

# FLUID APPROVALS & PAGE COMPOSER

SESSION 4526 9<sup>th</sup> October 2018

### **PRESENTERS**

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I have worked with Peoplesoft products for 16 years. The last 12 years with Campus Solutions.

Since January this year I have started coding and getting to grips with Fluid. My current project has involved Activity Guides and Fluid Approvals

Today's presentation will cover how I got on with the new Page Composer.

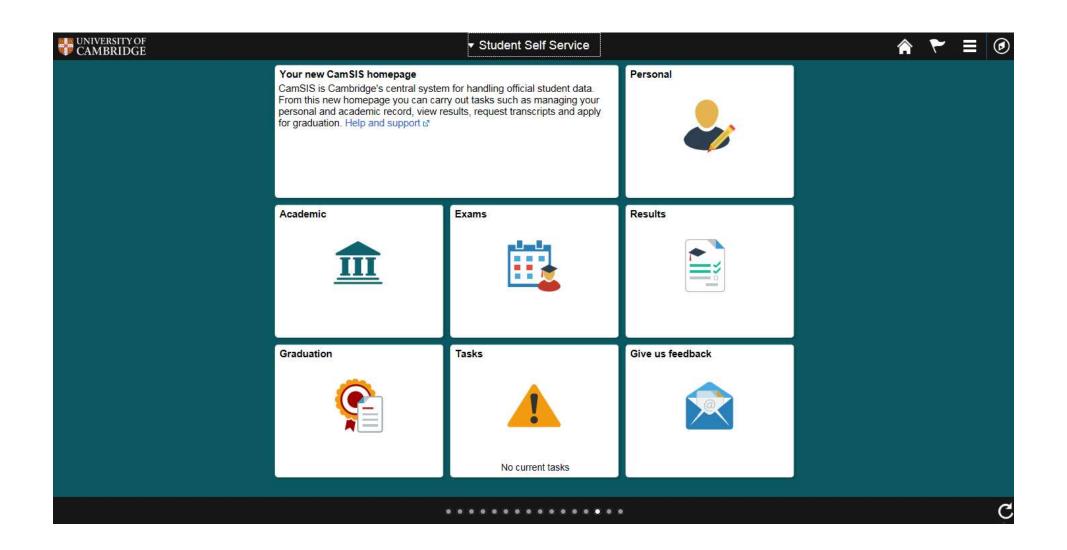




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## CAMPUS SOLUTIONS 9.2

Tools 8.55.25 Image 010

## **OVERVIEW**

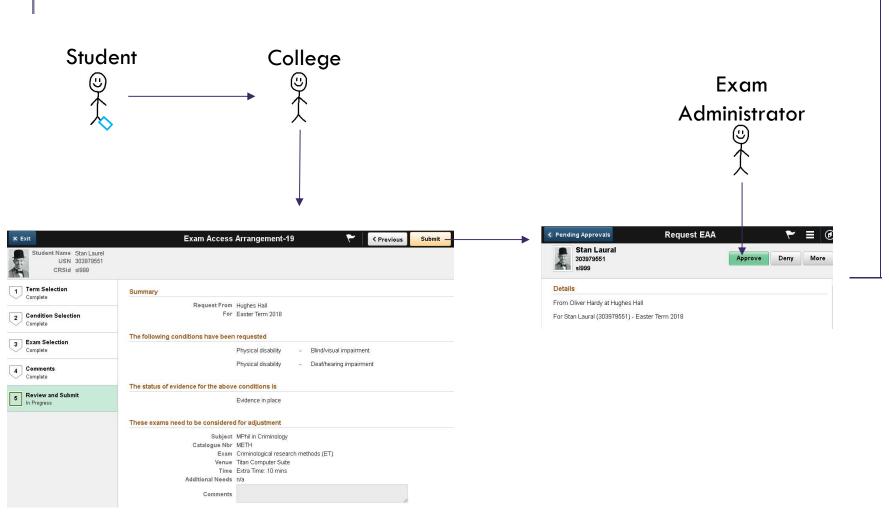
This morning we will cover.

- 1. WHAT IS PAGE COMPOSER And why am I using it.
- APPROVAL PROCESS IN 9 STEPS How I built my project.
- LET'S GET TECHIE
   How does Page Composer actually work.
- 4. SUMMARY



## WHAT IS PAGE COMPOSER

Brief introduction.
Why am I using it?



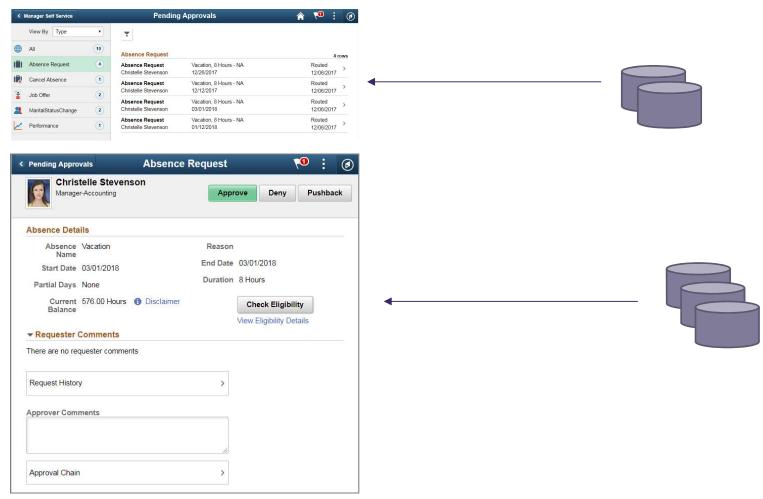
Part of Oracle's suite of tools to help us modify the base system through Configuration, not Customisation.

