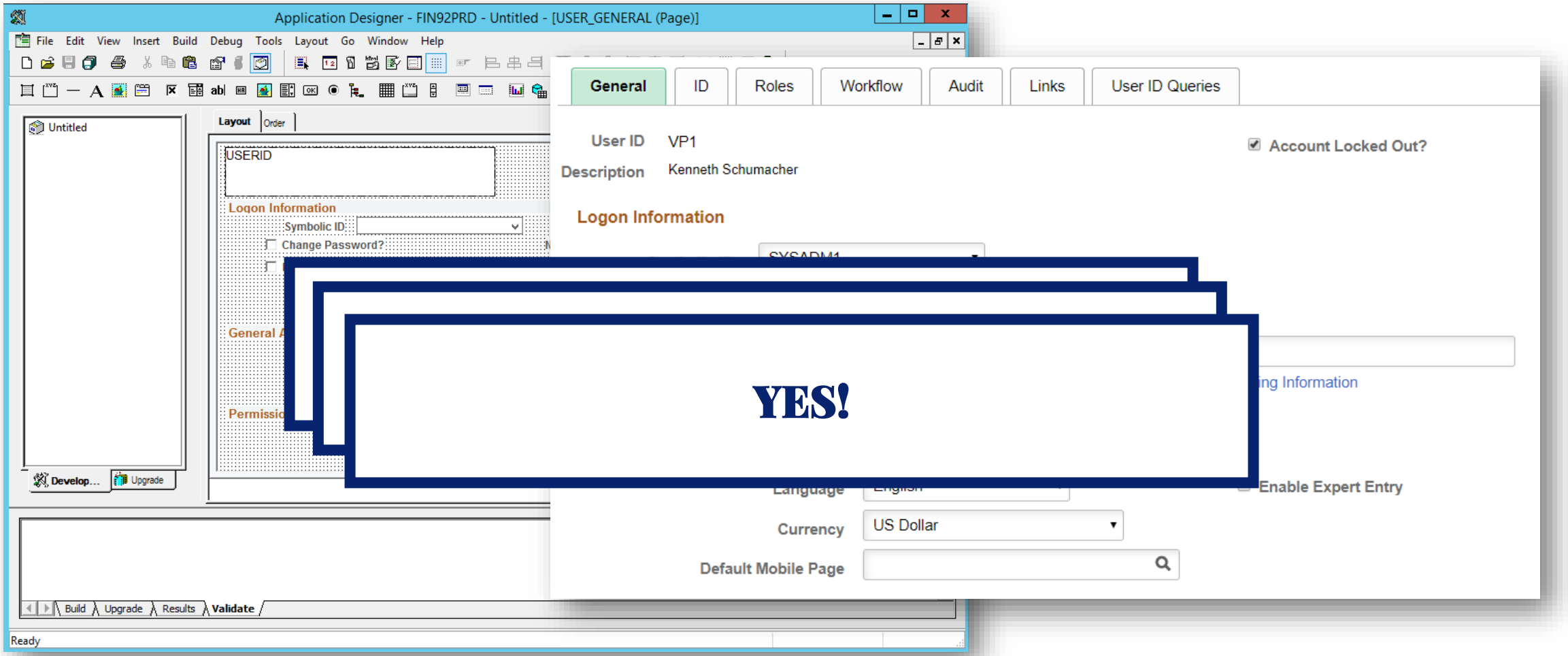
Proprietary software (PeopleTools) built as open source.

Platform independent

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

Application Designer – The Enabler!



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Application Designer – The Enabler!

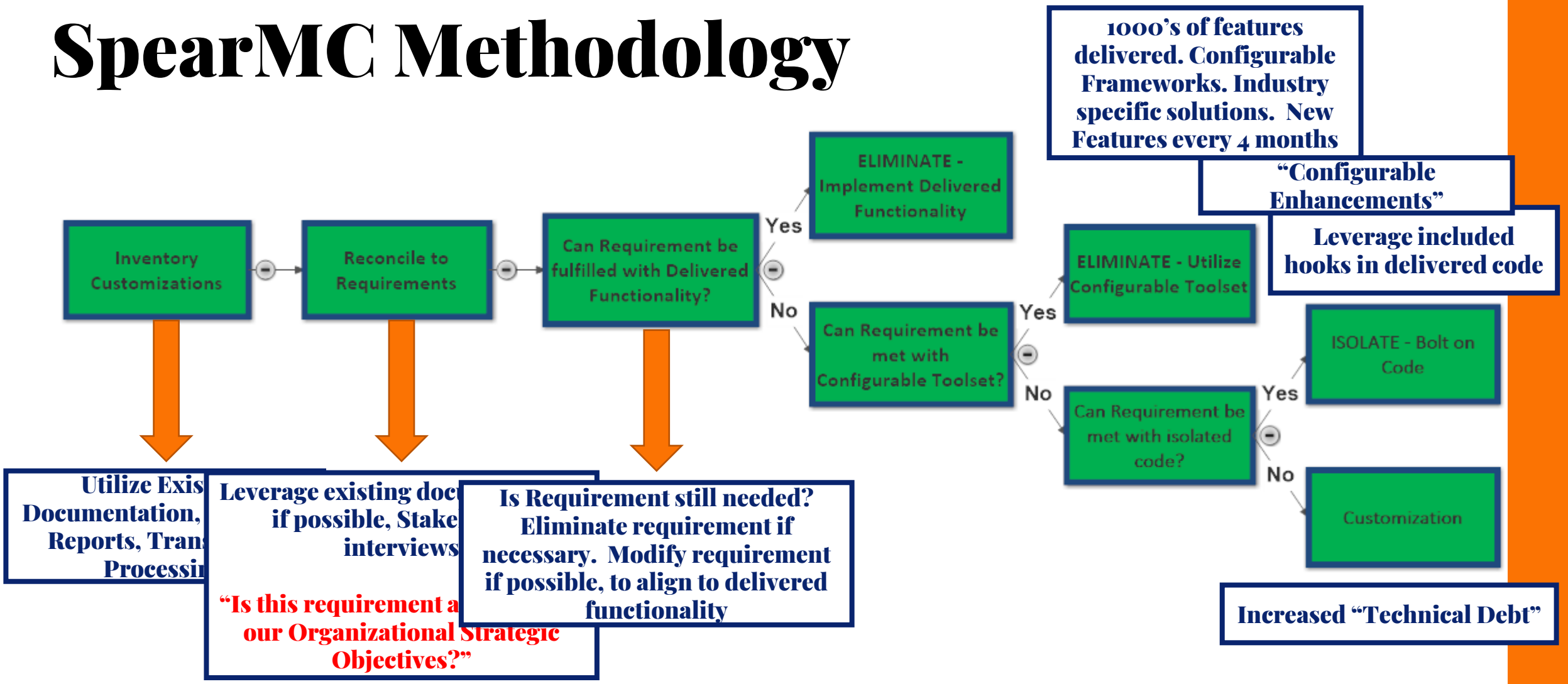
Strength, taken to an *Extreme*, can become your *Weakness!*

©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

De-Customization Analysis

SpearMC Methodology



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Why Do We Customize?

©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Customization Use Cases

Organization-Specific Terminology, Defaulting of Values, Required Fields, Hide Fields, Data Masking

OLD:

- Field Relabel
- PeopleCode
- Page Modifications
- Security Restrictions

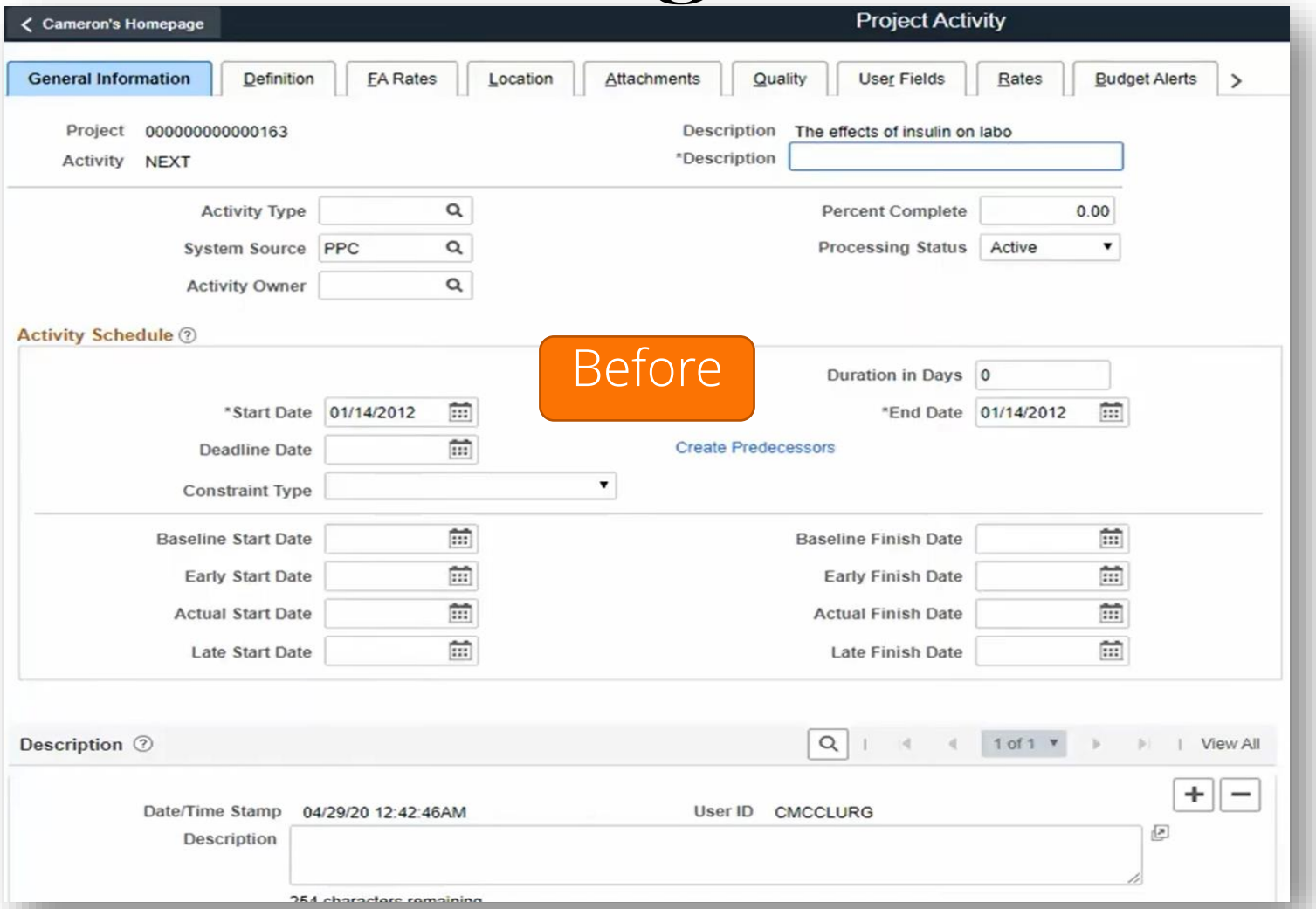
NEW:

- Page & Field Configurator
- Data Privacy Framework
- Event Mapping

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

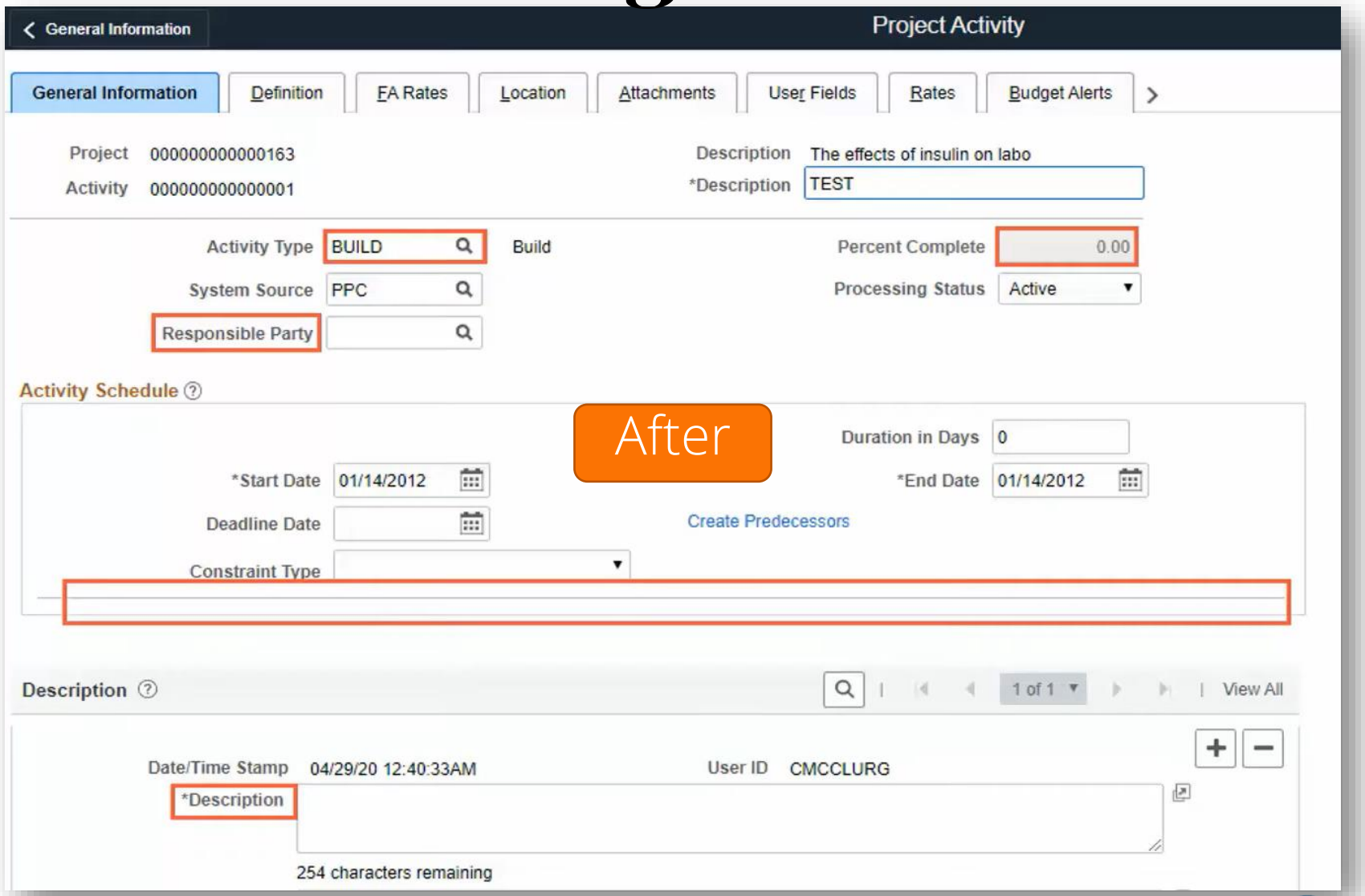
Page and Field Configurator



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

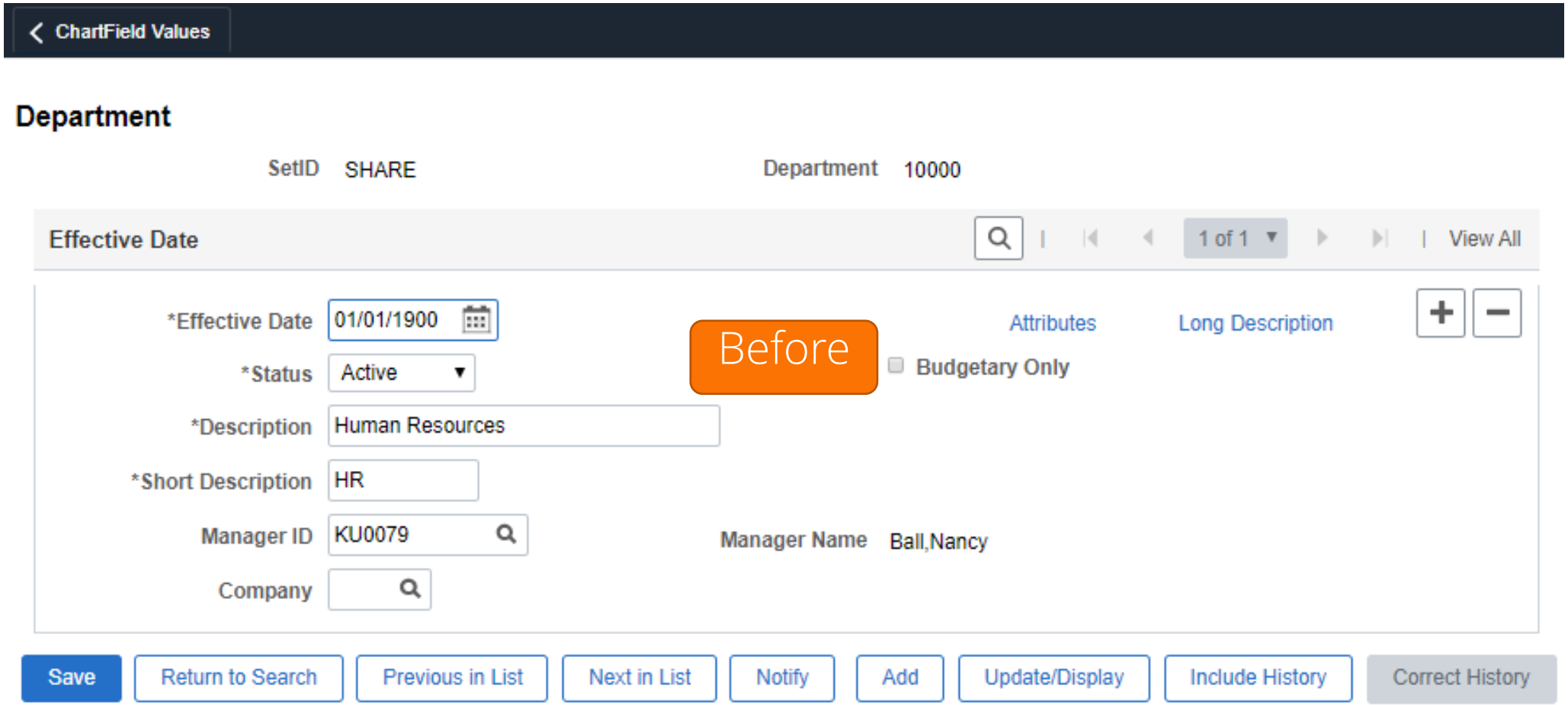
Page and Field Configurator



ORACLE Partner Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

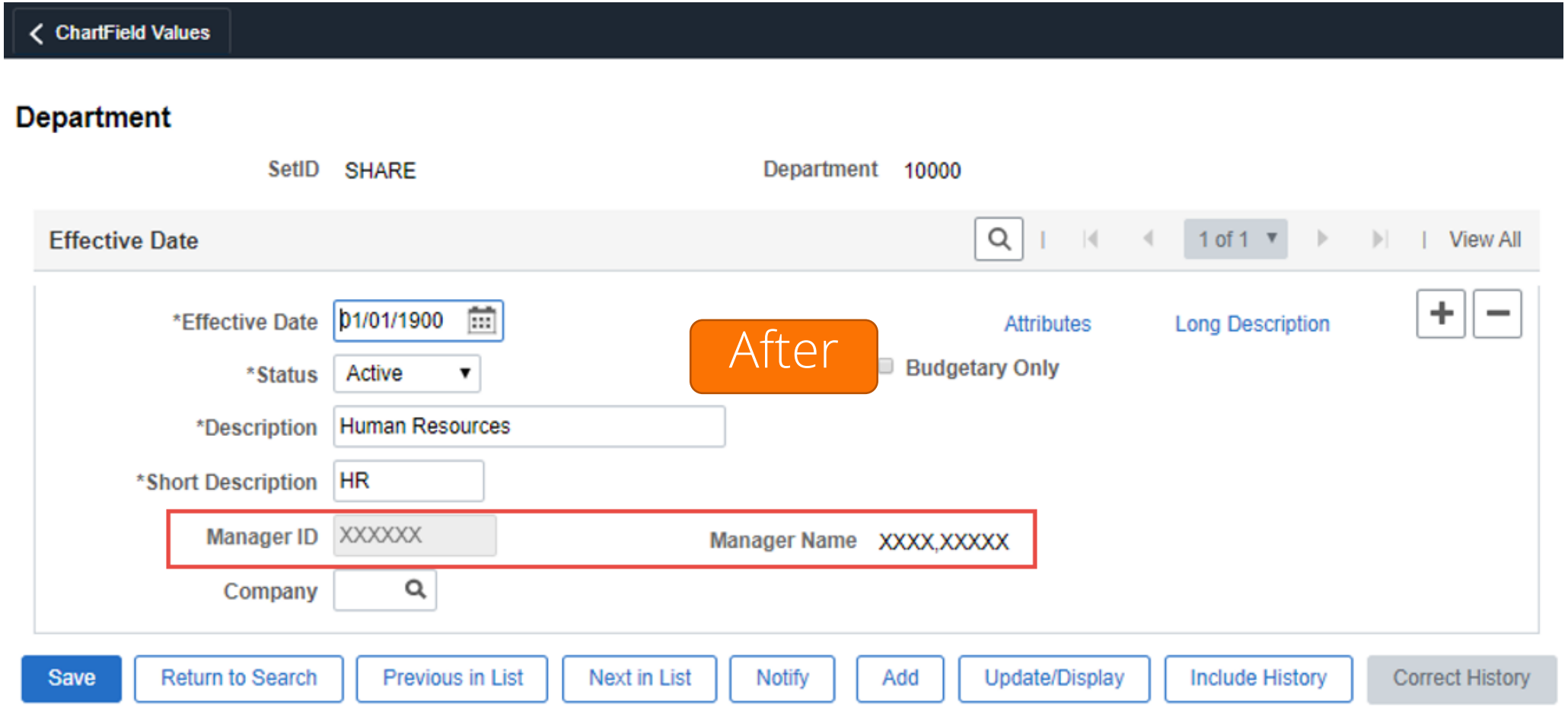
©2023 SpearMC Consulting

Page and Field Configurator



©2023 SpearMC Consulting

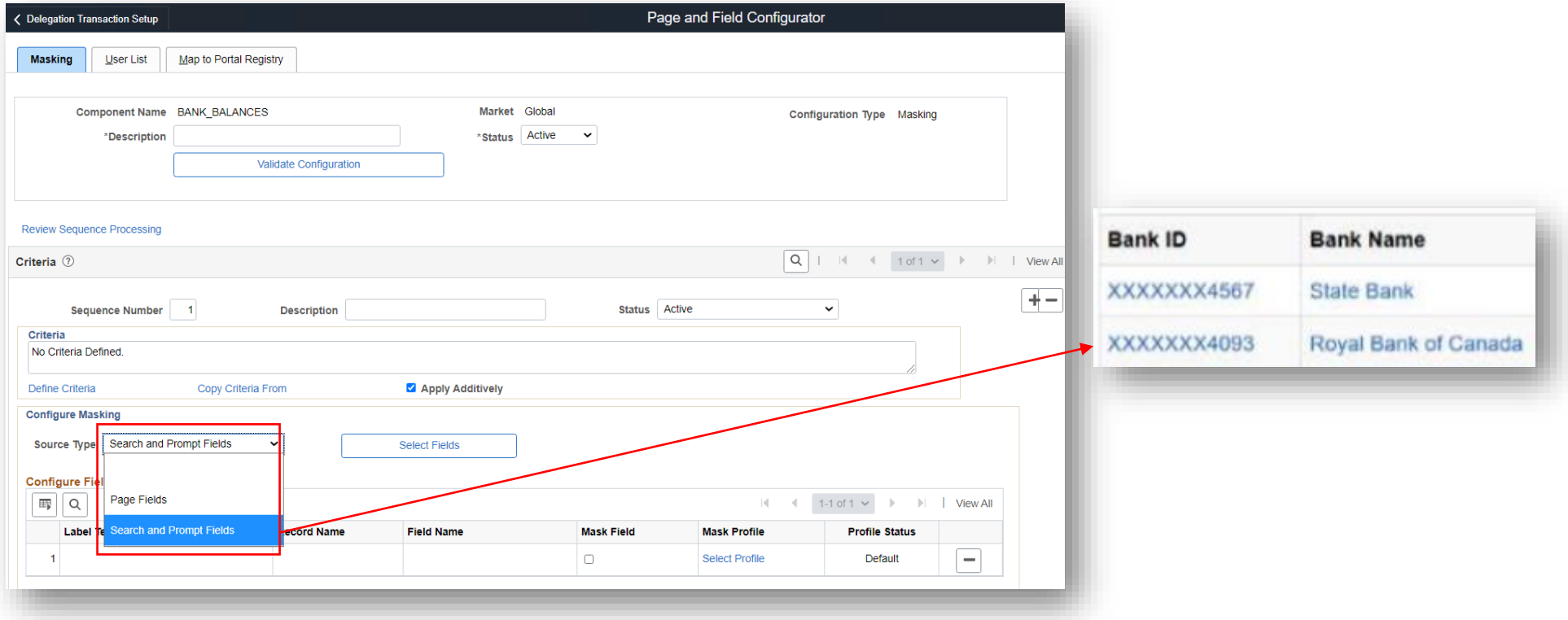
Page and Field Configurator



©2023 SpearMC Consulting

Page and Field Configurator

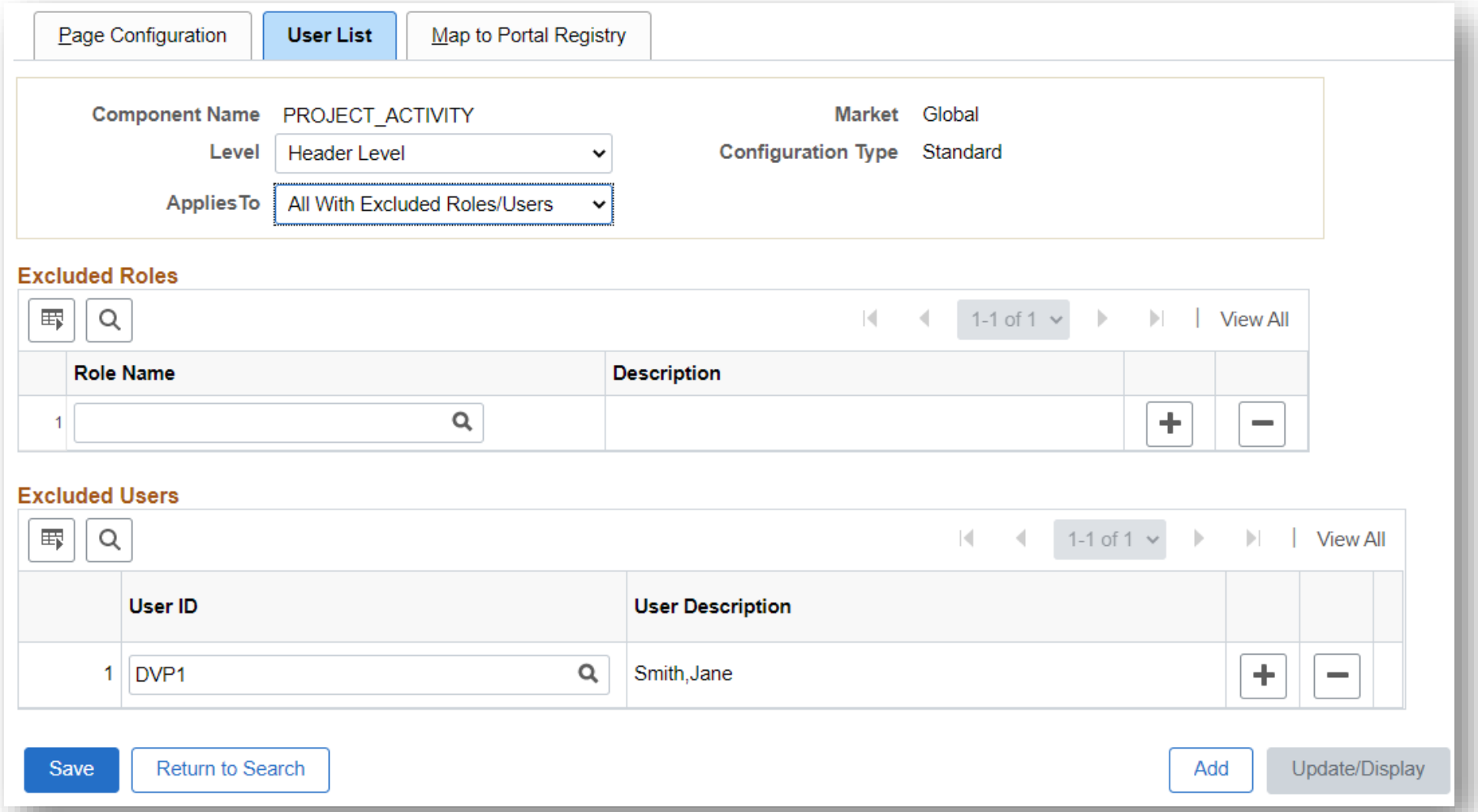
When Prompt Masking is enabled, only authorized users can view sensitive fields in prompt records.



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Page and Field Configurator



©2023 SpearMC Consulting

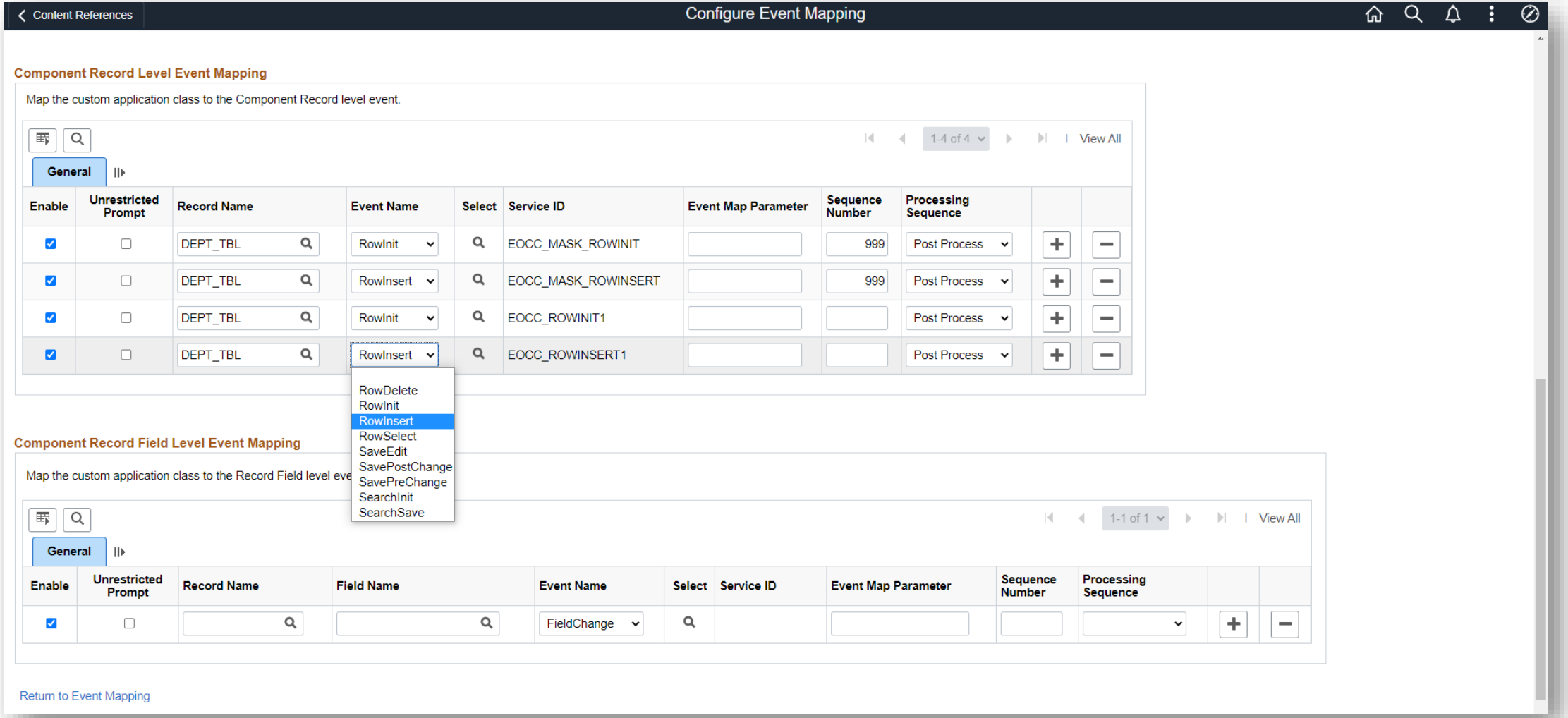
Event Mapping

- Event Mapping allows for ISOLATED code to process at the component, page or record level.
- Every time X happens, do Y
- PeopleTools – Portal – Related Content Service – Manage Related Content – Event Mapping
- HCM – Add a button to generate time report.
- FSCM – When data is entered on page, run calculation and display.
- CS – Display a message on a page with helpful information to first time users.