- Page & Field Configurator #4538
- Page Composer #thisone
- CAVF ( Comments and Attachments View Framework )

Only the Approvals page can be used with Page Composer.

Only the Approvals page can be used with Page Composer.











# APPROVAL PROCESS IN 9 STEPS

How I built my project

## APPROVAL PROCESS IN 9 STEPS

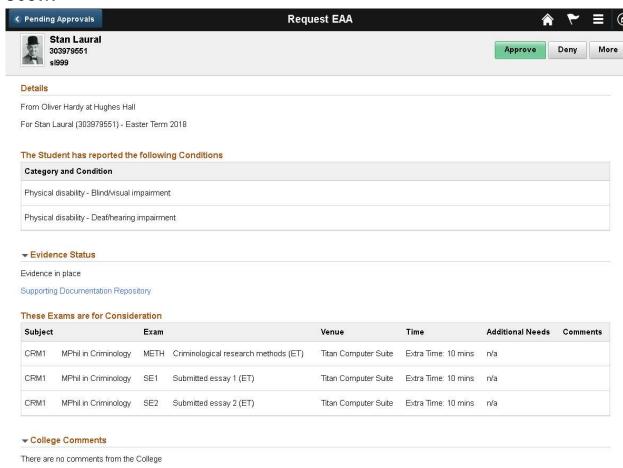
Aiming for this end result:



SUMMARY PAGE

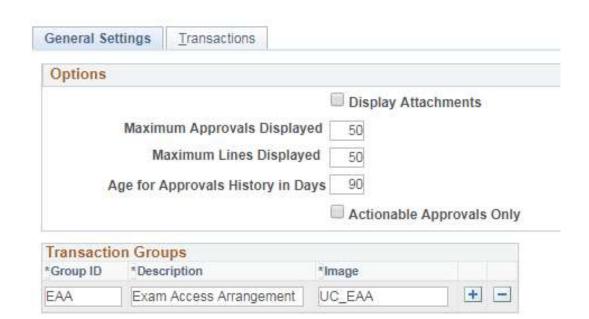
## APPROVAL PROCESS IN 9 STEPS

Aiming for this end result:



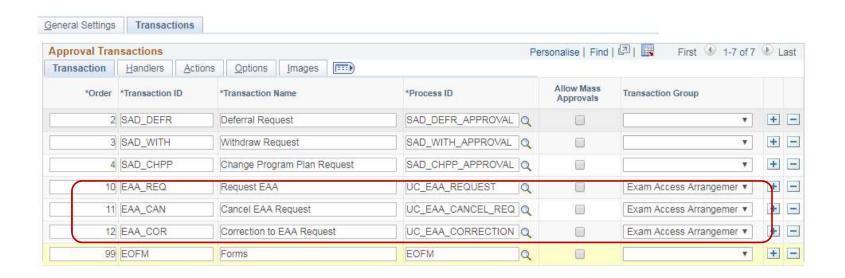
**DETAIL PAGE** 

>Enterprise Components > Approvals > Approvals > Mobile Approval Options



I created a Group to house my 3 approval streams

>Enterprise Components > Approvals > Approvals > Mobile Approval Options



#### Mine has types

- Request
- Cancellation
- Corrections

>Enterprise Components > Approvals > Approvals > User List Setup

User List uc	eaa_list	
*Description EA	A Approver List	
User List Source		
Role		
SQL Definition	SQL Object Identifier UC_EAA_APPROVER_LIST	Q
Query		
O Application Class		

Our users are on a small setup table – so SQL is used to get them.

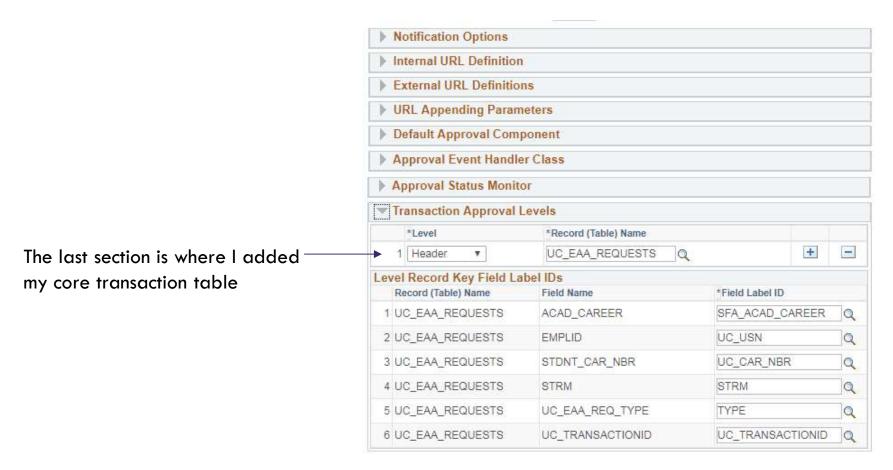
#### >Enterprise Components > Approvals > Approvals > Transaction Registry