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

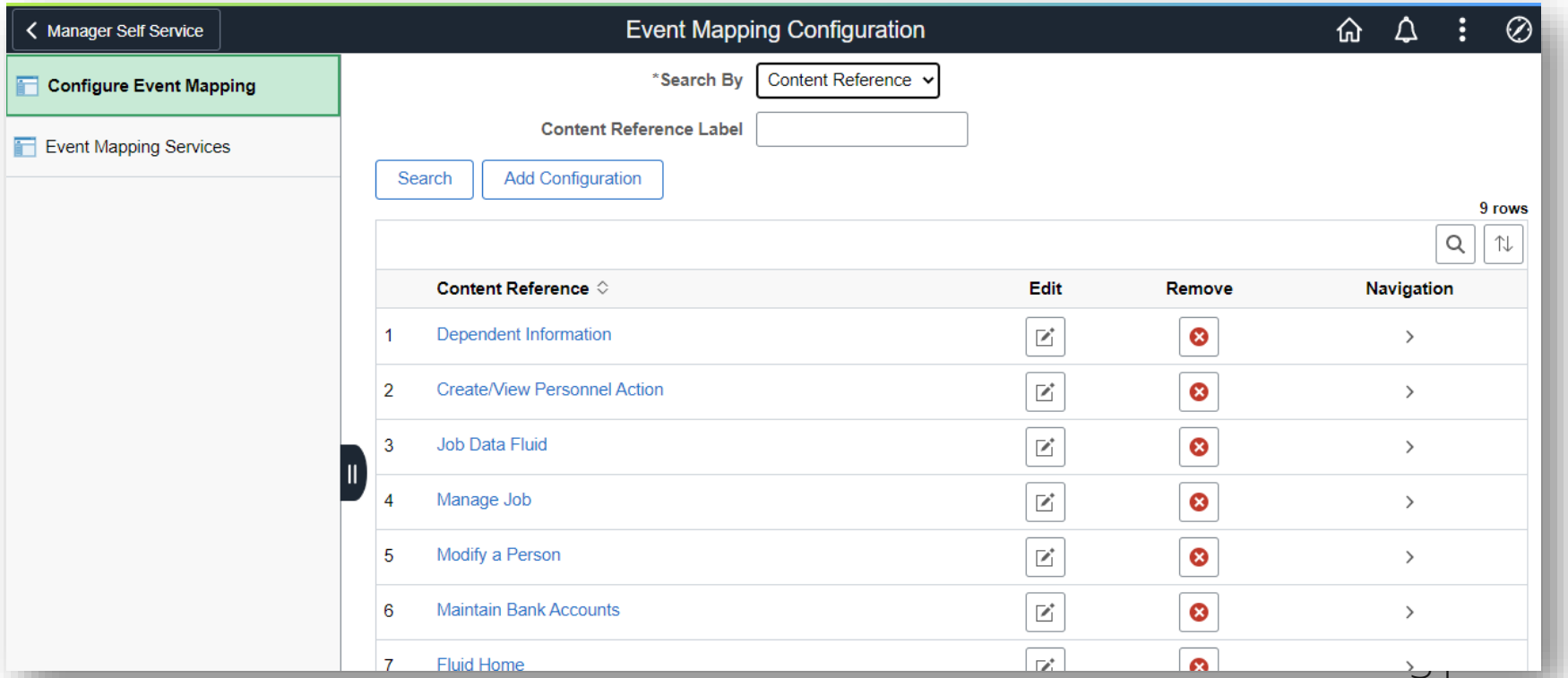
Event Mapping



©2023 SpearMC Consulting

Event Mapping

- Delivered as a Fluid Nav Collection



©2023 SpearMC Consulting

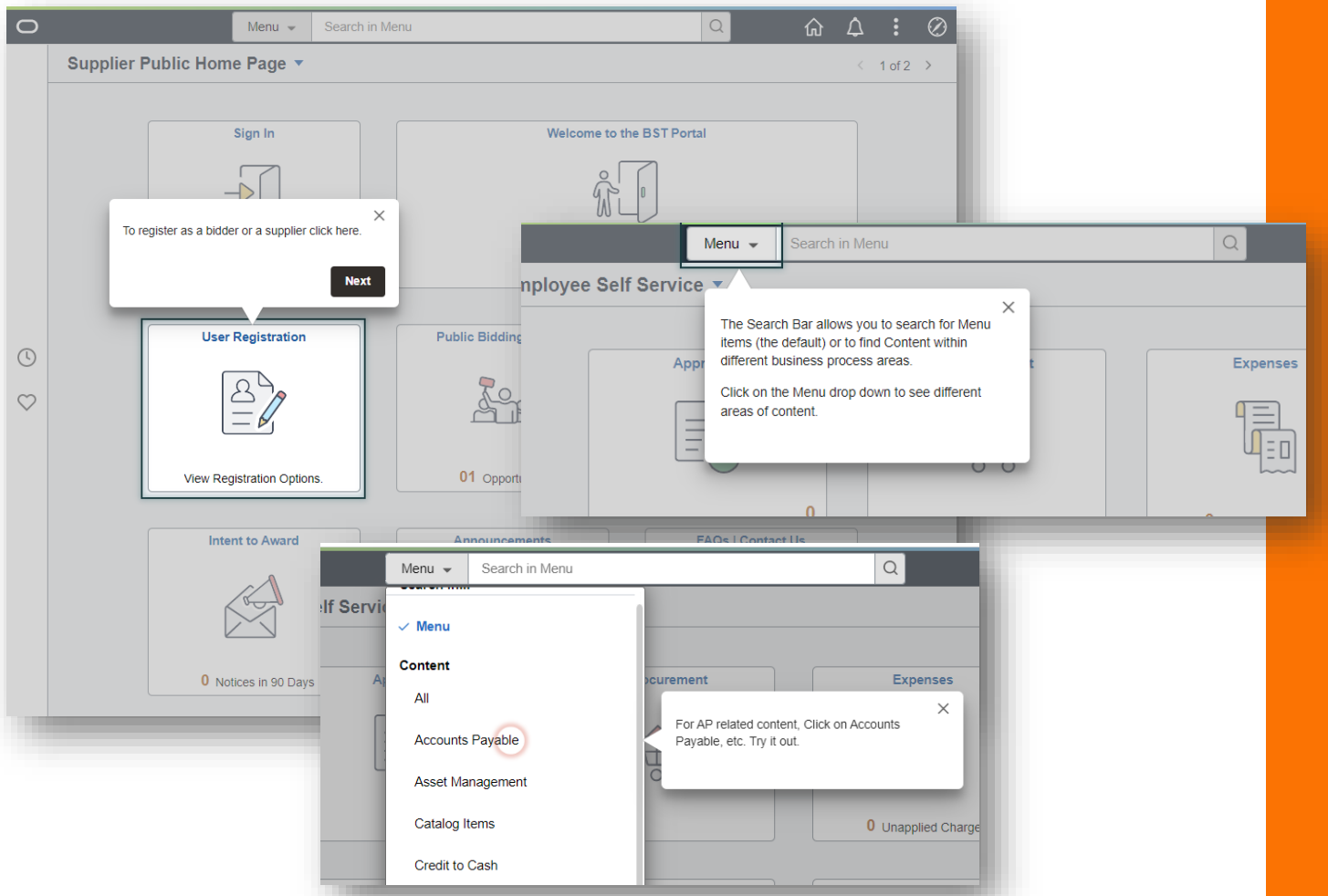
ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

What is Oracle Guided Learning (OGL)

In-application guidance in PeopleSoft without App Designer code

Oracle Guided Learning delivers immediate value throughout the entire life cycle and provides benefits that enable you to focus on your priorities

- Immediate productivity from day one
- Reduces adoption costs over software term
- Easily configured and personalized
- Easily maintained and updated
- Learning and guidance in the flow of work converging learning and business process docs
- Deployment flexibility with managed service and/or self-service options
- Initially developed to support Oracle SaaS Applications. Now supports PeopleSoft.



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Customization Use Cases

Organization-Specific Data (Entry) Needs

OLD:

- Page Changes
- Record Changes
- Additional Pages in Components

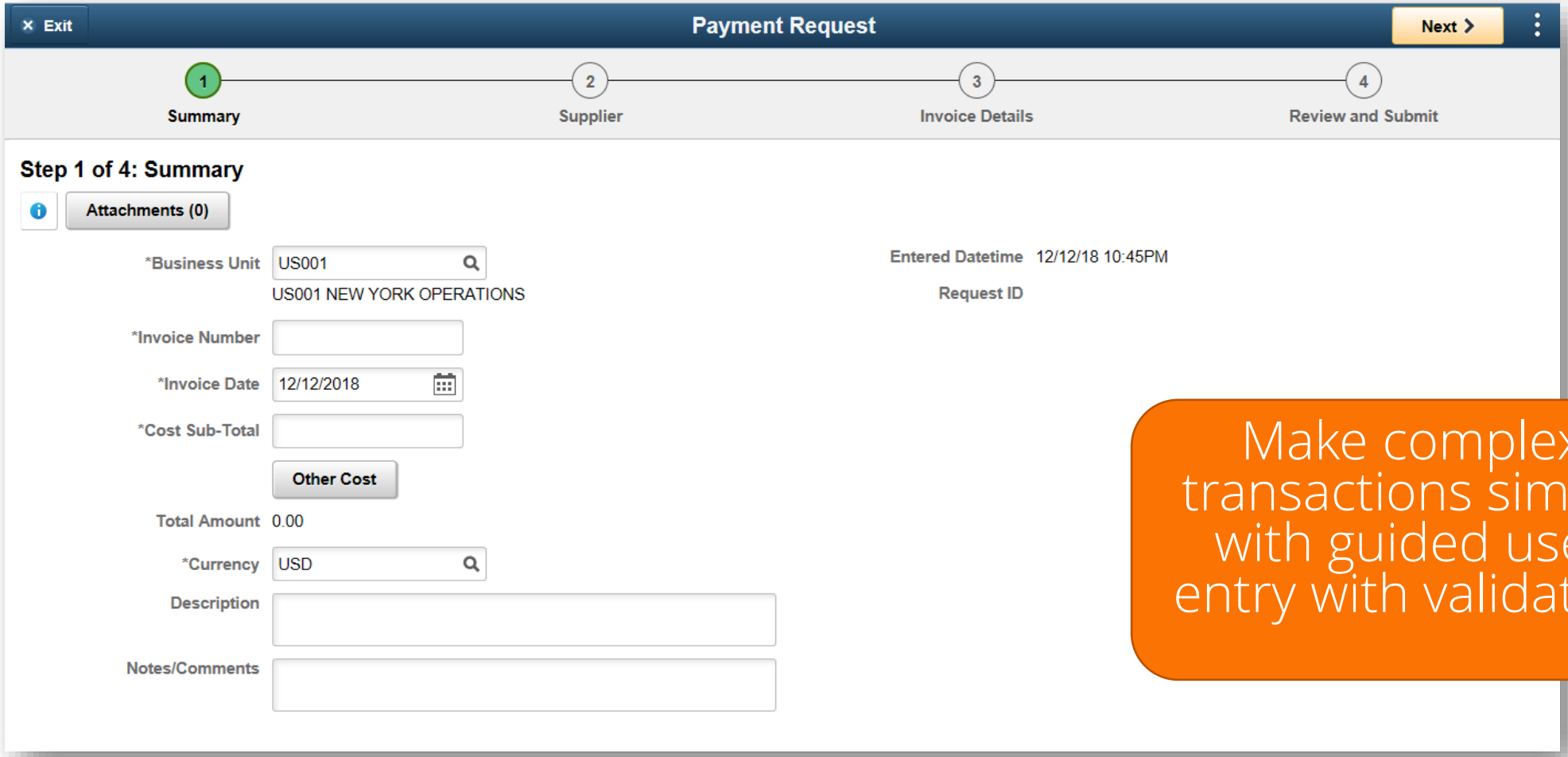
NEW:

- User Defined Fields
- Activity Guides
- Forms and Approvals
- Drop Zones

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

Activity Guides

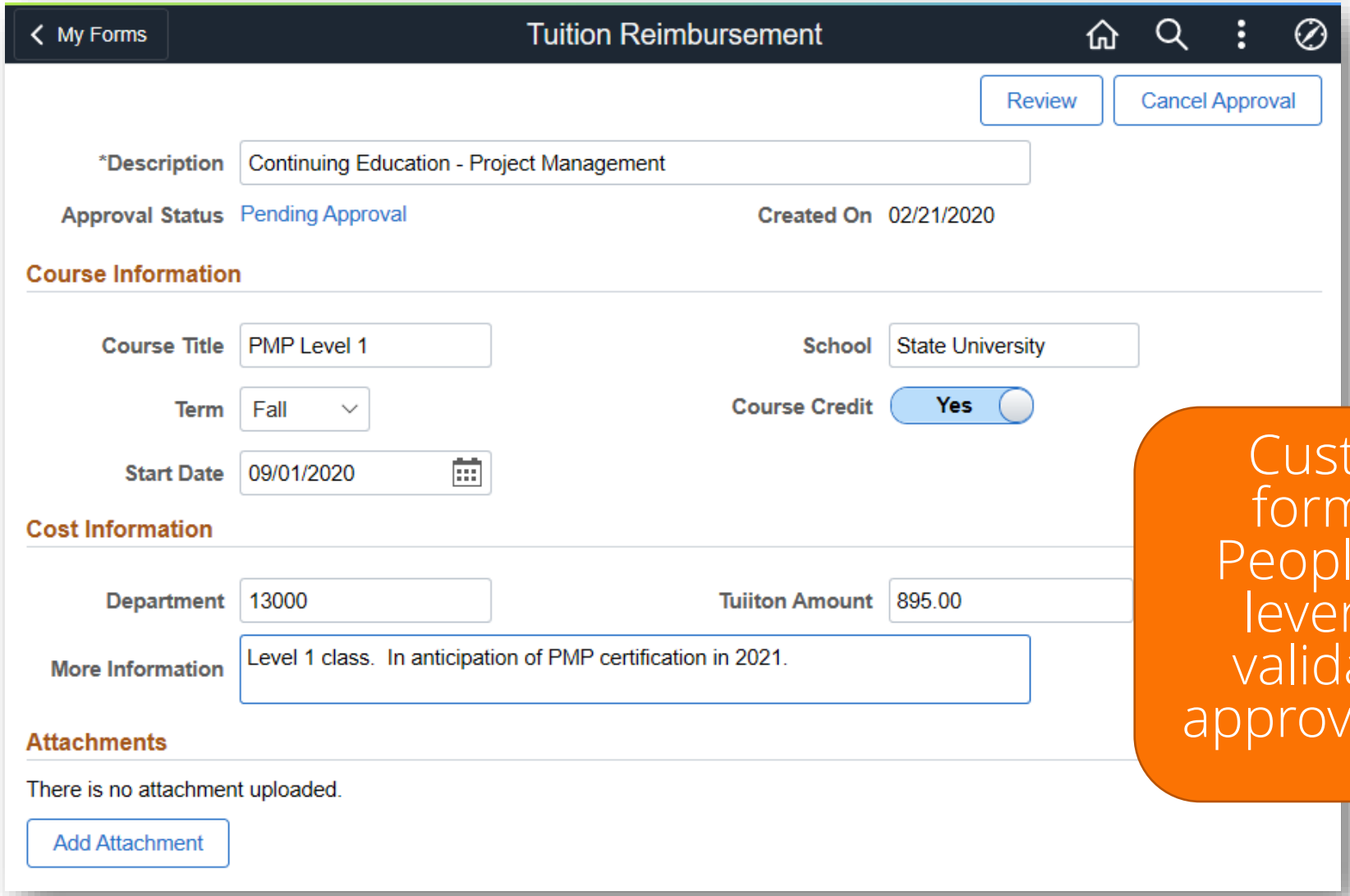


Make complex transactions simple with guided user entry with validation

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

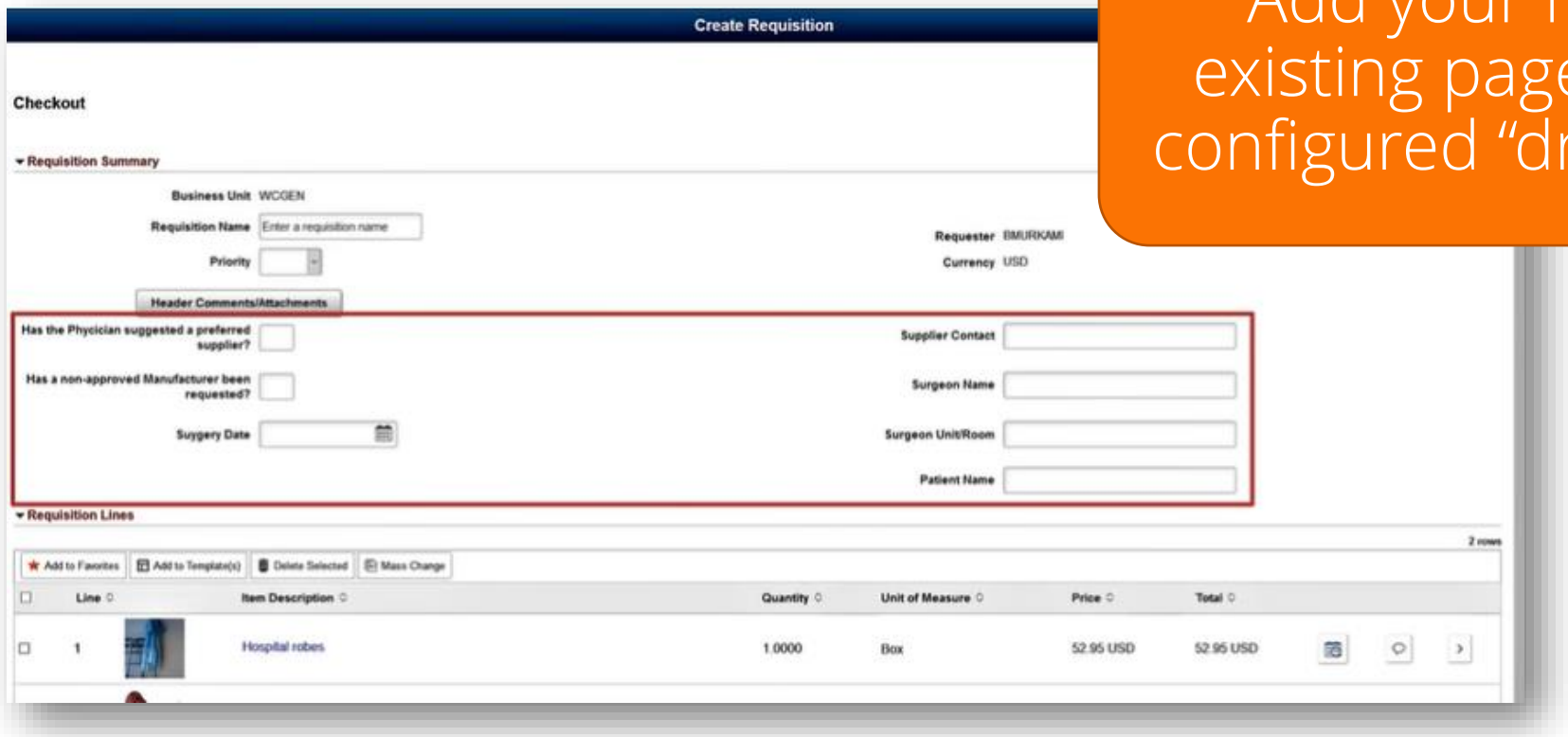
Forms and Approvals



Custom built forms within PeopleSoft that leverage field validation and approval workflow