#### **Register Transactions**

Process ID UC\_EAA\_REQUEST

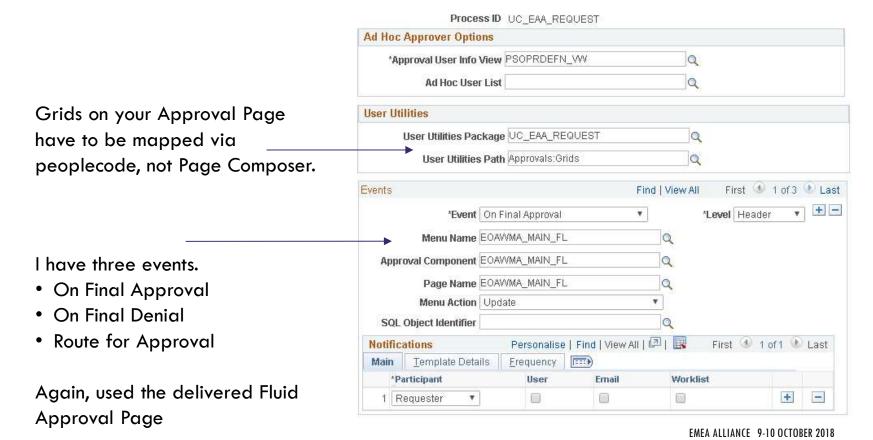
	*Description Exam Access Arrangement - Req		
Link the approval process to your	Owner ID University of Cambridge ▼		
	*Cross Reference Table UC_EAA_AWE_XREF		
transactions via a Cross Reference	Worklist Prefix EAA		
table.	▼ Notification Options		
	Enable Notifications		
	Worklist		
	▶ Internal URL Definition		
	External URL Definitions		
	▶ URL Appending Parameters		
The Fluid Approval page that can be	▼ Default Approval Component		
configured is set here	*Menu Name EOAWMA_MAIN_FL Q		
	*Approval Component EOAWMA_MAIN_FL Q		
	▼ Approval Event Handler Class		
Peoplecode to run once Approved/Denied	Root Package ID UC_EAA_REQUEST		
	Class Path Approvals:EventHandler		
	Approval Status Monitor		
	Adhoc Package Q Adhoc Class		
Some fields changed via peoplecode, not	→ Thread Package UC_EAA_REQUEST Q Thread Class Approvals:threadDescr Q		
	▶ Transaction Approval Levels		
Page Composer	EMEA ALLIANCE 9-10 OCTOBER 2018		

>Enterprise Components > Approvals > Approvals > Transaction Registry



>Enterprise Components > Approvals > Approvals > Transaction Configuration

#### **Configure Transactions**

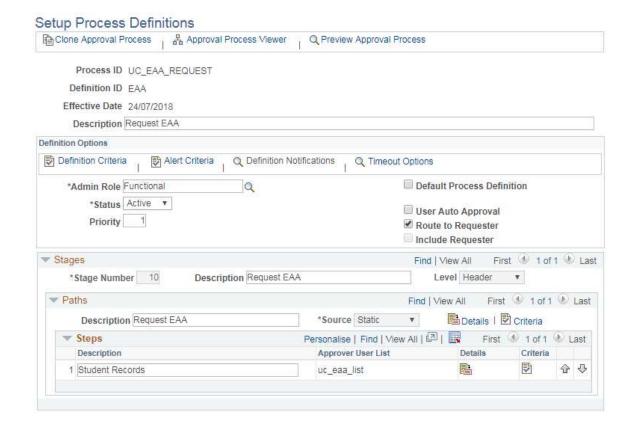


>Enterprise Components > Approvals > Approvals > Approval Process Setup

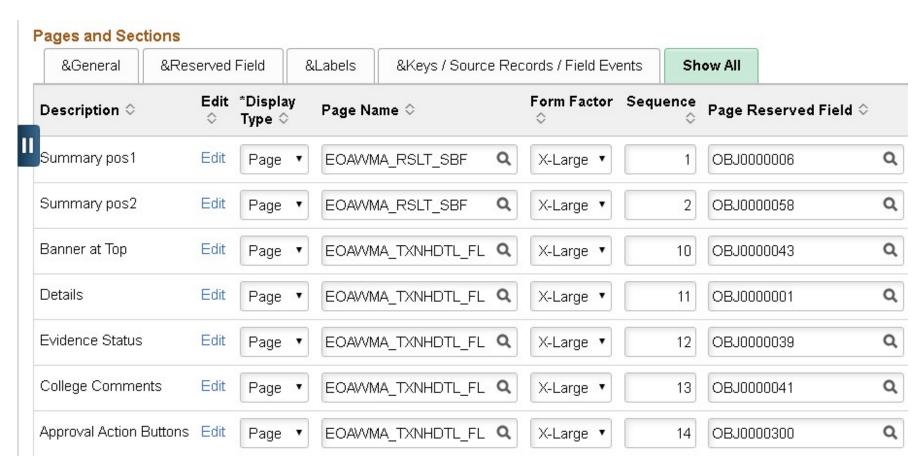
Mine is a very simple process of:

- 1 Stage
- 1 Path
- 1 Step

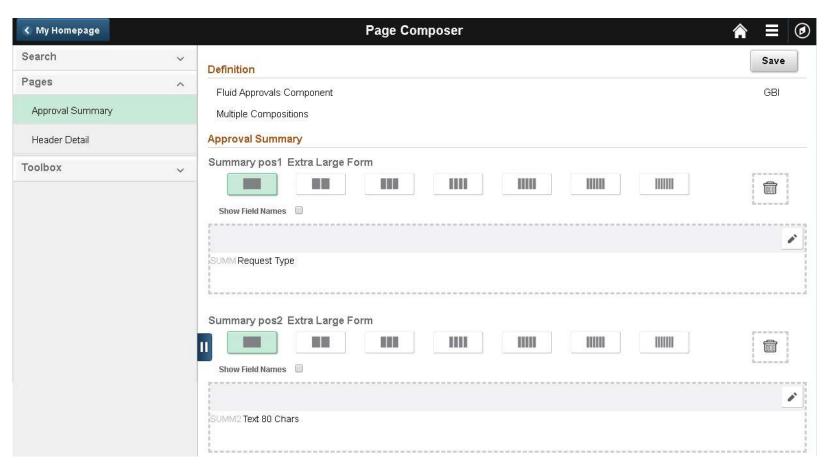
Requestor > Approver



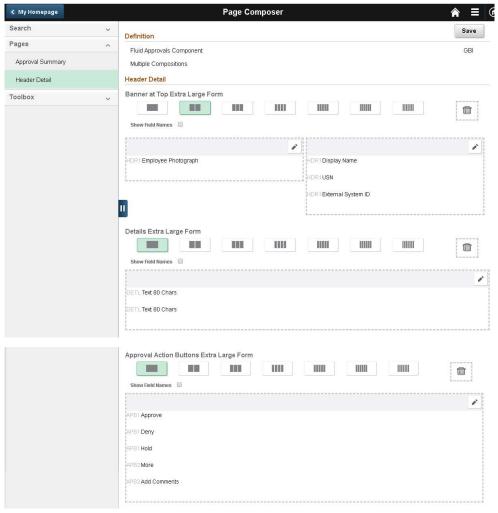
#### >Enterprise Components > Page Composer Admin > Developer Registration



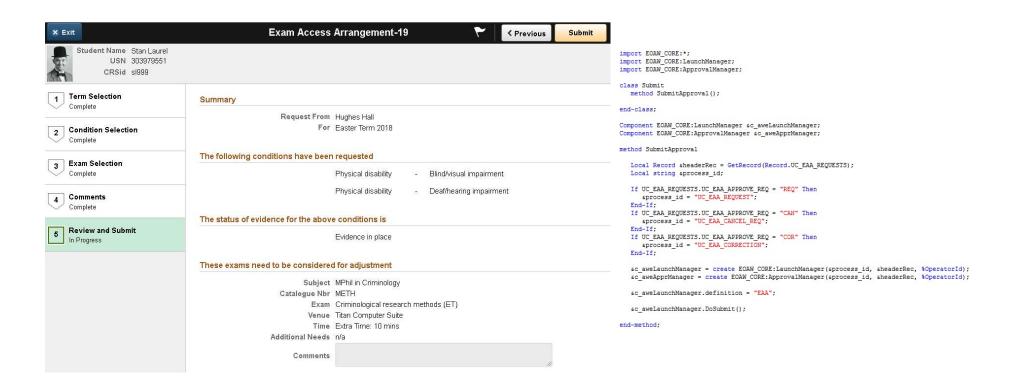
>Enterprise Components > Page Composer > Page Composer



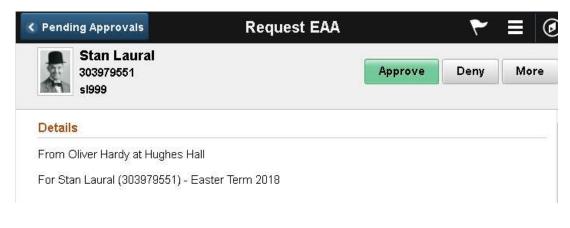
>Enterprise Components > Page Composer > Page Composer