©2023 SpearMC Consulting

Drop Zones

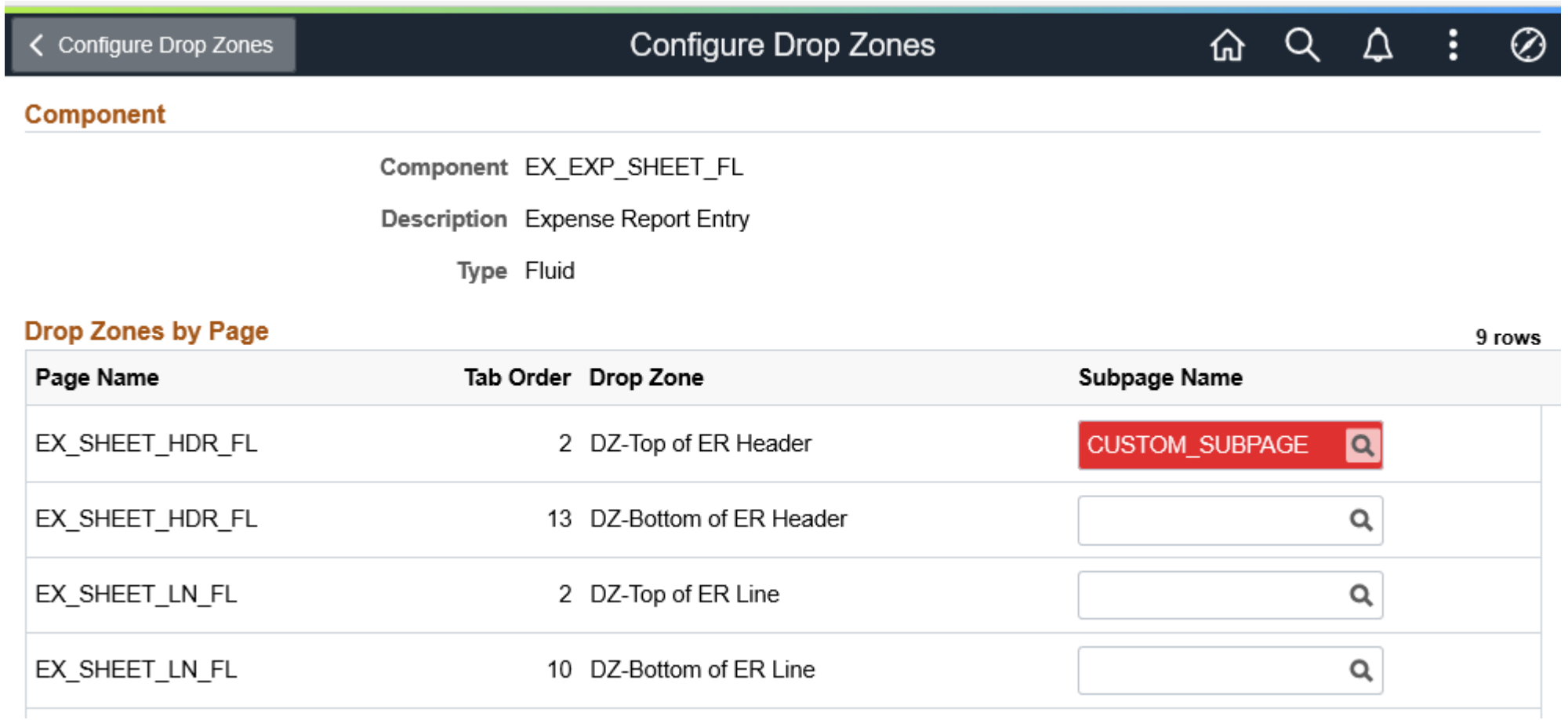


Add your fields to existing pages in pre-configured “drop zones”

©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Drop Zones



©2023 SpearMC Consulting

Customization Use Cases

Custom Logic

OLD:

- Customization to Application Engine
- Customization to SQR

NEW:

- Event Mapping
- Pluggable App Engine

©2023 SpearMC Consulting

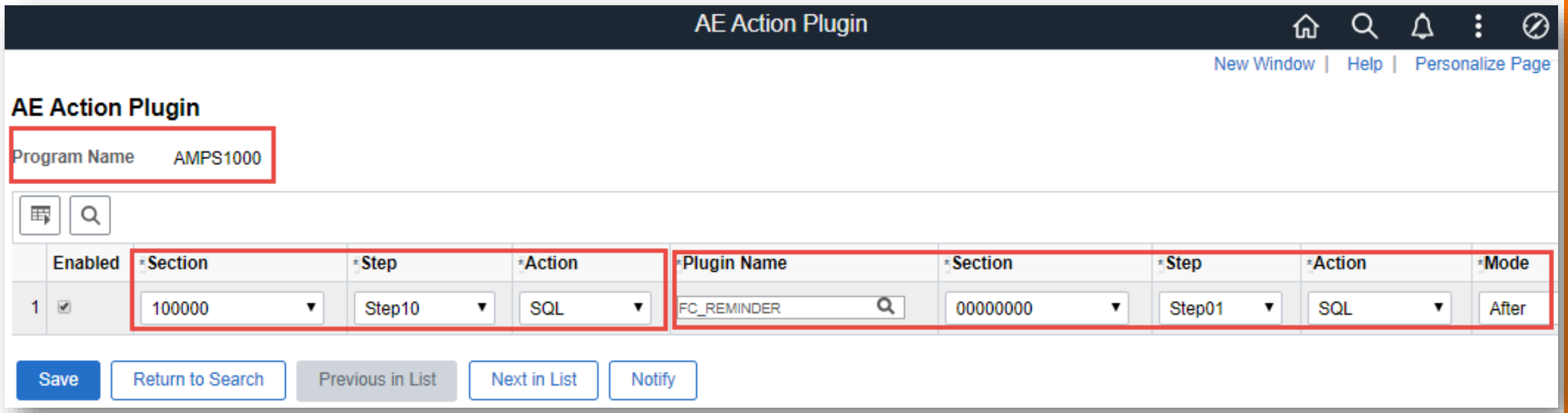
ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Pluggable App Engine Actions

- Pre-defined hooks embedded in delivered Application Engine programs that allow space for custom logic.
- “Drop Zones for App Engine”
- PeopleTools – Application Engine – AE Action Plugin
- Example: Any time a delivered App Engine needs to be customized.

©2023 SpearMC Consulting

Pluggable App Engine Actions



©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

Customization Use Cases

Custom Portal, Menus and Workflow

OLD:

- Bring back the Breadcrumbs!
- Favorites
- Home Grown Portal or Integration Hub

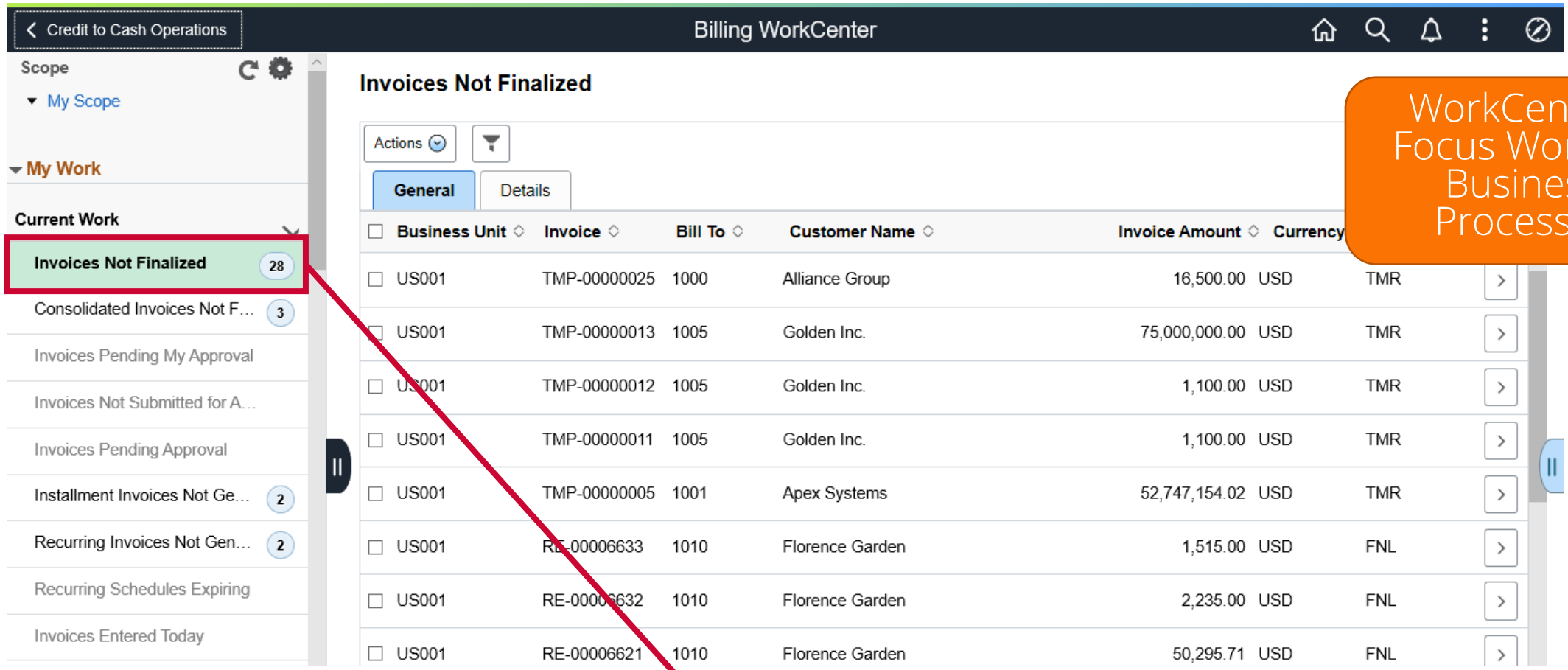
NEW:

- WorkCenters
- Nav Collections
- Unified Navigation

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

WorkCenters



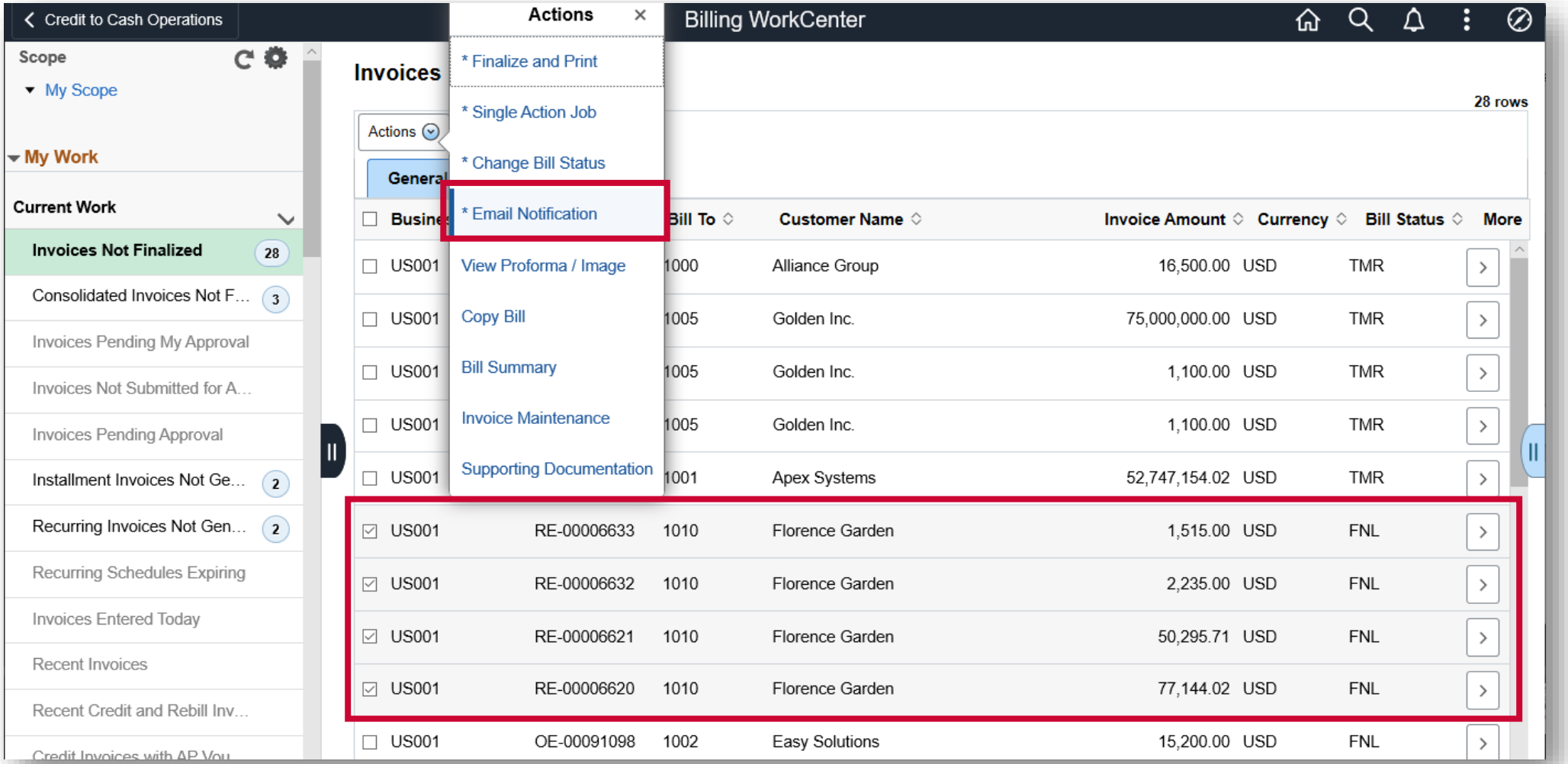
WorkCenters Focus Work on Business Processes