#### > Peoplecode to launch Approval Process



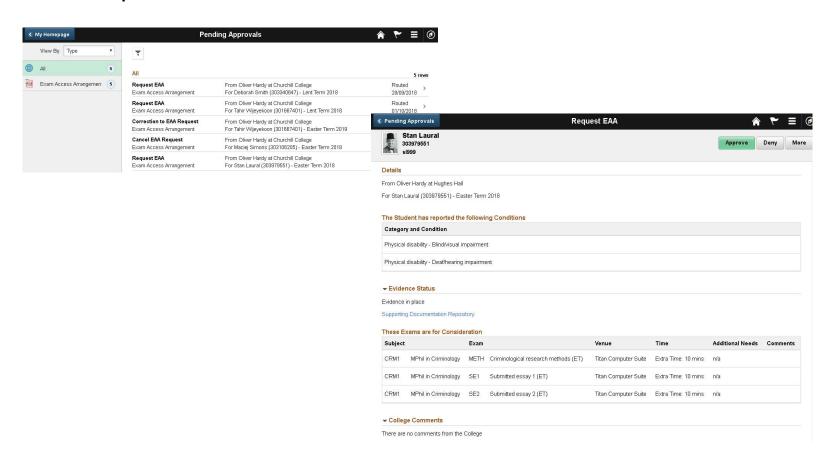
> Peoplecode to set status after Approval



```
import EOAW CORE:ApprovalEventHandler;
import EOAW CORE: ENGINE: AppInst;
import EOAW CORE: ENGINE: UserStepInst;
import EOAW CORE: ENGINE: Thread;
class EventHandler extends EOAW_CORE:ApprovalEventHandler
  method OnHeaderApprove(&appinst As EOAW_CORE:ENGINE:AppInst);
  method OnHeaderDeny(&userinst As EOAW_CORE:ENGINE:UserStepInst);
  method OnStepHold(&userinst As EOAW CORE:ENGINE:UserStepInst);
  method UpdateStatus(&thread As EOAW_CORE:ENGINE:Thread, &status As string);
end-class;
method OnHeaderApprove
  %This.UpdateStatus(&appinst.thread, "A");
end-method;
method OnHeaderDeny
  %This.UpdateStatus(&userinst.thread, "D");
end-method;
method OnStepHold
  %This.UpdateStatus(&userinst.thread, "H");
end-method:
method UpdateStatus
  Local Record &EAA_rec = CreateRecord (Record.UC_EAA_REQUESTS);
  &thread.rec.CopyFieldsTo(&EAA_rec);
  &EAA_rec.SelectByKey();
  &EAA rec.GetField(Field.UC EAA STATUS CD).Value = &status;
  &EAA rec.Update();
end-method;
```

## APPROVAL PROCESS IN 9 STEPS

#### Process complete!

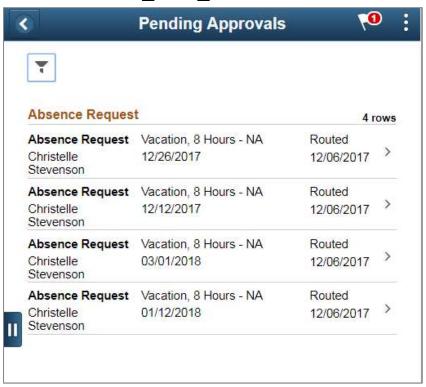




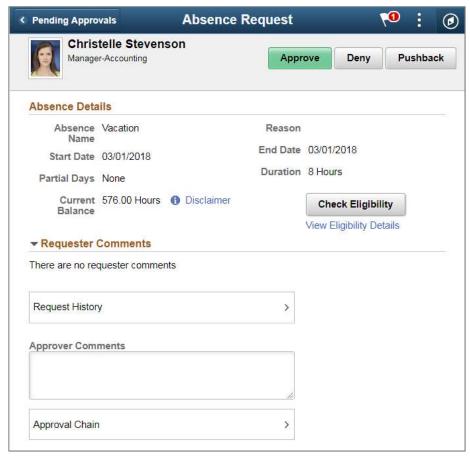
## LET'S GET TECHIE

Page Composer using the HR system as an example.

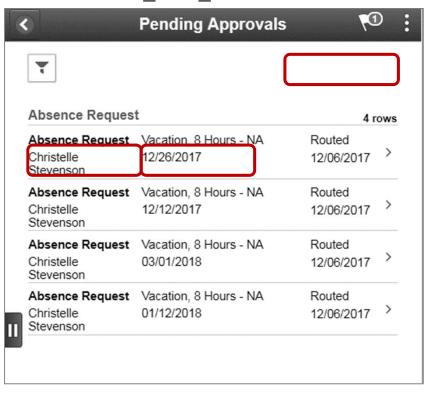
#### EOAWMA\_RSLT\_SBF



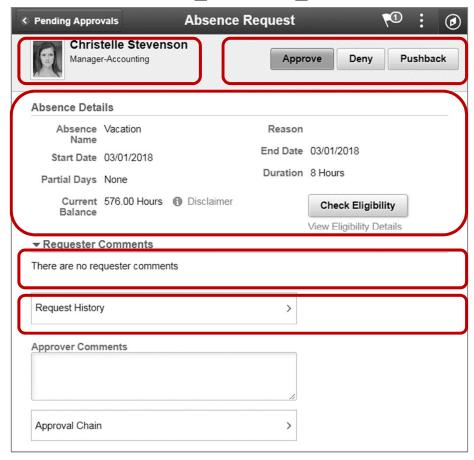
#### EOAWMA\_TXNHDTL\_FL



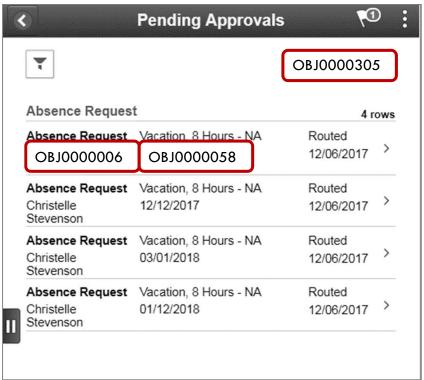
#### EOAWMA\_RSLT\_SBF



#### EOAWMA\_TXNHDTL\_FL



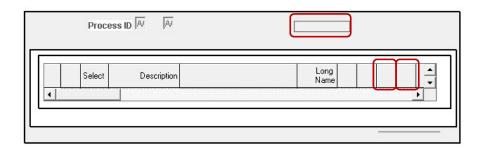
#### EOAWMA\_RSLT\_SBF



#### EOAWMA\_TXNHDTL\_FL



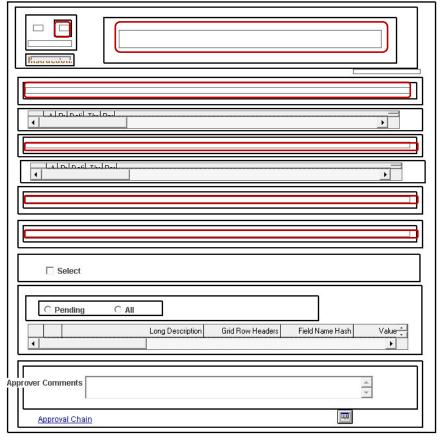
EOAWMA\_RSLT\_SBF



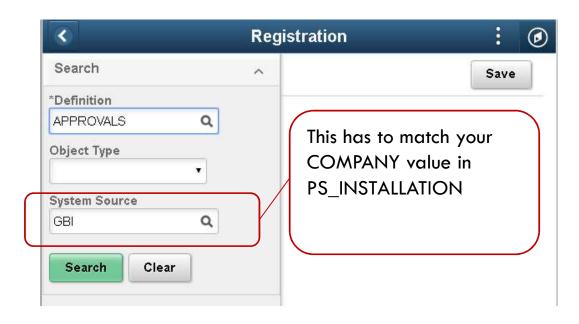
#### Object Id's link to HTML Fields

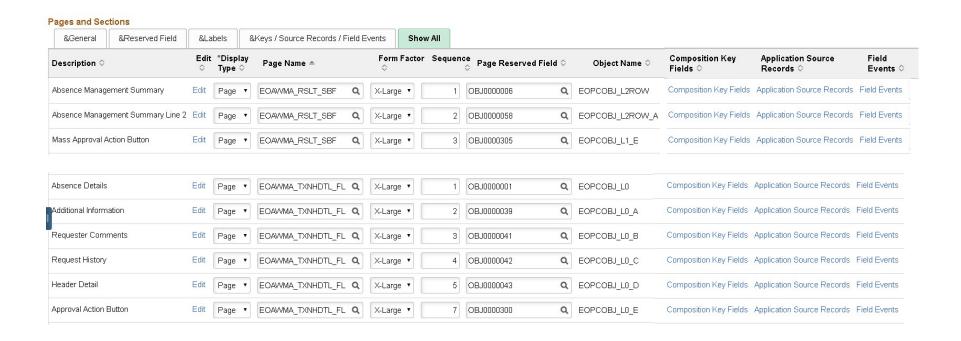
∯ PAGE		
EOAWMA_RSLT_SBF	EOPCOBJ_L2ROW	OBJ0000006
EOAWMA_RSLT_SBF	EOPCOBJ_L2ROW_A	OBJ0000058
EOAWMA_RSLT_SBF	EOPCOBJ_L1_E	OBJ0000305
EOAWMA_TXNHDTL_FL	EOPCOBJ_LO	OBJ0000001
EOAWMA_TXNHDTL_FL	EOPCOBJ_LO_A	OBJ0000039
EOAWMA_TXNHDTL_FL	EOPCOBJ_LO_B	OBJ0000041
EOAWMA_TXNHDTL_FL	EOPCOBJ_LO_C	OBJ0000042
EOAWMA_TXNHDTL_FL	EOPCOBJ_LO_D	OBJ0000043
EOAWMA_TXNHDTL_FL	EOPCOBJ_LO_E	OBJ0000300