Only take action when needed

©2023 SpearMC Consulting

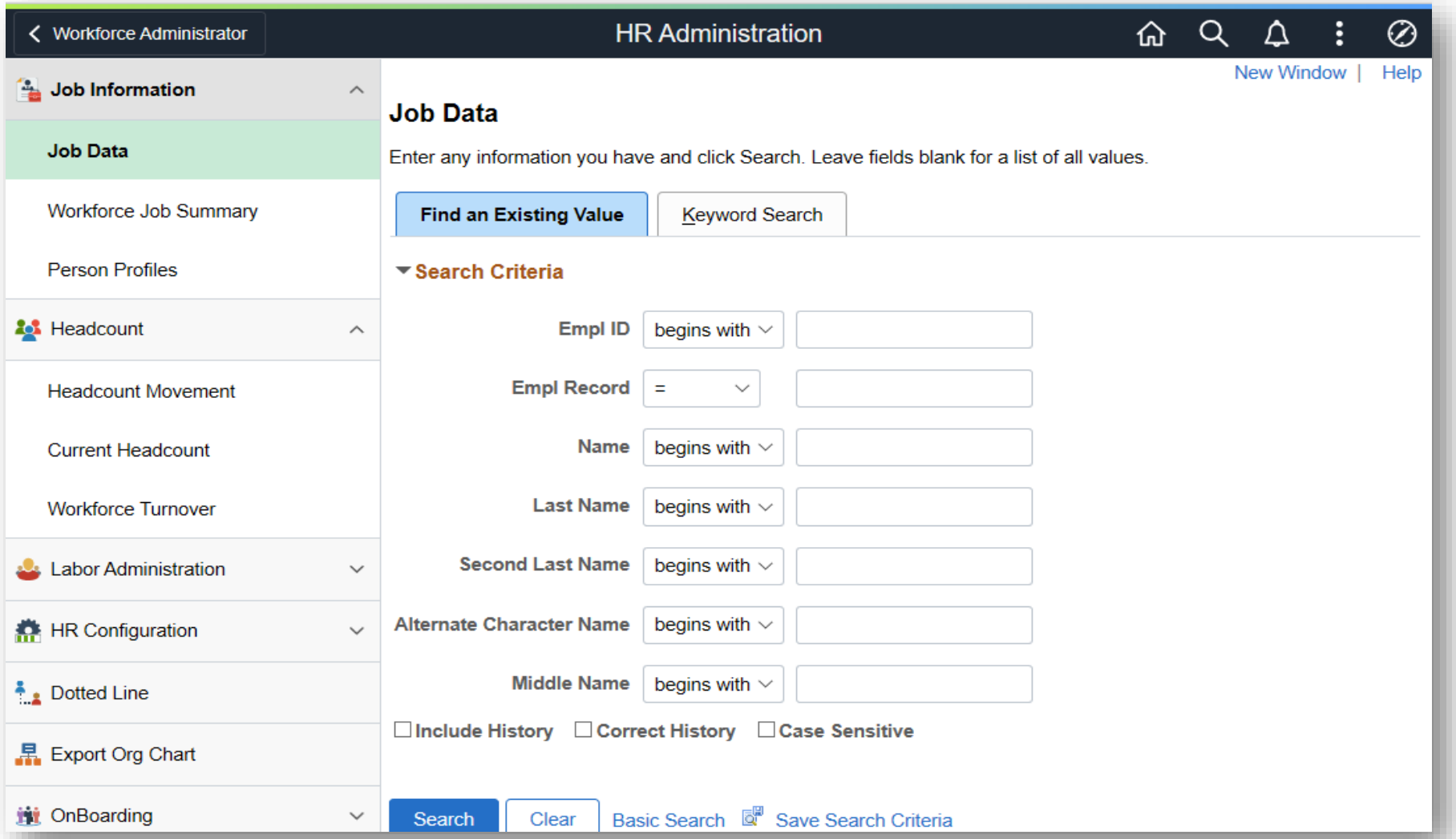
ORACLE Partner Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

WorkCenters



©2023 SpearMC Consulting

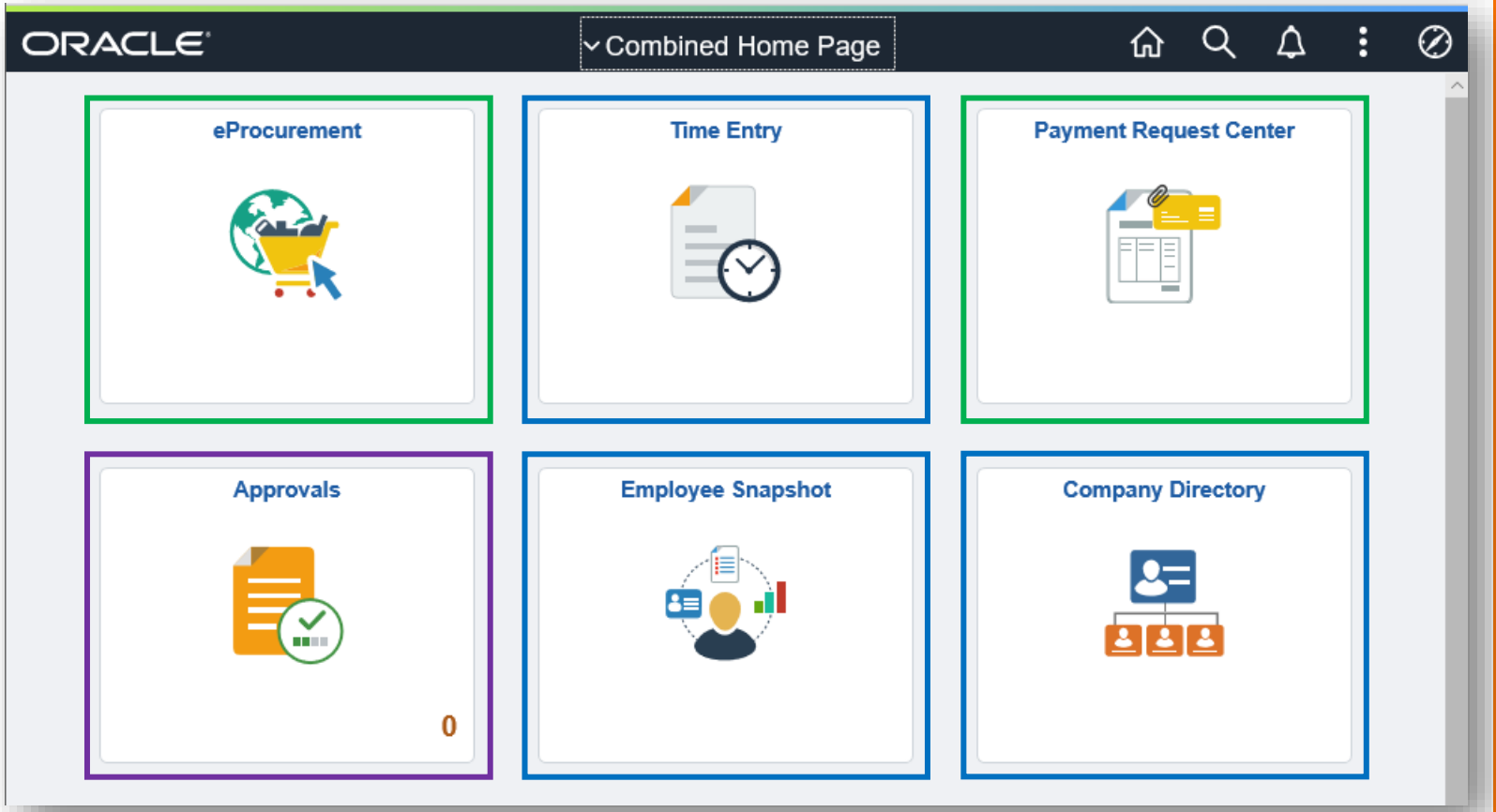
Navigation Collections



©2023 SpearMC Consulting

Unified Navigation

- Unified navigation provides a framework to federate multiple PeopleSoft applications as a cluster under a designated, central portal system.



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Customization Use Cases

Movement of Data in or out of PeopleSoft

OLD:

- Customization to SQR
- Customization to Application Engine
- Customer specific SQR's

NEW:

- Integration Broker
- Inbound: Excel to CI, Transaction Uploads
- Outbound: SQR, Web Services
- Application Data Sets

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

Component Interfaces

API built to access, modify and upload data into PeopleSoft.

Most PeopleSoft Components have delivered Component Interfaces.

Leverages existing PeopleSoft components with all the validation and record hierarchy built in.

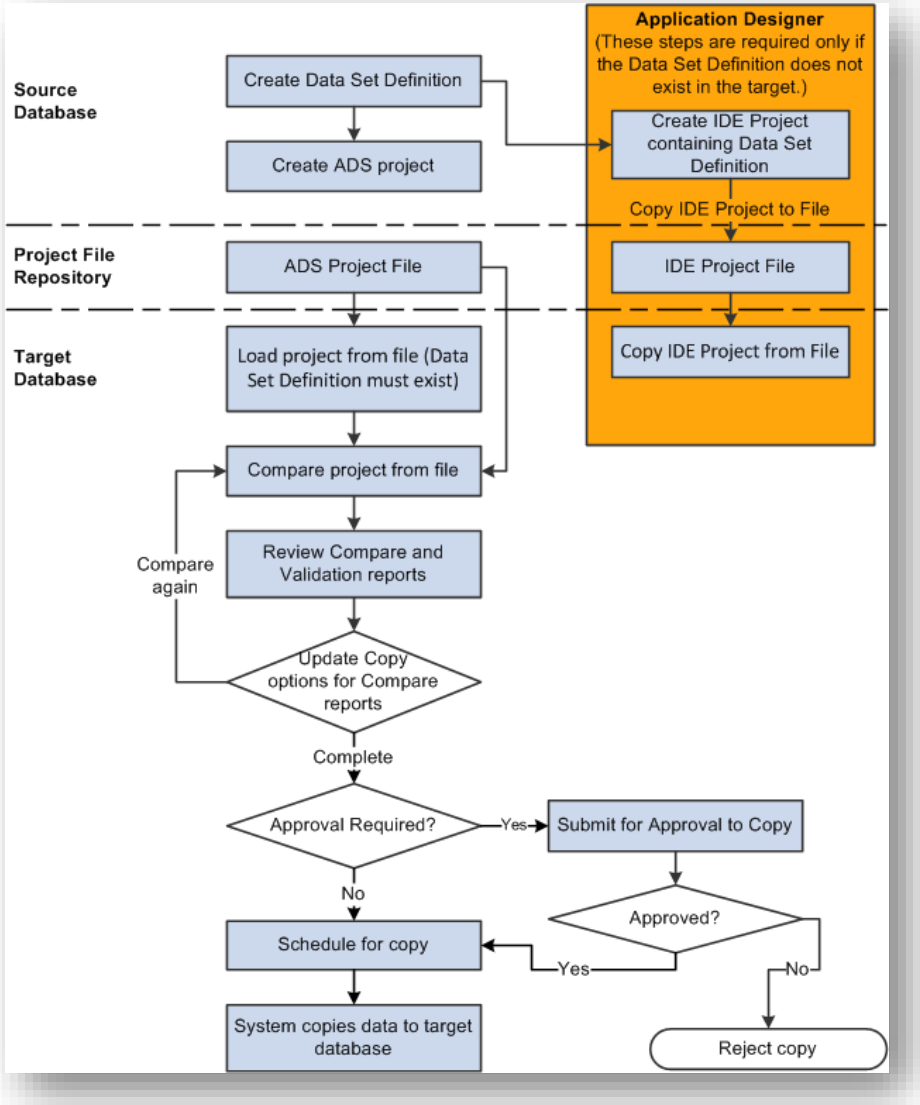
An Excel to Component Interface tool is delivered as a free form utility that can be hooked up to any C.I.

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Application Data Sets

- Lifecycle Management Tool for Configuration and other Data
- Pros: Repeatable process, Confidence in Migrations to Prod
- Cons: Upfront Setup time, Testing



©2023 SpearMC Consulting

Customization Use Cases

Custom Lookups/References

OLD:

- Page Customization, Add links
- Query
- Offline Reports

NEW:

- Related Content Framework

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Related Content Framework

Enables ability to link application pages with contextually relevant collaborative content, which creates opportunities for the user to view or quickly access information that supports, extends, and augments any PeopleSoft transaction.

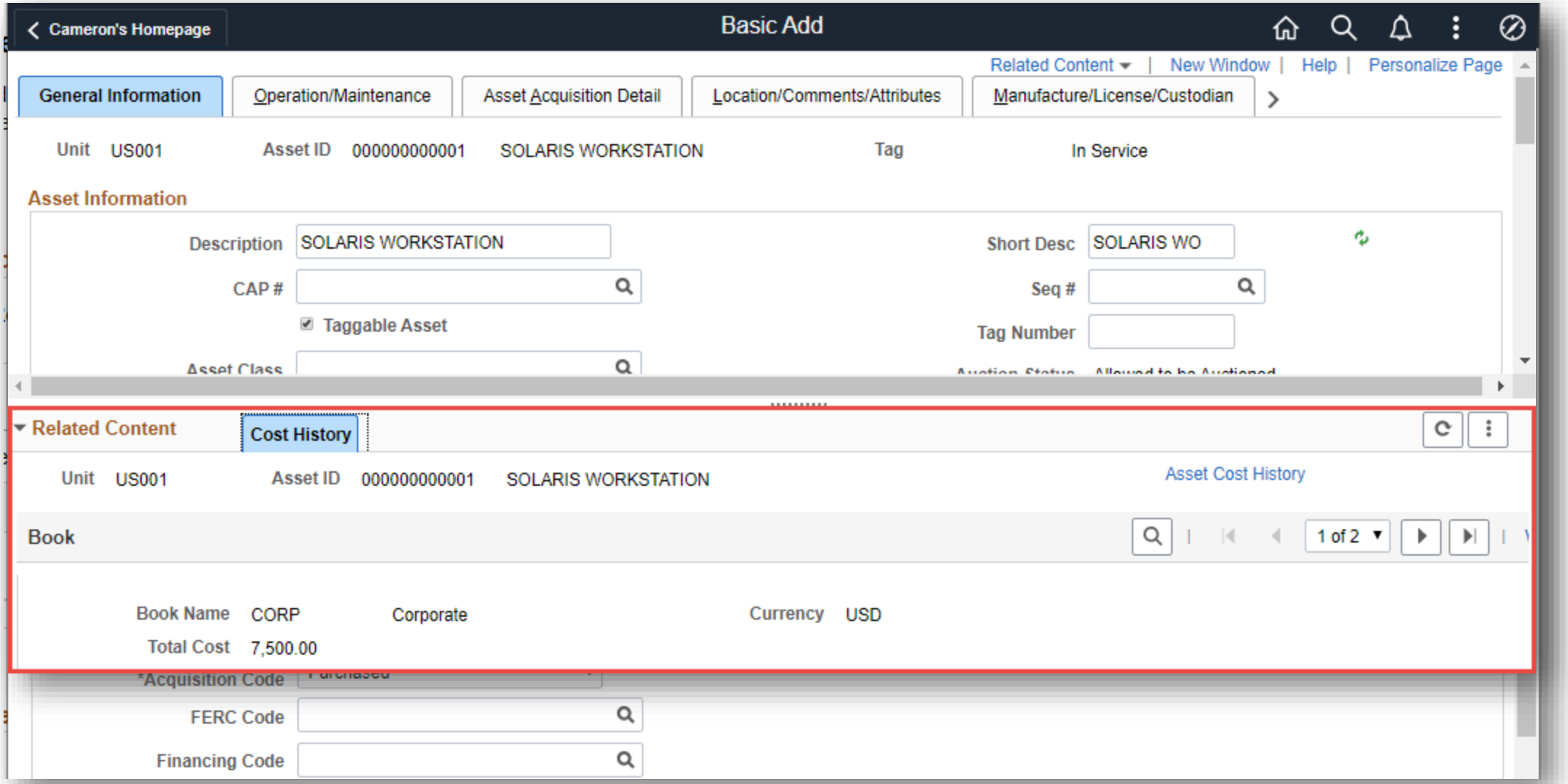
Oracle delivers related content to many pages (and continues to add more)

Two Flavors: Related Content and Related Actions

©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Related Content Framework



©2023 SpearMC Consulting

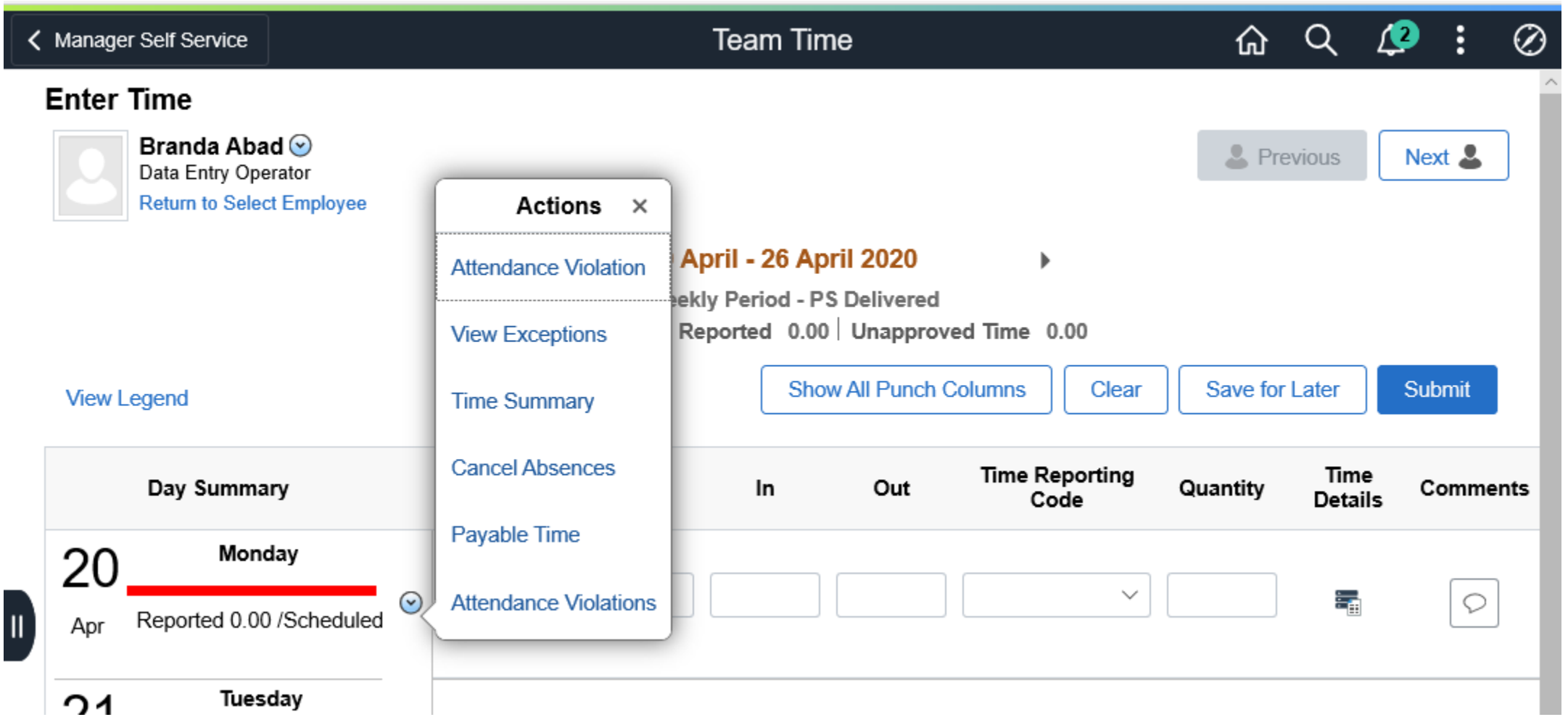
Related Actions

- Designed to not only view but take action.
- Secondary tab, secondary browser window or a modal (hovering) window to take an action prior to returning to original action.

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Related Actions



©2023 SpearMC Consulting

Customization Use Cases

Analysis/Reporting

OLD:

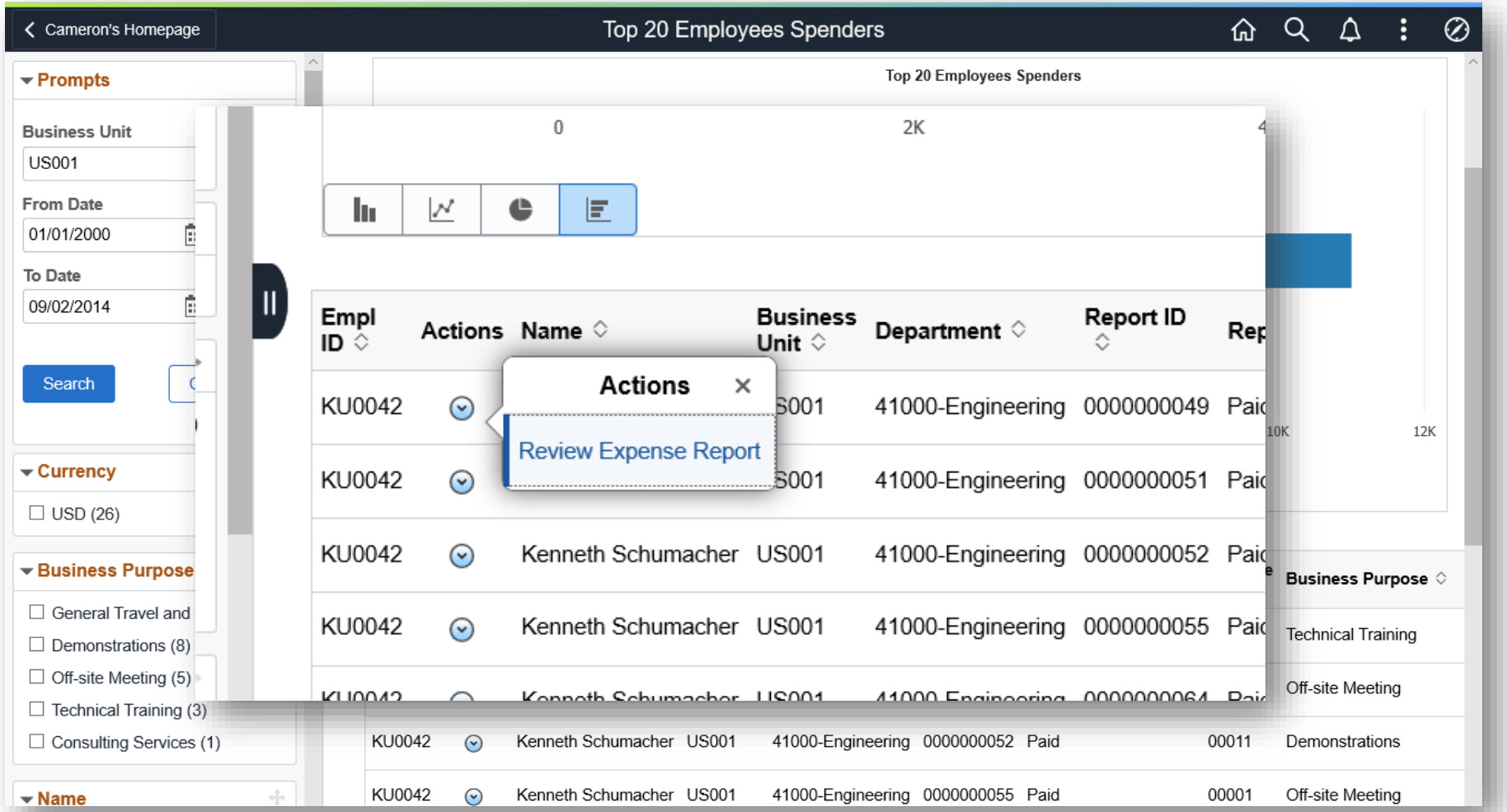
- Query
- Reports
- Home grown analytics

NEW:

- Pivot Grids
- Open Search/Dashboards

©2023 SpearMC Consulting

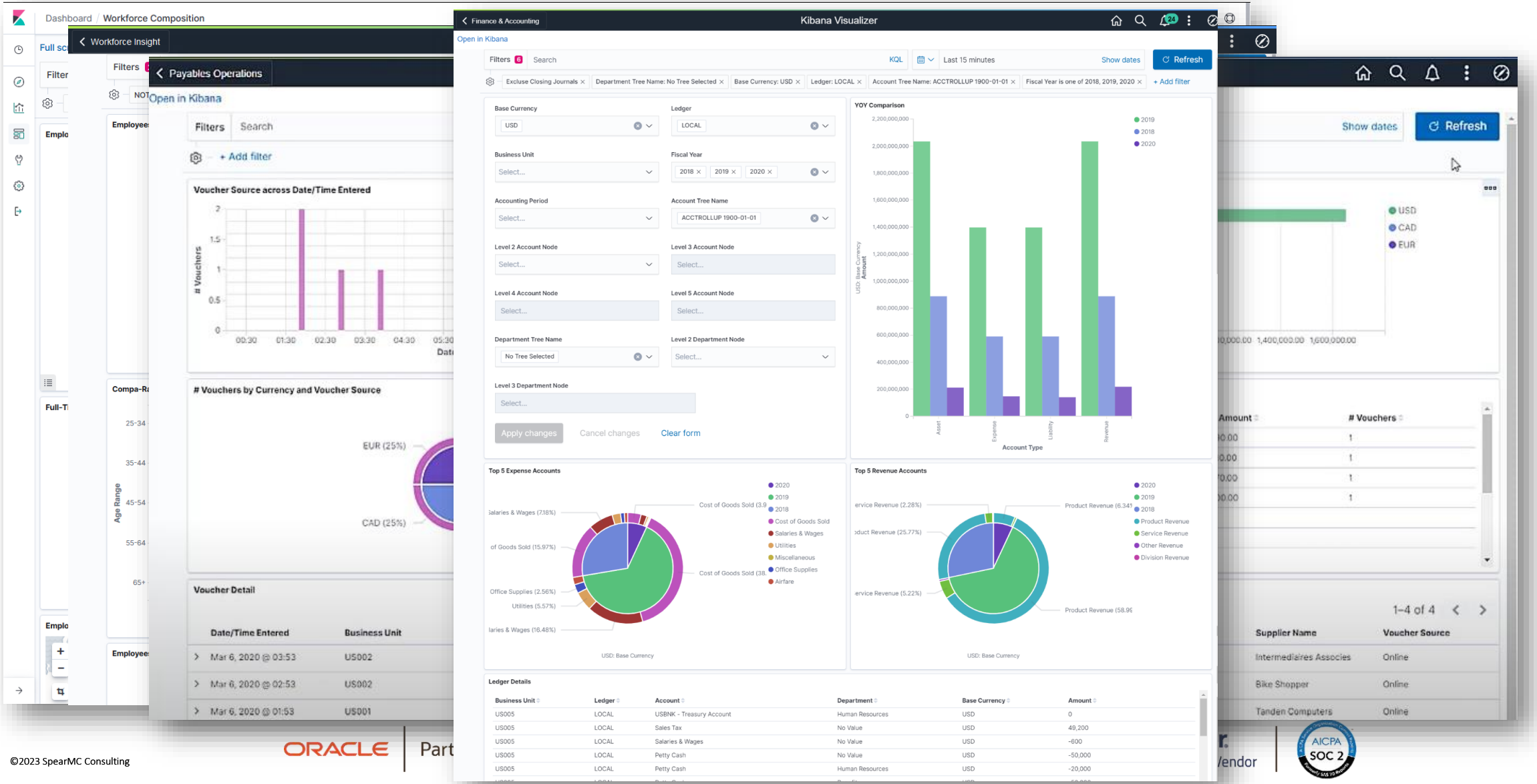
Pivot Grids



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

OpenSearch/Dashboards



Questions

©2023 SpearMC Consulting

Thank You

CAMERON MCCLURG

Vice President

cameron@spearmc.com

LinkedIn: cameron-mcclurg

(206) 819-7851

Appendix

FFNWB

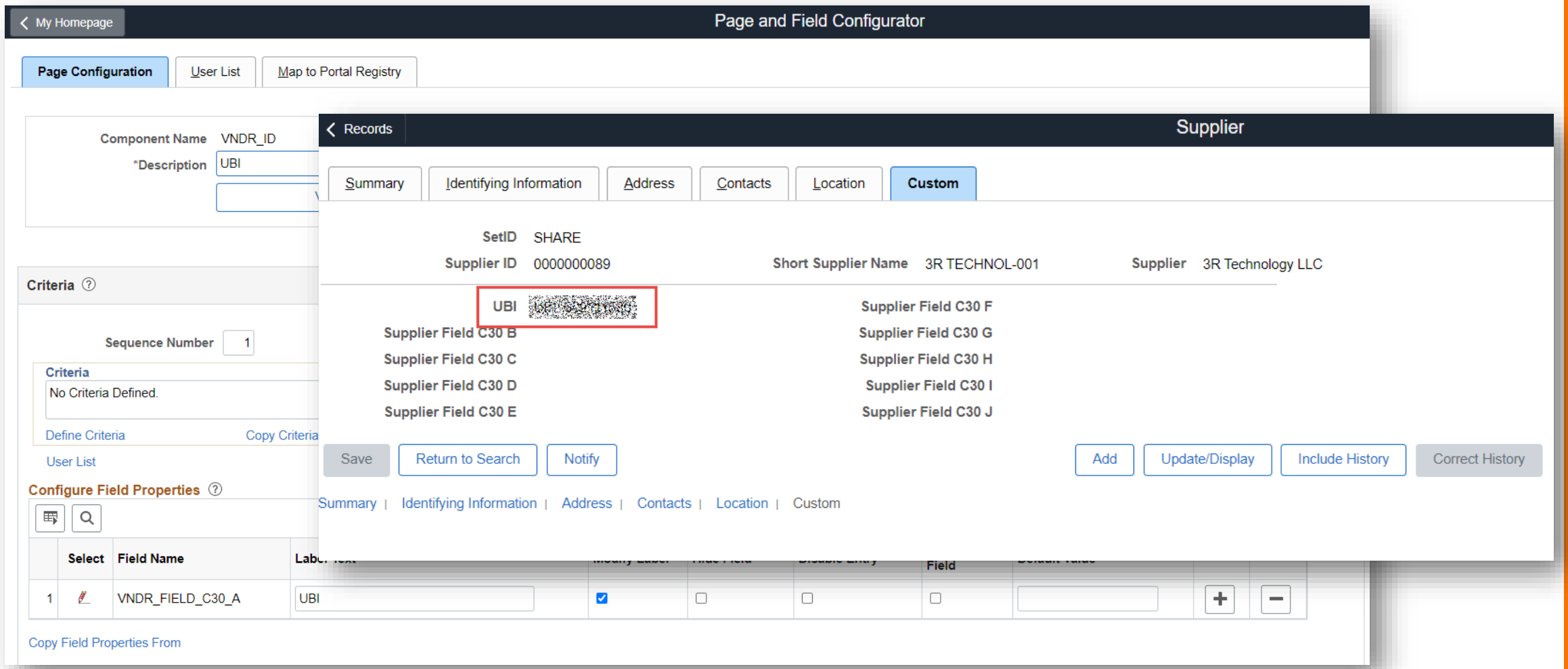
Objectives:

- Utilize Extra Fields for Data Entry

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

FFNWB



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

Vulcan

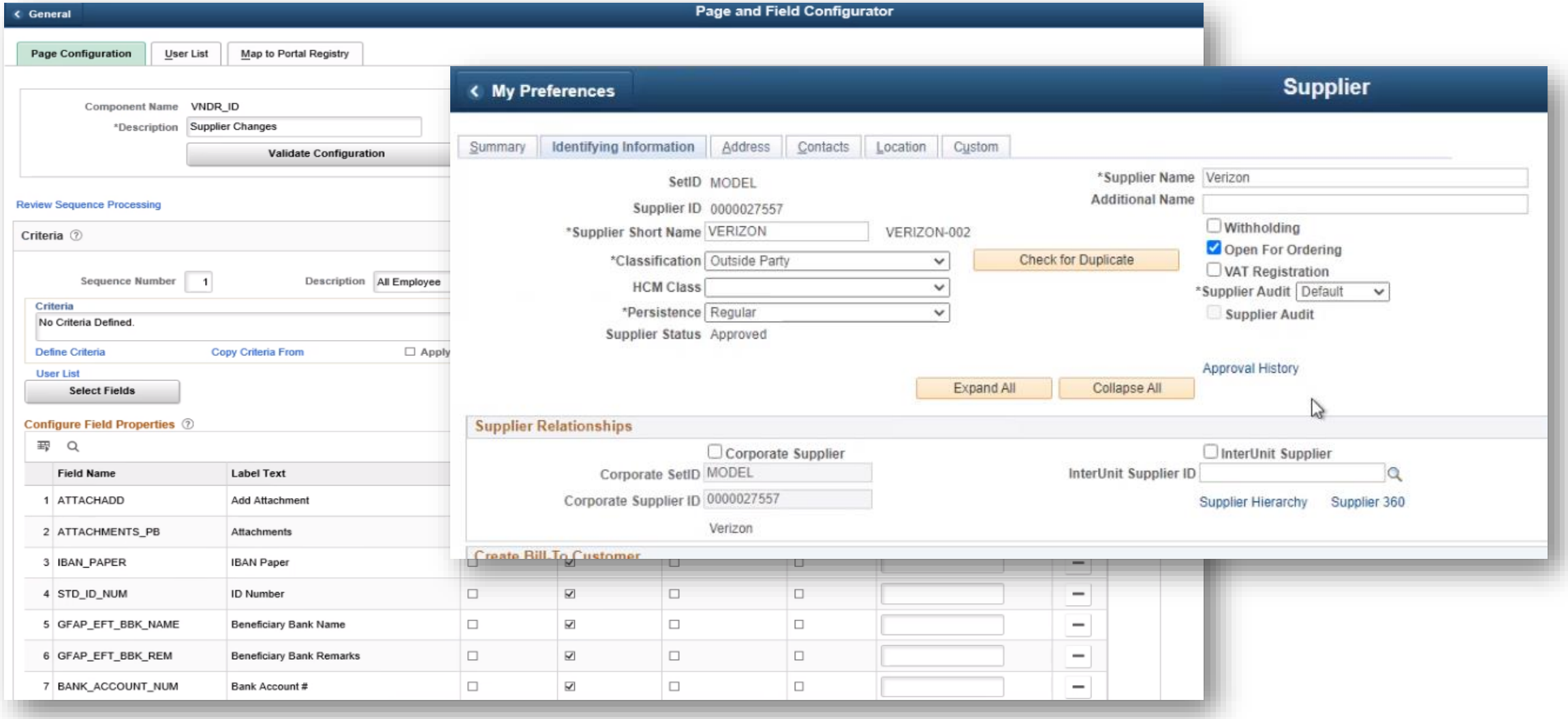
Objectives:

- Streamline pages
- Help Users with Key information
- Protect Sensitive Data
- Avoid bugs

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

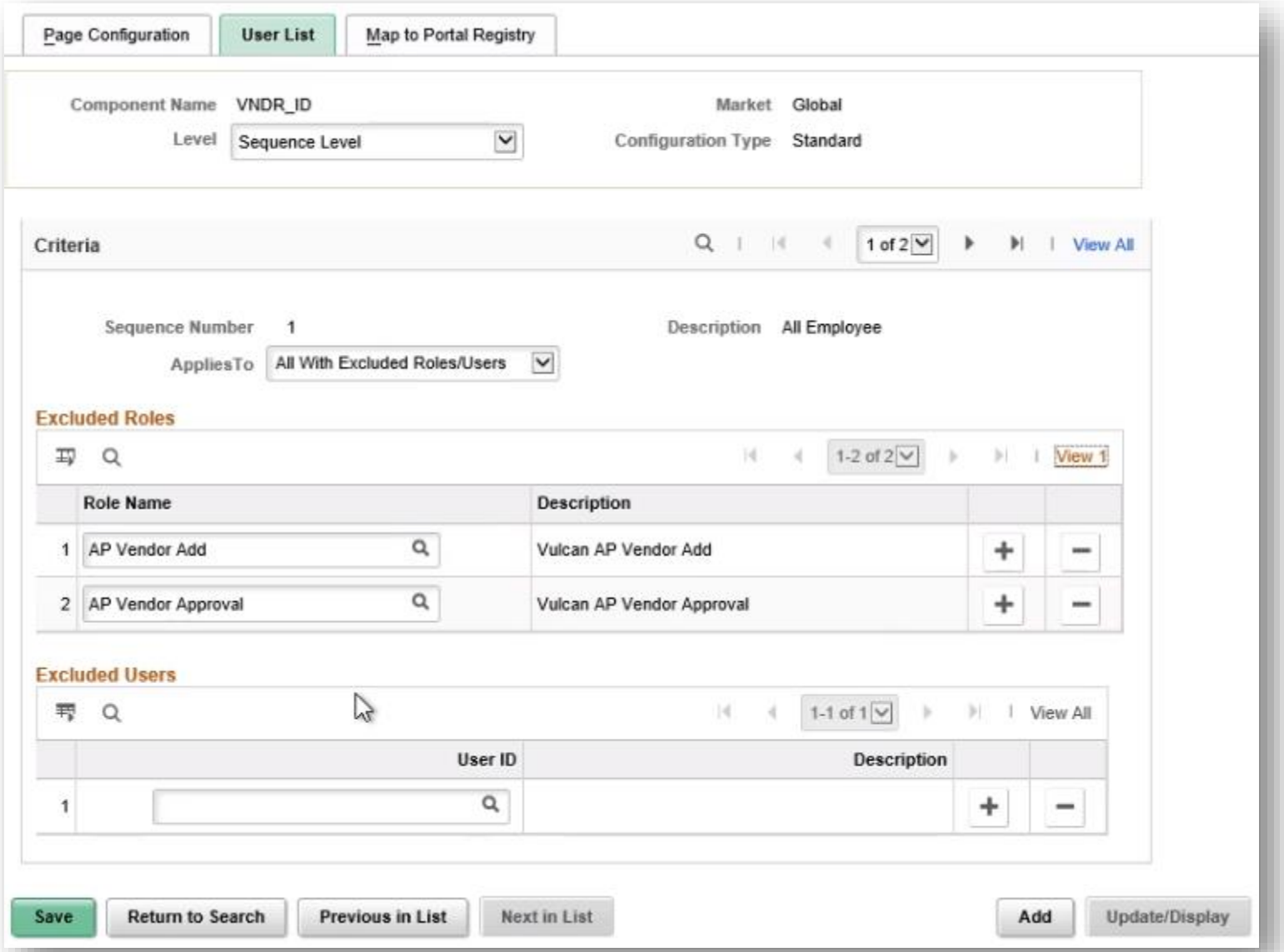
Vulcan



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

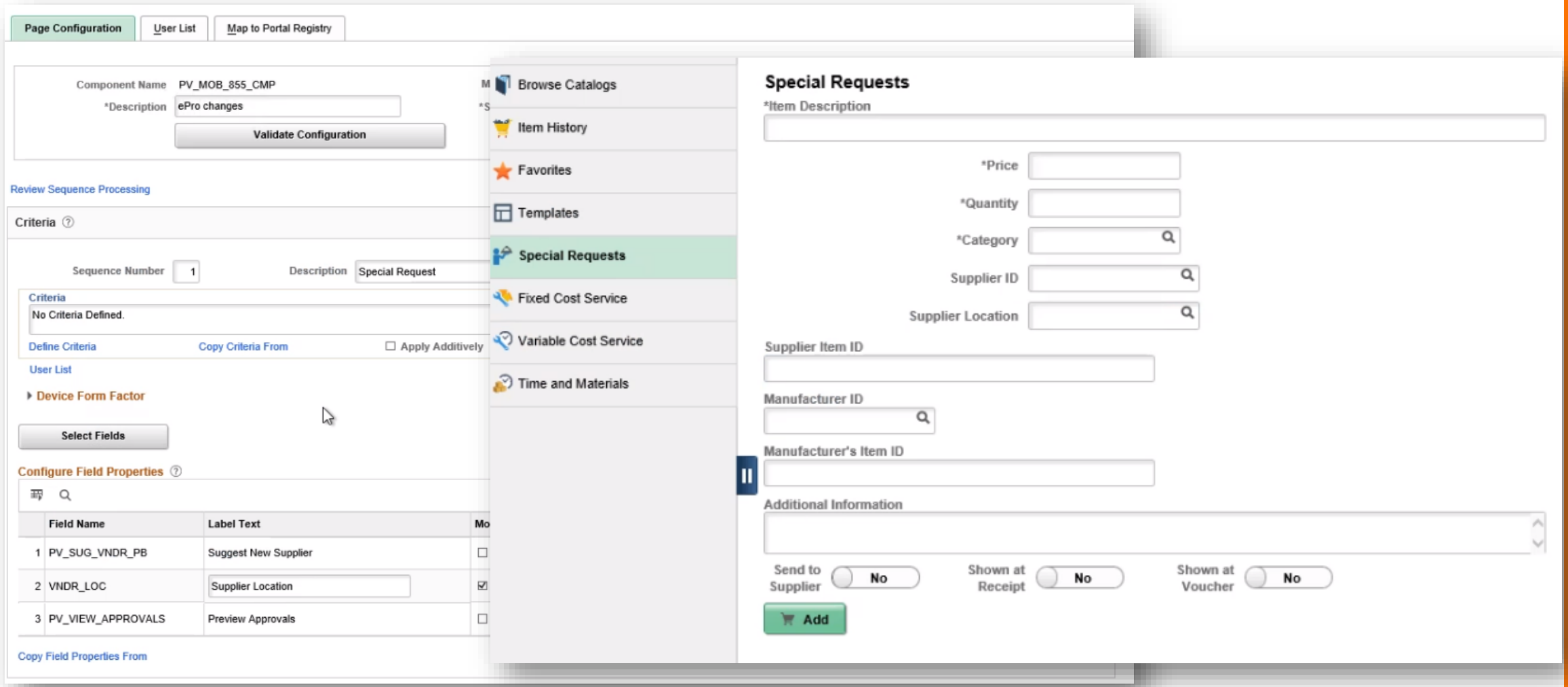
Vulcan



©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

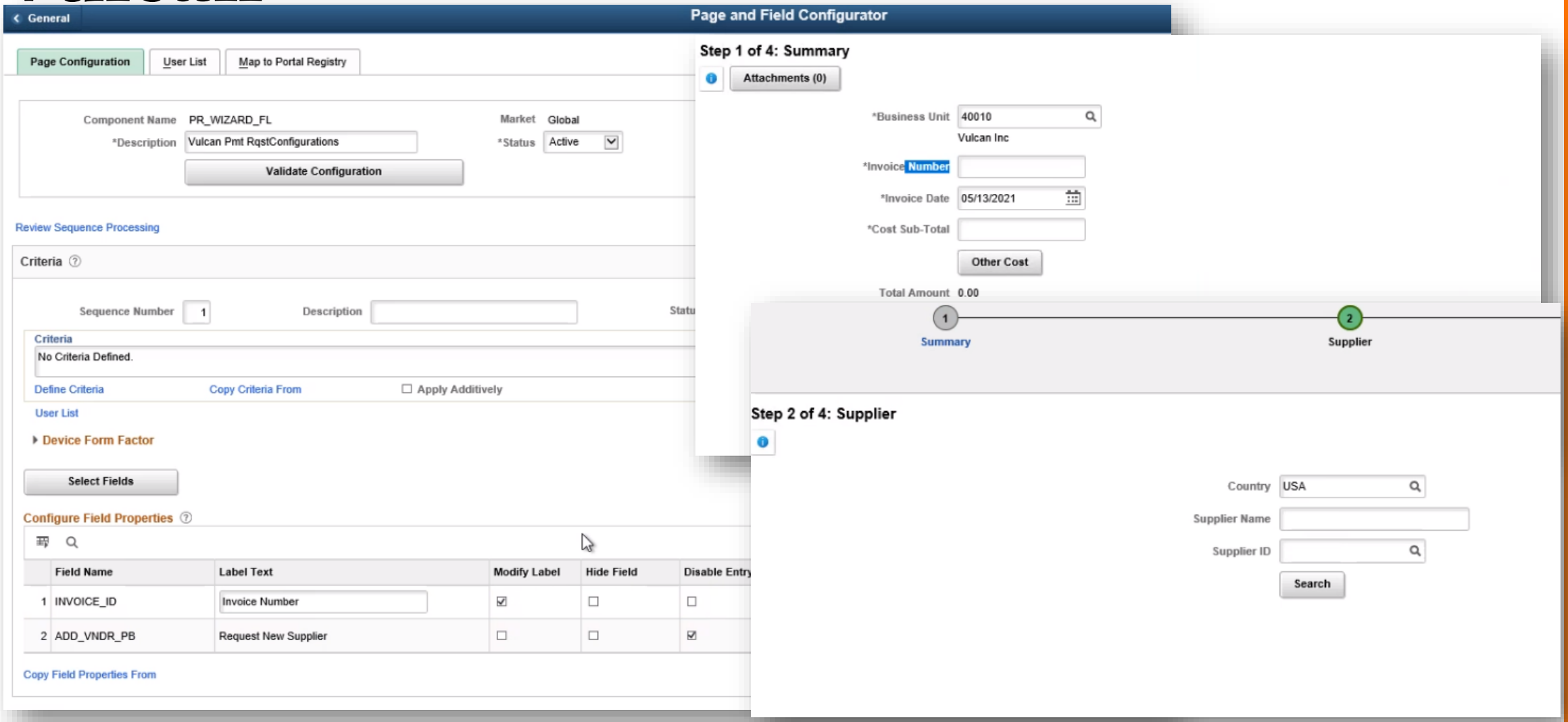
Vulcan



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

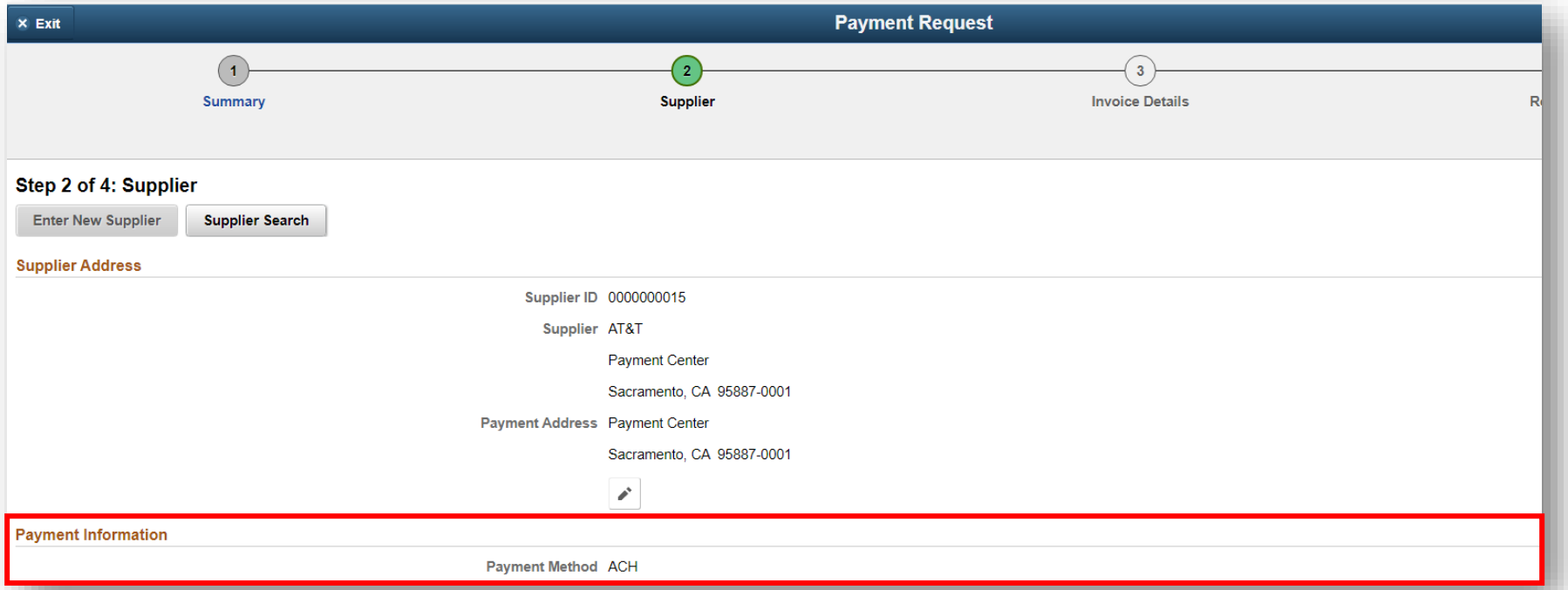
Vulcan



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Vulcan

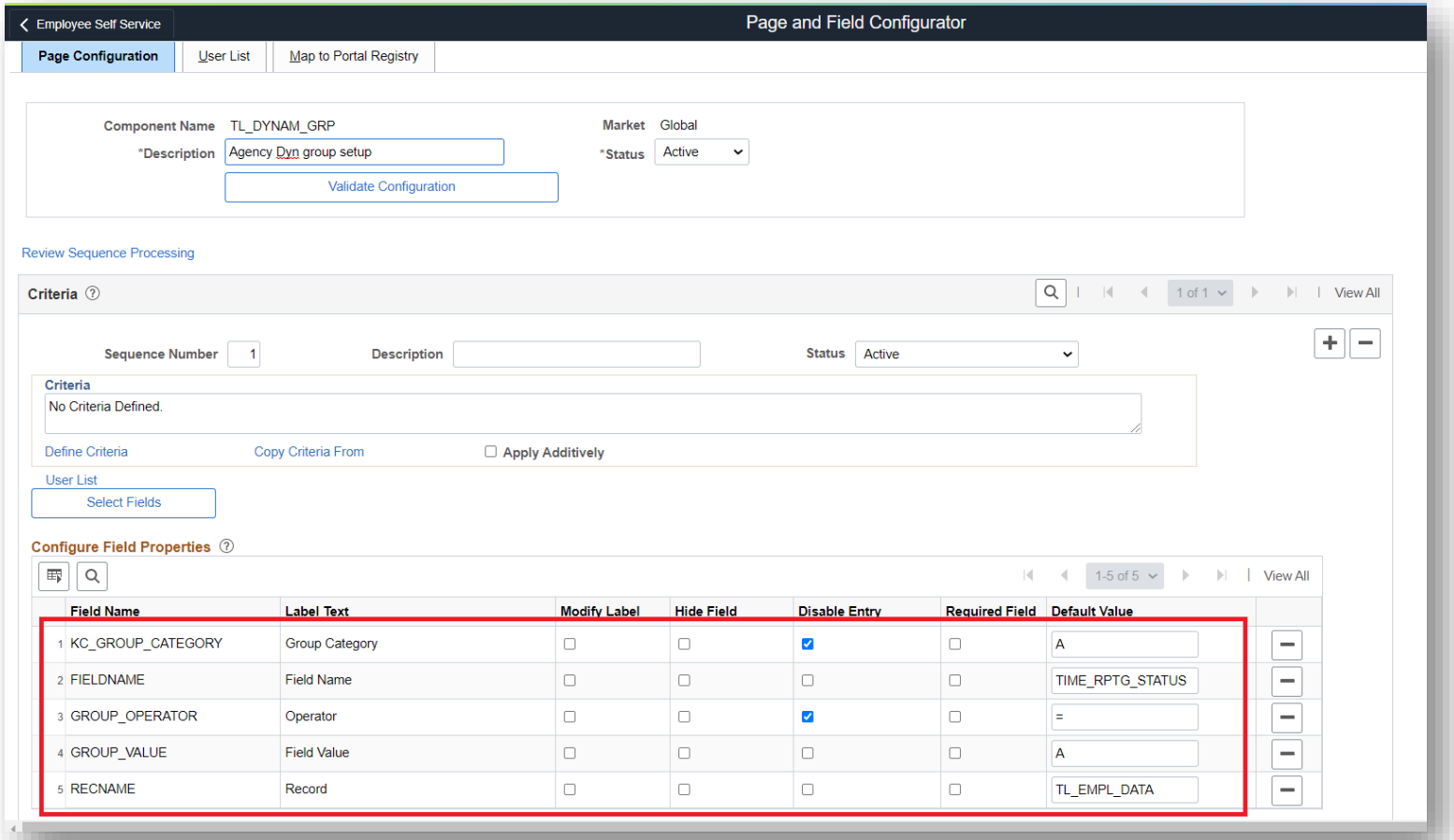


©2023 SpearMC Consulting

King County

Objectives:

- Reduce tickets related to difficult setup pages.