#### EOAWMA\_TXNHDTL\_FL

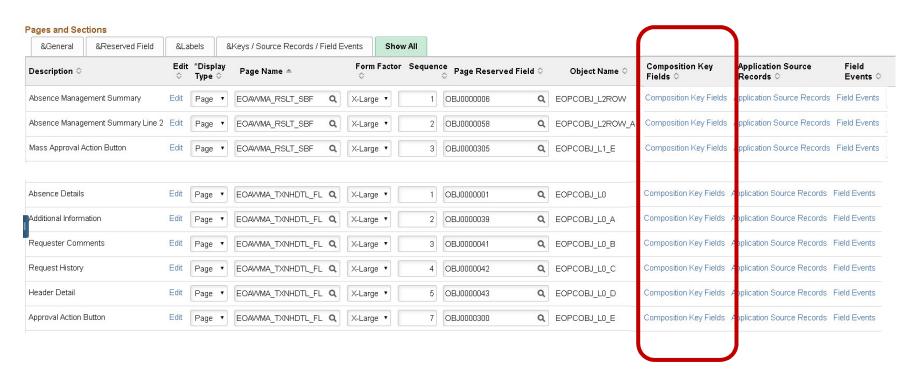


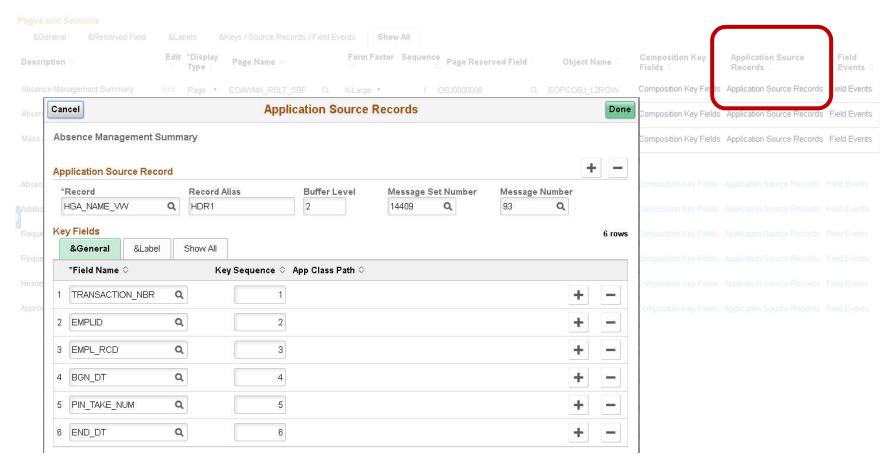
First step is to register your data with the Composer