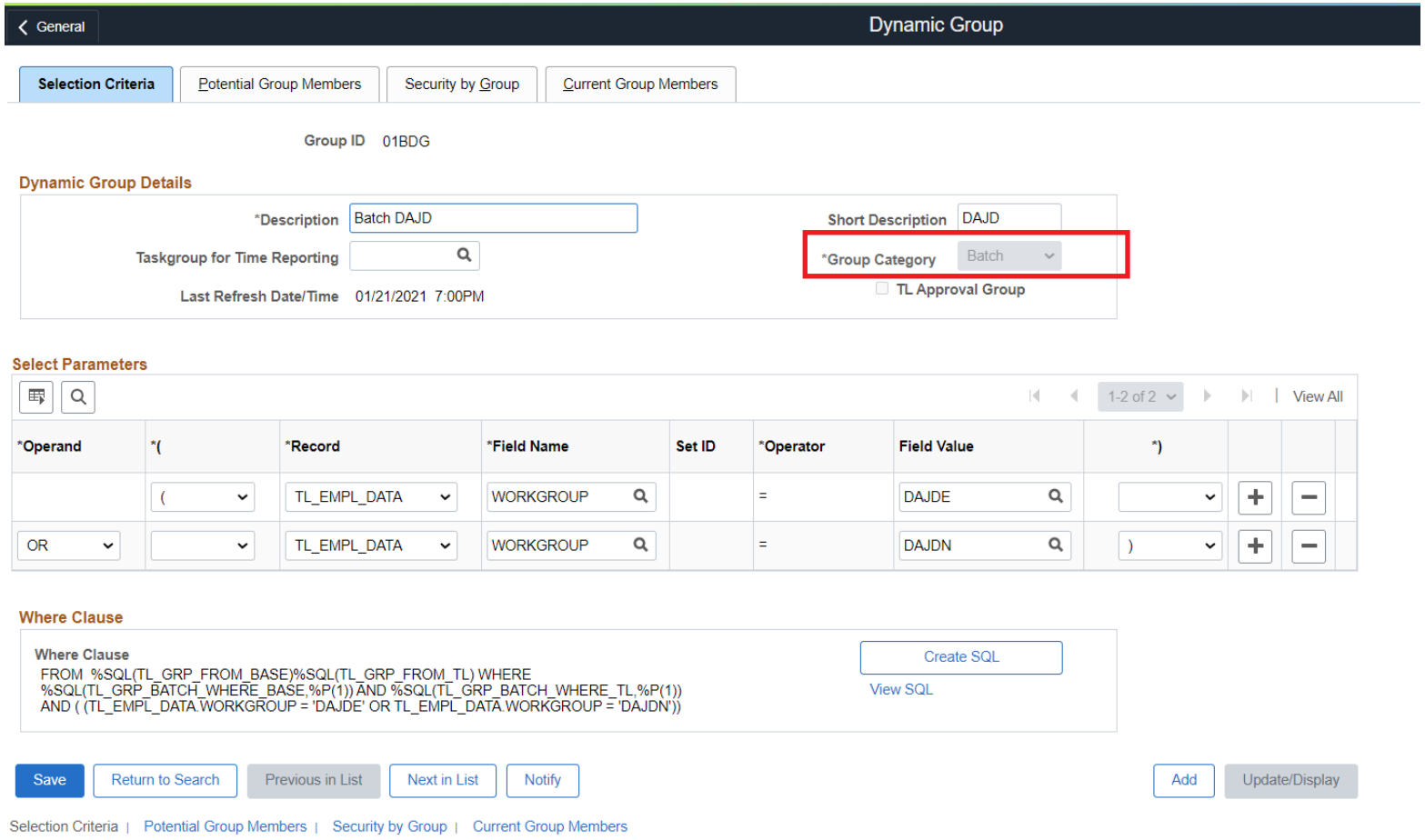


©2023 SpearMC Consulting

King County

Results:

- 63% reduction in tickets related to Time and Labor Dynamic Group entry



©2023 SpearMC Consulting

SpearMC Sessions

Date	Time	Session Title	Session #
30-Oct-23	10:30 AM - 12:00 PM	**Oracle Guided Learning: Build a Guided Process** Cameron McClurg (SpearMC)	8504
31-Oct-23	2:00 PM - 2:55 PM	**Automating Billing in a Matrixed Organization** Teresa Leung (Kaiser) & Jessica Mann (SpearMC)	8537
1-Nov-23	9:00 AM - 9:55 AM	**De-Customize PeopleSoft By Utilizing Out Of The Box Features** Cameron McClurg (SpearMC)	8577
	10:30 AM - 11:25 AM	**Oracle Guided Learning: End User Training Made Easy** Teresa Leung (Kaiser) & Jessica Mann (SpearMC)	8535
	11:30 AM - 12:25PM	**Customer Panel: Oracle Guided Learning** Cameron McClurg (SpearMC)	8505

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

2023 Training Calendar

November Class Schedule

Nov 14 & 16	PeopleTools 8.58-8.60 Bootcamp
Nov 16	PeopleSoft 9.2 Query Basic and Intermediate for FSCM
Nov 17	PeopleSoft 9.2 Query Advanced for FSCM
Nov 27	PeopleSoft 9.2 Query Basic and Intermediate for HCM
Nov 28	PeopleSoft 9.2 Query Advanced for HCM
Nov 30	PeopleTools 8.58 - 8.60 PeopleCode and Object-Oriented Programming (OOP)

Visit our website for additional details

©2023 SpearMC Consulting

ORACLE Partner Expertise in PeopleSoft in North America Expertise in Oracle Cloud Platform in North America Expertise in Oracle EPM Cloud in North America ORACLE Education Reseller Gartner Recognized Vendor AICPA SOC 2

2023 Training Calendar

December Class Schedule

Dec 5	PeopleSoft 9.2 Campus Solutions: Student Records & Registration
Dec 7	PeopleTools 8.58-8.60 Fluid User Interface
Dec 11	Automated Testing with PeopleSoft Test Framework for Campus Solutions
Dec 11	PeopleSoft 9.2 Query Basic and Intermediate for Campus Solutions
Dec 12	PeopleSoft 9.2 Campus Solutions: Academic Advisement
Dec 13	PeopleSoft 9.2 Query Advanced for Campus Solutions
Dec 14	PeopleTools 8.58-8.60 Integration Broker and REST Web Services
Dec 15	PeopleSoft 9.2 Campus Solutions: Admissions Applications

Visit our website for additional details

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

2024 Training Calendar

January Class Schedule

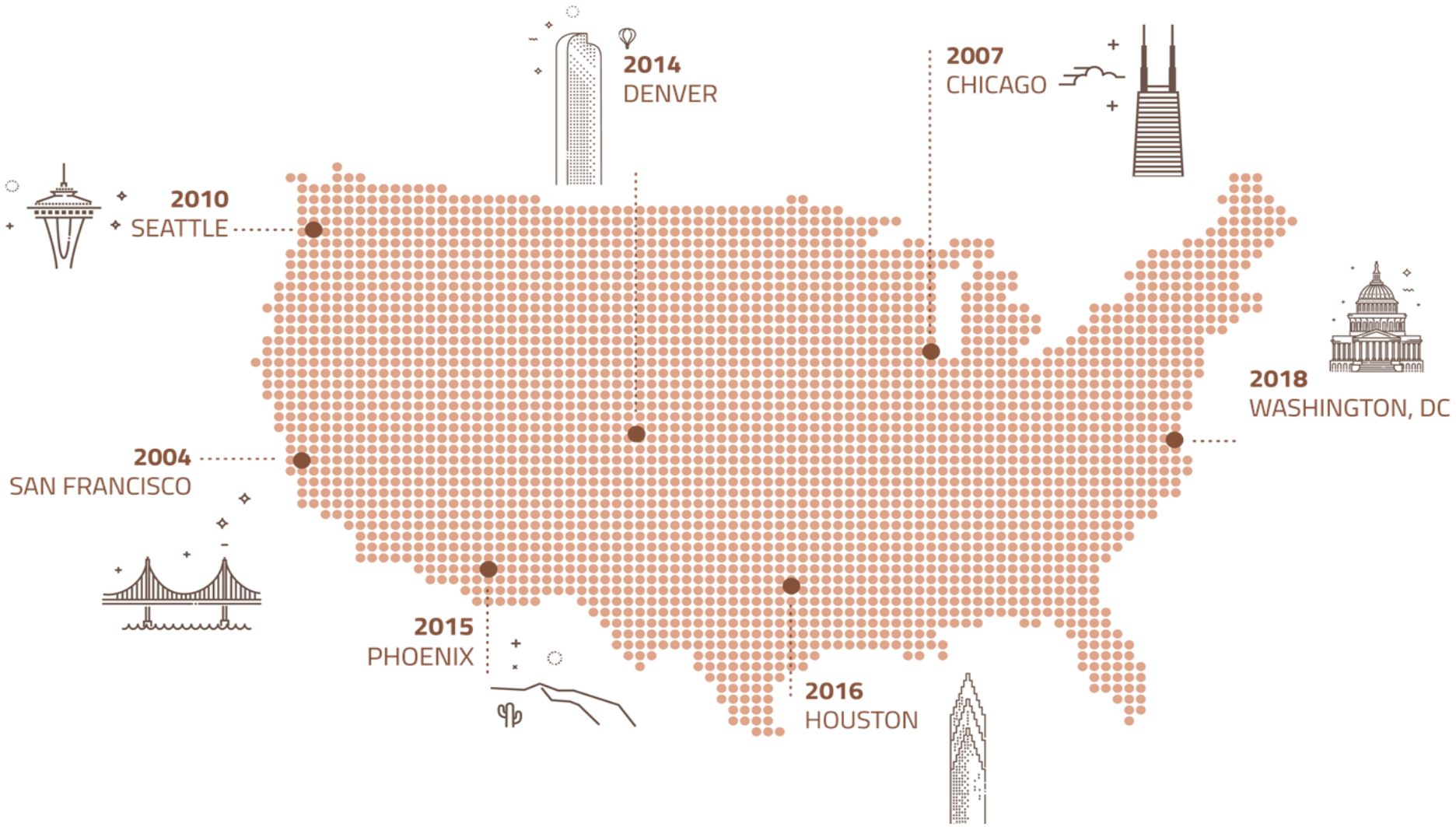
Jan 10-11, 17-18	PeopleTools 8.58-8.60 System Administration
Jan 23	PeopleTools 8.59-8.60 OpenSearch Dashboards (formerly Kibana)
Jan 26	PeopleSoft 9.2 Campus Solutions 3Cs: Communications, Checklists and Comments

Visit our website for additional details

©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

Coast-to-Coast Coverage



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Industry Experience

Trusted Domain Experts

While SpearMC serves a wide variety of organizations, we have deep knowledge in a number of specific industry verticals.

HEALTHCARE

Streamlining processes to improve outcomes and fuel innovation.

FINANCIAL SERVICES

Mitigating risk and building stronger customer relationships.

HIGHER EDUCATION

Supporting the success of students, staff, and institutions.

PUBLIC SECTOR

Meeting user, procurement, and legal requirements.

©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2

Managed Services

PeopleSoft Managed Services

Testing as a Service

Infrastructure Hosting

Technical Support

Functional Support

Gartner

Staying Current

AICPA Service Organization Control Reports
AICPA SOC 2
Formerly SAS 70 Reports

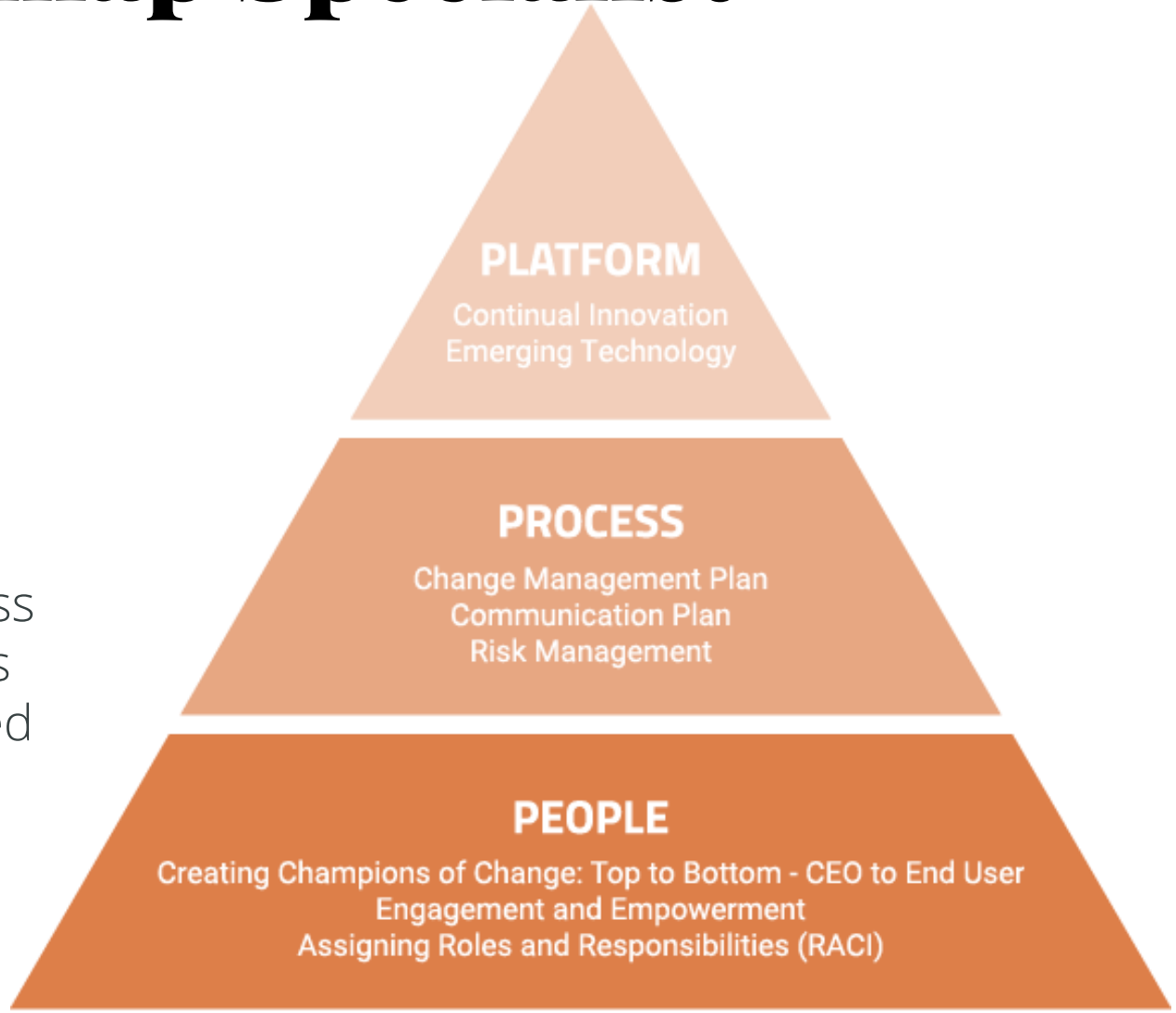
©2023 SpearMC Consulting

ORACLE Partner | Expertise in PeopleSoft in North America | Expertise in Oracle Cloud Platform in North America | Expertise in Oracle EPM Cloud in North America | ORACLE Education Reseller | Gartner Recognized Vendor | AICPA SOC 2

PeopleSoft Roadmap Specialist

We follow a structured approach for gathering information, analyzing issues, identifying pain points and proposing applicable solutions.

Our recommendations encompass the people, end-to-end processes and technology aspects associated with your PeopleSoft platform.



©2023 SpearMC Consulting

ORACLE Partner
Expertise in PeopleSoft in North America
Expertise in Oracle Cloud Platform in North America
Expertise in Oracle EPM Cloud in North America
ORACLE Education Reseller
Gartner Recognized Vendor
AICPA SOC 2