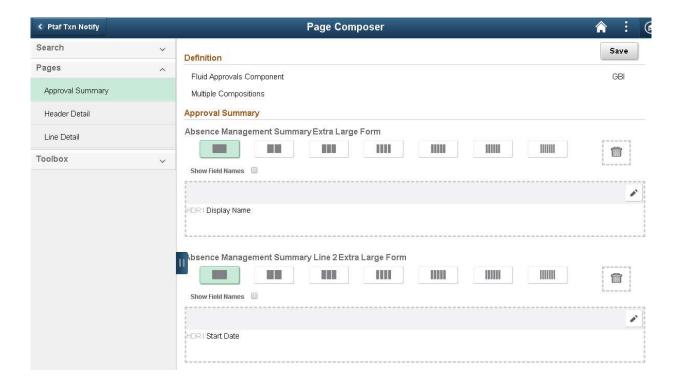


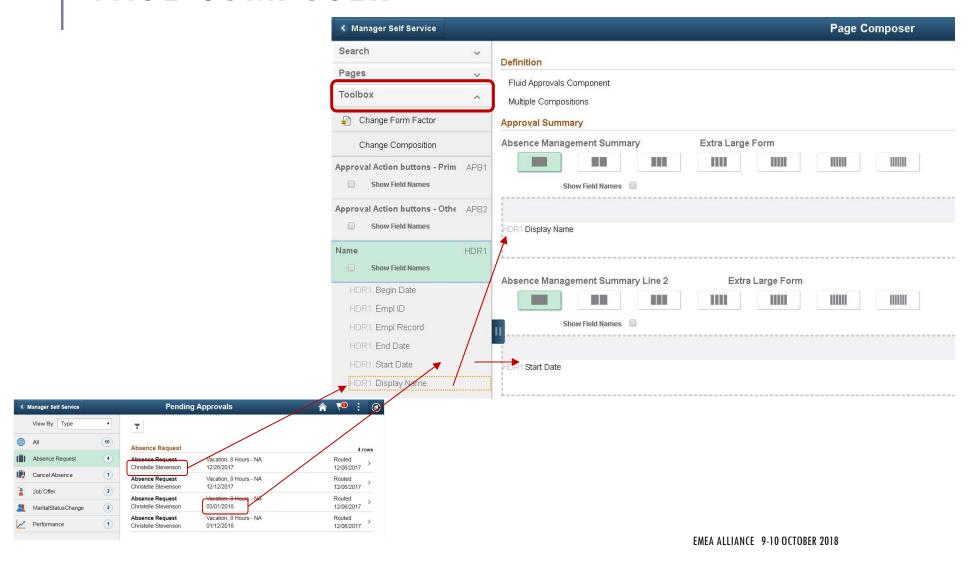












#### What about Grids?

#### These Exams are for Consideration

Subject		Exam		Venue	Time	Additional Needs	Comments
CRM1	MPhil in Criminology	METH	Criminological research methods (ET)	Titan Computer Suite	Extra Time: 10 mins	n/a	
CRM1	MPhil in Criminology	SE1	Submitted essay 1 (ET)	Titan Computer Suite	Extra Time: 10 mins	n/a	
CRM1	MPhil in Criminology	SE2	Submitted essay 2 (ET)	Titan Computer Suite	Extra Time: 10 mins	n/a	

```
import EOAW_USER_UTILS:UserUtilities;

class Grids extends EOAW_USER_UTILS:UserUtilities;
  method Grids();

method getGridTitle(&gridName As string) Returns string;

method getGridColumns(&gridName As string, &appRec As Record, &appRecName As string) Returns array of Record;

method getGridData(&gridName As string, &appRec As Record, &appRecName As string) Returns Rowset;

private
  Constant &ConditionGrid = "RESULTSHDRGRID1";
  Constant &ExamGrid = "RESULTSHDRGRID2";
end-class;
```

```
method getGridColumns
   Local number &i;
   Local Record &recTmp;
   Local array of Record &colHeaderArray = CreateArrayRept(&recTmp, 0);
  If &gridName = &ExamGrid Then
      For &i = 1 To 8
         &recTmp = CreateRecord(@("RECORD." | "EOAWMA_GRD_HEAD"));
         Evaluate &i
         When 1
            @recTmp.EOAW FIELD NAME.Value = "SUBJECT_CODE";
            arecTmp.EOAW FIELD DESCR.Value = "Subject";
         When 2
            grecTmp.EOAW FIELD NAME.Value = "SUBJECT";
            &recTmp.EOAW FIELD DESCR.Value = " ";
            &recTmp.EOAW FIELD NAME. Value = "CATALOG";
            &recTmp.EOAW FIELD DESCR.Value = "Exam";
            &recTmp.EOAW FIELD NAME. Value = "EXAM";
            &recTmp.EOAW FIELD DESCR.Value = " ";
         When 5
            &recTmp.EOAW FIELD NAME.Value = "VENUE";
            &recTmp.EOAW FIELD DESCR.Value = "Venue";
         When 6
            &recTmp.EOAW FIELD NAME. Value = "TIME";
            &recTmp.EOAW FIELD DESCR.Value = "Time";
         When 7
            &recTmp.EOAW_FIELD_NAME.Value = "NEEDS";
            &recTmp.EOAW FIELD DESCR.Value = "Additional Needs";
         When 8
            &recTmp.EOAW FIELD NAME. Value = "COMMENTS";
            &recTmp.EOAW FIELD DESCR.Value = "Comments";
         End-Evaluate:
         &colHeaderArray.Push(&recTmp);
     End-For:
   End-If:
  Return &colHeaderArray;
end-method:
```

```
method getGridData
   Local Rowset &getRowset;
   Local Rowset &retRowset;
   Evaluate &gridName
   When &ExamGrid
      agetRowset = CreateRowset(Record.UC EAA REQ VW4);
      &retRowset = CreateRowset(Record.UC_EAA_AWE_WRK2);
      Break:
   End-Evaluate:
   If &gridName = &ExamGrid Then
      agetRowset.Fill("where FILL.EMPLID = :1 AND FILL.ACAD CAREER = :2 AND
FILL.STDNT_CAR_NBR = :3 and FILL.STRM=:4 and FILL.UC_EAA_REQ_TYPE=:5 and
FILL.UC_TRANSACTIONID=:6 ORDER BY FILL.SUBJECT, FILL.CLASS_SECTION",
cappRec.EMPLID.Value, cappRec.ACAD_CAREER.Value, cappRec.STDNT_CAR_NBR.Value,
appRec.STRM.Value, appRec.UC EAA REQ TYPE.Value, appRec.UC TRANSACTIONID.Value);
      If &getRowset.ActiveRowCount = 1 And
            None(&getRowset(1).UC_EAA_REQ_VW4.EMPLID.Value) Then
         Return &retRowset;
      Else
         agetRowset.CopyTo(aretRowset, Record.UC_EAA_REQ_VW4, Record.UC_EAA_AWE_WRK2);
         Return &retRowset:
      End-If:
   End-If:
end-method;
```

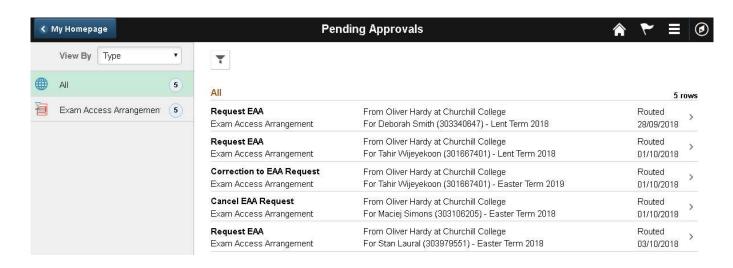


# CONCLUDING THOUGHTS SUMMARY & QUESTIONS?

## **SUMMARY**



- Our Users really like the Approvals Interface
- There is a lot of technical work involved!



# QUESTIONS?

### **PRESENTERS**

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# ALL ALLIANCE PRESENTATIONS WILL BE AVAILABLE FOR DOWNLOAD FROM THE CONFERENCE SITE

https://www.heug.org/p/do/sd/topic=3175&sid=26958



# THANK YOU!

